

Salbookh Trading Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(416,667)	(743,386)	(78.4%)
Earnings Per Share (fils)	(4.11)	(7.32)	(78.1%)
Total Operating Revenue (KWD)	3,270,898	1,119,276	(65.8%)
Gross Profit / (Loss) (KWD)	61,104	(121,393)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	8,410,904	7,766,472	(7.7%)
Non-current Assets	4,867,776	4,631,645	(4.9%)
Total Assets	13,278,680	12,398,117	(6.6%)

Shareholders' Equity*	9,583,421	8,464,940	(11.7%)
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Liabilities:

Current Liabilities	3,282,380	3,702,750	12.8%
Non-current Liabilities	412,879	230,427	(44.2%)
Total Liabilities	3,695,259	3,933,177	6.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,735	P/E (x)	NM
Value (KWD '000)	1,648	P/BV (x)	0.50
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	36.91%
Current Market Capitalization (KWD Million)	4.2	Beta	0.75

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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