

Aayan Leasing & Investment Co.

13-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	4,669,548	227,281	(95.13%)
Earnings Per Share (fils)	5.82	0.28	(95.19%)
Total Operating Revenue (KWD)	15,596,148	9,471,481	(39.3%)
Gross Profit / (Loss) (KWD)	4,669,548	227,281	(95.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	106,760,077	75,282,273	(29.5%)
Non-current Assets	226,482,990	225,835,600	(0.3%)
Total Assets	333,243,067	301,117,873	(9.6%)

Shareholders' Equity*	83,500,562	78,280,874	(6.3%)
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Liabilities:

Current Liabilities	182,697,746	35,498,090	(80.6%)
Non-current Liabilities	25,399,805	148,201,250	483.5%
Total Liabilities	208,097,551	183,699,340	(11.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	635,139.9	P/E (x)	NM
Value (KWD '000)	21,367.4	P/BV (x)	0.41
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnover	78.02%
Current Market Capitalization (KWD Million)	32.1	Beta	1.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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