

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	510,555	1,447,626	183.5%
Earnings Per Share (fils)	2.72	8.33	206.3%
Total Operating Revenue (KWD)	662,404	1,630,182	146.1%
Gross Profit / (Loss) (KWD)	300,308	1,573,299	423.9%
Return on Average Equity (ROAE)	3.35%	7.66%	
Return on Average Assets (ROAA)	3.19%	7.22%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	9,610,302	10,633,842	10.7%
Non-current Assets	12,219,560	12,960,357	6.1%
Total Assets	21,829,862	23,594,199	8.1%
Shareholders' Equity*	20,629,207	22,203,325	7.6%

Liabilities:

Current Liabilities	657,571	779,759	18.6%
Non-current Liabilities	543,084	611,115	12.5%
Total Liabilities	1,200,655	1,390,874	15.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,250	P/E (x)	7.08
Value (KWD '000)	255	P/BV (x)	0.52
Closing Price (KWD)	0.062	Dividend Yield	9.03%
Book Value Per Share (KWD)	0.127	YTD Share Turnover	2.25%
Current Market Capitalization (KWD Million)	11.6	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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