

### Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	314,699	(83,077)	NM
Earnings Per Share (fils)	1.17	(0.31)	NM
Total Operating Revenue (KWD)	5,094,695	5,442,044	6.8%
Gross Profit / (Loss) (KWD)	1,192,653	944,685	(20.8%)
Proposed Cash Dividends Per Share (fils)	0.00	0.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.90%	NM	
Return on Average Assets (ROAA)	0.76%	NM	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
<b>Assets:</b>			
Current Assets	13,651,349	8,699,765	(36.3%)
Non-current Assets	30,044,245	30,398,469	1.2%
<b>Total Assets</b>	<b>43,695,594</b>	<b>39,098,234</b>	<b>(10.5%)</b>
<b>Shareholders' Equity*</b>	<b>34,539,767</b>	<b>34,011,471</b>	<b>(1.5%)</b>
<b>Liabilities:</b>			
Current Liabilities	3,105,477	2,553,687	(17.8%)
Non-current Liabilities	124,192	106,563	(14.2%)
<b>Total Liabilities</b>	<b>3,229,669</b>	<b>2,660,250</b>	<b>(17.6%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,547	P/E (x)	NM
Value (KWD '000)	1,094	P/BV (x)	0.27
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	9.85%
Current Market Capitalization (KWD Million)	9.3	Beta	0.96

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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