

Humansoft Holding Co.

18-Apr-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	7,137,590	7,831,083	9.7%
Earnings Per Share (fils)	59.00	64.00	8.5%
Total Operating Revenue (KWD)	15,242,152	17,169,274	12.6%
Gross Profit / (Loss) (KWD)	7,487,571	8,212,642	9.7%
Return on Average Equity (ROAE)	56.34%	47.98%	
Return on Average Assets (ROAA)	29.99%	26.21%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	53,119,831	57,609,793	8.5%
Non-current Assets	49,336,728	59,701,763	21.0%
Total Assets	102,456,559	117,311,556	14.5%
Shareholders' Equity*	55,382,547	64,661,530	16.8%
Liabilities:			
Current Liabilities	30,340,191	32,258,012	6.3%
Non-current Liabilities	16,733,821	20,392,014	21.9%
Total Liabilities	47,074,012	52,650,026	11.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,194	P/E (x)	16.89
Value (KWD '000)	31,242	P/BV (x)	7.52
Closing Price (KWD)	3.980	Dividend Yield	4.01%
Book Value Per Share (KWD)	0.531	YTD Share Turnover	6.70%
Current Market Capitalization (KWD Million)	486.5	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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