

Humansoft Holding Co.

23-Apr-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	7,831,083	8,718,302	11.3%
Earnings Per Share (fils)	64.00	72.00	12.5%
Total Operating Revenue (KWD)	17,169,274	18,388,160	7.1%
Gross Profit / (Loss) (KWD)	8,212,642	9,133,819	11.2%
Return on Average Equity (ROAE)	52.46%	46.11%	
Return on Average Assets (ROAA)	28.66%	26.20%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	57,609,793	66,850,270	16.0%
Non-current Assets	59,701,763	63,013,382	5.5%
Total Assets	117,311,556	129,863,652	10.7%

Shareholders' Equity*	64,661,530	75,762,826	17.2%
Liabilities:			
Current Liabilities	32,258,012	34,382,089	6.6%
Non-current Liabilities	20,392,014	19,718,737	(3.3%)
Total Liabilities	52,650,026	54,100,826	2.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,566	P/E (x)	12.55
Value (KWD '000)	40,180	P/BV (x)	5.36
Closing Price (KWD)	3.324	Dividend Yield	5.54%
Book Value Per Share (KWD)	0.623	YTD Share Turnover	10.28%
Current Market Capitalization (KWD Million)	406.3	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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