

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(56,580)	(58,094)	(2.7%)
Earnings Per Share (fils)	(0.45)	(0.47)	(4.4%)
Return on Average Equity (ROAE)	0.08%	0.07%	
Return on Average Assets (ROAA)	0.06%	0.05%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	55,756	49,848	(10.6%)
Non-current Assets	29,605,230	29,790,484	0.6%
Total Assets	29,660,986	29,840,332	0.6%
Shareholders' Equity*	22,656,672	22,672,653	0.1%

Liabilities:

Current Liabilities	760,482	977,682	28.6%
Non-current Liabilities	6,243,832	6,189,997	(0.9%)
Total Liabilities	7,004,314	7,167,679	2.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,879.4	P/E (x)	NM
Value (KWD '000)	170.8	P/BV (x)	0.18
Closing Price (KWD)	0.024	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.139	YTD Share Turnover	3.99%
Current Market Capitalization (KWD Million)	4.1	Beta	0.51

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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