

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	160,133,986	169,932,826	6.1%
Earnings Per Share (fils)	17.60	18.90	7.4%
Total Operating Revenue (KWD)	274,949,042	279,756,293	1.7%
Gross Profit / (Loss) (KWD)	202,789,230	205,165,646	1.2%
Return on Average Equity (ROAE)	18.70%	18.54%	
Return on Average Assets (ROAA)	2.02%	1.97%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	7,208,715,611	8,390,227,896	16.4%
Non-current Assets	3,543,535,440	3,367,890,870	(5.0%)
Total Assets	10,752,251,051	11,758,118,766	9.4%

Shareholders' Equity*	1,151,005,227	1,238,732,317	7.6%
Liabilities:			
Current Liabilities	5,845,408,406	6,095,737,488	4.3%
Non-current Liabilities	3,435,545,419	4,093,693,432	19.2%
Total Liabilities	9,280,953,825	10,189,430,920	9.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,647,382	P/E (x)	10.73
Value (KWD '000)	686,759	P/BV (x)	1.92
Closing Price (KWD)	0.271	Dividend Yield	4.29%
Book Value Per Share (KWD)	0.141	YTD Share Turnover	30.17%
Current Market Capitalization (KWD Million)	2,377.9	Beta	0.83

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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