

Kuwait Real Estate Holding Co.

23-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	32,343	28,935	(10.5%)
Earnings Per Share (fils)	0.17	0.15	(11.8%)
Total Operating Revenue (KWD)	754,226	795,021	5.4%
Gross Profit / (Loss) (KWD)	594,132	632,549	6.5%
Return on Average Equity (ROAE)	0.90%	0.92%	
Return on Average Assets (ROAA)	0.28%	0.28%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	6,263,325	6,048,440	(3.4%)
Non-current Assets	30,010,019	30,562,419	1.8%
Total Assets	36,273,344	36,610,859	0.9%
Shareholders' Equity*	10,698,508	11,251,038	5.2%

Liabilities:

Current Liabilities	7,569,962	6,950,953	(8.2%)
Non-current Liabilities	15,972,083	16,263,261	1.8%
Total Liabilities	23,542,045	23,214,214	(1.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,894	P/E (x)	50.93
Value (KWD '000)	108	P/BV (x)	0.46
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.060	YTD Share Turnover	2.04%
Current Market Capitalization (KWD Million)	5.2	Beta	1.06

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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