

MENA Markets Daily Report

January 6, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	5,340.51	0.7%	1.4%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,772.58	0.4%	0.7%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,138.94	0.6%	1.2%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,830.47	0.5%	0.05%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,526.02	0.2%	(0.1%)	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,063.65	0.6%	(0.3%)	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,898.20	0.6%	(0.3%)	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,350.35	0.7%	0.5%	20.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,325.76	(0.3%)	(0.9%)	0.4%
Egypt 10	Oman	MSM 30 Index	▼	4,275.62	(0.6%)	(1.1%)	(15.2%)
Jordan 11	Egypt	EGX 30	▲	13,264.70	0.5%	1.8%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,925.96	0.5%	0.9%	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▲	975.33	0.2%	(0.1%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▼	7,188.87	(0.2%)	(1.1%)	15.8%
	Morocco	MASI	▼	11,120.89	(0.6%)	(2.1%)	(8.3%)
	Syria	DSE Weighted Index	=	6,190.12	0.0%	0.0%	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,514.87	2.0%	0.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,118.03	2.9%	4.9%	(7.6%)
	India	SENSEX	▲	35,695.10	0.5%	(1.0%)	5.9%
	Brazil	BOVESPA Stock Index	▲	91,840.79	0.3%	4.5%	15.0%
	Mexico	BOLSA Index	▲	42,455.13	1.0%	2.0%	(15.6%)
	Korea	KOSPI Index	▲	2,010.25	0.8%	(1.5%)	(17.3%)
	Taiwan	TAIEX Index	▼	9,382.51	(1.2%)	(3.5%)	(8.6%)
Global Markets							
	World	MSCI World Index	▲	1,904.18	2.8%	1.1%	(10.4%)
	Asia	MSCI Asia Pacific	▲	145.64	0.1%	(0.7%)	(15.6%)
	Europe	DJ Stoxx 600	▲	343.38	2.8%	1.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,355.55	2.8%	1.8%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	964.97	1.6%	(0.1%)	(16.6%)
	U.S.A	S&P 500	▲	2,531.94	3.4%	1.0%	(6.2%)
	U.S.A	DJIA	▲	23,433.16	3.3%	0.5%	(5.6%)
	U.S.A	NASDAQ Composite	▲	6,738.86	4.3%	1.6%	(3.9%)
	UK	FTSE 100	▲	6,837.42	2.2%	1.6%	(12.5%)
	Germany	DAX	▲	10,767.69	3.4%	2.0%	(18.3%)
	Japan	NIKKEI 225	▼	19,561.96	(2.3%)	(2.3%)	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	25,626.03	2.2%	(0.8%)	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	52.95	1.5%	2.7%	(20.0%)
	Oil	Brent	▲	57.06	2.0%	6.1%	(19.6%)
	Oil	Kuwait	▲	55.66	4.2%	5.2%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.04	3.4%	3.5%	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,286.05	(0.6%)	0.3%	(1.6%)

Source: Bloomberg & KAMCO Research

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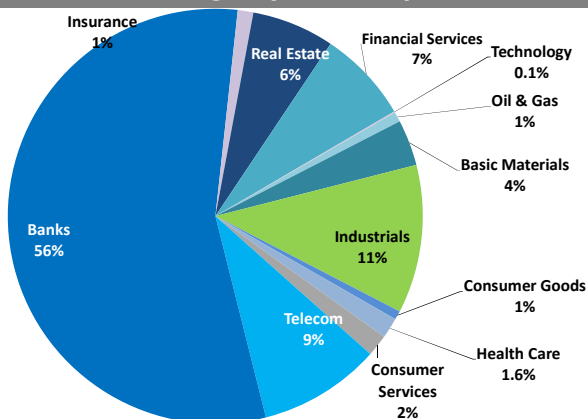
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 6, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,225.4	14.7	11.5%
2- Kuwait Finance House	3,925.9	18.2	11.9%
3- Zain	2,007.8	11.5	13.6%
4- Ahli United Bank - Bahrain	1,643.0	8.0	17.9%
5- Boubyan Bank	1,371.0	25.5	13.6%
6- Agility (PWC Logistics)	1,227.9	15.7	7.9%
7- Commercial Bank of Kuwait	941.7	16.7	8.2%
8- Gulf Bank	774.2	14.2	8.9%
9- Burgan Bank	710.0	8.6	11.7%
10- Mabaneer Co.	606.8	11.8	12.5%
Total	18,434	13.87	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.030	0.003	10.3%
Real Estate Asset Management Co.	0.198	0.018	10.0%
Warba Insurance Co.	0.073	0.007	10.0%
Sanam Real Estate Co.	0.038	0.003	9.5%
Al-Deera Holding	0.021	0.002	8.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.070	(0.018)	(20.5%)
Real Estate Trade Centers Co.	0.021	(0.002)	(9.8%)
Al Madar Finance & Investment Co.	0.152	(0.015)	(9.0%)
Ras-Al-Khaimah for White Cement Co.	0.072	(0.003)	(4.4%)
Mashaer Holding Co.	0.084	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.018	6.0%	47,654,512
A'ayan Leasing & Investment Co.	0.039	0.3%	27,306,585
Investors Holding Group Co.	0.013	3.2%	16,406,273
Ithmaar Holding Co.	0.027	5.4%	13,655,717
Mashaer Holding Co.	0.084	(4.0%)	12,859,738

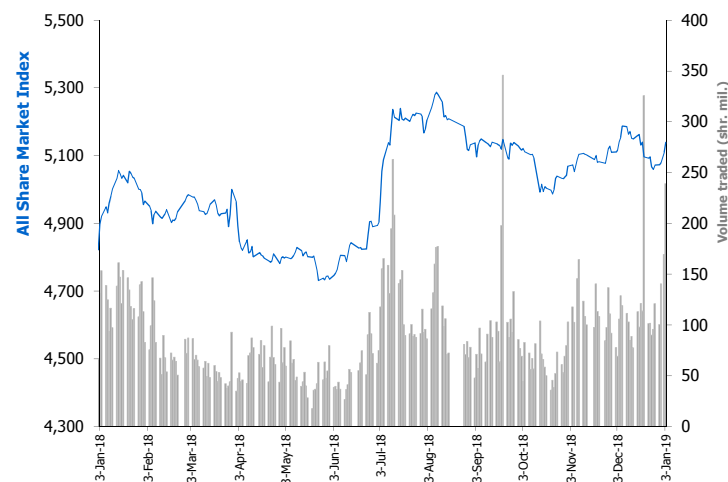
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	29,354.0	0.6%	1.2%	1.2%
Oil & Gas	229.0	0.4%	0.6%	0.6%
Basic Materials	1,047.6	0.9%	1.6%	1.6%
Industrials	3,395.1	(0.2%)	(0.2%)	(0.2%)
Consumer Goods	204.1	(0.1%)	(0.0%)	(0.0%)
Health Care	469.5	0.0%	0.0%	0.0%
Consumer Services	500.1	(2.0%)	(2.3%)	(2.3%)
Telecommunications	2,785.9	1.6%	2.5%	2.5%
Banks	16,336.3	0.7%	1.5%	1.5%
Insurance	360.7	(0.0%)	0.1%	0.1%
Real Estate	1,891.2	0.2%	1.5%	1.5%
Financial Services	2,107.1	0.5%	0.5%	0.5%
Technology	27.4	0.0%	0.3%	0.3%

Market Breadth		72		34		69
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,340.51	35.55	0.7%	1.4%	1.4%	
Main Market Index	4,772.58	17.85	0.4%	0.7%	0.7%	
All Share Market Index	5,138.94	29.32	0.6%	1.2%	1.2%	
Market Cap (KWD Mn)	29,354.03	165.43	0.6%	1.2%	1.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

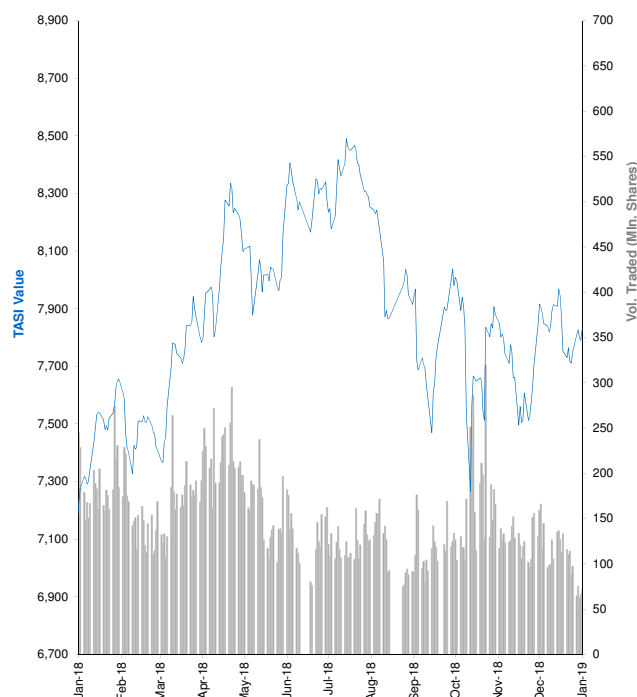
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	239.0	98.4	70.1%	204.2	122.3
Value Traded (KWD Mn)	25.7	7.8	43.2%	20.7	16.0
No. of Trades	6,927	2,203	46.6%	6,071	3,914

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.619	1.0%	2,837,376
National Bank of Kuwait	0.841	0.6%	2,695,122
Zain	0.464	2.2%	1,857,991
Kuwait International Bank	0.270	1.1%	1,802,831
Gulf Bank	0.254	(0.4%)	1,731,175

Saudi Tadawul Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,863,491	0.65%	0.4%	0.4%
Energy	29,470	0.2%	(0.8%)	(0.8%)
Materials	597,718	0.9%	0.2%	0.2%
Capital Goods	8,869	(0.1%)	(0.7%)	(0.7%)
Commercial & Professional Svc	7,626	0.4%	0.2%	0.2%
Transportation	11,466	0.3%	0.1%	0.1%
Consumer Durables & Apparel	2,846	0.1%	(0.1%)	(0.1%)
Consumer Services	15,018	1.0%	0.9%	0.9%
Media	6,993	1.1%	0.5%	0.5%
Retailing	29,101	(0.1%)	(0.3%)	(0.3%)
Food & Staples Retailing	7,574	0.3%	(0.4%)	(0.4%)
Food & Beverages	73,592	0.7%	0.8%	0.8%
Health Care Equipment & Svc	21,435	(0.6%)	(0.7%)	(0.7%)
Pharma, Biotech & Life Science	3,600	2.6%	2.0%	2.0%
Banks	619,679	0.3%	0.1%	0.1%
Diversified Financials	30,915	0.2%	(0.7%)	(0.7%)
Insurance	36,490	0.3%	0.7%	0.7%
Telecommunication Services	207,752	2.0%	3.1%	3.1%
Utilities	65,610	0.5%	0.7%	0.7%
REITs	12,501	0.5%	0.6%	0.6%
Real Estate Mgmt & Dev't	75,235	(0.5%)	(1.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Ahlia Insurance Co.	12.38	7.7%	32,153
Saudi Advanced Industries Co.	13.20	4.1%	19,444
Leejam Sports Co.	61.30	3.0%	62,190
Al Khaleej Training & Education Co.	13.50	2.9%	7,310
Saudi Marketing Company	16.52	2.6%	4,549

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Amana Cooperative Insurance	23.58	(2.8%)	28,352
Saudi Chemical Co.	30.35	(2.1%)	3,046
The Qassim Cement Co.	31.80	(1.9%)	4,787
Saudi Enaya Cooperative Insurance Co.	21.40	(1.8%)	14,813
Arabian Cement Co.	22.10	(1.8%)	1,595

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	23.38	1.6%	6,503
ZAIN KSA	8.24	0.5%	6,295
Dar Al Arkan Real Estate Development Cc	8.98	(0.4%)	4,905
Al Ahlia Insurance Co.	12.38	7.7%	2,634
Saudi Kayan	13.34	1.4%	2,599

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	7,830.47	39.61	0.5%	0.05%	0.05%
Market Cap (SAR Mn)	1,863,491	12,058.5	0.65%	0.42%	0.42%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	72	5.9	8.8%	67	281
Value Traded (SAR Mn)	1,872	179.5	10.6%	1,731	8,581
No. of Trades	76,389	649	0.9%	75,468	143,065

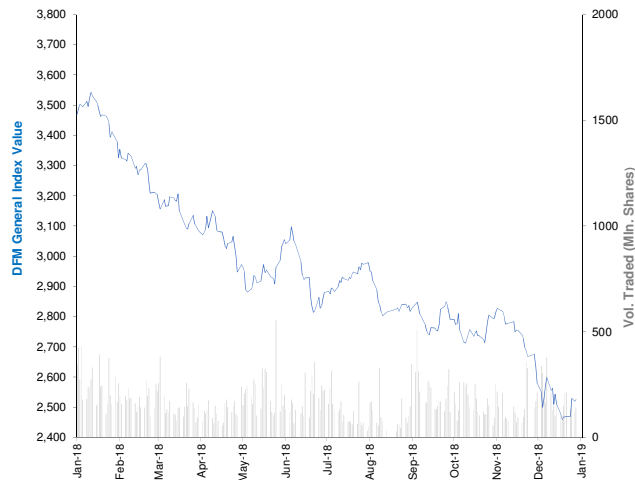
Market Breadth	▲	103	▼	58	=	28
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	117.20	1.0%	194.6
Al-Rajhi Bank	87.50	0.8%	188.3
Alinma Bank	23.38	1.6%	151.0
Saudi Fisheries Co.	72.80	0.8%	133.8
Leejam Sports Co.	61.30	3.0%	62.2

Dubai Financial Market Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	333,346	0.1%	(0.3%)	(0.3%)
Banking	169,143	(0.1%)	(0.7%)	(0.7%)
Consumer Staples	3,579	2.8%	2.8%	2.8%
Investment & Financial	14,825	2.3%	1.6%	1.6%
Insurance	4,838	1.3%	1.7%	1.7%
Industrial	3,441	0.0%	0.0%	0.0%
Real Estate & Construction	86,022	0.1%	0.0%	0.0%
Telecommunication	23,114	(0.4%)	(0.2%)	(0.2%)
Transportation	24,437	0.2%	(0.5%)	(0.5%)
Services	3,947	1.1%	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai Islamic Ins.& Reins Co.(AMAN)	0.518	13.3%	924,349
Takaful House	0.489	9.4%	1,071,103
Ithmaar Holding	0.335	8.1%	1,699,702
Islamic Arabic Insurance Co.	0.487	7.7%	21,797,545
DXB Entertainments	0.245	5.2%	3,860,082

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Khaleeji Commercial Bank	0.65	(4.0%)	122,938
EMAAR Properties	4.050	(0.7%)	25,282,774
National General Cooling Co. (Tabreed)	1.740	(0.6%)	371,839
Emirates NBD	8.850	(0.6%)	203,550
Emirates Integrated Telecom. (DU)	5.020	(0.4%)	58,286

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Islamic Arabic Insurance Co.	0.487	7.74%	45,489
Gulf Finance House	0.893	2.29%	17,985
DXB Entertainments	0.245	5.15%	16,047
Union Properties	0.408	0.74%	8,114
Dubai Investment	1.290	3.20%	6,393

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,526.02	5.49	0.2%	(0.1%)	(0.1%)
Market Cap (AED Mn)	333,346	437	0.1%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	143.3	26.0	22.1%	143	298
Value Traded (AED Mn)	128.4	18.5	16.8%	238	429
No. of Trades	2,799	1,030	58.2%	4,568	4,100

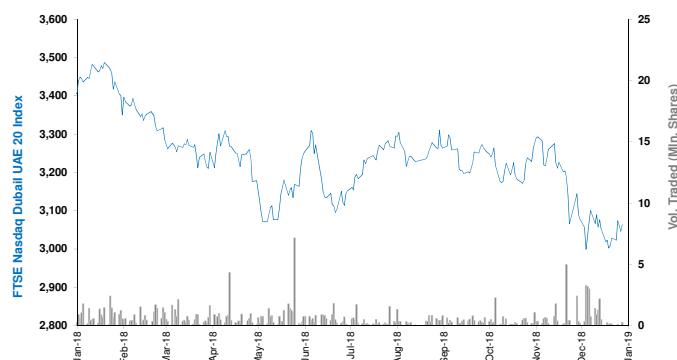
Market Breadth	▲	25	▼	6	=	34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.050	(0.7%)	25
Islamic Arabic Insurance Co.	0.487	7.7%	22
Gulf Finance House	0.893	2.3%	16
Dubai Islamic Bank	5.000	0.4%	13
EMAAR MALLS GROUP	1.820	0.0%	10

Nasdaq Dubai Daily Report

January 6, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,844	0.48%	0.1%
DP World	14,110	0.4%	(0.6%)
Nasdaq, Inc.	13,203	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,165	0.0%	0.0%
Orascom Construction Limited	835	10.0%	10.0%
DEPA Limited (AED)	597	5.9%	5.9%
Al Baraka Banking Group	376	0.0%	0.0%
Emirates REIT (CEIC) Limited	277	(0.5%)	(0.5%)
ENBD REIT (CEIC) Limited	164	0.0%	0.0%
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	7.15	10.0%	120,809
DEPA Limited (AED)	0.98	5.9%	741
DP World	17.00	0.4%	3,996,423

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.93	(0.5%)	18,500

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	17.00	0.4%	240,097
Emirates REIT (CEIC) Limited	0.93	(0.5%)	20,000
Orascom Construction Limited	7.15	10.0%	17,736
DEPA Limited (AED)	0.98	5.9%	2,800

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,063.65	17.33	0.6%	(0.3%)	(0.3%)
Market Cap (USD Mn)	34,844	166.0	0.5%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.28	0.26	1,649.1%	0.15	1.09
Value Traded (USD Mn)	4.14	2.5	149.6%	2.90	5.32
No. of Trades	174	123	241.2%	87	116

Market Breadth

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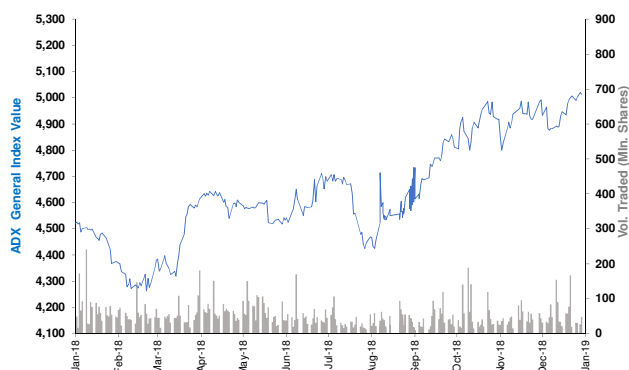
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	17.00	0.4%	3,996,423
Orascom Construction Limited	7.15	10.0%	120,809
Emirates REIT (CEIC) Limited	0.93	(0.5%)	18,500
DEPA Limited (AED)	0.98	5.9%	741

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	517,660	0.4%	(0.2%)	(0.2%)
Banks	256,689	0.7%	(0.3%)	(0.3%)
Inv. & Financial Services	3,547	2.7%	(7.2%)	(7.2%)
Real Estate	14,828	1.8%	0.7%	0.7%
Energy	42,301	(0.1%)	(0.2%)	(0.2%)
Consumer Staples	384	(2.6%)	(9.2%)	(9.2%)
Industrial	8,300	3.0%	2.3%	2.3%
Insurance	8,787	0.1%	0.1%	0.1%
Telecommunication	170,747	(0.0%)	0.0%	0.0%
Services	8,620	0.0%	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.49	8.9%	118,266
Gulf Pharmaceutical Co.	2.08	6.7%	17,649
Methaq Takaful Insurance Co.	0.76	5.6%	98,808
DANA GAS	0.95	3.3%	4,510,629
Waha Capital Co.	1.85	2.8%	675,979

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Group Co.	1.00	(7.4%)	235
Emirates Food Stuff & Mineral Water C	4.28	(3.8%)	1,800,513
Bank Of Sharjah	1.00	(2.0%)	375,230
Sudan Telecom. Co.	0.40	(1.0%)	59,094
ADNOIC Distribution	2.32	(0.9%)	2,101,896

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Properties Co.	0.47	2.4%	9,001,824
DANA GAS	0.95	3.3%	4,827,324
First Abu Dhabi Bank	14.00	0.7%	3,983,087
AL DAR Properties Co.	1.61	1.9%	3,560,501
Abu Dhabi Commercial Bank	8.15	0.9%	2,114,958

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,898.20	31.56	0.6%	(0.3%)	(0.3%)
Market Cap (AED Mn)	517,660	2,240	0.4%	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	31	17.6	133.6%	44	113.6
Value Traded (AED Mn)	122	90.4	282.3%	154	584.7
No. of Trades	1,257	720	134.1%	1,794	1,468

Market Breadth

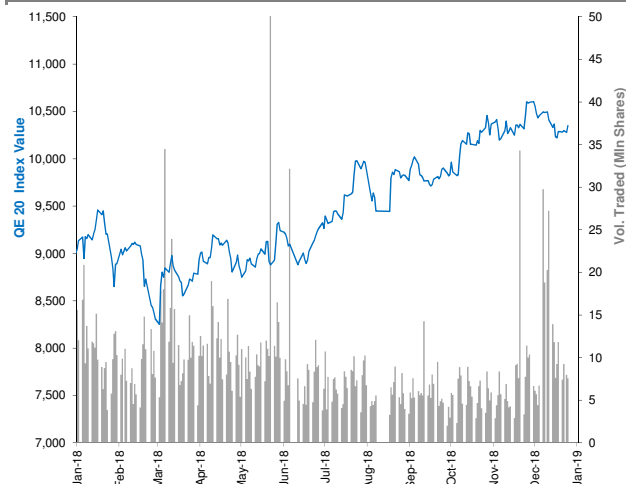
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.00	0.7%	55,472,482
Emirates Telecom. Co.	17.00	0.0%	21,256,150
Abu Dhabi Commercial Bank	8.15	0.9%	17,219,079
AL DAR Properties Co.	1.61	1.9%	5,656,360
DANA GAS	0.95	3.3%	4,510,629

Qatar Exchange Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,160	0.7%	0.4%	0.4%
Banking & Finance	291,309	0.4%	(0.2%)	(0.2%)
Goods & Consumer Services	24,661	0.2%	(0.1%)	(0.1%)
Industrial	149,303	0.4%	0.5%	0.5%
Insurance	17,895	2.6%	4.9%	4.9%
Real Estate	56,791	1.8%	1.3%	1.3%
Telecom	31,335	1.8%	2.3%	2.3%
Transport	19,865	1.2%	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	50.50	9.8%	54,650
Islamic Holding Group	23.10	5.0%	475,150
Aamal Co.	9.11	2.9%	2,433,670
Ezdan Holding Group Co.	13.20	2.8%	4,703,650
Ooredoo	77.00	2.0%	8,268,360

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Mesaieed Petrochemical Holding Co.	15.32	(7.3%)	8,605,130
Qatari German Co. for Medical Devices	5.33	(5.8%)	386,090
Doha Insurance Co.	12.13	(4.1%)	26,010
Qatar Islamic Insurance	53.72	(3.2%)	110
Widam(Qatar Meat & Livestock Co.)	69.12	(1.9%)	468,300

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar Aluminium Limited Q.S.A (Qatalu	13.19	0.9%	2,474,341
United Development Co.	15.14	0.9%	578,692
Mesaieed Petrochemical Holding Co.	15.32	(7.3%)	559,771
Vodafone Qatar	7.89	0.9%	526,396
Qatar First Bank	4.06	0.5%	398,869

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,350.35	70.01	0.7%	0.5%	0.5%
Market Cap (QAR Mn)	591,160	4,124	0.7%	0.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	7,561	(415)	(5.2%)	7,768	8,956
Value Traded (QAR Mn)	199	40.1	25.3%	179	79
No. of Trades	6,789	1,178	21.0%	6,200	4,018

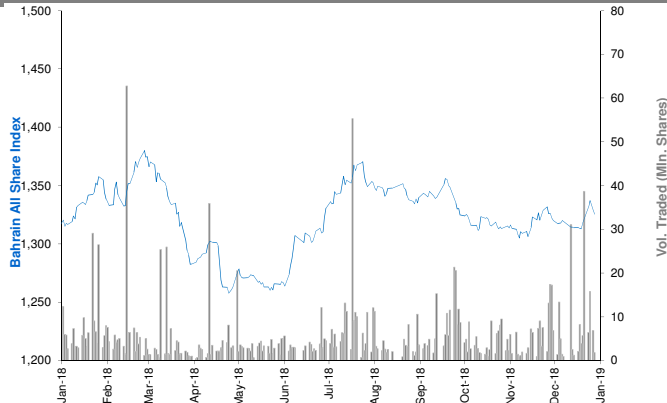
Market Breadth	▲ 32	▼ 11	= 3
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	193.35	0.3%	44.4
Qatar Aluminium Limited Q.S.A (Qatalum)	13.19	0.9%	32.7
Qatar Islamic Bank	153.90	0.9%	12.8
Masraf Al Rayan	41.95	0.1%	12.2
Industries Qatar	133.86	1.8%	10.9

Bahrain Bourse Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,868	(0.3%)	(1.0%)	(1.0%)
Commercial Banks	3,641	(0.2%)	(1.3%)	(1.3%)
Investment	2,044	(0.2%)	(0.4%)	(0.4%)
Insurance	137	0.0%	0.0%	0.0%
Service	1,935	(0.1%)	(1.6%)	(1.6%)
Hotel & Tourism	422	0.0%	(0.0%)	(0.0%)
Industrial	1,742	(0.8%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Esterad Investment Company	0.112	3.7%	4,867
Ahli United Bank (US\$)	0.680	0.7%	18,768.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,325.76	(3.71)	(0.3%)	(0.9%)	(0.9%)
Market Cap (BHD Mln)	7,868.01	(20.08)	(0.3%)	(1.0%)	(1.0%)

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Khaleeji Commercial Bank	0.076	(9.5%)	72,443
Al Salam Bank	0.090	(7.2%)	21,428
Gulf Finance House (US\$)	0.240	(2.0%)	113,257
Seef Properties	0.218	(0.9%)	4,142
Aluminum Bahrain	0.595	(0.8%)	7,051

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,830	(5,029)	(73.3%)	8,689	4,537
Value Traded (BHD '000)	268	(3,839)	(93.5%)	4,374	812
No. of Trades	67	(41.0)	(38.0%)	175	76

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Al Khaleeji Commercial Bank	0.076	(9.5%)	946,242
Gulf Finance House (US\$)	0.240	(2.0%)	471,904
Al Salam Bank	0.090	(7.2%)	231,500
APM Terminal Bahrain	0.820	(0.6%)	218,030
Al Baraka Banking Group (US\$)	0.300	0.0%	65,000

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
APM Terminal Bahrain	0.820	(0.6%)	178,785
Gulf Finance House (US\$)	0.240	(2.0%)	113,257
Al Khaleeji Commercial Bank	0.076	(9.5%)	72,443
Al Salam Bank	0.090	(7.2%)	21,428
Al Baraka Banking Group (US\$)	0.300	0.0%	19,500

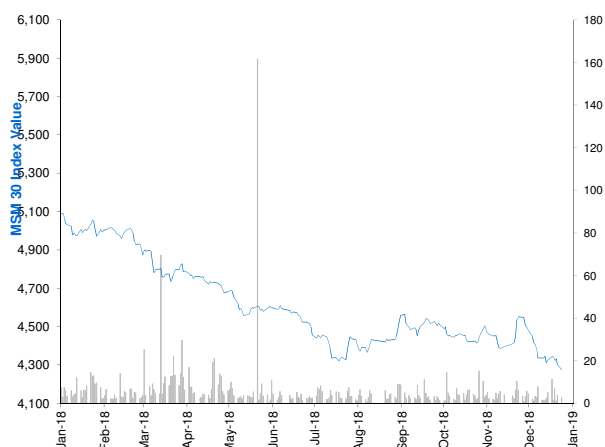
Market Breadth					
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Source: KAMCO Research

Muscat Securities Market Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,000	(0.0%)	(1.1%)	(1.1%)
Financial	1,803	(0.0%)	(1.6%)	(1.6%)
Industrial	186	(0.5%)	0.0%	0.0%
Services	1,011	(0.0%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Ceramic Tiles co.	0.071	(4.1%)	84,488
Oman Investment & Finance	0.077	(1.3%)	6,196
Al Madina Takaful	0.097	(1.0%)	52,370
Al Anwar Holding*	0.098	(1.0%)	1,470

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Ceramic Tiles co.	0.071	(4.1%)	1,188,084
Bank Muscat	0.400	0.0%	658,450
Al Madina Takaful	0.097	(1.0%)	541,377
Bank Sohar	0.110	0.0%	101,000
Oman Investment & Finance	0.077	(1.3%)	80,424

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,275.62	(26.26)	(0.6%)	(1.1%)	(1.1%)
Market Cap (OMR Mn)	3,000.22	(1.46)	(0.0%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	7,581	(1,179)	(31.1%)	2,527	5,264
Value Traded (OMR '000)	429	(594)	(58.0%)	546	858
No. of Trades	102	(48)	(32.0%)	120	278

Market Breadth	 0  4 = 16
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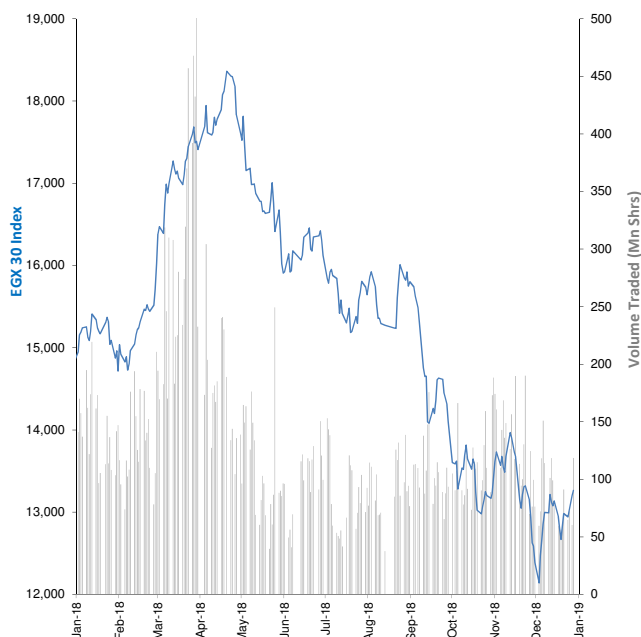
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.400	0.0%	263.4
Al Anwar Ceramic Tiles co.	0.071	(4.1%)	84.5
Al Madina Takaful	0.097	(1.0%)	52.4
Bank Sohar	0.110	0.0%	11.1
Oman Investment & Finance	0.077	(1.3%)	6.2

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	494,532	0.1%	1.1%	1.1%
Banking & Finance	148,264	0.3%	1.7%	1.7%
Basic Resources	30,687	0.8%	1.3%	1.3%
Chemical	39,046	(0.5%)	1.3%	1.3%
Construction & Material	34,109	(1.4%)	(1.3%)	(1.3%)
Financial Services	31,574	0.1%	1.2%	1.2%
Food & Beverage	13,067	(0.0%)	0.5%	0.5%
Healthcare & Pharma.	7,701	(9.0%)	(9.0%)	(9.0%)
Ind. Goods, Services, Auto.	47,112	(1.4%)	(0.7%)	(0.7%)
Media	1,223	3.5%	5.2%	5.2%
Oil & Gas	5,579	1.6%	3.8%	3.8%
Personal & Household	43,991	1.3%	2.6%	2.6%
Real Estate	38,281	0.9%	3.0%	3.0%
Telecommunication	43,053	1.4%	0.7%	0.7%
Travel & Leisure	10,844	1.1%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	9.36	7.8%
United Housing & Development	3.98	5.0%
Egyptians Housing Dev. & Reconstruction	2.00	4.2%
Egyptians Abroad for Inv. & Dev.	2.75	3.8%
Egyptian Media Production City	6.45	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Int'l Pharmaceutical	97.07	(9.0%)
Canal Shipping Agencies Co.	12.00	(2.0%)
Orascom Construction Industries (OCI)	115.81	(1.9%)
Elsweddy Cables	17.80	(1.3%)
GB AUTO S.A.E	5.21	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments	2.23	27,269
Global Telecom Hldg. (Orascom Telecom)	3.78	24,986
Citadel Capital	3.68	20,010
Egyptian Resorts Co.	1.81	8,142
Orascom Hotels & Development	7.33	4,712

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,264.70	60.33	0.5%	1.8%	1.8%
Market Cap (EGP Mn)	494,532	364	0.1%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	118	58.21	96.6%	89	102
Value Traded (EGP Mn)	553	207.7	60.2%	449	598
No. of Trades	17,307	5,029	41.0%	7,396	13,111

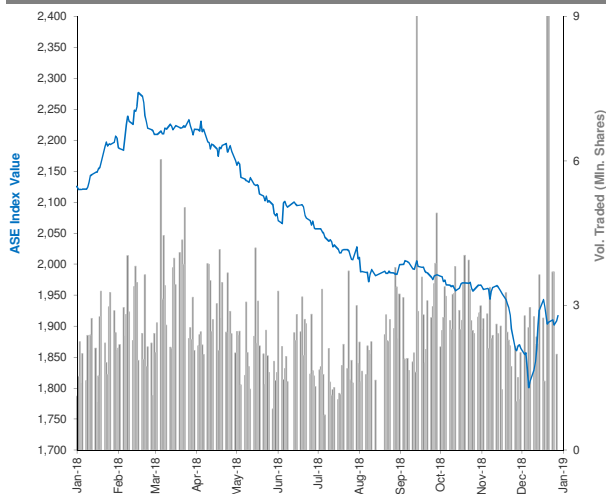
Market Breadth	▲	31	▼	17	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Global Telecom Hldg. (Orascom Telecom)	3.78	2.44%	94.48
Citadel Capital	3.68	1.38%	73.71
Palm Hills Developments	2.23	1.83%	60.92
Commercial Int'l Bank (Egypt)	76.29	0.50%	54.14
Orascom Hotels & Development	7.33	0.96%	34.56

Amman Stock Exchange Daily Report (1st Market)

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,071	0.5%	0.5%	0.5%
Banks	9,041	0.5%	0.1%	0.1%
Insurance	93	0.2%	0.4%	0.4%
Diversified Financial Services	158	2.6%	4.7%	4.7%
Real Estate	205	2.3%	4.5%	4.5%
Health Care Services	30	2.5%	1.3%	1.3%
Educational Services	248	1.3%	0.5%	0.5%
Hotels and Tourism	91	0.0%	0.0%	0.0%
Transportation	76	1.1%	2.6%	2.6%
Technology & Communications	321	0.9%	1.9%	1.9%
Media	4	0.0%	2.4%	2.4%
Utilities & Energy	352	0.0%	0.5%	0.5%
Commercial Services	67	0.1%	0.2%	0.2%
Pharmaceutical & Medical Ind.	43	2.4%	2.4%	2.4%
Chemical Industries	15	1.4%	2.2%	2.2%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	5.0%	5.0%	5.0%
Food & Beverages	57	0.2%	0.2%	0.2%
Tobacco & Cigarettes	819	(1.0%)	2.1%	2.1%
Mining & Extraction Industries	301	1.4%	2.1%	2.1%
Engineering & Construction	36	0.7%	1.8%	1.8%
Electrical Industries	10	0.0%	2.1%	2.1%
Textiles, Leathers & Clothings	75	(0.7%)	(0.6%)	(0.6%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	6.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.84	5.0%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAC	0.21	5.0%
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.21	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	1.76	(4.9%)
JORDAN STEEL	0.40	(4.8%)
ARAB EAST INVESTMENT	0.52	(1.9%)
BANK OF JORDAN	2.42	(1.2%)
JOR KUWAIT BANK	2.87	(1.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.54	401
CAPITAL BANK OF JORDAN	0.94	226
UNION INVESTMENT CORPORATION	1.15	208
SPECIALIZED INVESTMENT COMPOUNDS	0.84	171
UNION TOBACCO & CIGARETTE INDUSTRIES	1.54	162

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,925.96	8.77	0.5%	0.9%	0.9%
Market Cap (JD Mn)	12,070.91	57.70	0.5%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,066	76	3.8%	138	3,317
Value Traded (JD '000)	2,191	291	15.3%	3,050	456
No. of Trades	1,181	277	30.6%	1,150	1,802

Market Breadth

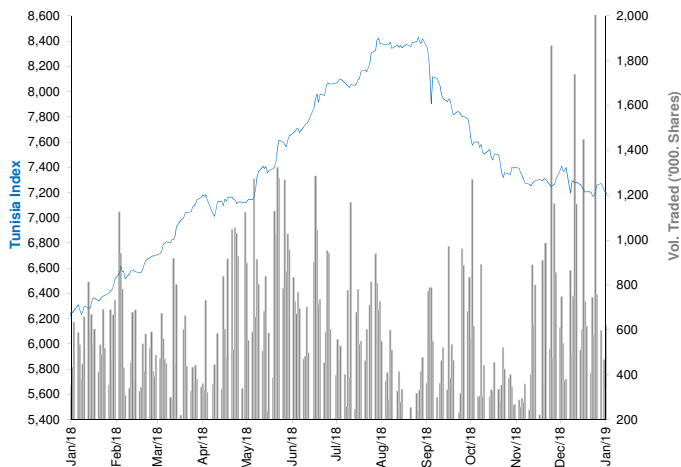
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
UNION TOBACCO & CIGARETTE INDUSTRIES	1.54	4.8%	260,995
JORDAN PETROLEUM REFINERY	2.28	0.4%	250,318
UNION INVESTMENT CORPORATION	1.15	4.5%	248,140
CAPITAL BANK OF JORDAN	0.94	2.2%	218,714
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.54	1.9%	203,723

Tunisia Stock Exchange Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,216	(0.2%)	(0.9%)	(0.9%)
Banking	8,540	(0.5%)	(1.5%)	(1.5%)
Insurance	665	(0.3%)	(0.7%)	(0.7%)
Leasing	598	0.6%	0.2%	0.2%
Financial Services	2,568	(0.0%)	(0.3%)	(0.3%)
Industrial	1,340	1.4%	0.9%	0.9%
Chemical Industry	658	(0.4%)	0.4%	0.4%
Food & Beverage	2,894	(0.1%)	(0.9%)	(0.9%)
Retailing	1,367	(0.1%)	0.3%	0.3%
Others	1,585	(0.1%)	(1.8%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Essoukna	2.71	5.9%
CELLCOM	1.69	5.6%
L'Accumulateur Tunisien ASSAD	8.77	4.7%
Euro-Cycles	18.74	3.9%
Electrostar	1.38	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Entreprises de Télécom.	5.58	(3.0%)
Modern Leasing	3.11	(2.8%)
Société Indust. d'Appareillage et Matériel Electrique	2.42	(2.8%)
TUNISAIR	0.72	(2.7%)
Ciments De Bizerte	2.03	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.10	124,088
Société Tunisienne de Verreries	8.94	66,576
TUNISAIR	0.72	61,339
L'Accumulateur Tunisien ASSAD	8.77	37,001
Amen Bank	27.59	34,051

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,188.87	(14.49)	(0.2%)	(1.1%)	(1.1%)
Market Cap (DT Mln)	20,216	(31.2)	(0.2%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	620	286.5	85.9%	473	368
Value Traded ('000 DT)	4,969	2,394	92.9%	3,814	3,148
No. of Trades	1,575	403.0	34.4%	1,303	876

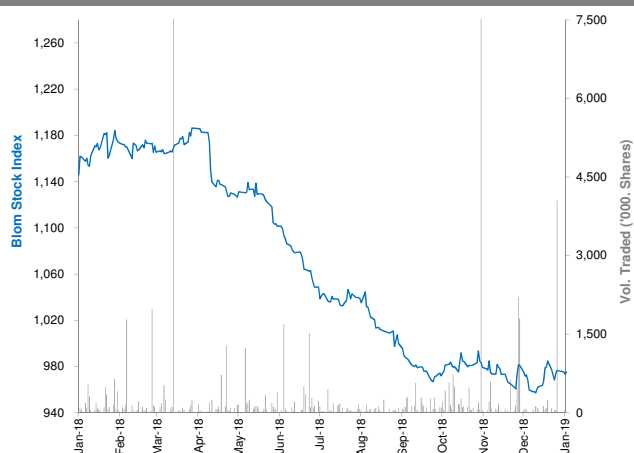
Market Breadth	▲	22	▼	25	■	19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Amen Bank	27.59	(0.4%)	936
Société Tunisienne de Verreries	8.94	1.2%	595
Banque Nationale Agricole	13.60	(1.1%)	378
Société Frigorifique et Brasserie de Tunis	23.55	(0.2%)	347
L'Accumulateur Tunisien ASSAD	8.77	4.7%	323

Beirut Stock Exchange Daily Report

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,661	0.2%	(0.1%)	(0.1%)
Banking	8,153	0.0%	0.1%	0.1%
Industrial	325	0.0%	0.0%	0.0%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,147	1.6%	(1.8%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	6.99	2.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank GDR	9.40	9,000
Solidere A	6.99	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	975.33	1.84	0.2%	(0.1%)	(0.1%)
Market Cap (USD Mn)	9,661.33	18.00	0.2%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
Volume ('000s shares)	9.20	(44)	(82.7%)	22	662
Value Traded ('000s USD)	86.00	(346)	(80.1%)	179	2,878

Market Breadth	▲	1	▼	0	=	28
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLOM Bank GDR	9.40	0.0%	84,600
Solidere A	6.99	2.6%	1,398

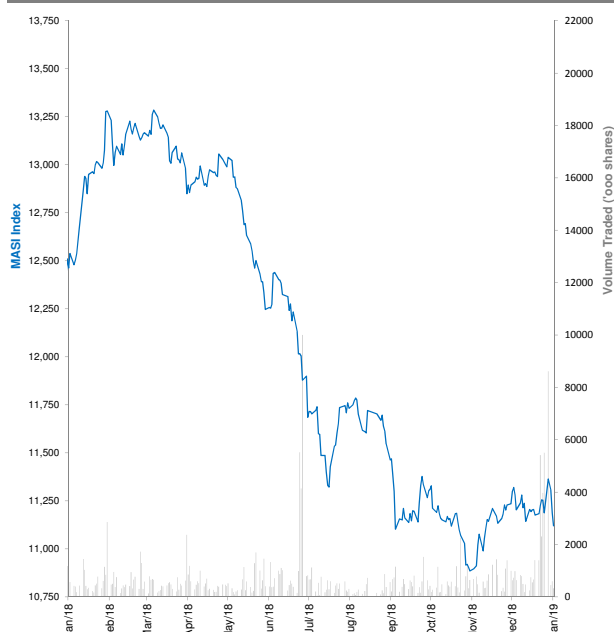
Source: KAMCO Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 6, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,547	(0.2%)	(1.6%)	(1.6%)
Banking	197,196	0.1%	(1.5%)	(1.5%)
Beverages	2,871.00	0.0%	1.3%	1.3%
Chemicals	1,757.29	(1.8%)	(0.6%)	(0.6%)
Construction & Bldg. Material	61,927.63	(1.3%)	(8.3%)	(8.3%)
Distributors	10,240.35	(4.9%)	(5.4%)	(5.4%)
Electrical & Electronic Equip.	298.28	0.0%	0.0%	0.0%
Electricity	20,993.80	1.1%	0.0%	0.0%
Food Producers & Processors	19,770.52	(1.6%)	(2.3%)	(2.3%)
Holding Companies	2,698.08	(3.8%)	(2.2%)	(2.2%)
Insurance	23,488.01	0.5%	0.6%	0.6%
Investment & other Finance	4,033.26	2.7%	2.7%	2.7%
Leisures & Hotel	2,406.93	(3.7%)	(2.8%)	(2.8%)
Materials, Software & Computer	2,320.33	(4.1%)	(2.3%)	(2.3%)
Mining	15,285.75	5.8%	11.4%	11.4%
Oil & Gas	11,627.03	0.7%	(1.7%)	(1.7%)
Real Estate	51,028.22	(1.3%)	(2.1%)	(2.1%)
Telecommunications	124,479.9	0.0%	0.1%	0.1%
Transport	1,107.06	0.0%	2.5%	2.5%
Utilities	3,960.00	0.0%	0.0%	0.0%
Forestry & Paper	57.49	(5.4%)	6.5%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	89.0	9.7%
MANAGEM	1,050.0	7.9%
SALAFIN	945.0	5.0%
MINIERE TOUISSIT	1,350.0	3.1%
ATLANTA	61.1	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
DOUJA PROM ADDOHA	14.1	(9.9%)
ALLIANCES	76.51	(8.9%)
AUTO HALL	75.00	(5.9%)
LABEL VIE	1,835.00	(5.4%)
MED PAPER	22.26	(5.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	141.60	71,911
DOUJA PROM ADDOHA	14.14	64,063
COSUMAR	170.20	47,895
ATTIJARIWABA BANK	442.00	32,188
DELTA HOLDING	30.80	28,011

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,120.89	(66.69)	(0.6%)	(2.1%)	(2.1%)
Market Cap (MAD Mn)	557,547	(1.01)	(0.2%)	(1.6%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	326.21	(270.6)	(45.3%)	457	516
Value Traded (MAD Mn)	31.75	(8.99)	(22.1%)	42	70

Market Breadth	▲ 14 ▼ 17 = 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWABA BANK	442.00	(0.5%)	7.19
ITISSALAT AL-MAGHRIB	141.60	0.0%	5.09
COSUMAR	170.20	(1.6%)	4.08
Lafarge Holcim Maroc	1,633.00	(1.0%)	3.69
BCP	279.00	0.7%	2.72

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