

Investors Holding Group Co.

25-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(129,515)	(156,024)	(20.5%)
Earnings Per Share (fils)	(0.21)	(0.25)	(19.0%)
Total Operating Revenue (KWD)	145,575	16,770	(88.5%)
Gross Profit / (Loss) (KWD)	143,608	16,269	(88.7%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	405,709	241,144	(40.6%)
Non-current Assets	32,790,952	32,874,822	0.3%
Total Assets	33,196,661	33,115,966	(0.2%)
Shareholders' Equity*	22,945,083	22,722,182	(1.0%)
Liabilities:			
Current Liabilities	197,048	192,065	(2.5%)
Non-current Liabilities	10,044,795	10,191,960	1.5%
Total Liabilities	10,241,843	10,384,025	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	334,439.4	P/E (x)	NM
Value (KWD '000)	4,011.3	P/BV (x)	0.31
Closing Price (KWD)	0.011	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.036	YTD Share Turnover	53.69%
Current Market Capitalization (KWD Million)	7.0	Beta	1.65

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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