

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(2,469,362)	(1,023,813)	58.5%
Earnings Per Share (fils)	(5.54)	(2.30)	58.5%
Total Operating Revenue (KWD)	2,208,103	1,583,795	(28.3%)
Gross Profit / (Loss) (KWD)	957,249	262,508	(72.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	6,400,152	6,409,259	0.1%
Non-current Assets	57,076,664	56,610,197	(0.8%)
Total Assets	63,476,816	63,019,456	(0.7%)

Shareholders' Equity*	45,297,973	44,431,852	(1.9%)
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Liabilities:

Current Liabilities	6,159,515	6,407,382	4.0%
Non-current Liabilities	11,648,716	11,811,314	1.4%
Total Liabilities	17,808,231	18,218,696	2.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	159,869.5	P/E (x)	NM
Value (KWD '000)	4,715.2	P/BV (x)	0.36
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	25.99%
Current Market Capitalization (KWD Million)	15.8	Beta	1.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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