

Kuwait Financial Center

28-Oct-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	4,140,340	3,447,813	(16.7%)
Earnings Per Share (fils)	9.00	7.00	(22.2%)
Total Operating Revenue (KWD)	15,118,608	14,073,198	(6.9%)
Gross Profit / (Loss) (KWD)	3,981,829	4,088,236	2.7%
Return on Average Equity (ROAE)	2.42%	1.72%	
Return on Average Assets (ROAA)	1.38%	0.87%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	107,890,050	119,474,865	10.7%
Non-current Assets	63,700,191	76,413,788	20.0%
<b>Total Assets</b>	<b>171,590,241</b>	<b>195,888,653</b>	<b>14.2%</b>
Shareholders' Equity*	93,242,605	92,193,144	(1.1%)

### Liabilities:

Current Liabilities	14,317,281	21,965,347	53.4%
Non-current Liabilities	41,106,079	58,156,969	41.5%
<b>Total Liabilities</b>	<b>55,423,360</b>	<b>80,122,316</b>	<b>44.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	83,562	P/E (x)	27.17
Value (KWD '000)	8,179	P/BV (x)	0.47
Closing Price (KWD)	0.090	Dividend Yield	5.56%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	17.38%
Current Market Capitalization (KWD Million)	43.3	Beta	0.67

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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