

Ithmaar Holding Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	1,462,351	2,536,171	73.4%
Earnings Per Share (fils)	0.51	0.88	71.3%
Total Operating Revenue (KWD)	44,829,939	43,646,936	(2.6%)
Gross Profit / (Loss) (KWD)	12,572,295	11,847,489	(5.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	1,273,296,236	1,167,116,044	(8.3%)
Non-current Assets	1,325,267,510	1,166,112,886	(12.0%)
Total Assets	2,598,563,746	2,333,228,930	(10.2%)

Shareholders' Equity*	55,836,162	28,451,131	(49.0%)
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Liabilities:

Current Liabilities	2,245,139,430	2,022,592,505	(9.9%)
Non-current Liabilities	249,459,937	183,935,807	(26.3%)
Total Liabilities	2,494,599,367	2,206,528,312	(11.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	148,402	P/E (x)	NM
Value (KWD '000)	3,756	P/BV (x)	2.38
Closing Price (KWD)	0.022	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.009	YTD Share Turnover	4.90%
Current Market Capitalization (KWD Million)	67.6	Beta	1.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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