

The Energy House Co.

25-Jul-19

## Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	437,734	(3,870,722)	NM
Earnings Per Share (fils)	0.58	(5.16)	NM
Total Operating Revenue (KWD)	2,348,174	3,444,838	46.7%
Gross Profit / (Loss) (KWD)	1,430,412	(3,444,741)	NM
Return on Average Equity (ROAE)	0.27%	NM	
Return on Average Assets (ROAA)	0.18%	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
<b>Assets:</b>			
Current Assets	10,021,237	29,453,156	193.9%
Non-current Assets	29,142,225	10,729,189	(63.2%)
Total Assets	39,163,462	40,182,345	2.6%
Shareholders' Equity*	26,616,828	26,029,666	(2.2%)

### Liabilities:

Current Liabilities	8,234,549	10,131,790	23.0%
Non-current Liabilities	181,924	553,849	204.4%
Total Liabilities	8,416,473	10,685,639	27.0%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,181	P/E (x)	NM
Value (KWD '000)	690	P/BV (x)	0.71
Closing Price (KWD)	0.025	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.035	YTD Share Turnover	2.56%
Current Market Capitalization (KWD Million)	18.4	Beta	0.89

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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