

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	81,644,502	95,217,391	16.6%
Earnings Per Share (fils)	13.06	15.23	16.6%
Total Operating Revenue (KWD)	343,177,520	389,874,029	13.6%
Gross Profit / (Loss) (KWD)	200,273,425	235,802,808	17.7%
Return on Average Equity (ROAE)	10.33%	11.06%	
Return on Average Assets (ROAA)	1.08%	1.14%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	9,643,656,612	9,743,524,615	1.0%
Non-current Assets	7,521,750,237	7,880,090,463	4.8%
Total Assets	17,165,406,849	17,623,615,078	2.7%

Shareholders' Equity*	1,795,501,748	1,781,531,486	(0.8%)
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Liabilities:

Current Liabilities	10,715,663,086	11,132,722,906	3.9%
Non-current Liabilities	4,417,804,819	4,517,779,552	2.3%
Total Liabilities	15,133,467,905	15,650,502,458	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	533,308.3	P/E (x)	17.55
Value (KWD '000)	304,845.1	P/BV (x)	2.16
Closing Price (KWD)	0.607	Dividend Yield	2.51%
Book Value Per Share (KWD)	0.285	YTD Share Turnover	8.41%
Current Market Capitalization (KWD Million)	3,849.8	Beta	1.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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