

## MENA Markets Daily Report

February 3, 2019

|                            | Country            | Benchmark                      |   | Index Value | DTD Change | YTD 2019 | FY 2018 |
|----------------------------|--------------------|--------------------------------|---|-------------|------------|----------|---------|
| <b>MENA Countries</b>      |                    |                                |   |             |            |          |         |
| <b>In this Report...</b>   | Kuwait             | Premier Market Index           | ▼ | 5,430.10    | (0.1%)     | 3.1%     | 9.9%    |
| Kuwait ..... 2             | Kuwait             | Main Market Index              | ▲ | 4,798.05    | 0.5%       | 1.3%     | (1.9%)  |
| Saudi Arabia ..... 3       | Kuwait             | All Share Index                | ▲ | 5,205.99    | 0.0%       | 2.5%     | 5.2%    |
| UAE - Dubai ..... 4        | Saudi Arabia       | TADAWUL All Share Index        | ▼ | 8,559.95    | (0.3%)     | 9.4%     | 8.3%    |
| UAE - Nasdaq Dubai ..... 5 | UAE - Dubai        | DFM General Index              | ▲ | 2,567.59    | 1.1%       | 1.5%     | (24.9%) |
| UAE - Abu Dhabi ..... 6    | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,165.96    | 1.4%       | 3.0%     | (6.5%)  |
| Qatar ..... 7              | UAE - Abu Dhabi    | ADX General Index              | ▲ | 5,044.85    | 0.8%       | 2.6%     | 11.7%   |
| Bahrain ..... 8            | Qatar              | QE 20 Index                    | ▲ | 10,720.31   | 0.0%       | 4.1%     | 20.8%   |
| Oman ..... 9               | Bahrain            | Bahrain All Share              | ▼ | 1,391.42    | (0.1%)     | 4.0%     | 0.4%    |
| Egypt ..... 10             | Oman               | MSM 30 Index                   | ▼ | 4,166.47    | (1.2%)     | (3.6%)   | (15.2%) |
| Jordan ..... 11            | Egypt              | EGX 30                         | ▲ | 14,126.68   | 0.2%       | 8.4%     | (13.2%) |
| Tunisia ..... 12           | Jordan             | ASE Index                      | ▼ | 1,951.62    | (0.1%)     | 2.2%     | (10.2%) |
| Lebanon ..... 13           | Lebanon            | Blom Stock Index               | ▲ | 949.06      | 0.3%       | (2.8%)   | (15.0%) |
| Morocco ..... 14           | Tunisia            | Tunisia Index                  | ▼ | 7,234.31    | (0.4%)     | (0.5%)   | 15.8%   |
| Syria ..... 15             | Morocco            | MASI                           | ▲ | 11,358.73   | 0.1%       | 0.1%     | (8.3%)  |
|                            | Syria              | DSE Weighted Index             | ▼ | 6,045.49    | (0.2%)     | (2.3%)   | 3.5%    |
| <b>Emerging Markets</b>    |                    |                                |   |             |            |          |         |
|                            | China              | SSE Composite Index            | ▲ | 2,618.23    | 1.3%       | 5.0%     | (24.6%) |
|                            | Russia             | RUSSIAN RTS INDEX (\$)         | ▼ | 1,211.23    | (0.3%)     | 13.3%    | (7.6%)  |
|                            | India              | SENSEX                         | ▲ | 36,469.43   | 0.6%       | 1.1%     | 5.9%    |
|                            | Brazil             | BOVESPA Stock Index            | ▲ | 97,861.27   | 0.5%       | 11.3%    | 15.0%   |
|                            | Mexico             | BOLSA Index                    | ▼ | 43,738.27   | (0.6%)     | 5.0%     | (15.6%) |
|                            | Korea              | KOSPI Index                    | ▼ | 2,203.46    | (0.1%)     | 8.0%     | (17.3%) |
|                            | Taiwan             | TAIEX Index                    | ▲ | 9,932.26    | 0.0%       | 2.1%     | (8.6%)  |
| <b>Global Markets</b>      |                    |                                |   |             |            |          |         |
|                            | World              | MSCI World Index               | ▲ | 2,029.55    | 0.1%       | 7.7%     | (10.4%) |
|                            | Asia               | MSCI Asia Pacific              | ▼ | 156.25      | (0.3%)     | 6.5%     | (15.6%) |
|                            | Europe             | DJ Stoxx 600                   | ▲ | 359.71      | 0.3%       | 6.5%     | (13.2%) |
|                            | Europe             | FTSEurofirst 300               | ▲ | 1,414.24    | 0.2%       | 6.2%     | (13.0%) |
|                            | Emerging Markets   | MSCI EM Index                  | ▲ | 1,050.20    | 0.0%       | 8.7%     | (16.6%) |
|                            | U.S.A              | S&P 500                        | ▲ | 2,706.53    | 0.1%       | 8.0%     | (6.2%)  |
|                            | U.S.A              | DJIA                           | ▲ | 25,063.89   | 0.3%       | 7.4%     | (5.6%)  |
|                            | U.S.A              | NASDAQ Composite               | ▼ | 7,263.87    | (0.2%)     | 9.5%     | (3.9%)  |
|                            | UK                 | FTSE 100                       | ▲ | 7,020.22    | 0.7%       | 4.3%     | (12.5%) |
|                            | Germany            | DAX                            | ▲ | 11,180.66   | 0.1%       | 5.9%     | (18.3%) |
|                            | Japan              | NIKKEI 225                     | ▲ | 20,788.39   | 0.1%       | 3.9%     | (12.1%) |
|                            | Hong Kong          | HANG SENG INDEX                | ▼ | 27,930.74   | (0.0%)     | 8.1%     | (13.6%) |
| <b>Commodities</b>         |                    |                                |   |             |            |          |         |
|                            | Oil                | OPEC Crude                     | ▲ | 61.19       | 0.4%       | 18.7%    | (20.0%) |
|                            | Oil                | Brent                          | ▲ | 62.75       | 1.4%       | 16.6%    | (19.6%) |
|                            | Oil                | Kuwait                         | ▼ | 60.21       | (1.5%)     | 13.8%    | (16.5%) |
|                            | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)  | ▼ | 2.73        | (2.8%)     | (4.1%)   | (4.0%)  |
|                            | Gold               | Gold Spot \$/Oz                | ▼ | 1,317.98    | (0.2%)     | 2.8%     | (1.6%)  |

Source: Bloomberg & KAMCO Research

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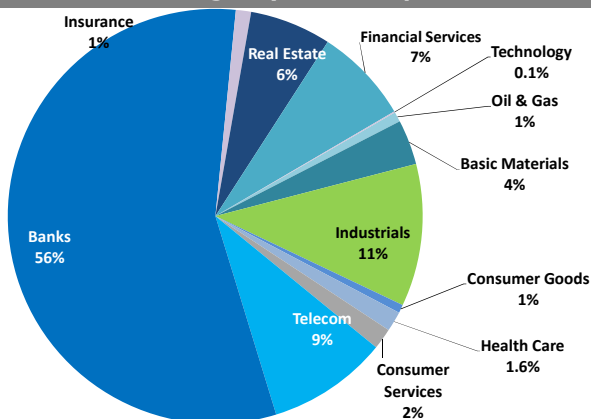
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KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

February 3, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait    | 5,393.2                 | 15.1         | 11.5%        |
| 2- Kuwait Finance House       | 3,856.1                 | 17.9         | 11.9%        |
| 3- Zain                       | 1,990.4                 | 11.4         | 13.6%        |
| 4- Ahli United Bank - Bahrain | 1,832.6                 | 8.9          | 17.9%        |
| 5- Boubyan Bank               | 1,382.9                 | 25.7         | 13.6%        |
| 6- Agility (PWC Logistics)    | 1,186.5                 | 15.2         | 7.9%         |
| 7- Commercial Bank of Kuwait  | 905.5                   | 16.1         | 8.2%         |
| 8- Gulf Bank                  | 853.5                   | 15.6         | 8.9%         |
| 9- Burgan Bank                | 730.0                   | 8.9          | 11.7%        |
| 10- Mabaneer Co.              | 611.8                   | 11.8         | 12.5%        |
| <b>Total</b>                  | <b>18,742</b>           | <b>14.10</b> | <b>11.9%</b> |

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

| Today's Top % Gainers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Al Eid Food Co.                        | 0.073          | 0.007           | 10.0%             |
| Al-Argan International Real Estate Co. | 0.147          | 0.013           | 9.7%              |
| Salbookh Trading Co.                   | 0.044          | 0.003           | 7.3%              |
| Al-Deera Holding                       | 0.019          | 0.001           | 6.6%              |
| Tamdeen Real Estate Co.                | 0.348          | 0.021           | 6.4%              |

| Today's Top % Losers                     | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Tijara Real Estate & Investment Co.      | 0.046          | (0.003)         | (6.5%)            |
| Arzan Financial Group For Fin. & Invest. | 0.028          | (0.002)         | (5.2%)            |
| Wethaq Takaful Insurance Co.             | 0.043          | (0.002)         | (4.7%)            |
| Sokouk Holding Co.                       | 0.044          | (0.002)         | (4.4%)            |
| Automated Systems Co.                    | 0.108          | (0.004)         | (3.6%)            |

| Today's Most Active by Volume      | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|------------------------------------|----------------|-------------------|--------------------|
| A'ayan Leasing & Investment Co.    | 0.049          | 4.1%              | 29,764,416         |
| Abyaar Real Estate Development Co. | 0.019          | 1.1%              | 26,489,030         |
| Sokouk Holding Co.                 | 0.044          | (4.4%)            | 17,761,801         |
| Gulf Bank                          | 0.280          | (1.1%)            | 11,037,683         |
| Ahli United Bank - Bahrain         | 0.232          | (1.3%)            | 7,974,139          |

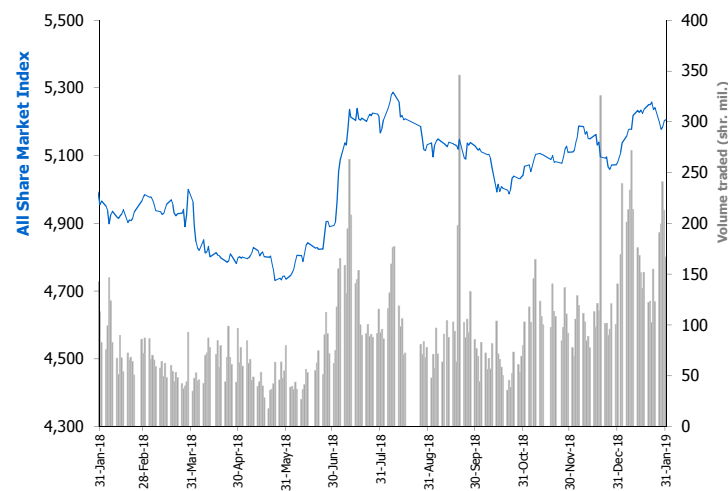
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

|                      | Market Cap.<br>(KWD Mn) | DTD<br>% | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------|-------------------------|----------|--------------|--------------|--------------|
| <b>Boursa Kuwait</b> | <b>29,745.0</b>         | <b>▲</b> | <b>0.1%</b>  | <b>2.5%</b>  | <b>2.5%</b>  |
| Oil & Gas            | 230.3                   | ▼        | (0.3%)       | 1.2%         | 1.2%         |
| Basic Materials      | 1,040.5                 | ▲        | 1.4%         | 0.9%         | 0.9%         |
| Industrials          | 3,306.2                 | ▲        | 0.1%         | (2.9%)       | (2.9%)       |
| Consumer Goods       | 189.1                   | ▲        | 1.0%         | (7.4%)       | (7.4%)       |
| Health Care          | 465.5                   | =        | 0.0%         | (0.9%)       | (0.9%)       |
| Consumer Services    | 482.8                   | ▲        | 0.3%         | (5.6%)       | (5.6%)       |
| Telecommunications   | 2,789.0                 | ▲        | 0.7%         | 2.6%         | 2.6%         |
| Banks                | 16,752.9                | ▼        | (0.3%)       | 4.1%         | 4.1%         |
| Insurance            | 353.8                   | ▼        | (0.8%)       | (1.8%)       | (1.8%)       |
| Real Estate          | 1,890.1                 | ▲        | 1.0%         | 1.4%         | 1.4%         |
| Financial Services   | 2,217.8                 | ▲        | 0.7%         | 5.8%         | 5.8%         |
| Technology           | 27.2                    | ▲        | 14.7%        | (0.5%)       | (0.5%)       |

|                        |           |        |        |       |       |    |
|------------------------|-----------|--------|--------|-------|-------|----|
| Market Breadth         | ▲         | 65     | ▼      | 42    | ▬     | 68 |
| Benchmark Return       | Closing   | DTD    | DTD    | MTD   | YTD   |    |
|                        | Value     | Chg    | % Chg  | % Chg | % Chg |    |
| Premier Market Index   | 5,430.10  | (8.00) | (0.1%) | 3.1%  | 3.1%  |    |
| Main Market Index      | 4,798.05  | 21.93  | 0.5%   | 1.3%  | 1.3%  |    |
| All Share Market Index | 5,205.99  | 2.54   | 0.0%   | 2.5%  | 2.5%  |    |
| Market Cap (KWD Mn)    | 29,745.01 | 18.37  | 0.1%   | 2.5%  | 2.5%  |    |

### Index Performance relative to Volume



### Market Trading Data and Volatility

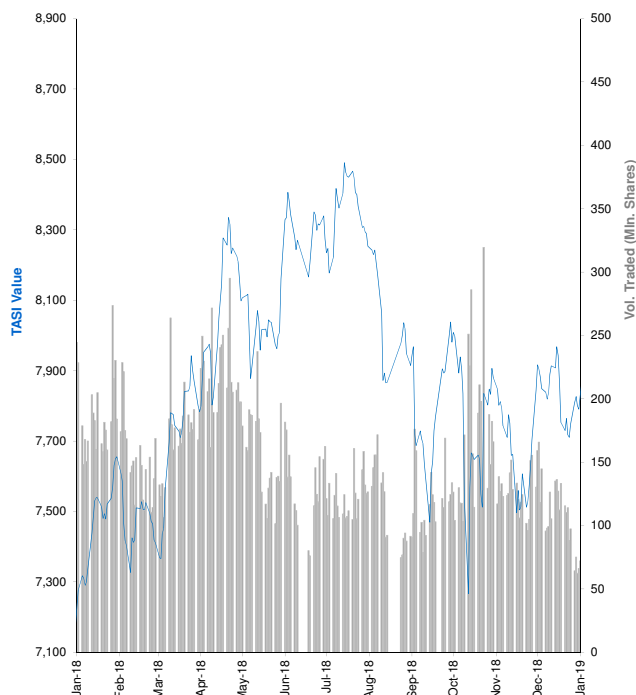
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2019 | Average Daily<br>YTD 2018 |
|-----------------------|------------------|------------|--------------|---------------------------|---------------------------|
| Volume (Shrs Mn)      | 166.8            | (46.1)     | (21.6%)      | 180.0                     | 121.8                     |
| Value Traded (KWD Mn) | 23.1             | (4.9)      | (17.4%)      | 27.7                      | 14.5                      |
| No. of Trades         | 5,662            | 5          | 0.1%         | 5,595                     | 4,314                     |

| Today's Most Active by Value    | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|---------------------------------|----------------|-------------------|----------------|
| National Bank of Kuwait         | 0.868          | (0.1%)            | 3,837,299      |
| Gulf Bank                       | 0.280          | (1.1%)            | 3,101,938      |
| Kuwait Finance House            | 0.608          | 0.0%              | 2,286,939      |
| Ahli United Bank - Bahrain      | 0.232          | (1.3%)            | 1,856,382      |
| A'ayan Leasing & Investment Co. | 0.049          | 4.1%              | 1,412,874      |

## Saudi Tadawul Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|   | Market Cap.<br>(SAR Mn) | DTD<br>% Chg   | MTD<br>% Chg  | YTD<br>% Chg  |
|---|-------------------------|----------------|---------------|---------------|
| <b>Saudi Stock Exchange</b>               | <b>2,022,320</b>        | <b>(0.22%)</b> | <b>9.0%</b>   | <b>9.0%</b>   |
| <b>Energy</b>                             | <b>30,034</b>           | <b>(0.8%)</b>  | <b>1.1%</b>   | <b>1.1%</b>   |
| <b>Materials</b>                          | <b>638,236</b>          | <b>(0.3%)</b>  | <b>7.0%</b>   | <b>7.0%</b>   |
| <b>Capital Goods</b>                      | <b>9,388</b>            | <b>(1.3%)</b>  | <b>5.1%</b>   | <b>5.1%</b>   |
| <b>Commercial &amp; Professional Svc</b>  | <b>8,087</b>            | <b>0.3%</b>    | <b>6.2%</b>   | <b>6.2%</b>   |
| <b>Transportation</b>                     | <b>11,738</b>           | <b>0.2%</b>    | <b>2.5%</b>   | <b>2.5%</b>   |
| <b>Consumer Durables &amp; Apparel</b>    | <b>2,909</b>            | <b>(0.6%)</b>  | <b>2.1%</b>   | <b>2.1%</b>   |
| <b>Consumer Services</b>                  | <b>15,982</b>           | <b>(0.3%)</b>  | <b>7.4%</b>   | <b>7.4%</b>   |
| <b>Media</b>                              | <b>7,233</b>            | <b>0.3%</b>    | <b>3.9%</b>   | <b>3.9%</b>   |
| <b>Retailing</b>                          | <b>28,955</b>           | <b>(1.0%)</b>  | <b>(0.8%)</b> | <b>(0.8%)</b> |
| <b>Food &amp; Staples Retailing</b>       | <b>7,513</b>            | <b>(0.8%)</b>  | <b>(1.2%)</b> | <b>(1.2%)</b> |
| <b>Food &amp; Beverages</b>               | <b>82,554</b>           | <b>(1.2%)</b>  | <b>13.0%</b>  | <b>13.0%</b>  |
| <b>Health Care Equipment &amp; Svc</b>    | <b>21,659</b>           | <b>(0.9%)</b>  | <b>0.3%</b>   | <b>0.3%</b>   |
| <b>Pharma, Biotech &amp; Life Science</b> | <b>3,468</b>            | <b>0.0%</b>    | <b>(1.7%)</b> | <b>(1.7%)</b> |
| <b>Banks</b>                              | <b>698,727</b>          | <b>(0.2%)</b>  | <b>12.8%</b>  | <b>12.8%</b>  |
| <b>Diversified Financials</b>             | <b>32,048</b>           | <b>(0.3%)</b>  | <b>2.9%</b>   | <b>2.9%</b>   |
| <b>Insurance</b>                          | <b>37,430</b>           | <b>0.2%</b>    | <b>2.9%</b>   | <b>2.9%</b>   |
| <b>Telecommunication Services</b>         | <b>220,392</b>          | <b>(0.2%)</b>  | <b>9.4%</b>   | <b>9.4%</b>   |
| <b>Utilities</b>                          | <b>74,719</b>           | <b>1.5%</b>    | <b>14.6%</b>  | <b>14.6%</b>  |
| <b>REITs</b>                              | <b>12,406</b>           | <b>0.0%</b>    | <b>(0.1%)</b> | <b>(0.1%)</b> |
| <b>Real Estate Mgmt &amp; Dev't</b>       | <b>78,840</b>           | <b>0.3%</b>    | <b>3.3%</b>   | <b>3.3%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                             | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR 000's) |
|--|----------------|----------------|----------------------|
| <b>SALAMA Cooperative Insurance Company</b>        | <b>16.94</b>   | <b>4.2%</b>    | <b>67,394</b>        |
| <b>Saudi Chemical Co.</b>                          | <b>33.20</b>   | <b>3.4%</b>    | <b>16,127</b>        |
| <b>Saudi Re for Cooperative Reinsurance Co</b>     | <b>8.14</b>    | <b>3.0%</b>    | <b>19,783</b>        |
| <b>Savola Group</b>                                | <b>33.90</b>   | <b>2.7%</b>    | <b>49,714</b>        |
| <b>Malath Cooperative Insurance &amp; Reins. C</b> | <b>12.14</b>   | <b>2.2%</b>    | <b>34,861</b>        |

| Worst Return Performers             | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR 000's) |
|-------------------------------------|----------------|----------------|----------------------|
| <b>Amana Cooperative Insurance</b>  | <b>19.04</b>   | <b>(5.1%)</b>  | <b>40,677</b>        |
| <b>Yanbu Cement Co.</b>             | <b>28.00</b>   | <b>(3.5%)</b>  | <b>8,640</b>         |
| <b>Southern Province Cement Co.</b> | <b>41.65</b>   | <b>(3.1%)</b>  | <b>8,975</b>         |
| <b>Saudi Arabian Amintit Co.</b>    | <b>7.14</b>    | <b>(2.9%)</b>  | <b>20,632</b>        |
| <b>AL-Marai Co.</b>                 | <b>54.00</b>   | <b>(2.5%)</b>  | <b>19,451</b>        |

| Most Active Stocks By Volume                   | Price<br>(SAR) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|--|----------------|----------------|-----------------------|
| <b>Dar Al Arkan Real Estate Development Co</b> | <b>10.00</b>   | <b>1.3%</b>    | <b>18,905</b>         |
| <b>Saudi Kayan</b>                             | <b>13.94</b>   | <b>0.1%</b>    | <b>13,631</b>         |
| <b>ZAIN KSA</b>                                | <b>9.36</b>    | <b>0.0%</b>    | <b>9,313</b>          |
| <b>Alinma Bank</b>                             | <b>24.14</b>   | <b>(1.1%)</b>  | <b>7,100</b>          |
| <b>Emaar The Economic City</b>                 | <b>9.35</b>    | <b>(1.6%)</b>  | <b>5,689</b>          |

Source: KAMCO Research

### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg       | DTD<br>% Chg  | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------------------|------------------|------------------|---------------|--------------|-----------------|
| <b>Tadawul All Share Index</b> | <b>8,559.95</b>  | <b>(23.68)</b>   | <b>(0.3%)</b> | <b>9.4%</b>  | <b>9.4%</b>     |
| <b>Market Cap (SAR Mn)</b>     | <b>2,022,320</b> | <b>(4,478.2)</b> | <b>(0.2%)</b> | <b>9.0%</b>  | <b>9.0%</b>     |

| Trading Indicators           | Today          | DTD<br>Chg     | DTD<br>% Chg  | Average Daily<br>YTD-19 | YTD-18        |
|------------------------------|----------------|----------------|---------------|-------------------------|---------------|
| <b>Volume (Mn Shares)</b>    | <b>150</b>     | <b>(2.355)</b> | <b>(1.5%)</b> | <b>125</b>              | <b>192</b>    |
| <b>Value Traded (SAR Mn)</b> | <b>3,227</b>   | <b>(26.5)</b>  | <b>(0.8%)</b> | <b>2,966</b>            | <b>3,569</b>  |
| <b>No. of Trades</b>         | <b>119,297</b> | <b>(636)</b>   | <b>(0.5%)</b> | <b>107,538</b>          | <b>95,814</b> |

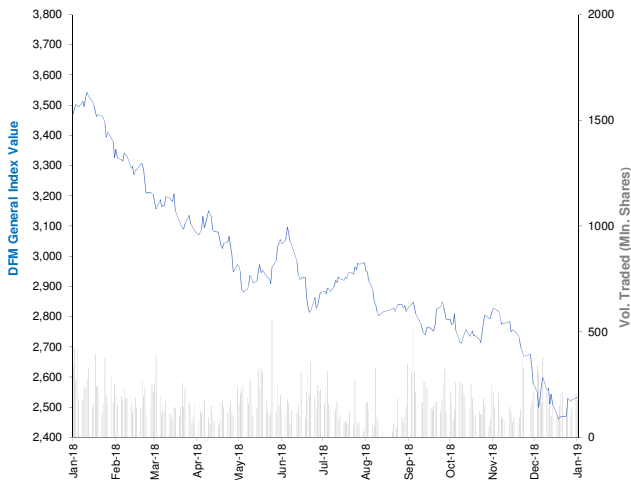
| Market Breadth | ▲ | 72 | ▼ | 104 | = | 13 |
|----------------|---|----|---|-----|---|----|
|----------------|---|----|---|-----|---|----|

| Most Active Stocks By Value                     | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|---|----------------|----------------|-------------------|
| <b>Saudi Basic Industries Corp</b>              | <b>122.80</b>  | <b>(0.5%)</b>  | <b>242.9</b>      |
| <b>Al-Rajhi Bank</b>                            | <b>101.20</b>  | <b>(1.2%)</b>  | <b>206.7</b>      |
| <b>Saudi Kayan</b>                              | <b>13.94</b>   | <b>0.1%</b>    | <b>192.5</b>      |
| <b>Dar Al Arkan Real Estate Development Co.</b> | <b>10.00</b>   | <b>1.3%</b>    | <b>188.9</b>      |
| <b>Alinma Bank</b>                              | <b>24.14</b>   | <b>(1.1%)</b>  | <b>172.6</b>      |

## Dubai Financial Market Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                                       | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------------|-------------------------|--------------|--------------|--------------|
|                                       | 339,683                 | 0.9%         | (0.1%)       | (0.1%)       |
| <b>Banking</b>                        | 172,982                 | 0.8%         | 1.5%         | 1.5%         |
| <b>Consumer Staples</b>               | 3,677                   | 0.4%         | 5.6%         | 5.6%         |
| <b>Investment &amp; Financial</b>     | 15,342                  | 1.0%         | 4.1%         | 4.1%         |
| <b>Insurance</b>                      | 4,711                   | 0.3%         | (0.7%)       | (0.7%)       |
| <b>Industrial</b>                     | 3,402                   | 0.0%         | 0.9%         | 0.9%         |
| <b>Real Estate &amp; Construction</b> | 83,986                  | 1.5%         | (4.4%)       | (4.4%)       |
| <b>Telecommunication</b>              | 23,407                  | 0.6%         | 1.8%         | 1.8%         |
| <b>Transportation</b>                 | 24,704                  | 0.1%         | (0.7%)       | (0.7%)       |
| <b>Services</b>                       | 7,472                   | 1.4%         | (1.3%)       | (1.3%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers     | Price<br>(AED) | Daily<br>% Chg | Value Traded<br>(AED) |
|----------------------------|----------------|----------------|-----------------------|
| <b>Ektitab Holding Co.</b> | 0.254          | 8.1%           | 1,016                 |
| <b>Gulf Finance House</b>  | 0.980          | 4.3%           | 26,109,327            |
| <b>Deyaar Development</b>  | 0.379          | 3.3%           | 1,710,079             |
| <b>Emaar Development</b>   | 4.000          | 3.1%           | 6,507,373             |
| <b>Amanat Holdings</b>     | 1.100          | 2.8%           | 166,225               |

| Worst Return Performers         | Price<br>(AED) | Daily<br>% Chg | Value Traded<br>(AED) |
|---------------------------------|----------------|----------------|-----------------------|
| <b>Al Salam Bank - Sudan</b>    | 1.3            | (2.3%)         | 25,300                |
| <b>Gulf Navigation Holding</b>  | 0.815          | (2.2%)         | 1,850,557             |
| <b>Al Salam Bank - Bahrain</b>  | 0.906          | (1.5%)         | 5,743,914             |
| <b>Ithmaar Holding</b>          | 0.328          | (1.5%)         | 397,958               |
| <b>Khaleeji Commercial Bank</b> | 0.641          | (1.4%)         | 3,205                 |

| Most Active Stocks by Volume        | Price<br>(AED) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|-------------------------------------|----------------|----------------|-----------------------|
| <b>DXB Entertainments</b>           | 0.267          | 0.75%          | 28,828                |
| <b>Gulf Finance House</b>           | 0.980          | 4.26%          | 26,808                |
| <b>Islamic Arabic Insurance Co.</b> | 0.501          | 2.04%          | 16,053                |
| <b>EMAAR Properties</b>             | 4.310          | 1.17%          | 10,665                |
| <b>Union Properties</b>             | 0.400          | 0.00%          | 9,868                 |

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>DFM General Index</b>   | 2,567.59         | 29.03      | 1.1%         | 1.5%         | 1.5%            |
| <b>Market Cap (AED Mn)</b> | 339,683          | 2,979      | 0.9%         | 1.6%         | 1.6%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 146.0            | 49.4       | 51.1%        | 112                     | 262    |
| <b>Value Traded (AED Mn)</b> | 191.5            | 34.7       | 22.1%        | 130                     | 405    |
| <b>No. of Trades</b>         | 3,225            | 1,210      | 60.0%        | 2,224                   | 3,644  |

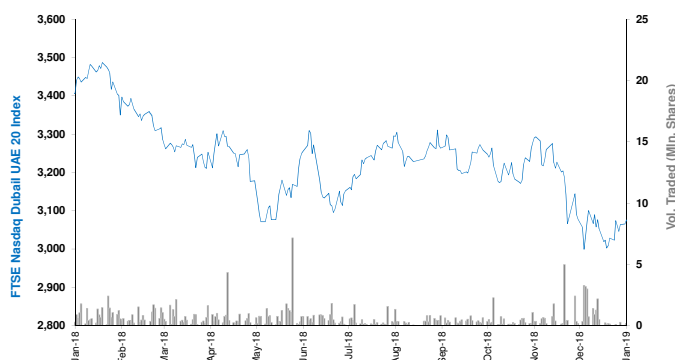
| Market Breadth | ▲ 19 ▼ 7 = 39 |
|----------------|---------------|
|----------------|---------------|

| Most Active Stocks by Value     | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|---------------------------------|----------------|----------------|-------------------|
| <b>EMAAR Properties</b>         | 4.310          | 1.2%           | 46                |
| <b>Dubai Islamic Bank</b>       | 5.100          | 1.4%           | 34                |
| <b>Gulf Finance House</b>       | 0.980          | 4.3%           | 26                |
| <b>Arabtec Holding P.J.S.C.</b> | 2.160          | 1.9%           | 12                |
| <b>Aramex</b>                   | 4.250          | 0.2%           | 9                 |

## Nasdaq Dubai Daily Report

February 3, 2019

### Index Performance relative to Volume



### Stock Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|
| Nasdaq Dubai                 | 35,947                  | 1.83%        | 3.2%         |
| DP World                     | 14,774                  | 4.7%         | 4.1%         |
| Nasdaq, Inc.                 | 14,049                  | 0.0%         | 6.4%         |
| Hikma Pharmaceuticals GDR    | 4,860                   | 0.0%         | (5.9%)       |
| Orascom Construction Limited | 753                     | 0.0%         | (0.8%)       |
| DEPA Limited (AED)           | 603                     | 0.0%         | 7.0%         |
| Al Baraka Banking Group      | 382                     | 0.0%         | 1.6%         |
| Emirates REIT (CEIC) Limited | 261                     | (1.5%)       | (6.5%)       |
| ENBD REIT (CEIC) Limited     | 148                     | (9.2%)       | (9.8%)       |
| BLME Holdings plc            | 117                     | 0.0%         | 0.0%         |

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------|----------------|----------------|----------------|
| DP World               | 17.80          | 4.7%           | 7,455,809      |

| Worst Return Performers      | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------------|----------------|----------------|----------------|
| ENBD REIT (CEIC) Limited     | 0.58           | (9.2%)         | 17,400         |
| Emirates REIT (CEIC) Limited | 0.87           | (1.5%)         | 146,288        |

| Most Active Stocks by Volume | Price<br>(USD) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|------------------------------|----------------|----------------|-----------------------|
| DP World                     | 17.80          | 4.7%           | 426,297               |
| Emirates REIT (CEIC) Limited | 0.87           | (1.5%)         | 166,818               |
| ENBD REIT (CEIC) Limited     | 0.58           | (9.2%)         | 30,000                |

### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,165.96         | 42.89      | 1.4%         | 3.0%         | 3.0%            |
| Market Cap (USD Mn)      | 35,947           | 645.1      | 1.8%         | 3.2%         | 3.2%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.62             | 0.28       | 80.2%        | 0.28                    | 0.81   |
| Value Traded (USD Mn) | 7.62             | 3.1        | 70.3%        | 3.31                    | 5.98   |
| No. of Trades         | 208              | (22)       | (9.6%)       | 147                     | 152    |

### Market Breadth

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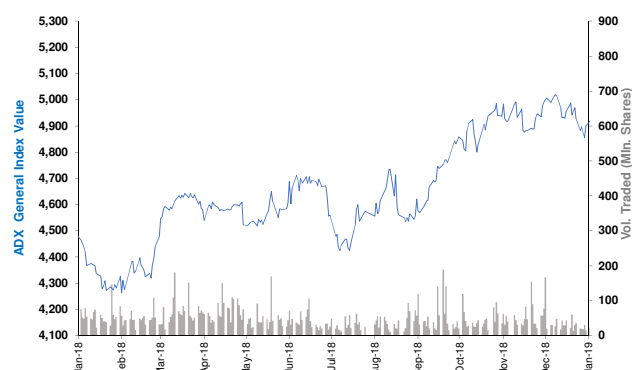
| Most Active Stocks by Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------------|----------------|----------------|----------------|
| DP World                     | 17.80          | 4.7%           | 7,455,809      |
| Emirates REIT (CEIC) Limited | 0.87           | (1.5%)         | 146,288        |
| ENBD REIT (CEIC) Limited     | 0.58           | (9.2%)         | 17,400         |

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                           | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| ADX                       | 531,923                 | 0.7%         | 2.5%         | 2.5%         |
| Banks                     | 273,209                 | 1.3%         | 6.1%         | 6.1%         |
| Inv. & Financial Services | 3,370                   | 0.0%         | (9.8%)       | (9.8%)       |
| Real Estate               | 14,620                  | (0.4%)       | (0.7%)       | (0.7%)       |
| Energy                    | 40,761                  | (0.7%)       | (3.8%)       | (3.8%)       |
| Consumer Staples          | 362                     | 0.3%         | (14.5%)      | (14.5%)      |
| Industrial                | 8,026                   | (0.9%)       | (1.1%)       | (1.1%)       |
| Insurance                 | 8,828                   | 0.0%         | (1.7%)       | (1.7%)       |
| Telecommunication         | 171,224                 | 0.3%         | 0.3%         | 0.3%         |
| Services                  | 8,269                   | 0.0%         | (4.3%)       | (4.3%)       |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED) |
|---------------------------|----------------|----------------|----------------|
| Abu Dhabi Commercial Bank | 9.35           | 3.7%           | 41,170,396     |
| DANA GAS                  | 0.90           | 2.3%           | 3,925,693      |
| Ras Al Khaimah Cement Co. | 0.61           | 1.2%           | 96,430         |
| First Abu Dhabi Bank      | 14.74          | 1.1%           | 58,657,774     |
| Eshraq Properties Co.     | 0.48           | 1.1%           | 624,745        |

| Worst Return Performers             | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED) |
|-------------------------------------|----------------|----------------|----------------|
| Arkan Building Materials Co.        | 0.48           | (8.2%)         | 352,072        |
| Abu Dhabi National Energy Co.       | 0.93           | (5.1%)         | 69,218         |
| Emirates Driving Co.                | 7.10           | (1.4%)         | 88,750         |
| The National Bank of Ras Al-Khaimah | 4.10           | (1.2%)         | 973,710        |
| AL DAR Properties Co.               | 1.59           | (0.6%)         | 15,282,768     |

| Most Active Stocks by Volume | Price<br>(AED) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|------------------------------|----------------|----------------|-----------------------|
| AL DAR Properties Co.        | 1.59           | (0.6%)         | 9,563,312             |
| National Marine Dredging Co. | 4.00           | 1.0%           | 5,000,738             |
| Union National Bank          | 5.20           | 0.0%           | 4,717,976             |
| Abu Dhabi Commercial Bank    | 9.35           | 3.7%           | 4,435,977             |
| DANA GAS                     | 0.90           | 2.3%           | 4,406,623             |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 5,044.85         | 40.01      | 0.8%         | 2.6%         | 2.6%            |
| Market Cap (AED Mn) | 531,923          | 3,594      | 0.7%         | 2.5%         | 2.5%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 41               | (6.5)      | (13.6%)      | 29                      | 57.4   |
| Value Traded (AED Mn) | 222              | (10.3)     | (4.4%)       | 139                     | 144.8  |
| No. of Trades         | 1,946            | (366)      | (15.8%)      | 1,366                   | 1,072  |

### Market Breadth

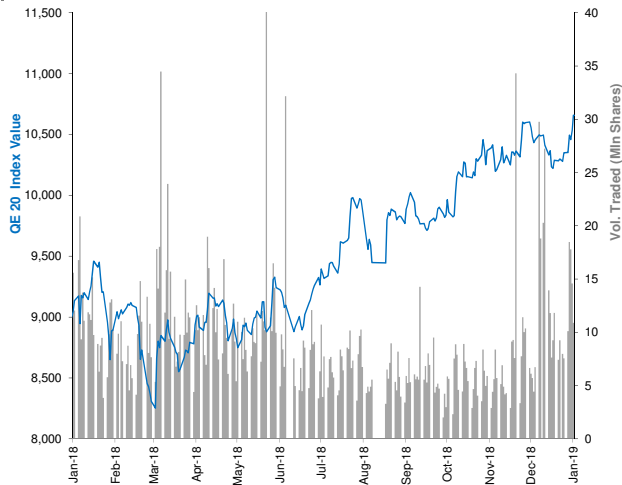
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| ▲ | 13 | ▼ | 6 | = | 47 |
|---|----|---|---|---|----|

| Most Active Stocks by Value  | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED) |
|------------------------------|----------------|----------------|----------------|
| First Abu Dhabi Bank         | 14.74          | 1.1%           | 58,657,774     |
| Emirates Telecom. Co.        | 17.02          | 0.4%           | 48,485,278     |
| Abu Dhabi Commercial Bank    | 9.35           | 3.7%           | 41,170,396     |
| Union National Bank          | 5.20           | 0.0%           | 24,647,177     |
| National Marine Dredging Co. | 4.00           | 1.0%           | 20,002,657     |

## Qatar Exchange Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg  | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|---------------|--------------|--------------|
| <b>Qatar Exchange</b>                | <b>615,863</b>          | <b>(0.0%)</b> | <b>4.6%</b>  | <b>4.6%</b>  |
| <b>Banking &amp; Finance</b>         | <b>297,500</b>          | <b>0.2%</b>   | <b>1.9%</b>  | <b>1.9%</b>  |
| <b>Goods &amp; Consumer Services</b> | <b>26,807</b>           | <b>(0.3%)</b> | <b>8.6%</b>  | <b>8.6%</b>  |
| <b>Industrial</b>                    | <b>156,346</b>          | <b>(0.7%)</b> | <b>5.3%</b>  | <b>5.3%</b>  |
| <b>Insurance</b>                     | <b>18,231</b>           | <b>(0.1%)</b> | <b>6.9%</b>  | <b>6.9%</b>  |
| <b>Real Estate</b>                   | <b>64,116</b>           | <b>0.6%</b>   | <b>14.3%</b> | <b>14.3%</b> |
| <b>Telecom</b>                       | <b>31,388</b>           | <b>0.7%</b>   | <b>2.5%</b>  | <b>2.5%</b>  |
| <b>Transport</b>                     | <b>21,474</b>           | <b>(0.8%)</b> | <b>8.7%</b>  | <b>8.7%</b>  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                    | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR) |
|---|----------------|----------------|----------------|
| <b>Vodafone Qatar</b>                     | <b>8.37</b>    | <b>3.3%</b>    | 13,537,690     |
| <b>Investment Holding Group</b>           | <b>5.33</b>    | <b>3.1%</b>    | 1,093,940      |
| <b>Al Ahli Bank of Qatar</b>              | <b>30.99</b>   | <b>2.6%</b>    | 305,810        |
| <b>Qatar Industrial Manufacturing Co.</b> | <b>43.94</b>   | <b>1.0%</b>    | 1,507,270      |
| <b>Mazaya Qatar R.E Development Co.</b>   | <b>7.46</b>    | <b>0.8%</b>    | 1,420,300      |

| Worst Return Performers               | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR) |
|---------------------------------------|----------------|----------------|----------------|
| <b>Al Khaleej Takaful Group</b>       | <b>9.35</b>    | <b>(4.6%)</b>  | 22,970         |
| <b>Islamic Holding Group</b>          | <b>22.22</b>   | <b>(2.6%)</b>  | 994,890        |
| <b>Qatari Investors Group</b>         | <b>26.67</b>   | <b>(2.1%)</b>  | 5,600,890      |
| <b>Salam International Investment</b> | <b>5.00</b>    | <b>(2.0%)</b>  | 197,660        |
| <b>Gulf Warehousing Co.</b>           | <b>42.61</b>   | <b>(1.8%)</b>  | 1,371,960      |

| Most Active Stocks by Volume                 | Price<br>(QAR) | Daily<br>% Chg | Volume<br>(Shares) |
|--|----------------|----------------|--------------------|
| <b>Vodafone Qatar</b>                        | <b>8.37</b>    | 3.3%           | <b>1,631,366</b>   |
| <b>United Development Co.</b>                | <b>16.79</b>   | 0.1%           | <b>1,298,234</b>   |
| <b>Ezdan Holding Group Co.</b>               | <b>15.63</b>   | 0.8%           | <b>968,475</b>     |
| <b>Qatar Aluminium Limited Q.S.A (Qatalu</b> | <b>12.11</b>   | (0.1%)         | <b>661,781</b>     |
| <b>Masraf Al Rayan</b>                       | <b>40.80</b>   | 0.7%           | <b>602,594</b>     |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg   | DTD<br>% Chg   | MTD<br>% Chg | YTD-19<br>% Chg |
|----------------------------|------------------|--------------|----------------|--------------|-----------------|
| <b>QE 20 Index</b>         | <b>10,720.31</b> | <b>0.91</b>  | <b>0.01%</b>   | <b>4.1%</b>  | <b>4.1%</b>     |
| <b>Market Cap (QAR Mn)</b> | <b>615,863</b>   | <b>(182)</b> | <b>(0.03%)</b> | <b>4.6%</b>  | <b>4.6%</b>     |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg   | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18        |
|------------------------------|------------------|--------------|--------------|-------------------------|---------------|
| <b>Volume ('000 Shares)</b>  | <b>9,545</b>     | <b>2,854</b> | <b>42.6%</b> | <b>9,923</b>            | <b>11,438</b> |
| <b>Value Traded (QAR Mn)</b> | <b>317</b>       | <b>101.3</b> | <b>47.0%</b> | <b>263</b>              | <b>277</b>    |
| <b>No. of Trades</b>         | <b>6,278</b>     | <b>1,120</b> | <b>21.7%</b> | <b>6,315</b>            | <b>4,417</b>  |

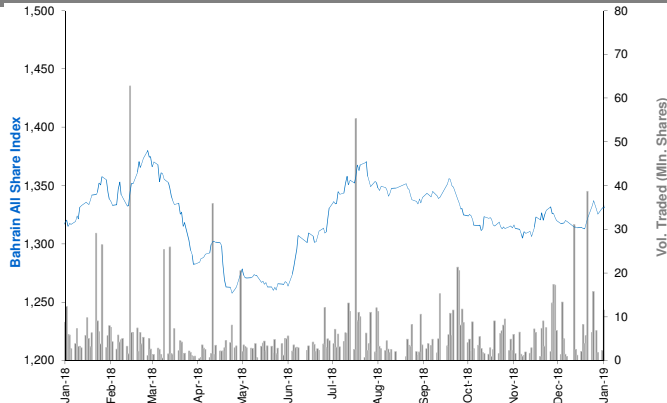
| Market Breadth | ▲ 18 | ▼ 24 | = 4 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks by Value   | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-------------------------------|----------------|----------------|-------------------|
| <b>Qatar National Bank</b>    | <b>197.99</b>  | (0.0%)         | <b>76.7</b>       |
| <b>Qatar Islamic Bank</b>     | <b>158.00</b>  | 0.0%           | <b>30.3</b>       |
| <b>Masraf Al Rayan</b>        | <b>40.80</b>   | 0.7%           | <b>24.5</b>       |
| <b>United Development Co.</b> | <b>16.79</b>   | 0.1%           | <b>21.8</b>       |
| <b>Industries Qatar</b>       | <b>143.60</b>  | (1.0%)         | <b>16.9</b>       |

## Bahrain Bourse Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                            | Market Cap.<br>(BHD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|----------------------------|-------------------------|---------------|---------------|---------------|
| <b>Bahrain Bourse</b>      | <b>8,265</b>            | <b>(0.1%)</b> | <b>4.0%</b>   | <b>4.0%</b>   |
| <b>Commercial Banks</b>    | <b>3,942</b>            | <b>(0.1%)</b> | <b>6.8%</b>   | <b>6.8%</b>   |
| <b>Investment</b>          | <b>2,114</b>            | <b>0.2%</b>   | <b>3.0%</b>   | <b>3.0%</b>   |
| <b>Insurance</b>           | <b>137</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>   |
| <b>Service</b>             | <b>21,463</b>           | <b>0.1%</b>   | <b>2.8%</b>   | <b>2.8%</b>   |
| <b>Hotel &amp; Tourism</b> | <b>4,711</b>            | <b>0.0%</b>   | <b>2.1%</b>   | <b>2.1%</b>   |
| <b>Industrial</b>          | <b>18,904</b>           | <b>(0.8%)</b> | <b>(3.2%)</b> | <b>(3.2%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers            | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|-----------------------------------|----------------|----------------|----------------|
| <b>Gulf Finance House (US\$)</b>  | <b>0.265</b>   | <b>1.9%</b>    | 219,584        |
| <b>Bahrain duty Free Complex</b>  | <b>0.750</b>   | <b>0.7%</b>    | 3,750          |
| <b>Bank of Bahrain and Kuwait</b> | <b>0.450</b>   | <b>0.4%</b>    | 27,000         |

| Worst Return Performers            | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|------------------------------------|----------------|----------------|----------------|
| <b>Al Khaleeji Commercial Bank</b> | <b>0.068</b>   | <b>(2.9%)</b>  | 9,109          |
| <b>Aluminum Bahrain</b>            | <b>0.580</b>   | <b>(0.9%)</b>  | 92,800         |
| <b>National Bank of Bahrain</b>    | <b>0.665</b>   | <b>(0.7%)</b>  | 9,307          |

| Most Active Stocks by Volume            | Price<br>(BHD) | Daily<br>% Chg | Volume<br>(Shares) |
|---|----------------|----------------|--------------------|
| <b>Ahli United Bank (US\$)</b>          | <b>0.755</b>   | 0.0%           | <b>1,800,000</b>   |
| <b>Gulf Finance House (US\$)</b>        | <b>0.265</b>   | 1.9%           | <b>833,900</b>     |
| <b>Al Salam Bank</b>                    | <b>0.096</b>   | 0.0%           | <b>717,415</b>     |
| <b>Bahrain Telecommunications Co.</b>   | <b>0.300</b>   | 0.0%           | <b>626,500</b>     |
| <b>Bahrain and Kuwait Insurance Co.</b> | <b>0.320</b>   | 0.0%           | <b>449,061</b>     |

Source: KAMCO Research

### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg    | DTD<br>% Chg  | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------------------|------------------|---------------|---------------|--------------|-----------------|
| <b>Bahrain All Share Index</b> | <b>1,391.42</b>  | <b>(1.04)</b> | <b>(0.1%)</b> | <b>4.0%</b>  | <b>4.0%</b>     |
| <b>Market Cap (BHD Mln)</b>    | <b>8,265.29</b>  | <b>(7.93)</b> | <b>(0.1%)</b> | <b>4.0%</b>  | <b>4.0%</b>     |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg     | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18       |
|--------------------------------|------------------|----------------|----------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>    | <b>4,836</b>     | <b>(3,028)</b> | <b>(38.5%)</b> | <b>6,213</b>            | <b>7,103</b> |
| <b>Value Traded (BHD '000)</b> | <b>2,131</b>     | <b>(2,591)</b> | <b>(54.9%)</b> | <b>3,713</b>            | <b>1,166</b> |
| <b>No. of Trades</b>           | <b>61</b>        | <b>(28.0)</b>  | <b>(31.5%)</b> | <b>88</b>               | <b>104</b>   |

### Market Breadth

▲ 3 ▼ 3 ■ 35

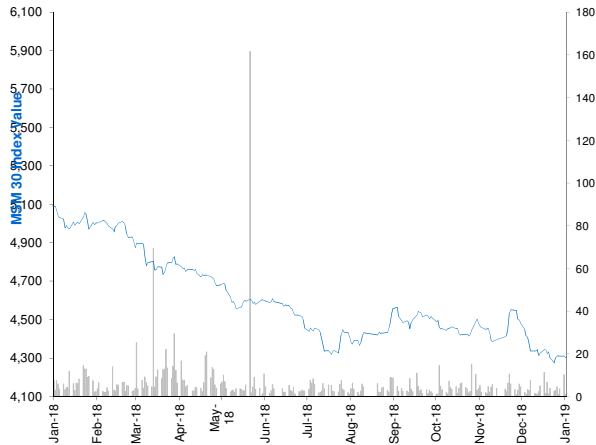
| Most Active Stocks by Value             | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD)   |
|---|----------------|----------------|------------------|
| <b>Ahli United Bank (US\$)</b>          | <b>0.755</b>   | 0.0%           | <b>1,359,000</b> |
| <b>Gulf Finance House (US\$)</b>        | <b>0.265</b>   | 1.9%           | <b>219,584</b>   |
| <b>Bahrain Telecommunications Co.</b>   | <b>0.300</b>   | 0.0%           | <b>187,950</b>   |
| <b>Bahrain and Kuwait Insurance Co.</b> | <b>0.320</b>   | 0.0%           | <b>143,950</b>   |
| <b>APM Terminal Bahrain</b>             | <b>0.860</b>   | 0.0%           | <b>129,000</b>   |



## Muscat Securities Market Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                              | Market Cap.<br>(OMR Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|------------------------------|-------------------------|---------------|---------------|---------------|
| <b>Muscat Securities Mkt</b> | <b>2,947</b>            | <b>(1.4%)</b> | <b>(2.8%)</b> | <b>(2.8%)</b> |
| <b>Financial</b>             | <b>1,833</b>            | <b>(2.0%)</b> | <b>0.0%</b>   | <b>0.0%</b>   |
| <b>Industrial</b>            | <b>179</b>              | <b>(1.3%)</b> | <b>(3.8%)</b> | <b>(3.8%)</b> |
| <b>Services</b>              | <b>934</b>              | <b>(0.3%)</b> | <b>(7.9%)</b> | <b>(7.9%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |
|------------------------|----------------|----------------|----------------|
|                        |                |                |                |
|                        |                |                |                |

| Worst Return Performers              | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |
|--------------------------------------|----------------|----------------|----------------|
| <b>Bank Sohar</b>                    | <b>0.112</b>   | <b>(5.9%)</b>  | 166,523        |
| <b>Al Anwar Ceramic Tiles co.</b>    | <b>0.074</b>   | <b>(3.9%)</b>  | 11,138         |
| <b>Oman Investment &amp; Finance</b> | <b>0.083</b>   | <b>(3.5%)</b>  | 59,744         |
| <b>Voltamp Energy</b>                | <b>0.209</b>   | <b>(3.2%)</b>  | 4,092          |
| <b>Al Madina Takaful</b>             | <b>0.087</b>   | <b>(2.2%)</b>  | 50,306         |

| Most Active Stocks by Volume         | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(Shares) |
|--------------------------------------|----------------|----------------|--------------------|
| <b>Al Anwar Holding*</b>             | <b>0.088</b>   | <b>(2.2%)</b>  | <b>1,860,686</b>   |
| <b>Bank Sohar</b>                    | <b>0.112</b>   | <b>(5.9%)</b>  | <b>1,490,506</b>   |
| <b>Oman Investment &amp; Finance</b> | <b>0.083</b>   | <b>(3.5%)</b>  | <b>724,162</b>     |
| <b>Al Madina Takaful</b>             | <b>0.087</b>   | <b>(2.2%)</b>  | <b>578,473</b>     |
| <b>Bank Muscat</b>                   | <b>0.412</b>   | <b>(1.9%)</b>  | <b>270,771</b>     |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg     | DTD<br>% Chg  | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|----------------|---------------|---------------|-----------------|
| <b>MSM 30 Index</b>        | <b>4,166.47</b>  | <b>(49.29)</b> | <b>(1.2%)</b> | <b>(3.6%)</b> | <b>(3.6%)</b>   |
| <b>Market Cap (OMR Mn)</b> | <b>2,946.75</b>  | <b>(43.04)</b> | <b>(1.4%)</b> | <b>(2.8%)</b> | <b>(2.8%)</b>   |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg   | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18       |
|--------------------------------|------------------|--------------|--------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>    | <b>5,269</b>     | <b>2,577</b> | <b>95.7%</b> | <b>5,860</b>            | <b>5,778</b> |
| <b>Value Traded (OMR '000)</b> | <b>658</b>       | <b>74.3</b>  | <b>12.7%</b> | <b>1,452</b>            | <b>1,319</b> |
| <b>No. of Trades</b>           | <b>259</b>       | <b>32</b>    | <b>14.1%</b> | <b>171</b>              | <b>294</b>   |

| Market Breadth |   |   |   |   |      |
|----------------|---|---|---|---|------|
|                | ▲ | 0 | ▼ | 9 | = 11 |

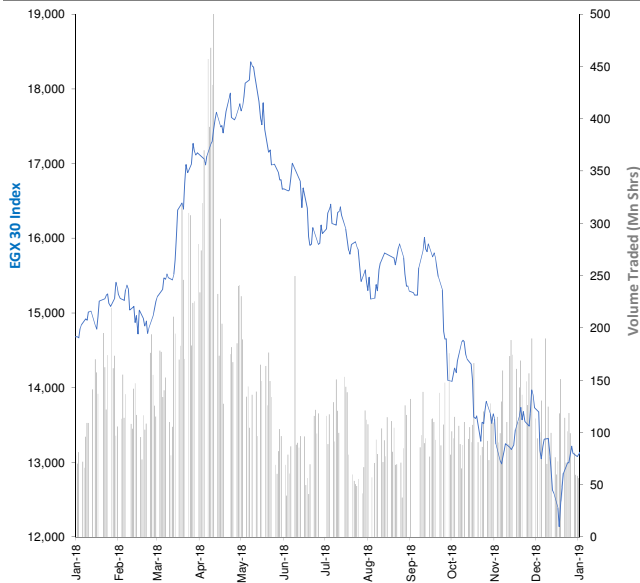
| Most Active Stocks by Value          | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(OMR'000) |
|--------------------------------------|----------------|----------------|---------------------|
| <b>Bank Sohar</b>                    | <b>0.112</b>   | <b>(5.9%)</b>  | <b>166.5</b>        |
| <b>Al Anwar Holding*</b>             | <b>0.088</b>   | <b>(2.2%)</b>  | <b>163.1</b>        |
| <b>Bank Muscat</b>                   | <b>0.412</b>   | <b>(1.9%)</b>  | <b>111.5</b>        |
| <b>Oman Investment &amp; Finance</b> | <b>0.083</b>   | <b>(3.5%)</b>  | <b>59.7</b>         |
| <b>Al Madina Takaful</b>             | <b>0.087</b>   | <b>(2.2%)</b>  | <b>50.3</b>         |

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                             | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-----------------------------|----------------------|-----------|-----------|-----------|
| The Egyptian Exchange       | 516,316              | 1.2%      | 5.9%      | 5.9%      |
| Banking & Finance           | 161,270              | 0.3%      | 10.7%     | 10.7%     |
| Basic Resources             | 31,120               | 1.8%      | 2.8%      | 2.8%      |
| Chemical                    | 39,452               | 0.9%      | 2.4%      | 2.4%      |
| Construction & Material     | 31,431               | (4.9%)    | (4.8%)    | (4.8%)    |
| Financial Services          | 33,815               | 3.3%      | 8.4%      | 8.4%      |
| Food & Beverage             | 13,271               | 0.2%      | 2.1%      | 2.1%      |
| Healthcare & Pharma.        | 7,537                | (4.0%)    | (10.9%)   | (10.9%)   |
| Ind. Goods, Services, Auto. | 46,705               | (0.8%)    | (1.5%)    | (1.5%)    |
| Media                       | 1,244                | (0.9%)    | 7.0%      | 7.0%      |
| Oil & Gas                   | 4,925                | 2.3%      | (8.3%)    | (8.3%)    |
| Personal & Household        | 44,501               | 3.8%      | 3.8%      | 3.8%      |
| Real Estate                 | 40,784               | 3.3%      | 9.7%      | 9.7%      |
| Telecommunication           | 48,893               | 5.9%      | 14.3%     | 14.3%     |
| Travel & Leisure            | 11,367               | 0.5%      | 8.7%      | 8.7%      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers  | Price (EGP) | Daily % Chg |
|-------------------------|-------------|-------------|
| GLOBAL TELECOM HOLDING  | 4.52        | 12.2%       |
| 6TH OCT DEV INV         | 15.70       | 10.1%       |
| Maridive & Oil Services | 0.38        | 8.0%        |
| Misr Gedida Hou         | 18.67       | 7.6%        |
| El Ezz Steel Rebars     | 20.16       | 7.2%        |

| Worst Return Performers               | Price (EGP) | Daily % Chg |
|---------------------------------------|-------------|-------------|
| Orascom Construction                  | 106.65      | (7.2%)      |
| Aluminium Co. of Egypt                | 24.18       | (4.1%)      |
| Egyptian International Pharmaceutical | 95.00       | (4.0%)      |
| ARAB POLAVARA                         | 2.56        | (3.8%)      |
| Tourah cement Co.                     | 16.05       | (2.0%)      |

| Most Active Stocks By Volume   | Price (EGP) | Volume ('000 Shrs) |
|--------------------------------|-------------|--------------------|
| PALM HILL DEV CO               | 2.33        | 80,032             |
| GLOBAL TELECOM HOLDING         | 4.52        | 39,405             |
| EGYPTIAN RESORTS               | 2.04        | 17,619             |
| Citadel Capital                | 3.64        | 15,302             |
| Emaar Misr for Development SAE | 3.49        | 7,491              |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-19 % Chg |
|---------------------|---------------|---------|-----------|-----------|--------------|
| EGX 30 Index        | 14,126.68     | 33.28   | 0.2%      | 8.4%      | 8.4%         |
| Market Cap (EGP Bn) | 516,316       | 5,939   | 1.2%      | 5.9%      | 5.9%         |

| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-19 | YTD-18 |
|-----------------------|---------------|---------|-----------|----------------------|--------|
| Volume (Mn Shares)    | 228           | 53.82   | 31.0%     | 114                  | 142    |
| Value Traded (EGP Mn) | 1,206         | 279.3   | 30.1%     | 635                  | 853    |
| No. of Trades         | 25,859        | 5,976   | 30.1%     | 16,739               | 17,151 |

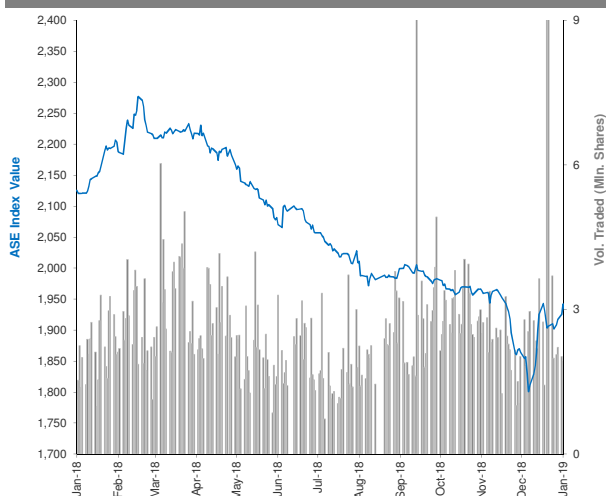
| Market Breadth | ▲ | 40 | ▼ | 13 | = | 8 |
|----------------|---|----|---|----|---|---|
|----------------|---|----|---|----|---|---|

| Most Active Stocks By Value           | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|-------------|-------------|----------------|
| PALM HILL DEV CO                      | 2.33        | 5.43%       | 186.21         |
| GLOBAL TELECOM HOLDING                | 4.52        | 12.16%      | 178.02         |
| El Ezz Steel Rebars                   | 20.16       | 7.18%       | 118.03         |
| Elsweddy Cables                       | 17.68       | (1.83%)     | 95.38          |
| Commercial International Bank (Egypt) | 83.03       | (1.49%)     | 94.11          |

## Amman Stock Exchange Daily Report (1st Market)

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|   | Market Cap.<br>(JD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|---|------------------------|---------------|---------------|---------------|
| <b>Amman Stock Exchange</b>               | <b>12,143</b>          | <b>(0.6%)</b> | <b>1.1%</b>   | <b>1.1%</b>   |
| <b>Banks</b>                              | <b>9,039</b>           | <b>(0.9%)</b> | <b>0.1%</b>   | <b>0.1%</b>   |
| <b>Insurance</b>                          | <b>89</b>              | <b>(0.4%)</b> | <b>(4.1%)</b> | <b>(4.1%)</b> |
| <b>Diversified Financial Services</b>     | <b>166</b>             | <b>0.6%</b>   | <b>10.1%</b>  | <b>10.1%</b>  |
| <b>Real Estate</b>                        | <b>218</b>             | <b>2.1%</b>   | <b>11.0%</b>  | <b>11.0%</b>  |
| <b>Health Care Services</b>               | <b>28</b>              | <b>(1.6%)</b> | <b>(7.5%)</b> | <b>(7.5%)</b> |
| <b>Educational Services</b>               | <b>242</b>             | <b>(0.4%)</b> | <b>(2.0%)</b> | <b>(2.0%)</b> |
| <b>Hotels and Tourism</b>                 | <b>96</b>              | <b>0.0%</b>   | <b>5.1%</b>   | <b>5.1%</b>   |
| <b>Transportation</b>                     | <b>74</b>              | <b>0.6%</b>   | <b>0.5%</b>   | <b>0.5%</b>   |
| <b>Technology &amp; Communications</b>    | <b>337</b>             | <b>(1.1%)</b> | <b>6.8%</b>   | <b>6.8%</b>   |
| <b>Media</b>                              | <b>4</b>               | <b>0.0%</b>   | <b>(2.4%)</b> | <b>(2.4%)</b> |
| <b>Utilities &amp; Energy</b>             | <b>370</b>             | <b>0.2%</b>   | <b>5.7%</b>   | <b>5.7%</b>   |
| <b>Commercial Services</b>                | <b>66</b>              | <b>0.0%</b>   | <b>(0.5%)</b> | <b>(0.5%)</b> |
| <b>Pharmaceutical &amp; Medical Ind.</b>  | <b>45</b>              | <b>(1.4%)</b> | <b>8.9%</b>   | <b>8.9%</b>   |
| <b>Chemical Industries</b>                | <b>15</b>              | <b>(0.9%)</b> | <b>0.6%</b>   | <b>0.6%</b>   |
| <b>Paper &amp; Cardboard Industries</b>   | <b>8</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>   |
| <b>Printing &amp; Packaging</b>           | <b>15</b>              | <b>0.0%</b>   | <b>10.0%</b>  | <b>10.0%</b>  |
| <b>Food &amp; Beverages</b>               | <b>59</b>              | <b>0.1%</b>   | <b>3.7%</b>   | <b>3.7%</b>   |
| <b>Tobacco &amp; Cigarettes</b>           | <b>840</b>             | <b>0.7%</b>   | <b>4.7%</b>   | <b>4.7%</b>   |
| <b>Mining &amp; Extraction Industries</b> | <b>315</b>             | <b>0.4%</b>   | <b>7.0%</b>   | <b>7.0%</b>   |
| <b>Engineering &amp; Construction</b>     | <b>32</b>              | <b>0.0%</b>   | <b>(9.2%)</b> | <b>(9.2%)</b> |
| <b>Electrical Industries</b>              | <b>9</b>               | <b>0.6%</b>   | <b>0.8%</b>   | <b>0.8%</b>   |
| <b>Textiles, Leathers &amp; Clothings</b> | <b>70</b>              | <b>0.0%</b>   | <b>(6.9%)</b> | <b>(6.9%)</b> |
| <b>Glass &amp; Ceramic Industries</b>     | <b>6</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                    | Price<br>(JD) | Daily<br>% Chg |
|---|---------------|----------------|
| ARAB ELECTRICAL INDUSTRIES                | 0.25          | 4.2%           |
| AMAD INVESTMENT & REAL ESTATE DEVELOPMENT | 0.82          | 3.8%           |
| THE JORDAN CEMENT FACTORIES               | 0.56          | 3.7%           |
| UNION LAND DEVELOPMENT CORPORATION        | 1.98          | 3.7%           |
| IHDATHIAT CO-ORDINATES                    | 0.29          | 3.6%           |

| Worst Return Performers                        | Price<br>(JD) | Daily<br>% Chg |
|--|---------------|----------------|
| JORDAN INDUSTRIAL RESOURCES                    | 0.14          | (6.7%)         |
| JORDAN INTERNATIONAL INSURANCE                 | 0.39          | (4.9%)         |
| THE JORDANIAN PHARMACEUTICAL MANUFACTURING     | 0.45          | (4.3%)         |
| AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXI | 1.74          | (2.8%)         |
| JOR KUWAIT BANK                                | 2.92          | (2.3%)         |

| Most Active Stocks By Volume        | Price<br>(JD) | Volume<br>('000 Shrs) |
|-------------------------------------|---------------|-----------------------|
| SPECIALIZED INVESTMENT COMPOUNDS    | 1.00          | 206                   |
| UNION INVESTMENT CORPORATION        | 1.34          | 192                   |
| NATIONAL CABLE & WIRE MANUFACTURING | 0.23          | 178                   |
| ARAB EAST INVESTMENT                | 0.53          | 122                   |
| UNION LAND DEVELOPMENT CORPORATION  | 1.98          | 98                    |

Source: KAMCO Research

### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 1,951.62         | (2.70)     | (0.1%)       | 2.2%         | 2.2%            |
| Market Cap (JD Mn) | 12,143.19        | (69.96)    | (0.6%)       | 1.1%         | 1.1%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)   | 1,637            | (1,263)    | (43.6%)      | 2,223                   | 1,935  |
| Value Traded (JD '000) | 2,109            | (1329)     | (38.7%)      | 3,610                   | 2,795  |
| No. of Trades          | 1,311            | (347)      | (20.9%)      | 1,253                   | 1,179  |

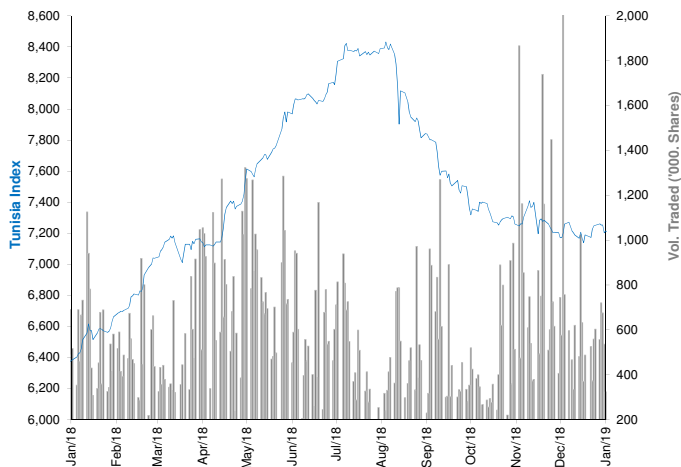
| Market Breadth | ▲ 20 ▼ 16 = 84 |
|----------------|----------------|
|----------------|----------------|

| Most Active Stocks By Value        | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD) |
|------------------------------------|---------------|----------------|---------------|
| ARAB BANK \$USD                    | 6.21          | (1.4%)         | 485,272       |
| UNION INVESTMENT CORPORATION       | 1.34          | 1.5%           | 259,223       |
| SPECIALIZED INVESTMENT COMPOUNDS   | 1.00          | (1.0%)         | 207,397       |
| UNION LAND DEVELOPMENT CORPORATION | 1.98          | 3.7%           | 194,246       |
| JORDAN PETROLEUM REFINERY          | 2.46          | 0.0%           | 156,605       |

## Tunisia Stock Exchange Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                             | Market Cap.<br>(DT Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|-----------------------------|------------------------|---------------|---------------|---------------|
| <b>Tunis Stock Exchange</b> | <b>21,005</b>          | <b>(0.5%)</b> | <b>(0.5%)</b> | <b>2.6%</b>   |
| <b>Banking</b>              | <b>8,684</b>           | <b>0.5%</b>   | <b>0.5%</b>   | <b>0.2%</b>   |
| <b>Insurance</b>            | <b>635</b>             | <b>(1.0%)</b> | <b>(1.0%)</b> | <b>(5.3%)</b> |
| <b>Leasing</b>              | <b>582</b>             | <b>(0.5%)</b> | <b>(0.5%)</b> | <b>(2.6%)</b> |
| <b>Financial Services</b>   | <b>3,200</b>           | <b>(2.9%)</b> | <b>(2.9%)</b> | <b>24.2%</b>  |
| <b>Industrial</b>           | <b>1,374</b>           | <b>(0.3%)</b> | <b>(0.3%)</b> | <b>3.5%</b>   |
| <b>Chemical Industry</b>    | <b>637</b>             | <b>(0.3%)</b> | <b>(0.3%)</b> | <b>(2.9%)</b> |
| <b>Food &amp; Beverage</b>  | <b>2,825</b>           | <b>(1.4%)</b> | <b>(1.4%)</b> | <b>(3.2%)</b> |
| <b>Retailing</b>            | <b>1,341</b>           | <b>0.4%</b>   | <b>0.4%</b>   | <b>(1.6%)</b> |
| <b>Others</b>               | <b>1,727</b>           | <b>(0.3%)</b> | <b>(0.3%)</b> | <b>1.9%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                                | Price<br>(DT) | Daily<br>% Chg |
|---|---------------|----------------|
| <b>Société Tunisienne de Banque</b>                   | <b>4.13</b>   | <b>5.9%</b>    |
| <b>Société Essoukna</b>                               | <b>2.62</b>   | <b>4.4%</b>    |
| <b>Société Nouvelle Maison de la Ville de Tunis</b>   | <b>7.33</b>   | <b>3.7%</b>    |
| <b>Union Bancaire pour le Commerce et l'Industrie</b> | <b>22.40</b>  | <b>3.3%</b>    |
| <b>L'Accumulateur Tunisien ASSAD</b>                  | <b>8.24</b>   | <b>3.0%</b>    |

| Worst Return Performers      | Price<br>(DT) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| <b>Modern Leasing</b>        | <b>2.96</b>   | <b>(3.3%)</b>  |
| <b>Poulina Group Holding</b> | <b>15.99</b>  | <b>(3.3%)</b>  |
| <b>Delice Holding</b>        | <b>12.03</b>  | <b>(3.0%)</b>  |
| <b>Arab Tunisian Lease</b>   | <b>2.33</b>   | <b>(2.9%)</b>  |
| <b>Hannibal Lease</b>        | <b>7.07</b>   | <b>(2.9%)</b>  |

| Most Active Stocks By Volume                       | Price<br>(DT) | Volume<br>(Shares) |
|--|---------------|--------------------|
| <b>Société Moderne de Céramique</b>                | <b>1.04</b>   | <b>59,386</b>      |
| <b>Banque de Tunisie</b>                           | <b>7.99</b>   | <b>36,593</b>      |
| <b>Société de Production Agricole Teboulba</b>     | <b>1.85</b>   | <b>27,308</b>      |
| <b>TUNISAIR</b>                                    | <b>0.72</b>   | <b>25,636</b>      |
| <b>Société Générale Industrielle de Filtration</b> | <b>1.00</b>   | <b>20,609</b>      |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg     | DTD<br>% Chg  | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|----------------|---------------|---------------|-----------------|
| <b>Tunisia Index</b>       | <b>7,234.31</b>  | <b>(27.74)</b> | <b>(0.4%)</b> | <b>(0.4%)</b> | <b>(0.5%)</b>   |
| <b>Market Cap (DT Mln)</b> | <b>21,005</b>    | <b>(110.3)</b> | <b>(0.5%)</b> | <b>(0.5%)</b> | <b>2.6%</b>     |

| Trading Indicators            | Today's<br>Value | DTD<br>Chg     | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18       |
|-------------------------------|------------------|----------------|----------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>   | <b>350</b>       | <b>(212.6)</b> | <b>(37.8%)</b> | <b>528</b>              | <b>536</b>   |
| <b>Value Traded ('000 DT)</b> | <b>2,399</b>     | <b>(2,884)</b> | <b>(54.6%)</b> | <b>4,297</b>            | <b>4,741</b> |
| <b>No. of Trades</b>          | <b>1,392</b>     | <b>(55.0)</b>  | <b>(3.8%)</b>  | <b>1,586</b>            | <b>1,547</b> |

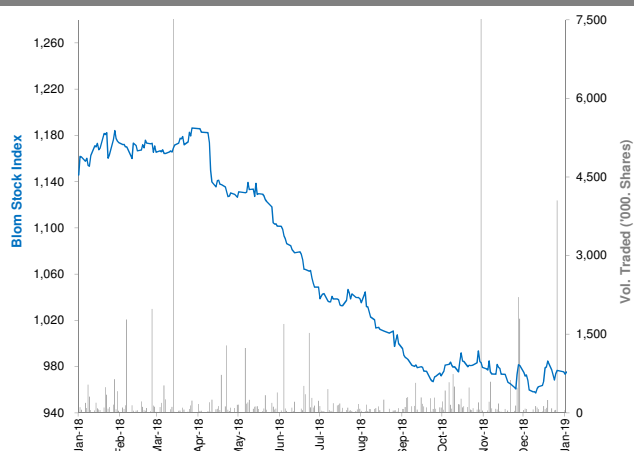
| Market Breadth | ▲ | 13 | ▼ | 30 | = | 23 |
|----------------|---|----|---|----|---|----|
|----------------|---|----|---|----|---|----|

| Most Active Stocks By Value                       | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT '000) |
|---|---------------|----------------|--------------------|
| <b>Société Frigorifique et Brasserie de Tunis</b> | <b>23.46</b>  | <b>(0.9%)</b>  | <b>437</b>         |
| <b>Banque de Tunisie</b>                          | <b>7.99</b>   | <b>0.0%</b>    | <b>292</b>         |
| <b>Banque de l'Habitat</b>                        | <b>13.00</b>  | <b>1.2%</b>    | <b>155</b>         |
| <b>Unimed Laboratories</b>                        | <b>9.00</b>   | <b>1.1%</b>    | <b>131</b>         |
| <b>Euro-Cycles</b>                                | <b>16.20</b>  | <b>0.0%</b>    | <b>129</b>         |

## Beirut Stock Exchange Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                                       | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg  |
|---------------------------------------|-------------------------|--------------|--------------|---------------|
| <b>Beirut Stock Exchange</b>          | <b>9,405</b>            | <b>0.3%</b>  | <b>0.3%</b>  | <b>(2.8%)</b> |
| <b>Banking</b>                        | <b>7,951</b>            | <b>0.1%</b>  | <b>0.1%</b>  | <b>(2.4%)</b> |
| <b>Industrial</b>                     | <b>322</b>              | <b>1.0%</b>  | <b>1.0%</b>  | <b>(1.0%)</b> |
| <b>Trading</b>                        | <b>36</b>               | <b>0.0%</b>  | <b>0.0%</b>  | <b>0.0%</b>   |
| <b>Real Estate &amp; Construction</b> | <b>1,096</b>            | <b>1.5%</b>  | <b>1.5%</b>  | <b>(6.1%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| <b>Solidere B</b>      | <b>6.54</b>    | <b>1.7%</b>    |
| <b>Solidere A</b>      | <b>6.71</b>    | <b>1.4%</b>    |
| <b>Holcim Liban</b>    | <b>15.33</b>   | <b>1.1%</b>    |
| <b>Byblos Bank</b>     | <b>1.36</b>    | <b>0.7%</b>    |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| <b>BLOM Bank GDR</b>    | <b>8.89</b>    | <b>(0.1%)</b>  |

| Most Active Stocks by Volume | Price<br>(USD) | Volume<br>(Shares) |
|------------------------------|----------------|--------------------|
| <b>Solidere B</b>            | <b>6.54</b>    | <b>30,934</b>      |
| <b>Solidere A</b>            | <b>6.71</b>    | <b>25,222</b>      |
| <b>BLOM Bank GDR</b>         | <b>8.89</b>    | <b>24,000</b>      |
| <b>Byblos Bank</b>           | <b>1.36</b>    | <b>6,100</b>       |
| <b>Holcim Liban</b>          | <b>15.33</b>   | <b>2,000</b>       |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg   | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|----------------------------|------------------|--------------|--------------|--------------|-----------------|
| <b>Blom Stock Index</b>    | <b>949.06</b>    | <b>2.50</b>  | <b>0.3%</b>  | <b>0.3%</b>  | <b>(2.8%)</b>   |
| <b>Market Cap (USD Mn)</b> | <b>9,405.29</b>  | <b>24.38</b> | <b>0.3%</b>  | <b>0.3%</b>  | <b>(2.8%)</b>   |

| Trading Indicators              | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18       |
|---------------------------------|------------------|------------|--------------|-------------------------|--------------|
| <b>Volume ('000s shares)</b>    | <b>90.06</b>     | <b>19</b>  | <b>26.9%</b> | <b>2,430</b>            | <b>186</b>   |
| <b>Value Traded ('000s USD)</b> | <b>679.31</b>    | <b>206</b> | <b>43.4%</b> | <b>10,986</b>           | <b>2,157</b> |

### Market Breadth

▲ 4 ▼ 1 = 24

| Most Active Stocks by Value         | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|-------------------------------------|----------------|----------------|----------------|
| <b>BLOM Bank GDR</b>                | <b>8.89</b>    | <b>(0.1%)</b>  | <b>213,701</b> |
| <b>Solidere B</b>                   | <b>6.54</b>    | <b>1.7%</b>    | <b>207,761</b> |
| <b>Solidere A</b>                   | <b>6.71</b>    | <b>1.4%</b>    | <b>173,898</b> |
| <b>Bank of Beirut Pref. Class K</b> | <b>25.00</b>   | <b>0.0%</b>    | <b>45,000</b>  |
| <b>Holcim Liban</b>                 | <b>15.33</b>   | <b>1.1%</b>    | <b>30,650</b>  |

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                                | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange      | 567,893                 | 0.1%         | 0.1%         | 0.2%         |
| Banking                        | 198,313                 | 0.1%         | 0.1%         | (0.9%)       |
| Beverages                      | 2,869.02                | 0.0%         | 0.0%         | 1.3%         |
| Chemicals                      | 1,889.29                | (0.7%)       | (0.7%)       | 6.9%         |
| Construction & Bldg. Material  | 63,361.45               | 0.0%         | 0.0%         | (6.2%)       |
| Distributors                   | 10,255.11               | 0.6%         | 0.6%         | (5.2%)       |
| Electrical & Electronic Equip. | 291.66                  | 0.0%         | 0.0%         | (2.2%)       |
| Electricity                    | 21,960.93               | 0.0%         | 0.0%         | 4.6%         |
| Food Producers & Processors    | 20,208.89               | 0.2%         | 0.2%         | (0.1%)       |
| Holding Companies              | 2,871.53                | 0.0%         | 0.0%         | 4.1%         |
| Insurance                      | 23,221.93               | (1.3%)       | (1.3%)       | (0.5%)       |
| Investment & other Finance     | 3,897.13                | 0.0%         | 0.0%         | (0.7%)       |
| Leisures & Hotel               | 2,192.02                | (3.2%)       | (3.2%)       | (11.5%)      |
| Materials, Software & Computer | 2,362.84                | 0.4%         | 0.4%         | (0.5%)       |
| Mining                         | 15,053.91               | (0.2%)       | (0.2%)       | 9.7%         |
| Oil & Gas                      | 11,877.96               | 0.1%         | 0.1%         | 0.4%         |
| Real Estate                    | 50,882.47               | (0.2%)       | (0.2%)       | (2.4%)       |
| Telecommunications             | 131,424.8               | 0.6%         | 0.6%         | 5.7%         |
| Transport                      | 1,103.26                | (0.0%)       | (0.0%)       | 2.1%         |
| Utilities                      | 3,799.20                | (0.6%)       | (0.6%)       | (4.1%)       |
| Forestry & Paper               | 56.82                   | (3.3%)       | (3.3%)       | 5.3%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| ENNAKL AUTOMOBILES     | 36.4           | 5.4%           |
| Disway                 | 282.9          | 4.8%           |
| ALLIANCES              | 78.0           | 1.3%           |
| CDM                    | 585.0          | 0.9%           |
| BMCE BANK              | 181.0          | 0.6%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| MED PAPER               | 22.0           | (3.3%)         |
| RISMA                   | 153.0          | (3.2%)         |
| DOUJA PROM ADDOHA       | 13.6           | (2.9%)         |
| WAFI ASSURANCES         | 4,000.0        | (1.8%)         |
| MINIERE TOUISSIT        | 1,390.0        | (1.3%)         |

| Most Active Stocks By Volume | Price<br>(MAD) | Volume<br>(Shrs) |
|------------------------------|----------------|------------------|
| ITISSALAT AL-MAGHRIB         | 149.50         | 156,266          |
| ATLANTA                      | 58.14          | 107,000          |
| DOUJA PROM ADDOHA            | 13.60          | 98,089           |
| BCP                          | 275.05         | 44,711           |
| ATTIJARIWAFI BANK            | 451.00         | 25,848           |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 11,358.73        | 8.00       | 0.1%         | 0.1%         | (0.05%)         |
| Market Cap (MAD Mn) | 567,893          | 0.58       | 0.1%         | 0.1%         | 0.2%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 518.68           | (212.2)    | (28.7%)      | 477                     | 516    |
| Value Traded (MAD Mn) | 43.69            | (39.42)    | (42.8%)      | 38                      | 70     |

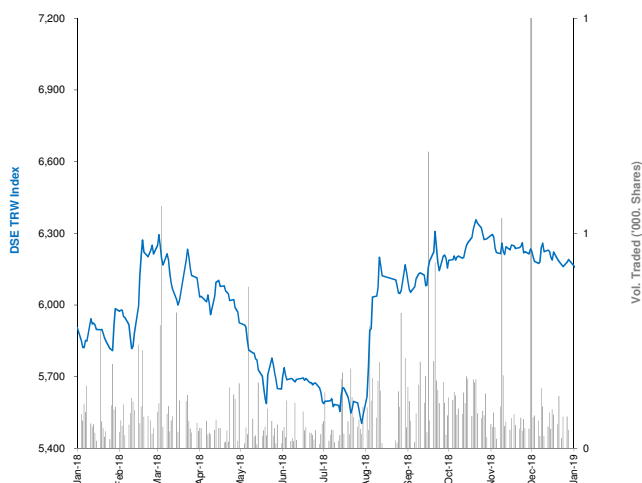
| Market Breadth | ▲ 10 | ▼ 13 | = 20 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| ITISSALAT AL-MAGHRIB        | 149.50         | 0.6%           | 11.68             |
| BCP                         | 275.05         | 0.0%           | 6.15              |
| ATTIJARIWAFI BANK           | 451.00         | 0.0%           | 5.85              |
| Lafarge Holcim Maroc        | 1,621.00       | 0.1%           | 3.78              |
| ATLANTA                     | 58.14          | (1.2%)         | 3.00              |

## Damascus Securities Exchange Daily Report

February 3, 2019

### Index Performance relative to Volume



### Sector Returns

|                      | Market Cap.<br>(SRY Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|----------------------|-------------------------|---------------|---------------|---------------|
| <b>Damascus SE</b>   | <b>915,293</b>          | <b>(0.2%)</b> | <b>(2.2%)</b> | <b>(2.2%)</b> |
| <b>Banking</b>       | <b>599,031</b>          | <b>(0.3%)</b> | <b>(3.9%)</b> | <b>(3.9%)</b> |
| <b>Services</b>      | <b>2,385</b>            | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>   |
| <b>Industrial</b>    | <b>8,836</b>            | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>   |
| <b>Insurance</b>     | <b>32,616</b>           | <b>0.0%</b>   | <b>(0.2%)</b> | <b>(0.2%)</b> |
| <b>Agricultural</b>  | <b>539</b>              | <b>0.0%</b>   | <b>2.0%</b>   | <b>2.0%</b>   |
| <b>Communication</b> | <b>271,886</b>          | <b>0.0%</b>   | <b>1.5%</b>   | <b>1.5%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(SRY) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| <b>No Gainers</b>      |                |                |

| Worst Return Performers                 | Price<br>(SRY) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Qatar National Bank Syria</b>        | <b>393.64</b>  | <b>(2.0%)</b>  |
| <b>Cham Bank</b>                        | <b>628.33</b>  | <b>(1.3%)</b>  |
| <b>Syria International Islamic Bank</b> | <b>812.67</b>  | <b>(0.4%)</b>  |

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg.      | DTD<br>% Chg. | MTD<br>% Chg. | YTD-19<br>% Chg. |
|----------------------------|------------------|------------------|---------------|---------------|------------------|
| <b>DSE Weighted Index</b>  | <b>6,045.49</b>  | <b>(13.35)</b>   | <b>(0.2%)</b> | <b>(2.3%)</b> | <b>(2.3%)</b>    |
| <b>Market Cap (SRY Mn)</b> | <b>915,293</b>   | <b>(2,021.8)</b> | <b>(0.2%)</b> | <b>(2.2%)</b> | <b>(2.2%)</b>    |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg.      | DTD<br>% Chg.  | Average Daily<br>YTD-19 | YTD-18         |
|--------------------------------|------------------|------------------|----------------|-------------------------|----------------|
| <b>Volume (Shrs)</b>           | <b>54,514</b>    | <b>22,026.0</b>  | <b>67.80%</b>  | <b>115,625</b>          | <b>76,130</b>  |
| <b>Value Traded ('000 SRY)</b> | <b>32,841</b>    | <b>(2,786.0)</b> | <b>(7.82%)</b> | <b>102,118</b>          | <b>612,302</b> |
| <b>No. of Trades</b>           | <b>60</b>        | <b>16.0</b>      | <b>36.4%</b>   | <b>65</b>               | <b>972.0</b>   |

### Market Breadth

▲ 0 ▼ 3 = 22

| Most Active Stocks by Volume            | Price<br>(SRY) | Volume<br>(Shrs) |
|---|----------------|------------------|
| <b>Qatar National Bank Syria</b>        | <b>393.64</b>  | <b>25,038</b>    |
| <b>Syria International Islamic Bank</b> | <b>812.67</b>  | <b>19,549</b>    |
| <b>Cham Bank</b>                        | <b>628.33</b>  | <b>8,548</b>     |
| <b>Fransabank Syria</b>                 | <b>382.00</b>  | <b>600</b>       |
| <b>Al Baraka Bank - Syria</b>           | <b>1421.93</b> | <b>300</b>       |

Source: KAMCO Research

| Most Active Stocks by Value             | Price<br>(SRY)  | Daily<br>% Chg | Value<br>(SRY)    |
|---|-----------------|----------------|-------------------|
| <b>Syria International Islamic Bank</b> | <b>812.67</b>   | <b>(0.4%)</b>  | <b>9,855,903</b>  |
| <b>Qatar National Bank Syria</b>        | <b>393.64</b>   | <b>(2.0%)</b>  | <b>15,886,900</b> |
| <b>Cham Bank</b>                        | <b>628.33</b>   | <b>(1.3%)</b>  | <b>5,370,932</b>  |
| <b>Syriatel Mobile Telecom S.A</b>      | <b>8,116.00</b> | <b>0.0%</b>    | <b>225,350</b>    |
| <b>Al Baraka Bank - Syria</b>           | <b>1,421.93</b> | <b>0.0%</b>    | <b>426,139</b>    |

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