

## MENA Markets Daily Report

March 25, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,920.17	0.5%	12.4%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,830.53	0.4%	1.9%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,544.88	0.5%	9.2%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,647.17	(0.7%)	10.5%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,618.50	(0.4%)	3.5%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,211.68	(0.5%)	4.5%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,094.83	(0.6%)	3.7%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	9,890.30	(0.6%)	(4.0%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,422.66	(0.2%)	6.4%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,126.61	(0.6%)	(4.6%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,840.90	0.4%	13.8%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,951.58	(0.5%)	2.2%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	959.99	0.5%	(1.7%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	6,883.03	0.8%	(5.3%)	15.8%
	Morocco	MASI	▼	10,965.18	(2.1%)	(3.5%)	(8.3%)
	Syria	DSE Weighted Index	=	6,100.69	0.0%	(1.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,104.15	0.1%	22.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,213.40	(2.0%)	13.5%	(7.6%)
	India	SENSEX	▼	38,164.61	(0.6%)	5.0%	5.9%
	Brazil	BOVESPA Stock Index	▼	93,735.15	(3.1%)	6.7%	15.0%
	Mexico	BOLSA Index	▼	42,292.16	(2.2%)	1.6%	(15.6%)
	Korea	KOSPI Index	▲	2,186.95	0.1%	5.3%	(17.3%)
	Taiwan	TAIEX Index	▲	10,639.07	0.3%	7.7%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,094.81	(1.6%)	11.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	161.36	0.4%	10.0%	(15.6%)
	Europe	DJ Stoxx 600	▼	376.03	(1.2%)	11.4%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,479.02	(1.2%)	11.1%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,059.63	(0.9%)	9.7%	(16.6%)
	U.S.A	S&P 500	▼	2,800.71	(1.9%)	11.7%	(6.2%)
	U.S.A	DJIA	▼	25,502.32	(1.8%)	9.3%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,642.67	(2.5%)	15.2%	(3.9%)
	UK	FTSE 100	▼	7,207.59	(2.0%)	7.1%	(12.5%)
	Germany	DAX	▼	11,364.17	(1.6%)	7.6%	(18.3%)
	Japan	NIKKEI 225	▲	21,627.34	0.1%	4.7%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,113.36	0.1%	10.6%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	67.78	0.4%	31.5%	(20.0%)
	Oil	Brent	▼	67.03	(1.2%)	23.9%	(19.6%)
	Oil	Kuwait	▼	67.07	(1.8%)	26.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.75	(2.4%)	1.7%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,313.68	0.3%	2.6%	(1.6%)

Source: Bloomberg & KAMCO Research

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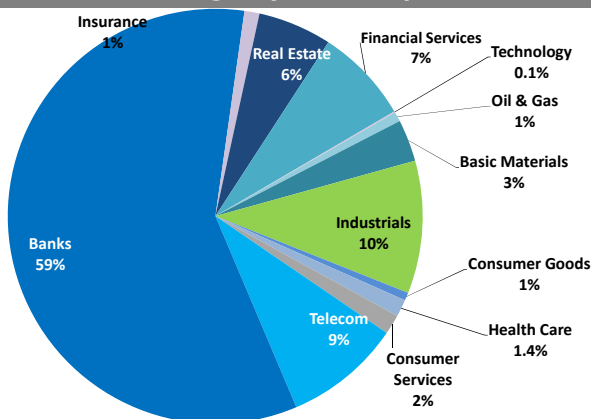
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 25, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,983.4	16.8	11.5%
2- Kuwait Finance House	4,350.8	20.2	11.9%
3- Ahli United Bank - Bahrain	2,145.8	10.4	17.9%
4- Zain	2,090.0	12.0	13.6%
5- Boubyan Bank	1,373.4	25.5	13.6%
6- Agility (PWC Logistics)	1,301.5	16.6	7.9%
7- Commercial Bank of Kuwait	1,014.1	18.0	8.2%
8- Gulf Bank	963.2	17.7	8.9%
9- Burgan Bank	870.0	10.6	11.7%
10- Ahli United Bank - Kuwait	634.5	13.4	11.1%
<b>Total</b>	<b>20,727</b>	<b>15.65</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.043	0.002	5.9%
Umm Al-Qaiwain General Investments Co.	0.073	0.004	5.8%
Fujairah Cement Industries Co.	0.058	0.003	4.9%
Arab Real Estate Co.	0.030	0.001	4.8%
Hilal Cement Co.	0.110	0.005	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.034	(0.004)	(10.0%)
Credit Rating & Collection Co.	0.019	(0.002)	(9.7%)
Automated Systems Co.	0.107	(0.011)	(9.3%)
Kuwait Real Estate Holding Co.	0.025	(0.003)	(9.3%)
Al Mudon International Real Estate Co.	0.025	(0.002)	(7.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.051	(2.5%)	22,333,357
Investors Holding Group Co.	0.011	1.8%	21,547,201
National Industries Group	0.195	1.6%	16,407,576
Ahli United Bank - Bahrain	0.269	1.5%	15,817,508
Gulf Bank	0.316	(1.6%)	11,657,606

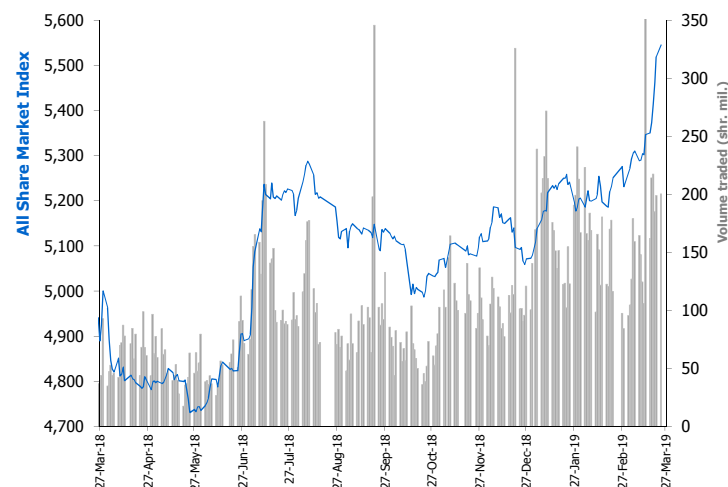
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>31,759.8</b>	<b>▲</b>	<b>0.5%</b>	<b>6.1%</b>	<b>9.5%</b>
Oil & Gas	237.0	▼	(1.6%)	(3.2%)	4.1%
Basic Materials	1,038.8	▼	(0.0%)	0.4%	0.7%
Industrials	3,288.3	▲	0.2%	(0.6%)	(3.4%)
Consumer Goods	189.8	▼	(1.4%)	1.8%	(7.1%)
Health Care	432.1	=	0.0%	(0.4%)	(8.0%)
Consumer Services	483.4	▼	(1.2%)	(1.2%)	(5.5%)
Telecommunications	2,891.4	▲	1.4%	4.4%	6.4%
Banks	18,622.6	▲	0.6%	9.4%	15.7%
Insurance	367.2	▲	0.4%	2.5%	1.9%
Real Estate	1,833.8	▼	(0.3%)	0.9%	(1.6%)
Financial Services	2,347.8	▲	0.5%	4.9%	12.0%
Technology	27.8	▲	9.5%	10.3%	1.8%

Market Breadth	▲ 54	▼ 52	▬ 70		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,920.17	29.96	0.5%	8.0%	12.4%
Main Market Index	4,830.53	17.62	0.4%	1.2%	1.9%
All Share Market Index	5,544.88	25.85	0.5%	6.0%	9.2%
Market Cap (KWD Mn)	31,759.84	150.00	0.5%	6.1%	9.5%

### Index Performance relative to Volume



### Market Trading Data and Volatility

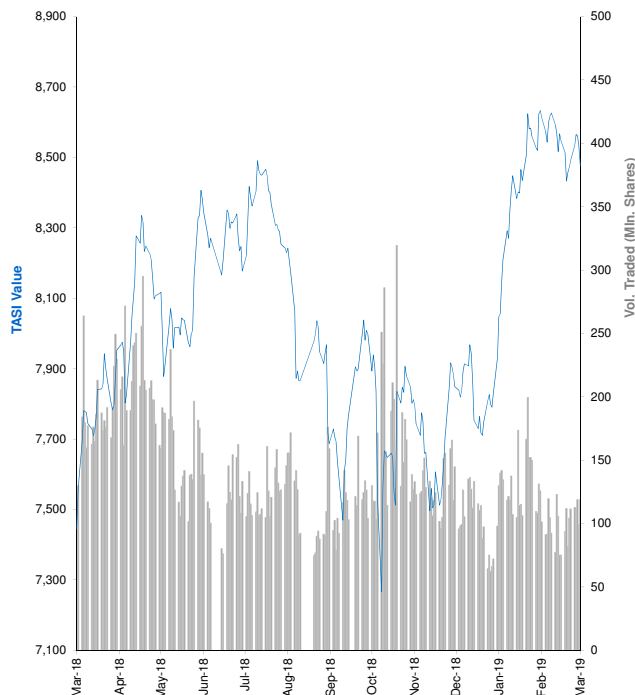
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	200.4	1.3	0.7%	169.8	90.3
Value Traded (KWD Mn)	40.2	(4.3)	(9.8%)	31.0	12.5
No. of Trades	6,894	(336)	(4.6%)	5,499	3,489

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.686	0.9%	6,908,473
National Bank of Kuwait	0.963	0.1%	4,940,655
Ahli United Bank - Bahrain	0.269	1.5%	4,262,031
Zain	0.483	2.3%	4,006,844
Gulf Bank	0.316	(1.6%)	3,723,100

## Saudi Tadawul Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,046,161</b>	<b>(0.72%)</b>	<b>1.9%</b>	<b>10.2%</b>
<b>Energy</b>	<b>29,079</b>	<b>(1.1%)</b>	<b>(0.6%)</b>	<b>(2.1%)</b>
<b>Materials</b>	<b>643,904</b>	<b>(1.2%)</b>	<b>1.0%</b>	<b>8.0%</b>
<b>Capital Goods</b>	<b>9,316</b>	<b>(0.3%)</b>	<b>5.2%</b>	<b>4.3%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,735</b>	<b>(0.7%)</b>	<b>(1.6%)</b>	<b>1.6%</b>
<b>Transportation</b>	<b>11,811</b>	<b>(0.7%)</b>	<b>0.6%</b>	<b>3.1%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,956</b>	<b>(0.8%)</b>	<b>3.2%</b>	<b>3.8%</b>
<b>Consumer Services</b>	<b>17,312</b>	<b>(0.5%)</b>	<b>5.0%</b>	<b>16.3%</b>
<b>Media</b>	<b>6,755</b>	<b>(1.4%)</b>	<b>(2.9%)</b>	<b>(2.9%)</b>
<b>Retailing</b>	<b>29,680</b>	<b>(1.1%)</b>	<b>4.6%</b>	<b>1.7%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,517</b>	<b>(0.5%)</b>	<b>3.7%</b>	<b>(1.1%)</b>
<b>Food &amp; Beverages</b>	<b>82,077</b>	<b>(0.4%)</b>	<b>1.0%</b>	<b>12.4%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,477</b>	<b>(1.3%)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,318</b>	<b>(0.5%)</b>	<b>3.8%</b>	<b>(6.0%)</b>
<b>Banks</b>	<b>704,511</b>	<b>(0.5%)</b>	<b>1.8%</b>	<b>13.7%</b>
<b>Diversified Financials</b>	<b>33,908</b>	<b>(1.3%)</b>	<b>1.3%</b>	<b>8.9%</b>
<b>Insurance</b>	<b>36,882</b>	<b>(1.5%)</b>	<b>(0.9%)</b>	<b>1.7%</b>
<b>Telecommunication Services</b>	<b>235,491</b>	<b>(0.2%)</b>	<b>7.1%</b>	<b>16.9%</b>
<b>Utilities</b>	<b>71,313</b>	<b>(0.6%)</b>	<b>0.4%</b>	<b>9.4%</b>
<b>REITs</b>	<b>13,203</b>	<b>(0.2%)</b>	<b>1.3%</b>	<b>0.6%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>77,918</b>	<b>(0.2%)</b>	<b>(0.5%)</b>	<b>2.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Food Products Co.</b>	<b>16.64</b>	<b>9.9%</b>	<b>33,937</b>
<b>Al Yamamah Steel Industries Co.</b>	<b>19.84</b>	<b>3.0%</b>	<b>27,820</b>
<b>Anaam International Holding Grp.</b>	<b>12.64</b>	<b>2.3%</b>	<b>12,753</b>
<b>Allied Cooperative Insurance Group</b>	<b>22.88</b>	<b>2.2%</b>	<b>4,154</b>
<b>Saudi United Cooperative Insurance Co.</b>	<b>25.00</b>	<b>2.0%</b>	<b>3,730</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Kayan</b>	<b>14.02</b>	<b>(4.6%)</b>	<b>212,869</b>
<b>ALKHABEER REIT</b>	<b>9.76</b>	<b>(4.3%)</b>	<b>6,505</b>
<b>Zamil Industrial Investment Co.</b>	<b>18.50</b>	<b>(4.1%)</b>	<b>9,637</b>
<b>The Co for Cooperative Insurance</b>	<b>60.00</b>	<b>(2.9%)</b>	<b>9,227</b>
<b>BUPA Arabia for Cooperative Insurance</b>	<b>83.90</b>	<b>(2.9%)</b>	<b>11,847</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Kayan</b>	<b>14.02</b>	<b>(4.6%)</b>	<b>14,902</b>
<b>Alinma Bank</b>	<b>25.00</b>	<b>0.4%</b>	<b>6,935</b>
<b>Abdullah A. M. Al-Khodari Sons Co.</b>	<b>6.28</b>	<b>(0.3%)</b>	<b>6,635</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.76</b>	<b>(2.5%)</b>	<b>5,449</b>
<b>ZAIN KSA</b>	<b>11.00</b>	<b>0.0%</b>	<b>5,282</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,647.17</b>	<b>(61.49)</b>	<b>(0.7%)</b>	<b>1.8%</b>	<b>10.5%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,046,161</b>	<b>(14,883.6)</b>	<b>(0.7%)</b>	<b>1.9%</b>	<b>10.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>115</b>	<b>(3,294)</b>	<b>(2.8%)</b>	<b>119</b>	<b>172</b>
<b>Value Traded (SAR Mn)</b>	<b>2,468</b>	<b>(300.4)</b>	<b>(10.8%)</b>	<b>2,753</b>	<b>3,647</b>
<b>No. of Trades</b>	<b>97,433</b>	<b>(9,026)</b>	<b>(8.5%)</b>	<b>101,319</b>	<b>98,125</b>

Market Breadth	▲	41	▼	135	=	14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>102.60</b>	<b>(0.4%)</b>	<b>247.3</b>
<b>Saudi Kayan</b>	<b>14.02</b>	<b>(4.6%)</b>	<b>212.9</b>
<b>Alinma Bank</b>	<b>25.00</b>	<b>0.4%</b>	<b>173.0</b>
<b>Saudi Basic Industries Corp</b>	<b>123.60</b>	<b>(1.1%)</b>	<b>132.9</b>
<b>Al-Etihad Etisalat Co.</b>	<b>21.84</b>	<b>(2.8%)</b>	<b>95.3</b>

## Dubai Financial Market Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	345,530	(0.3%)	0.1%	1.6%
<b>Banking</b>	<b>174,582</b>	<b>(0.2%)</b>	<b>0.5%</b>	<b>2.5%</b>
<b>Consumer Staples</b>	<b>3,512</b>	<b>(0.5%)</b>	<b>(5.2%)</b>	<b>0.9%</b>
<b>Investment &amp; Financial</b>	<b>14,702</b>	<b>0.1%</b>	<b>(1.5%)</b>	<b>(0.3%)</b>
<b>Insurance</b>	<b>4,580</b>	<b>(0.2%)</b>	<b>(1.0%)</b>	<b>(3.4%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>88,595</b>	<b>(0.8%)</b>	<b>(2.0%)</b>	<b>0.9%</b>
<b>Telecommunication</b>	<b>24,320</b>	<b>0.4%</b>	<b>5.3%</b>	<b>5.8%</b>
<b>Transportation</b>	<b>25,154</b>	<b>0.4%</b>	<b>2.1%</b>	<b>1.1%</b>
<b>Services</b>	<b>6,762</b>	<b>0.2%</b>	<b>(2.7%)</b>	<b>(10.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>SHUAA Capital</b>	<b>0.715</b>	<b>15.0%</b>	4,027,265
<b>Takaful House</b>	<b>0.540</b>	<b>3.4%</b>	30,664
<b>Commercial Bank of Dubai</b>	<b>3.850</b>	<b>2.7%</b>	385,000
<b>Hits Telecom Holding Co.</b>	<b>0.237</b>	<b>2.6%</b>	147,199
<b>Air Arabia Co.</b>	<b>0.925</b>	<b>1.4%</b>	621,069

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Group Holding</b>	<b>0.34</b>	<b>(2.9%)</b>	6,800
<b>Amlak Finance</b>	<b>0.312</b>	<b>(2.5%)</b>	758,079
<b>Al Salam Bank - Sudan</b>	<b>1.190</b>	<b>(2.5%)</b>	11,795
<b>Gulf Navigation Holding</b>	<b>0.762</b>	<b>(2.3%)</b>	224,006
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.440</b>	<b>(2.2%)</b>	232,732

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Union Properties</b>	<b>0.35</b>	0.00%	<b>62,714</b>
<b>Gulf Finance House</b>	<b>0.980</b>	0.31%	<b>10,711</b>
<b>Dubai Islamic Bank</b>	<b>4.820</b>	<b>(1.03%)</b>	<b>5,953</b>
<b>SHUAA Capital</b>	<b>0.715</b>	14.95%	<b>5,717</b>
<b>Dubai Investment</b>	<b>1.390</b>	<b>(0.71%)</b>	<b>4,861</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,618.50</b>	<b>(10.24)</b>	<b>(0.4%)</b>	<b>(0.7%)</b>	<b>3.5%</b>
<b>Market Cap (AED Mn)</b>	<b>345,530</b>	<b>(938)</b>	<b>(0.3%)</b>	<b>0.1%</b>	<b>1.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>116.4</b>	<b>20.8</b>	<b>21.8%</b>	<b>124</b>	<b>211</b>
<b>Value Traded (AED Mn)</b>	<b>110.8</b>	<b>(41.7)</b>	<b>(27.3%)</b>	<b>178</b>	<b>331</b>
<b>No. of Trades</b>	<b>1,570</b>	<b>(697)</b>	<b>(30.7%)</b>	<b>2,399</b>	<b>3,242</b>

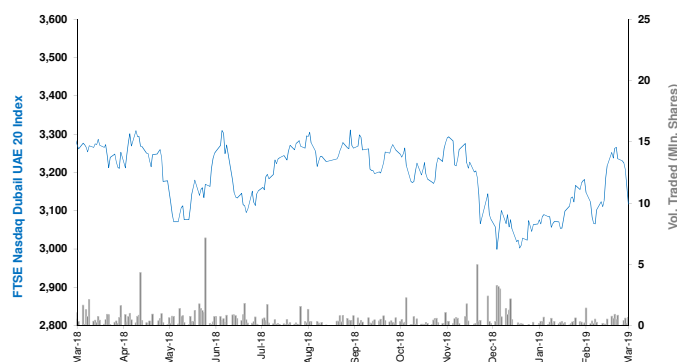
Market Breadth	▲ 11	▼ 17	= 37
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Dubai Islamic Bank</b>	<b>4.820</b>	<b>(1.0%)</b>	<b>29</b>
<b>Union Properties</b>	<b>0.350</b>	0.0%	<b>22</b>
<b>EMAAR Properties</b>	<b>4.680</b>	<b>(0.4%)</b>	<b>11</b>
<b>Gulf Finance House</b>	<b>0.980</b>	0.3%	<b>11</b>
<b>Dubai Investment</b>	<b>1.390</b>	<b>(0.7%)</b>	<b>7</b>

## Nasdaq Dubai Daily Report

March 25, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,363	(0.32%)	(2.8%)
Nasdaq, Inc.	13,754	0.0%	(2.1%)
DP World	13,363	(1.2%)	(5.8%)
Hikma Pharmaceuticals GDR	5,481	0.0%	12.8%
Orascom Construction Limited	759	10.0%	0.0%
Al Baraka Banking Group	382	0.0%	0.0%
Emirates REIT (CEIC) Limited	235	0.5%	(15.7%)
ENBD REIT (CEIC) Limited	140	0.0%	(14.5%)
DEPA Limited (AED)	131	(9.3%)	(76.7%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.50	10.0%	163
Emirates REIT (CEIC) Limited	0.78	0.5%	665,972

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited (AED)	0.80	(9.3%)	2,047
DP World	16.10	(1.2%)	1,287,519

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.78	0.5%	849,454
DP World	16.10	(1.2%)	80,337
DEPA Limited (AED)	0.80	(9.3%)	9,500
Orascom Construction Limited	6.50	10.0%	25

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,211.68	(16.34)	(0.5%)	(0.7%)	4.5%
Market Cap (USD Mn)	34,363	(109.4)	(0.3%)	(4.5%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.94	(0.96)	(50.6%)	0.41	0.78
Value Traded (USD Mn)	1.96	(5.3)	(73.2%)	3.49	5.32
No. of Trades	72	(289)	(80.1%)	151	126

### Market Breadth

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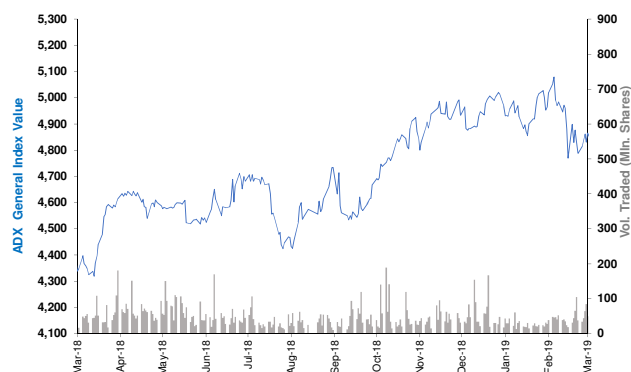
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.10	(1.2%)	1,287,519
Emirates REIT (CEIC) Limited	0.78	0.5%	665,972
DEPA Limited (AED)	0.80	(9.3%)	2,047
Orascom Construction Limited	6.50	10.0%	163

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	531,626	(0.6%)	(1.3%)	2.4%
Banks	277,905	(0.9%)	(1.2%)	7.9%
Inv. & Financial Services	2,488	0.7%	(8.8%)	(33.4%)
Real Estate	16,753	(0.0%)	4.6%	13.8%
Energy	38,720	(1.5%)	(3.1%)	(8.6%)
Consumer Staples	346	(1.5%)	(3.0%)	(18.1%)
Industrial	7,417	(1.3%)	(5.3%)	(8.6%)
Insurance	8,857	0.2%	0.1%	(1.4%)
Telecommunication	168,055	0.1%	(1.1%)	(1.6%)
Services	7,967	0.2%	(4.2%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Cement Co.	0.70	5.9%	17,369
Abu Dhabi National Takaful Co.	3.30	4.8%	31,423
Methaq Takaful Insurance Co.	0.71	1.4%	2,611
National Marine Dredging Co.	3.58	1.4%	278,197
DANA GAS	0.91	0.9%	2,670,939

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Bank of Umm Al-Qaiwain	2.61	(10.0%)	2,581,812
Abu Dhabi Ship Building Co.	1.04	(9.6%)	1,050
Abu Dhabi National Energy Co.	0.85	(9.5%)	46,878
Sudan Telecom. Co.	0.36	(7.4%)	44,771
Gulf Cement Co.	0.65	(7.1%)	94,211

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.88	0.0%	5,263,677
Ras Al Khaimah Properties	0.44	(1.4%)	3,266,139
DANA GAS	0.91	0.9%	2,940,825
Abu Dhabi Islamic Bank	4.40	(1.1%)	2,064,322
Eshraq Properties Co.	0.44	0.5%	1,922,379

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,094.83	(32.62)	(0.6%)	(0.8%)	3.7%
Market Cap (AED Mn)	531,626	(3,191)	(0.6%)	(1.3%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	22	(27.5)	(55.2%)	44	54.4
Value Traded (AED Mn)	60	(151.7)	(71.7%)	174	132.4
No. of Trades	675	(1002)	(59.7%)	1,552	957

### Market Breadth

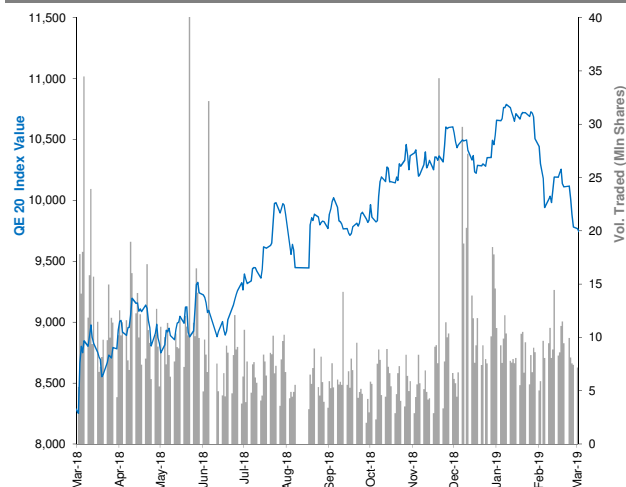
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Emirates Telecom. Co.	16.92	0.1%	12,208,411
AL DAR Properties Co.	1.88	0.0%	9,908,202
First Abu Dhabi Bank	15.04	(0.9%)	9,087,702
Abu Dhabi Islamic Bank	4.40	(1.1%)	9,082,809
Abu Dhabi Commercial Bank	9.50	(0.7%)	6,069,430

## Qatar Exchange Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>559,836</b>	<b>(0.6%)</b>	<b>(3.2%)</b>	<b>(4.9%)</b>
<b>Banking &amp; Finance</b>	<b>274,046</b>	<b>(0.8%)</b>	<b>(2.4%)</b>	<b>(6.1%)</b>
<b>Goods &amp; Consumer Services</b>	<b>27,547</b>	<b>(0.6%)</b>	<b>1.2%</b>	<b>11.6%</b>
<b>Industrial</b>	<b>142,972</b>	<b>(0.8%)</b>	<b>(4.0%)</b>	<b>(3.7%)</b>
<b>Insurance</b>	<b>16,353</b>	<b>0.2%</b>	<b>3.2%</b>	<b>(4.1%)</b>
<b>Real Estate</b>	<b>50,507</b>	<b>0.1%</b>	<b>(9.2%)</b>	<b>(9.9%)</b>
<b>Telecom</b>	<b>27,644</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(9.7%)</b>
<b>Transport</b>	<b>20,766</b>	<b>(0.7%)</b>	<b>(2.4%)</b>	<b>5.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Khaleej Takaful Group</b>	<b>10.12</b>	<b>10.0%</b>	4,179,479
<b>Doha Bank</b>	<b>20.15</b>	<b>2.8%</b>	6,653,008
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.58</b>	<b>2.4%</b>	4,256,116
<b>Al Khaleej Commercial Bank</b>	<b>11.25</b>	<b>1.4%</b>	1,287,092
<b>Qatar First Bank</b>	<b>4.06</b>	<b>1.2%</b>	2,976,887

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Industrial Manufacturing Co.</b>	<b>38.26</b>	<b>(3.0%)</b>	15,254
<b>Qatar Cinema &amp; Film Distribution</b>	<b>18.51</b>	<b>(2.6%)</b>	619
<b>Islamic Holding Group</b>	<b>22.00</b>	<b>(2.4%)</b>	525,831
<b>Mesaieed Petrochemical Holding Co.</b>	<b>19.01</b>	<b>(2.1%)</b>	4,902,785
<b>The Commercial Bank of Qatar</b>	<b>43.03</b>	<b>(1.9%)</b>	960,153

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>United Development Co.</b>	<b>13.47</b>	<b>0.0%</b>	<b>1,136,565</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>11.07</b>	<b>0.0%</b>	<b>849,722</b>
<b>Qatar First Bank</b>	<b>4.06</b>	<b>1.2%</b>	<b>734,835</b>
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.58</b>	<b>2.4%</b>	<b>563,151</b>
<b>Al Khaleej Takaful Group</b>	<b>10.12</b>	<b>10.0%</b>	<b>420,569</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>9,890.30</b>	<b>(63.42)</b>	<b>(0.6%)</b>	<b>(2.2%)</b>	<b>(4.0%)</b>
<b>Market Cap (QAR Mn)</b>	<b>559,836</b>	<b>(3,484)</b>	<b>(0.6%)</b>	<b>(3.2%)</b>	<b>(4.9%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>6,907</b>	<b>64</b>	<b>0.9%</b>	<b>9,782</b>	<b>11,323</b>
<b>Value Traded (QAR Mn)</b>	<b>131</b>	<b>(73.5)</b>	<b>(35.9%)</b>	<b>285</b>	<b>276</b>
<b>No. of Trades</b>	<b>3,920</b>	<b>(983)</b>	<b>(20.0%)</b>	<b>5,975</b>	<b>4,219</b>

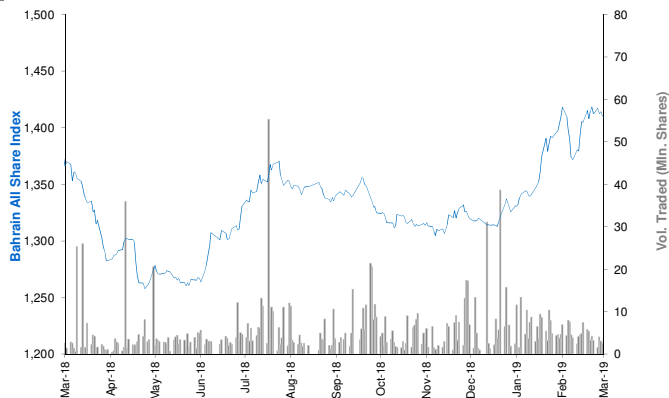
Market Breadth	▲ 17	▼ 23	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Fuel Co. (Woqod)</b>	<b>193.60</b>	<b>(0.7%)</b>	<b>19.5</b>
<b>United Development Co.</b>	<b>13.47</b>	<b>0.0%</b>	<b>15.4</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalum)</b>	<b>11.07</b>	<b>0.0%</b>	<b>9.4</b>
<b>Qatar Gas Transport Co.</b>	<b>19.55</b>	<b>(1.8%)</b>	<b>8.0</b>
<b>Barwa Real Estate Co.</b>	<b>35.94</b>	<b>(1.5%)</b>	<b>6.8</b>

## Bahrain Bourse Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,378</b>	<b>(0.3%)</b>	<b>(0.2%)</b>	<b>5.4%</b>
<b>Commercial Banks</b>	<b>4,194</b>	<b>(0.5%)</b>	<b>(0.4%)</b>	<b>13.6%</b>
<b>Investment</b>	<b>2,122</b>	<b>(0.0%)</b>	<b>(0.7%)</b>	<b>3.4%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>58,892</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>10.1%</b>
<b>Hotel &amp; Tourism</b>	<b>12,394</b>	<b>0.0%</b>	<b>1.3%</b>	<b>1.5%</b>
<b>Industrial</b>	<b>42,493</b>	<b>0.0%</b>	<b>1.4%</b>	<b>(27.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Esterad Investment Company</b>	<b>0.118</b>	<b>2.6%</b>	7,812
<b>Ahli United Bank (US\$)</b>	<b>0.875</b>	<b>1.7%</b>	6,166,499

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bank of Bahrain and Kuwait</b>	<b>0.440</b>	<b>(9.8%)</b>	6,600
<b>Bahrain Islamic Bank</b>	<b>0.115</b>	<b>(8.0%)</b>	3,308
<b>Al Khaleeji Commercial Bank</b>	<b>0.065</b>	<b>(3.0%)</b>	1,950
<b>Seef Properties</b>	<b>0.226</b>	<b>(1.7%)</b>	7,860
<b>Bahrain Commercial Facilities Co.</b>	<b>0.910</b>	<b>(0.5%)</b>	18,216

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.875</b>	1.7%	<b>7,085,431</b>
<b>Al Salam Bank</b>	<b>0.089</b>	<b>(14.3%)</b>	<b>211,327</b>
<b>APM Terminal Bahrain</b>	<b>0.990</b>	0.0%	<b>97,500</b>
<b>Al Baraka Banking Group (US\$)</b>	<b>0.310</b>	0.0%	<b>85,000</b>
<b>Esterad Investment Company</b>	<b>0.118</b>	2.6%	<b>66,373</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,422.66</b>	<b>(3.55)</b>	<b>(0.2%)</b>	<b>0.7%</b>	<b>6.4%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,378.45</b>	<b>(21.32)</b>	<b>(0.3%)</b>	<b>(0.2%)</b>	<b>5.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000 Shares)</b>	<b>7,663</b>	<b>(780)</b>	<b>(9.2%)</b>	<b>5,344</b>	<b>7,276</b>
<b>Value Traded (BHD '000)</b>	<b>6,288</b>	<b>1,443</b>	<b>29.8%</b>	<b>3,074</b>	<b>1,540</b>
<b>No. of Trades</b>	<b>93</b>	<b>7.0</b>	<b>8.1%</b>	<b>90</b>	<b>89</b>

Market Breadth					
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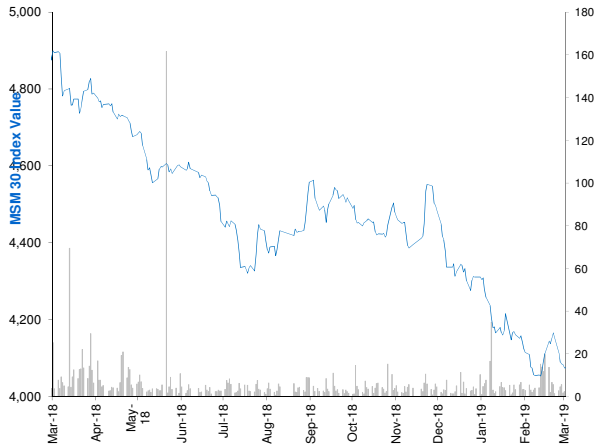
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.875</b>	1.7%	<b>6,166,499</b>
<b>APM Terminal Bahrain</b>	<b>0.990</b>	0.0%	<b>96,525</b>
<b>Al Baraka Banking Group (US\$)</b>	<b>0.310</b>	0.0%	<b>26,350</b>
<b>Al Salam Bank</b>	<b>0.089</b>	0.0%	<b>18,797</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.910</b>	<b>(14.3%)</b>	<b>18,216</b>



## Muscat Securities Market Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,950</b>	<b>(0.4%)</b>	<b>(0.2%)</b>	<b>(2.7%)</b>
<b>Financial</b>	<b>1,901</b>	<b>(0.5%)</b>	<b>3.5%</b>	<b>3.7%</b>
<b>Industrial</b>	<b>174</b>	<b>(1.2%)</b>	<b>(4.7%)</b>	<b>(6.6%)</b>
<b>Services</b>	<b>875</b>	<b>(0.2%)</b>	<b>(6.5%)</b>	<b>(13.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.077</b>	<b>(8.3%)</b>	21,167
<b>Al Jazeera Services</b>	<b>0.111</b>	<b>(5.9%)</b>	9,839
<b>Oman Investment &amp; Finance</b>	<b>0.082</b>	<b>(1.2%)</b>	13,956
<b>OMINVEST</b>	<b>0.340</b>	<b>(1.2%)</b>	8,232
<b>Al Madina Takaful</b>	<b>0.092</b>	<b>(1.1%)</b>	12,122

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Bank Muscat</b>	<b>0.438</b>	<b>(0.5%)</b>	<b>351,210</b>
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.077</b>	<b>(8.3%)</b>	<b>274,000</b>
<b>Oman Telecommunication Co.</b>	<b>0.660</b>	<b>0.0%</b>	<b>251,255</b>
<b>Oman Investment &amp; Finance</b>	<b>0.082</b>	<b>(1.2%)</b>	<b>171,000</b>
<b>Al Madina Takaful</b>	<b>0.092</b>	<b>(1.1%)</b>	<b>131,650</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,126.61</b>	<b>(26.09)</b>	<b>(0.6%)</b>	<b>(0.4%)</b>	<b>(4.6%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,950.29</b>	<b>(12.95)</b>	<b>(0.4%)</b>	<b>(0.2%)</b>	<b>(2.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>1,439</b>	<b>(2,675)</b>	<b>(65.0%)</b>	<b>5,774</b>	<b>6,048</b>
<b>Value Traded (OMR '000)</b>	<b>408</b>	<b>(641)</b>	<b>(61.1%)</b>	<b>1,189</b>	<b>1,637</b>
<b>No. of Trades</b>	<b>125</b>	<b>(100)</b>	<b>(44.4%)</b>	<b>219</b>	<b>343</b>

Market Breadth		<b>0</b>		<b>7</b>	<b>=</b>	<b>13</b>
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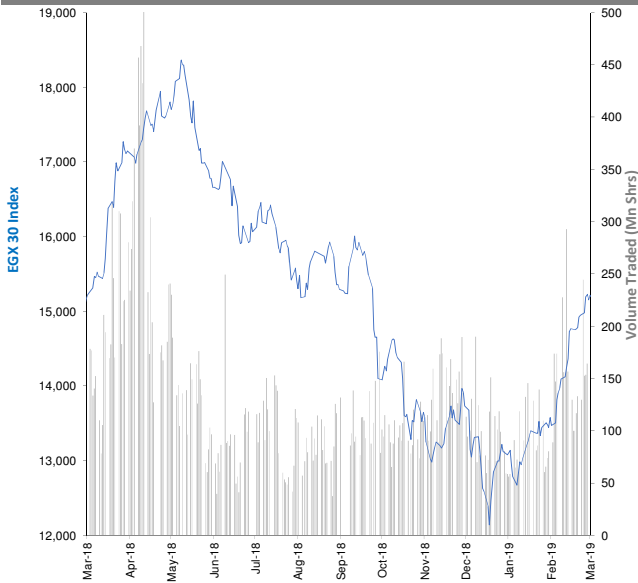
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Oman Telecommunication Co.</b>	<b>0.660</b>	<b>0.0%</b>	<b>165.8</b>
<b>Bank Muscat</b>	<b>0.438</b>	<b>(0.5%)</b>	<b>153.7</b>
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.077</b>	<b>(8.3%)</b>	<b>21.2</b>
<b>Oman Investment &amp; Finance</b>	<b>0.082</b>	<b>(1.2%)</b>	<b>14.0</b>
<b>Al Madina Takaful</b>	<b>0.092</b>	<b>(1.1%)</b>	<b>12.1</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	559,792	0.5%	0.7%	14.8%
Banking & Finance	167,040	0.8%	(0.3%)	14.6%
Basic Resources	36,915	0.0%	(5.2%)	21.9%
Chemical	44,138	0.2%	3.9%	14.5%
Construction & Material	10,518	(1.4%)	(5.4%)	25.9%
Financial Services	34,143	1.0%	2.0%	9.4%
Food & Beverage	15,412	(1.0%)	2.1%	18.6%
Healthcare & Pharma.	6,793	(0.7%)	(12.1%)	(19.7%)
Ind. Goods, Services, Auto.	44,782	1.1%	(2.8%)	(5.6%)
Media	1,242	0.9%	(7.7%)	6.9%
Oil & Gas	7,878	(0.5%)	(0.5%)	46.6%
Personal & Household	48,362	1.2%	7.7%	12.8%
Real Estate	59,941	0.7%	3.9%	61.2%
Telecommunication	71,460	(0.0%)	0.8%	67.1%
Travel & Leisure	11,167	0.5%	2.7%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt	47.70	4.5%
PALM HILL DEV CO	2.84	2.9%
EL KAHERA HOUSNG	13.58	2.9%
EGYPTN HOUS&DEV	2.15	1.9%
ARAB COTTON GIN.	2.17	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Cement	5.68	(5.8%)
ARAB POLAVARA	2.48	(2.0%)
Asec Company for Mining - Ascom	9.82	(1.6%)
Misr Cement Co.	14.16	(1.4%)
6TH OCT DEV INV	17.50	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.84	13,664
GLOBAL TELECOM HOLDING	4.55	13,145
Citadel Capital	4.19	10,696
ARAB COTTON GIN.	2.17	3,198
Egyptian Iron & Steel Co.	5.14	2,446

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,840.90	58.09	0.4%	0.2%	13.8%
Market Cap (EGP Bn)	559,792	3,017	0.5%	0.7%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	63	(4.27)	(6.4%)	118	158
Value Traded (EGP Mn)	377	(151.1)	(28.6%)	710	1,070
No. of Trades	10,551	(1,229)	(10.4%)	16,915	18,185

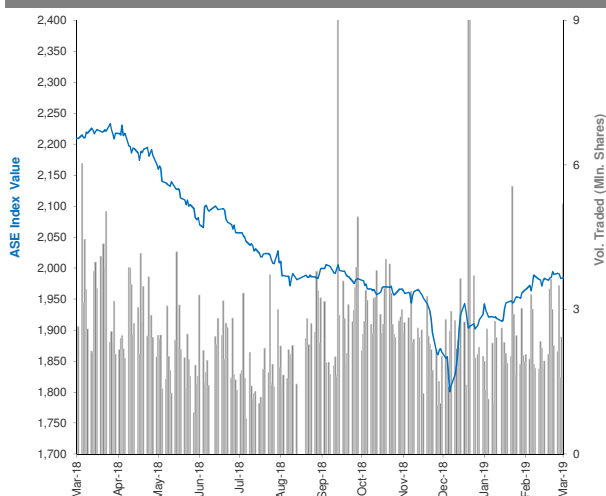
Market Breadth	▲	32	▼	20	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
GLOBAL TELECOM HOLDING	4.55	(0.66%)	59.83
Citadel Capital	4.19	0.48%	44.86
PALM HILL DEV CO	2.84	2.90%	38.85
6TH OCT DEV INV	17.50	(1.35%)	26.02
Commercial International Bank (Egypt)	68.43	0.25%	24.19

## Amman Stock Exchange Daily Report (1st Market)

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,209</b>	<b>(0.6%)</b>	<b>(1.1%)</b>	<b>1.7%</b>
<b>Banks</b>	<b>9,207</b>	<b>(0.1%)</b>	<b>(0.2%)</b>	<b>1.9%</b>
<b>Insurance</b>	<b>90</b>	<b>(0.4%)</b>	<b>(0.7%)</b>	<b>(3.0%)</b>
<b>Diversified Financial Services</b>	<b>161</b>	<b>(0.8%)</b>	<b>(0.1%)</b>	<b>7.1%</b>
<b>Real Estate</b>	<b>197</b>	<b>(1.8%)</b>	<b>(2.9%)</b>	<b>0.5%</b>
<b>Health Care Services</b>	<b>28</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(8.2%)</b>
<b>Educational Services</b>	<b>229</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(7.3%)</b>
<b>Hotels and Tourism</b>	<b>92</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>0.8%</b>
<b>Transportation</b>	<b>73</b>	<b>0.2%</b>	<b>(1.3%)</b>	<b>(1.1%)</b>
<b>Technology &amp; Communications</b>	<b>337</b>	<b>(1.8%)</b>	<b>(4.1%)</b>	<b>7.0%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(11.9%)</b>
<b>Utilities &amp; Energy</b>	<b>380</b>	<b>0.7%</b>	<b>(0.2%)</b>	<b>8.7%</b>
<b>Commercial Services</b>	<b>67</b>	<b>0.3%</b>	<b>0.0%</b>	<b>(0.0%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>0.0%</b>	<b>0.4%</b>	<b>9.0%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>2.2%</b>	<b>4.6%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>59</b>	<b>0.2%</b>	<b>2.9%</b>	<b>3.5%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>781</b>	<b>(7.2%)</b>	<b>(9.3%)</b>	<b>(2.7%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>304</b>	<b>(0.5%)</b>	<b>(2.9%)</b>	<b>3.0%</b>
<b>Engineering &amp; Construction</b>	<b>31</b>	<b>(0.3%)</b>	<b>(0.1%)</b>	<b>(11.3%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>0.0%</b>	<b>6.4%</b>	<b>2.2%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>70</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(6.9%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.16	6.7%
TRANSPORT& INVESTMENT BARTER COMPANY	0.25	4.2%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVES'	0.76	4.1%
SPECIALIZED JORDANIAN INVESTMENT	0.26	4.0%
CAIRO AMMAN BANK	1.26	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-EQBAL INVESTMENT COMPANY LTD	12.65	(7.3%)
ARAB LIFE & ACCIDENT INSURANCE	0.77	(4.9%)
REAL ESTATE DEVELOPMENT	0.41	(4.7%)
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXI	1.65	(4.1%)
UNION TOBACCO & CIGARETTE INDUSTRIES	1.45	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.53	259
SPECIALIZED INVESTMENT COMPOUNDS	0.95	164
TRANSPORT& INVESTMENT BARTER COMPANY	0.25	129
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.32	118
AL-AMAL FINANCIAL INVESTMENTS CO.	0.79	78

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,951.58	(8.87)	(0.5%)	(2.0%)	2.2%
Market Cap (JD Mn)	12,209.29	(76.46)	(0.6%)	(1.1%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,560	(714)	(31.4%)	2,345	2,507
Value Traded (JD '000)	1,782	(472)	(20.9%)	3,316	3,906
No. of Trades	1,190	(198)	(14.3%)	52,926	1,448

### Market Breadth

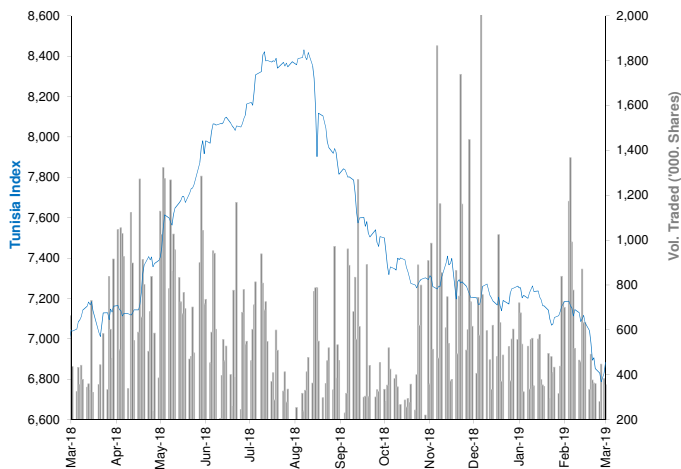
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
AL-EQBAL INVESTMENT COMPANY LTD	12.65	(7.3%)	166,273
SPECIALIZED INVESTMENT COMPOUNDS	0.95	2.2%	153,213
JOR ISLAMIC BANK	3.24	0.9%	144,920
BANK OF JORDAN	2.40	0.0%	141,713
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.53	(1.9%)	137,288

## Tunisia Stock Exchange Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,446</b>	<b>0.8%</b>	<b>(4.5%)</b>	<b>(5.0%)</b>
<b>Banking</b>	<b>8,032</b>	<b>1.8%</b>	<b>(4.6%)</b>	<b>(7.3%)</b>
<b>Insurance</b>	<b>678</b>	<b>0.0%</b>	<b>0.1%</b>	<b>1.1%</b>
<b>Leasing</b>	<b>511</b>	<b>(0.8%)</b>	<b>(2.5%)</b>	<b>(14.4%)</b>
<b>Financial Services</b>	<b>2,428</b>	<b>0.3%</b>	<b>(16.3%)</b>	<b>(5.8%)</b>
<b>Industrial</b>	<b>1,360</b>	<b>0.4%</b>	<b>(2.9%)</b>	<b>2.4%</b>
<b>Chemical Industry</b>	<b>617</b>	<b>(0.2%)</b>	<b>(1.7%)</b>	<b>(5.9%)</b>
<b>Food &amp; Beverage</b>	<b>2,857</b>	<b>0.0%</b>	<b>2.1%</b>	<b>(2.1%)</b>
<b>Retailing</b>	<b>1,298</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>(4.7%)</b>
<b>Others</b>	<b>1,664</b>	<b>0.5%</b>	<b>(3.6%)</b>	<b>(1.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Banque Attijari De Tunisie</b>	<b>34.48</b>	<b>4.8%</b>
<b>Banque Internationale Arabe de Tunisie</b>	<b>116.00</b>	<b>3.6%</b>
<b>TelNet Holding</b>	<b>11.48</b>	<b>3.5%</b>
<b>Euro-Cycles</b>	<b>14.99</b>	<b>3.5%</b>
<b>L'Accumulateur Tunisien ASSAD</b>	<b>7.85</b>	<b>3.2%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Tunisienne d'Equipeement</b>	<b>7.09</b>	<b>(4.4%)</b>
<b>Elbene Industrie</b>	<b>1.29</b>	<b>(4.4%)</b>
<b>Modern Leasing</b>	<b>2.42</b>	<b>(4.3%)</b>
<b>CELLCOM</b>	<b>1.60</b>	<b>(4.2%)</b>
<b>Société Moderne de Céramique</b>	<b>1.08</b>	<b>(3.6%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Euro-Cycles</b>	<b>14.99</b>	<b>58,144</b>
<b>TUNISAIR</b>	<b>0.79</b>	<b>50,295</b>
<b>Société Moderne de Céramique</b>	<b>1.08</b>	<b>37,867</b>
<b>SOTIPAPIER</b>	<b>6.50</b>	<b>21,055</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>24.18</b>	<b>15,196</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,883.03</b>	<b>51.2</b>	<b>0.8%</b>	<b>(3.2%)</b>	<b>(5.3%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,446</b>	<b>158.7</b>	<b>0.8%</b>	<b>(4.5%)</b>	<b>(5.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>355</b>	<b>(27.1)</b>	<b>(7.1%)</b>	<b>540</b>	<b>537</b>
<b>Value Traded ('000 DT)</b>	<b>4,502</b>	<b>1,598</b>	<b>55.0%</b>	<b>4,499</b>	<b>5,121</b>
<b>No. of Trades</b>	<b>1,677</b>	<b>303.0</b>	<b>22.1%</b>	<b>9,371</b>	<b>1,525</b>

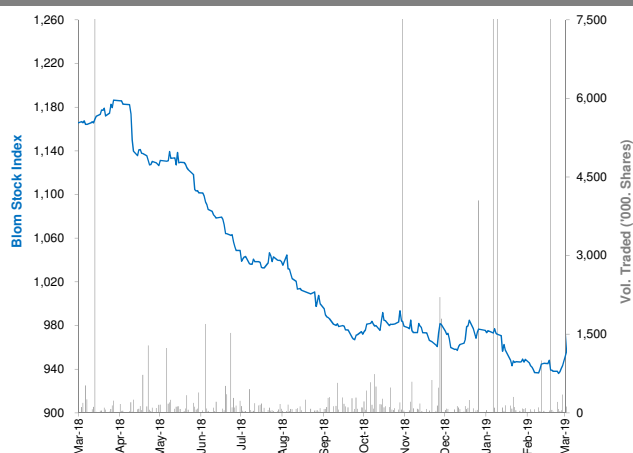
Market Breadth	▲	26	▼	20	=	20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Banque Internationale Arabe de Tunisie</b>	<b>116.00</b>	<b>3.6%</b>	<b>904</b>
<b>Euro-Cycles</b>	<b>14.99</b>	<b>3.5%</b>	<b>864</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>24.18</b>	<b>(0.3%)</b>	<b>369</b>
<b>Banque Attijari De Tunisie</b>	<b>34.48</b>	<b>4.8%</b>	<b>342</b>
<b>Union Internationale de Banques</b>	<b>21.10</b>	<b>2.9%</b>	<b>203</b>

## Beirut Stock Exchange Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,505</b>	<b>0.4%</b>	<b>1.8%</b>	<b>(1.8%)</b>
<b>Banking</b>	<b>8,171</b>	<b>0.7%</b>	<b>3.4%</b>	<b>0.3%</b>
<b>Industrial</b>	<b>322</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>(1.0%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>977</b>	<b>(1.2%)</b>	<b>(8.6%)</b>	<b>(16.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi</b>	<b>5.00</b>	<b>2.7%</b>
<b>BLOM Bank GDR</b>	<b>9.45</b>	<b>0.5%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Ciments Blancs N</b>	<b>2.61</b>	<b>(5.1%)</b>
<b>Solidere A</b>	<b>5.88</b>	<b>(2.0%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Ciments Blancs N</b>	<b>2.61</b>	<b>23,706</b>
<b>Byblos Bank</b>	<b>1.33</b>	<b>20,000</b>
<b>Solidere A</b>	<b>5.88</b>	<b>3,000</b>
<b>BLOM Bank GDR</b>	<b>9.45</b>	<b>2,700</b>
<b>Bank Audi</b>	<b>5.00</b>	<b>2,415</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>959.99</b>	<b>4.35</b>	<b>0.5%</b>	<b>2.0%</b>	<b>(1.7%)</b>
<b>Market Cap (USD Mn)</b>	<b>9,505.21</b>	<b>42.40</b>	<b>0.4%</b>	<b>1.8%</b>	<b>(1.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>51.82</b>	<b>45</b>	<b>689.5%</b>	<b>3,320</b>	<b>738</b>
<b>Value Traded ('000s USD)</b>	<b>143.89</b>	<b>103</b>	<b>249.9%</b>	<b>15,415</b>	<b>5,321</b>

Market Breadth		<b>2</b>		<b>2</b>	<b>=</b>	<b>25</b>
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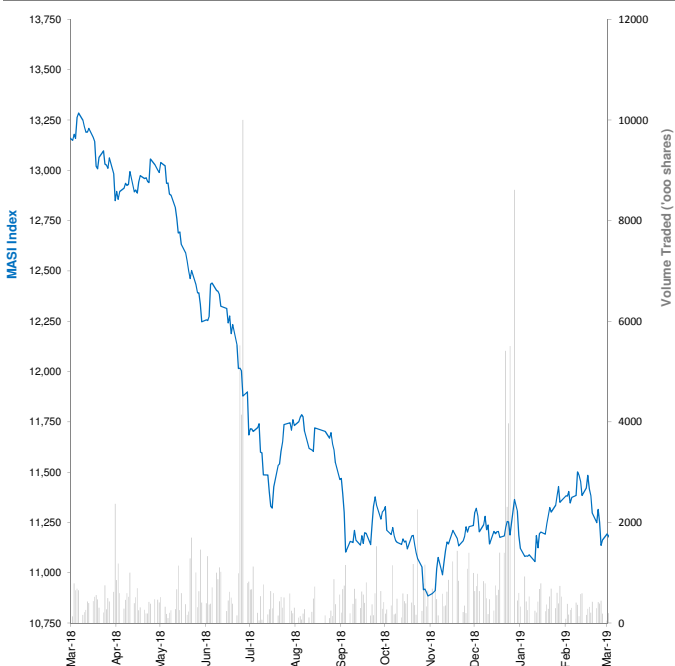
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Ciments Blancs N</b>	<b>2.61</b>	<b>(5.1%)</b>	<b>61,956</b>
<b>Byblos Bank</b>	<b>1.33</b>	<b>0.0%</b>	<b>26,600</b>
<b>BLOM Bank GDR</b>	<b>9.45</b>	<b>0.5%</b>	<b>25,515</b>
<b>Solidere A</b>	<b>5.88</b>	<b>(2.0%)</b>	<b>17,730</b>
<b>Bank Audi</b>	<b>5.00</b>	<b>2.7%</b>	<b>12,087</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,358	(1.6%)	(1.8%)	(3.4%)
Banking	191,074	(0.6%)	(2.6%)	(4.5%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,750.18	(4.0%)	(6.6%)	(1.0%)
Construction & Bldg. Material	57,007.21	(5.9%)	2.6%	(15.6%)
Distributors	10,618.38	(0.9%)	(2.8%)	(1.9%)
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	21,253.28	(1.0%)	(2.7%)	1.2%
Food Producers & Processors	21,196.72	4.1%	3.4%	4.8%
Holding Companies	2,839.12	(4.7%)	(8.7%)	2.9%
Insurance	20,562.92	(4.3%)	(7.3%)	(11.9%)
Investment & other Finance	3,867.05	0.2%	(0.6%)	(1.5%)
Leisures & Hotel	2,220.68	(1.3%)	(4.3%)	(10.4%)
Materials, Software & Computer	2,254.64	(7.6%)	(1.0%)	(5.0%)
Mining	14,262.23	(2.9%)	(4.6%)	4.0%
Oil & Gas	11,888.28	(8.8%)	(10.9%)	0.5%
Real Estate	50,478.58	0.1%	(0.2%)	(3.1%)
Telecommunications	127,908.4	(1.4%)	(1.4%)	2.8%
Transport	1,103.38	0.0%	(0.8%)	2.2%
Utilities	3,679.20	0.0%	3.0%	(7.1%)
Forestry & Paper	54.31	0.0%	(5.2%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
COSUMAR	181.2	5.3%
FENIE BROSSETTE	70.0	2.6%
ALLIANCES	80.5	1.6%
BCP	267.0	0.8%
LABEL VIE	2,200.0	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,063.0	(10.0%)
AFRIQUIA GAZ	3,016.0	(10.0%)
HPS	2,521.0	(8.3%)
SONASID	300.0	(7.7%)
CIMENTS DU MAROC	1,430.0	(6.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
COSUMAR	181.20	135,801
ITISSALAT AL-MAGHRIB	145.50	100,914
ATTIJARIWABA BANK	426.00	68,040
BCP	267.00	39,204
BMCE BANK	178.00	33,469

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	10,965.18	(236.4)	(2.1%)	(1.5%)	(3.5%)
Market Cap (MAD Mn)	547,358	(8.8)	(1.6%)	(1.75%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	478.29	177.0	58.7%	356	516
Value Traded (MAD Mn)	63.77	24.80	63.6%	34	70

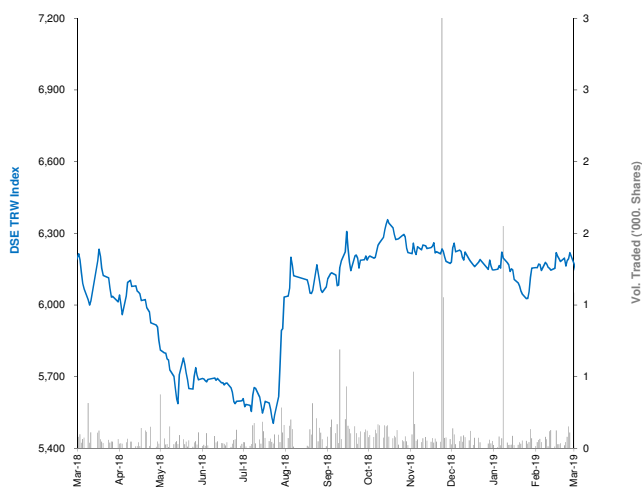
Market Breadth	▲ 8	▼ 22	■ 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWABA BANK	426.00	(0.9%)	14.58
COSUMAR	181.20	5.3%	12.10
ITISSALAT AL-MAGHRIB	145.50	(1.4%)	7.36
CIMENTS DU MAROC	1,430.00	(6.7%)	6.24
BCP	267.00	0.8%	5.22

## Damascus Securities Exchange Daily Report

March 25, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>914,378</b>	<b>0.3%</b>	<b>(1.3%)</b>	<b>(1.7%)</b>
<b>Banking</b>	<b>626,393</b>	<b>(0.6%)</b>	<b>1.1%</b>	<b>0.5%</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>7,695</b>	<b>0.0%</b>	<b>(7.6%)</b>	<b>(12.9%)</b>
<b>Insurance</b>	<b>33,532</b>	<b>(0.2%)</b>	<b>1.4%</b>	<b>2.6%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>243,833</b>	<b>2.5%</b>	<b>(7.1%)</b>	<b>(7.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Syriatel Mobile Telecom S.A</b>	<b>7278.60</b>	<b>2.5%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,100.69</b>	<b>16.32</b>	<b>0.3%</b>	<b>(1.3%)</b>	<b>(1.4%)</b>
<b>Market Cap (SRY Mn)</b>	<b>914,378</b>	<b>2,445.80</b>	<b>0.3%</b>	<b>(1.3%)</b>	<b>(1.7%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syria Gulf Bank</b>	<b>173.50</b>	<b>(2.0%)</b>
<b>Fransabank Syria</b>	<b>360.67</b>	<b>(1.8%)</b>
<b>Cham Bank</b>	<b>713.94</b>	<b>(1.3%)</b>
<b>Syria International Islamic Bank</b>	<b>882.69</b>	<b>(1.1%)</b>
<b>Banque Bemo Saudi Fransi</b>	<b>1036.84</b>	<b>(0.8%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>91,152</b>	<b>644.0</b>	<b>0.71%</b>	<b>104,037</b>	<b>97,147</b>
<b>Value Traded ('000 SRY)</b>	<b>103,825</b>	<b>10,617.0</b>	<b>11.39%</b>	<b>91,623</b>	<b>1,862,843</b>
<b>No. of Trades</b>	<b>98</b>	<b>(23.0)</b>	<b>(19.0%)</b>	<b>78</b>	<b>2,784.5</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Fransabank Syria</b>	<b>360.67</b>	<b>33,659</b>
<b>Cham Bank</b>	<b>713.94</b>	<b>15,741</b>
<b>Qatar National Bank Syria</b>	<b>399.12</b>	<b>9,756</b>
<b>Syria International Islamic Bank</b>	<b>882.69</b>	<b>8,768</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>7278.60</b>	<b>7,933</b>

Market Breadth	▲	1	▼	8	=	16
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syriatel Mobile Telecom S.A</b>	<b>7,278.60</b>	<b>2.5%</b>	<b>12,139,780</b>
<b>Fransabank Syria</b>	<b>360.67</b>	<b>(1.8%)</b>	<b>11,238,128</b>
<b>Cham Bank</b>	<b>713.94</b>	<b>(1.3%)</b>	<b>3,893,824</b>
<b>Syria International Islamic Bank</b>	<b>882.69</b>	<b>(1.1%)</b>	<b>7,739,440</b>
<b>Al Baraka Bank - Syria</b>	<b>1,845.48</b>	<b>(0.3%)</b>	<b>57,741,145</b>

Source: KAMCO Research

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