

Humansoft Holding Co.

13-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	19,039,473	22,253,620	16.9%
Earnings Per Share (fils)	157.00	183.00	16.6%
Total Operating Revenue (KWD)	43,829,530	49,938,899	13.9%
Gross Profit / (Loss) (KWD)	20,179,988	23,546,992	16.7%
Return on Average Equity (ROAE)	63.86%	59.32%	
Return on Average Assets (ROAA)	28.73%	27.46%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	51,730,741	59,289,256	14.6%
Non-current Assets	54,864,541	62,206,724	13.4%
Total Assets	106,595,282	121,495,980	14.0%

Shareholders' Equity*	47,780,425	57,816,123	21.0%
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Liabilities:

Current Liabilities	39,226,645	42,314,177	7.9%
Non-current Liabilities	19,588,212	21,365,680	9.07%
Total Liabilities	58,814,857	63,679,857	8.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	27,366.4	P/E (x)	12.57
Value (KWD '000)	97,038.7	P/BV (x)	6.83
Closing Price (KWD)	3.230	Dividend Yield	4.94%
Book Value Per Share (KWD)	0.475	YTD Share Turnover	22.39%
Current Market Capitalization (KWD Million)	394.8	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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