

Kuwait Syrian Holding Co.

10-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(107,933)	(331,481)	(207.1%)
Earnings Per Share (fils)	(0.610)	(1.880)	(208.2%)
Total Operating Revenue (KWD)	257,262	223,505	(13.1%)
Gross Profit / (Loss) (KWD)	217,705	188,139	(13.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	9,678,530	5,245,903	(45.8%)
Non-current Assets	14,006,304	26,803,074	91.4%
Total Assets	23,684,834	32,048,977	35.3%
Shareholders' Equity*	18,955,654	20,593,640	8.6%

Liabilities:

Current Liabilities	139,522	5,914,988	NM
Non-current Liabilities	134,902	468,212	247.1%
Total Liabilities	274,424	6,383,200	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	106,090	P/E (x)	NM
Value (KWD '000)	5,329	P/BV (x)	0.25
Closing Price (KWD)	0.030	Dividend Yield	10.17%
Book Value Per Share (KWD)	0.117	YTD Share Turnover	60.18%
Current Market Capitalization (KWD Million)	5.2	Beta	1.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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