

Tamkeen Holding Co.

14-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(89,055)	(62,723)	29.6%
Earnings Per Share (fils)	(1.33)	(0.94)	29.3%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	3,361,036	3,356,674	(0.1%)
Non-current Assets	3,675,001	3,498,097	(4.8%)
Total Assets	7,036,037	6,854,771	(2.6%)
Shareholders' Equity*	6,854,354	6,614,727	(3.5%)

Liabilities:			
Current Liabilities	179,928	237,520	32.0%
Non-current Liabilities	1,755	2,524	43.8%
Total Liabilities	181,683	240,044	32.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	704.0	P/E (x)	NM
Value (KWD '000)	6.6	P/BV (x)	0.11
Closing Price (KWD)	0.011	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnover	1.05%
Current Market Capitalization (KWD Million)	0.7	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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