

MENA Markets Daily Report

February 27, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	=	5,502.33	0.0%	4.5%	9.9%
Saudi Arabia 2	Kuwait	Main Market Index	=	4,791.09	0.0%	1.1%	(1.9%)
UAE - Dubai 3	Kuwait	All Share Index	=	5,251.07	0.0%	3.4%	5.2%
UAE - Nasdaq Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,456.22	0.3%	8.0%	8.3%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	2,683.74	0.8%	6.1%	(24.9%)
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,263.07	0.8%	6.1%	(6.5%)
Bahrain 7	UAE - Abu Dhabi	ADX General Index	▲	5,139.80	0.5%	4.6%	11.7%
Oman 8	Qatar	QE 20 Index	▲	10,255.97	0.3%	(0.4%)	20.8%
Egypt 9	Bahrain	Bahrain All Share	▲	1,414.64	0.5%	5.8%	0.4%
Jordan 10	Oman	MSM 30 Index	▲	4,089.06	0.5%	(5.4%)	(15.2%)
Tunisia 11	Egypt	EGX 30	▼	14,886.85	(0.4%)	14.2%	(13.2%)
Lebanon 12	Jordan	ASE Index	▲	1,994.44	0.4%	4.5%	(10.2%)
Morocco 13	Lebanon	Blom Stock Index	▼	936.19	(0.2%)	(4.2%)	(15.0%)
Syria 14	Tunisia	Tunisia Index	▼	7,163.25	(0.3%)	(1.5%)	15.8%
	Morocco	MASI	▲	11,314.83	0.6%	(0.4%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,203.68	(0.2%)	0.2%	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,941.52	(0.7%)	18.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,193.07	(0.7%)	11.6%	(7.6%)
	India	SENSEX	▼	35,973.71	(0.7%)	0.5%	5.9%
	Brazil	BOVESPA Stock Index	▲	97,602.50	0.4%	11.1%	15.0%
	Mexico	BOLSA Index	▼	43,623.34	(0.1%)	4.8%	(15.6%)
	Korea	KOSPI Index	▼	2,226.60	(0.3%)	9.4%	(17.3%)
	Taiwan	TAIEX Index	▲	10,391.55	0.0%	6.7%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,091.70	(0.0%)	11.0%	(10.4%)
	Asia	MSCI Asia Pacific	▼	160.27	(0.3%)	9.2%	(15.6%)
	Europe	DJ Stxx 600	▲	373.64	0.4%	10.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,468.70	0.4%	10.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,064.94	(0.3%)	10.3%	(16.6%)
	U.S.A	S&P 500	▼	2,793.90	(0.1%)	11.5%	(6.2%)
	U.S.A	DJIA	▼	26,057.98	(0.1%)	11.7%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,549.30	(0.1%)	13.8%	(3.9%)
	UK	FTSE 100	▼	7,151.12	(0.5%)	6.3%	(12.5%)
	Germany	DAX	▲	11,540.79	0.3%	9.3%	(18.3%)
	Japan	NIKKEI 225	▼	21,449.39	(0.4%)	7.7%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,772.06	(0.7%)	11.9%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	65.36	(1.8%)	26.8%	(20.0%)
	Oil	Brent	▲	65.21	0.7%	22.0%	(19.6%)
	Oil	Kuwait	▼	64.47	(3.0%)	21.8%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(0.7%)	2.8%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,328.96	0.1%	3.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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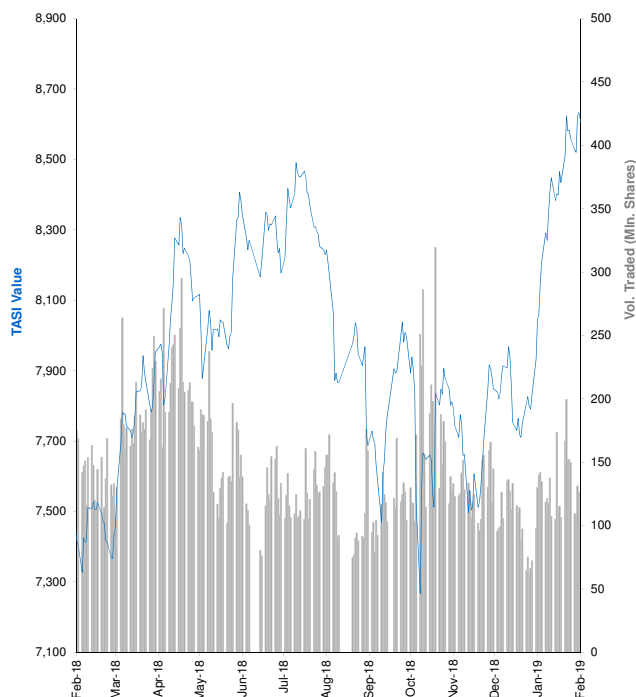
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KAMCO Investment Company - K.S.C
(Public)

Saudi Tadawul Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,001,724	0.37%	(1.0%)	7.8%
Energy	28,788	0.4%	(4.1%)	(3.1%)
Materials	632,987	0.7%	(0.8%)	6.2%
Capital Goods	8,883	0.1%	(5.4%)	(0.6%)
Commercial & Professional Svc	7,895	(0.4%)	(2.4%)	3.7%
Transportation	11,714	0.8%	(0.2%)	2.3%
Consumer Durables & Apparel	2,866	0.1%	(1.5%)	0.6%
Consumer Services	15,797	0.0%	(1.2%)	6.1%
Media	7,008	0.3%	(3.1%)	0.7%
Retailing	27,979	(0.4%)	(3.4%)	(4.2%)
Food & Staples Retailing	7,227	0.8%	(3.8%)	(4.9%)
Food & Beverages	82,931	0.2%	0.5%	13.5%
Health Care Equipment & Svc	21,536	(0.9%)	(0.6%)	(0.2%)
Pharma, Biotech & Life Science	3,222	(0.9%)	(7.1%)	(8.7%)
Banks	690,487	0.0%	(1.2%)	11.5%
Diversified Financials	32,816	(1.1%)	2.4%	5.4%
Insurance	36,886	0.4%	(1.5%)	0.8%
Telecommunication Services	220,795	1.4%	0.2%	9.6%
Utilities	71,378	0.2%	(4.5%)	9.5%
REITs	12,355	(0.3%)	(0.4%)	(0.5%)
Real Estate Mgmt & Dev't	78,175	(0.0%)	(0.8%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al-Baha Investment & Development Co.	22.00	9.3%	33,705
Anaam International Holding Grp.	12.66	3.8%	9,498
Zamil Industrial Investment Co.	18.02	3.4%	799
Al-Rajhi Co. for Cooperative Insurance	72.00	2.9%	24,210
Abdullah A. M. Al-Khodari Sons Co.	4.53	2.0%	44,906

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Dallah Healthcare Holding Co.	66.50	(1.8%)	18,104
Banque Saudi Fransi	36.35	(1.8%)	10,171
National Medical Care Co.	47.65	(1.8%)	4,156
MEFIC REIT	8.65	(1.6%)	5,972
Knowledge Economic City	9.40	(1.6%)	11,283

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Abdullah A. M. Al-Khodari Sons Co.	4.53	2.0%	9,798
Dar Al Arkan Real Estate Development Cc	10.60	(0.6%)	6,916
Saudi Kayan	13.64	0.2%	4,944
Alinma Bank	24.02	0.4%	3,912
ZAIN KSA	9.26	1.3%	3,798

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,456.22	23.13	0.3%	(1.2%)	8.0%
Market Cap (SAR Mn)	2,001,724	7,375.5	0.4%	(1.0%)	7.8%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	82	(30,197)	(26.9%)	115	176
Value Traded (SAR Mn)	1,731	(467.7)	(21.3%)	2,688	3,507
No. of Trades	75,245	(13,402)	(15.1%)	100,222	96,223

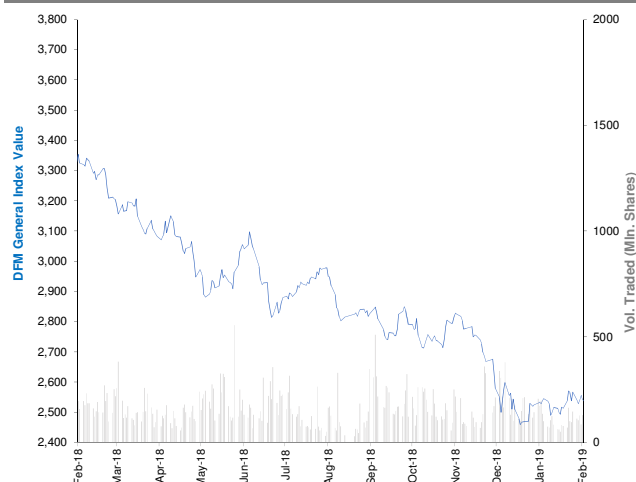
Market Breadth	▲	99	▼	67	=	23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	99.90	0.7%	187.3
Saudi Basic Industries Corp	121.80	0.8%	126.7
Alinma Bank	24.02	0.4%	93.8
Dar Al Arkan Real Estate Development Co.	10.60	(0.6%)	73.3
Saudi Kayan	13.64	0.2%	67.0

Dubai Financial Market Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	351,548	0.7%	3.5%	3.4%
Banking	176,827	(0.5%)	2.2%	3.8%
Consumer Staples	3,569	0.0%	(2.9%)	2.5%
Investment & Financial	14,816	1.7%	(3.4%)	0.5%
Insurance	4,588	(0.3%)	(2.6%)	(3.3%)
Industrial	3,323	0.0%	(2.3%)	(1.5%)
Real Estate & Construction	93,595	3.3%	11.4%	6.6%
Telecommunication	23,148	(0.2%)	(1.1%)	0.7%
Transportation	24,597	(0.0%)	(0.4%)	(1.1%)
Services	7,086	0.7%	(5.2%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Emaar Development	4.25	6.8%	9,382,184
DAMAC Properties Dubai	1.430	5.1%	8,299,273
Arabtec Holding P.J.S.C.	2.210	3.3%	30,957,233
Dubai Investment	1.280	3.2%	25,243,115
Amanat Holdings	1.000	3.1%	38,004

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai Islamic Ins. & Reins Co.(AMAN)	0.478	(5.3%)	134,094
Ektitab Holding Co.	0.235	(5.2%)	6,117
Takaful Emarat	1.460	(4.6%)	62,287
Al Salam Bank - Sudan	1.190	(2.5%)	113,965
SHUAA Capital	0.685	(2.1%)	763,947

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.969	0.73%	36,174
EMAAR Properties	4.920	2.50%	25,175
Dubai Investment	1.280	3.23%	19,754
EMAAR MALLS GROUP	1.840	2.22%	15,911
Arabtec Holding P.J.S.C.	2.210	3.27%	14,155

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,683.74	22.49	0.8%	4.5%	6.1%
Market Cap (AED Mn)	351,548	2,426	0.7%	3.5%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	183.7	20.6	12.6%	127	229
Value Traded (AED Mn)	333.7	59.7	21.8%	171	356
No. of Trades	3,943	142	3.7%	2,502	3,536

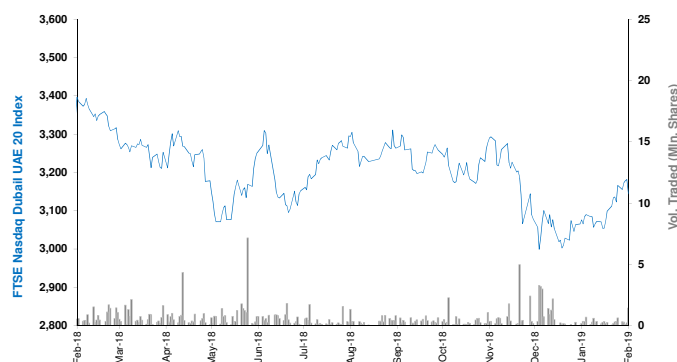
Market Breadth	▲	16	▼	14	=	35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.920	2.5%	124
Gulf Finance House	0.969	0.7%	35
Arabtec Holding P.J.S.C.	2.210	3.3%	31
EMAAR MALLS GROUP	1.840	2.2%	29
Dubai Investment	1.280	3.2%	25

Nasdaq Dubai Daily Report

February 27, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,151	(1.30%)	2.2%
Nasdaq, Inc.	14,599	0.0%	3.9%
DP World	13,927	(3.3%)	(1.9%)
Hikma Pharmaceuticals GDR	5,374	0.0%	10.6%
Orascom Construction Limited	736	0.0%	(3.1%)
DEPA Limited (AED)	578	0.0%	2.7%
Al Baraka Banking Group	419	0.0%	9.7%
Emirates REIT (CEIC) Limited	244	0.0%	(12.4%)
ENBD REIT (CEIC) Limited	156	(2.1%)	(4.7%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.78	(3.3%)	6,489,141
ENBD REIT (CEIC) Limited	0.61	(2.1%)	314,215

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.61	(2.1%)	510,271
DP World	16.78	(3.3%)	379,180
Emirates REIT (CEIC) Limited	0.82	0.0%	41,360
Orascom Construction Limited	6.30	0.0%	1,722

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,263.07	25.37	0.8%	3.1%	6.1%
Market Cap (USD Mn)	36,151	(476.4)	(1.3%)	(1.1%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.93	0.36	62.1%	0.33	0.72
Value Traded (USD Mn)	6.85	2.2	46.8%	3.04	5.42
No. of Trades	164	(6)	(3.5%)	137	126

Market Breadth

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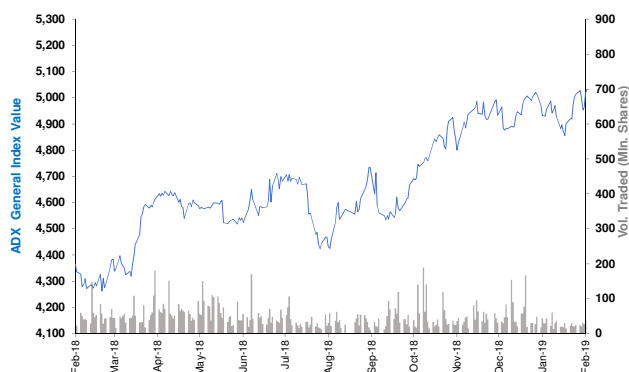
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.78	(3.3%)	6,489,141
ENBD REIT (CEIC) Limited	0.61	(2.1%)	314,215
Emirates REIT (CEIC) Limited	0.82	0.0%	33,725
Orascom Construction Limited	6.30	0.0%	10,848

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	539,342	0.4%	1.4%	3.9%
Banks	280,577	0.4%	2.7%	9.0%
Inv. & Financial Services	2,727	(0.7%)	(19.1%)	(27.1%)
Real Estate	16,384	2.0%	12.1%	11.3%
Energy	39,777	1.2%	(2.4%)	(6.1%)
Consumer Staples	357	(1.2%)	(1.3%)	(15.6%)
Industrial	7,848	(0.1%)	(2.2%)	(3.3%)
Insurance	8,865	0.1%	0.4%	(1.3%)
Telecommunication	170,868	0.0%	(0.2%)	0.1%
Services	8,727	5.2%	5.5%	1.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Hotels	3.57	14.8%	142,800
Methaq Takaful Insurance Co.	0.71	5.5%	3,535
DANA GAS	0.86	3.9%	14,076,269
AL DAR Properties Co.	1.83	2.2%	39,418,245
Abu Dhabi Commercial Bank	9.69	1.6%	30,527,837

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Aviation Co.	2.90	(2.0%)	87,000
Emirates Food Stuff & Mineral Water C	3.83	(1.8%)	53,875
Waha Capital Co.	1.45	(0.7%)	991,564
Ras Al Khaimah Ceramic Co.	1.98	(0.5%)	109,345
Abu Dhabi Islamic Bank	4.51	(0.2%)	7,490,946

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.83	2.2%	21,735,906
DANA GAS	0.86	3.9%	16,780,109
First Abu Dhabi Bank	15.10	0.1%	5,716,770
Abu Dhabi Commercial Bank	9.69	1.6%	3,164,317
Eshraq Properties Co.	0.44	0.5%	2,658,046

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,139.80	24.05	0.5%	1.9%	4.6%
Market Cap (AED Mn)	539,342	2,294	0.4%	1.4%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	61	29.2	92.6%	37	55.3
Value Traded (AED Mn)	234	93.9	67.1%	170	130.3
No. of Trades	2,129	501	30.8%	1,572	986

Market Breadth

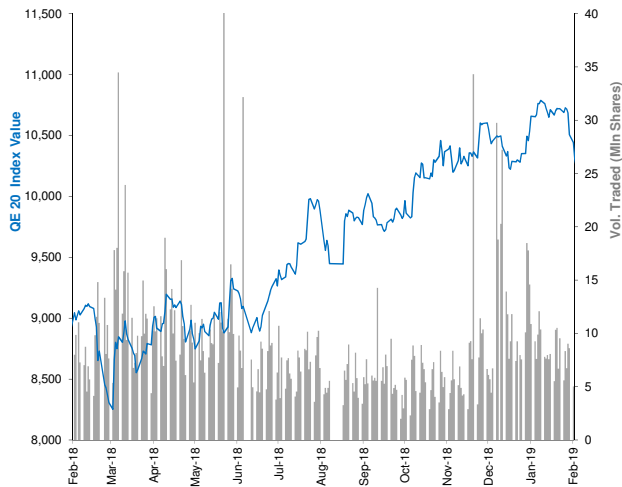
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.10	0.1%	86,076,050
AL DAR Properties Co.	1.83	2.2%	39,418,245
Emirates Telecom. Co.	16.98	0.0%	33,302,661
Abu Dhabi Commercial Bank	9.69	1.6%	30,527,837
Union National Bank	5.50	1.1%	14,529,595

Qatar Exchange Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,150	1.1%	(5.0%)	(0.6%)
Banking & Finance	280,961	1.7%	(5.6%)	(3.8%)
Goods & Consumer Services	27,250	(1.0%)	1.7%	10.4%
Industrial	151,876	0.4%	(2.9%)	2.3%
Insurance	16,418	0.3%	(9.9%)	(3.7%)
Real Estate	58,576	2.4%	(8.6%)	4.4%
Telecom	28,846	0.2%	(8.1%)	(5.8%)
Transport	21,224	0.7%	(1.2%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	19.37	10.0%	88,500
Qatar National Bank	187.00	3.9%	92,032,140
Ezdan Holding Group Co.	13.89	3.3%	4,476,770
Mannai Corporation	56.85	2.6%	19,110
National Leasing Holding	8.70	2.2%	646,740

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Ahli Bank of Qatar	26.40	(9.8%)	13,200
Masraf Al Rayan	37.60	(4.8%)	22,916,780
Widam(Qatar Meat & Livestock Co.)	70.90	(2.6%)	31,832,630
Al Khaleej Takaful Group	8.83	(1.9%)	163,710
Qatar Fuel Co. (Woqod)	187.00	(1.5%)	40,960,510

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
United Development Co.	15.19	(1.0%)	1,960,143
Mesaieed Petrochemical Holding Co.	17.69	2.0%	1,088,267
Qatar Aluminium Limited Q.S.A (Qatalu)	11.86	(0.7%)	854,939
Barwa Real Estate Co.	39.86	1.6%	715,662
Masraf Al Rayan	37.60	(4.8%)	608,523

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,255.97	29.28	0.3%	(4.3%)	(0.4%)
Market Cap (QAR Mn)	585,150	6,519	1.1%	(5.0%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	11,073	2,468	28.7%	9,361	10,009
Value Traded (QAR Mn)	421	106.3	33.8%	267	242
No. of Trades	6,860	534	8.4%	6,012	3,971

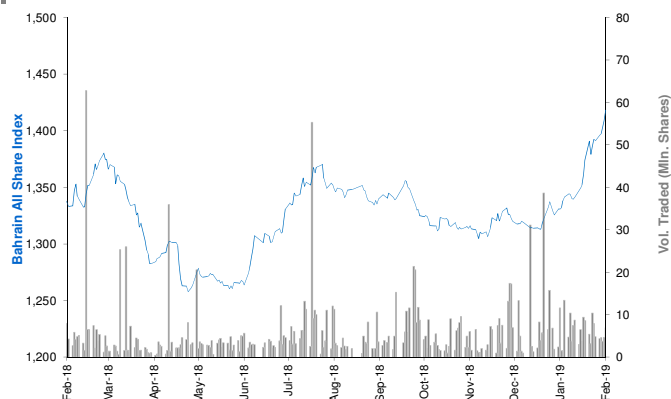
Market Breadth	▲ 21	▼ 19	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	187.00	3.9%	92.0
Qatar Fuel Co. (Woqod)	187.00	(1.5%)	41.0
Widam(Qatar Meat & Livestock Co.)	70.90	(2.6%)	31.8
United Development Co.	15.19	(1.0%)	30.1
Barwa Real Estate Co.	39.86	1.6%	28.6

Bahrain Bourse Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,405	0.5%	1.7%	5.7%
Commercial Banks	4,228	0.4%	7.3%	14.6%
Investment	2,133	0.3%	0.9%	3.9%
Insurance	138	0.0%	0.7%	0.7%
Service	39,811	0.3%	6.4%	9.4%
Hotel & Tourism	8,544	0.0%	(1.9%)	0.2%
Industrial	31,249	2.3%	(26.9%)	(29.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Commercial Facilities Co.	0.840	5.0%	45,580
Aluminum Bahrain	0.420	2.4%	324,308
Al Khaleeji Commercial Bank	0.072	1.4%	7,200
Zain Bahrain B.S.C	0.091	1.1%	7,655
Al Salam Bank	0.093	1.1%	6,463

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bah. Ship. Repairing and Engineering Co.	1.340	(4.3%)	11,189
National Bank of Bahrain	0.690	(0.7%)	58,938
Bahrain duty Free Complex	0.780	(0.6%)	19,397

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (US\$)	0.260	0.0%	1,329,773
Aluminum Bahrain	0.420	2.4%	783,122
Ahli United Bank (US\$)	0.820	0.6%	234,803
Bahrain Telecommunications Co.	0.326	0.6%	233,607
APM Terminal Bahrain	0.965	1.0%	109,549

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,414.64	6.50	0.5%	1.7%	5.8%
Market Cap (BHD Mln)	8,405.00	41.44	0.5%	1.7%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,187	(2,191)	(40.7%)	5,667	8,102
Value Traded (BHD '000)	1,174	(1,367)	(53.8%)	3,093	1,334
No. of Trades	107	1.0	0.9%	96	98

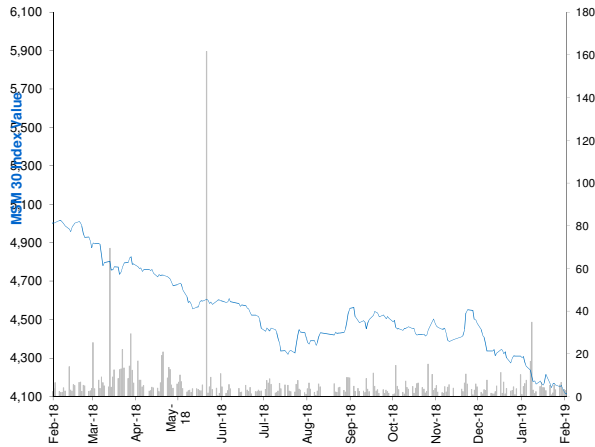
Market Breadth	▲	10	▼	3	■	28
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (US\$)	0.260	0.0%	345,741
Aluminum Bahrain	0.420	2.4%	324,308
Ahli United Bank (US\$)	0.820	0.6%	192,538
APM Terminal Bahrain	0.965	1.0%	105,278
Bahrain Telecommunications Co.	0.326	0.6%	75,789

Muscat Securities Market Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,918	0.1%	(1.0%)	(3.8%)
Financial	1,820	0.3%	(0.7%)	(0.7%)
Industrial	184	0.5%	2.5%	(1.4%)
Services	914	(0.4%)	(2.1%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Ceramic Tiles co.	0.090	3.4%	607,517
Al Jazeera Services	0.117	2.6%	58,042
Bank Muscat	0.412	0.5%	66,035

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.085	(2.3%)	10,028
Oman United Insurance	0.268	(2.2%)	56,598
National Gas	0.241	(1.2%)	18,832
Oman Investment & Finance	0.082	(1.2%)	123,523
Al Madina Takaful	0.084	(1.2%)	16,612

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Ceramic Tiles co.	0.090	3.4%	6,776,756
Oman Investment & Finance	0.082	(1.2%)	1,504,183
Al Anwar Holding*	0.090	(1.1%)	1,080,780
Bank Sohar	0.110	0.0%	723,356
Al Jazeera Services	0.117	2.6%	496,543

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,089.06	21.39	0.5%	(1.9%)	(5.4%)
Market Cap (OMR Mn)	2,918.08	2.36	0.1%	(1.0%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	11,666	(2,125)	(15.4%)	5,592	6,002
Value Traded (OMR '000)	1,270	(399)	(23.9%)	1,230	1,415
No. of Trades	433	(164)	(27.5%)	189	338

Market Breadth		3		7	=	10
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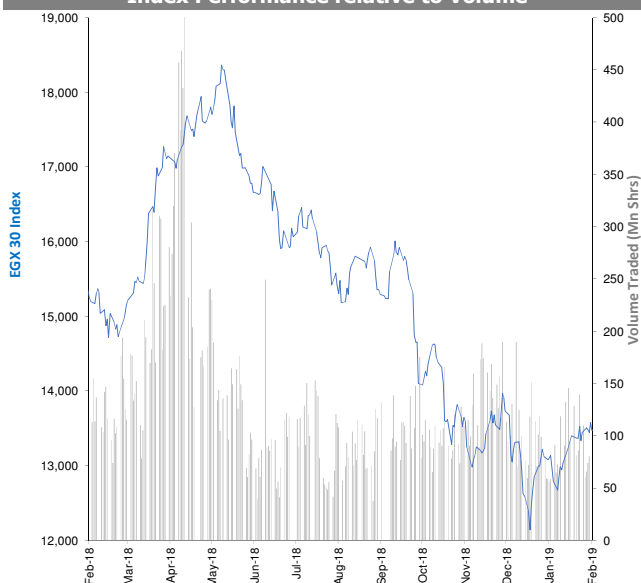
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Anwar Ceramic Tiles co.	0.090	3.4%	607.5
Oman Investment & Finance	0.082	(1.2%)	123.5
Al Anwar Holding*	0.090	(1.1%)	97.2
Bank Sohar	0.110	0.0%	79.4
Bank Muscat	0.412	0.5%	66.0

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	519,474	(0.1%)	0.6%	6.6%
Banking & Finance	147,346	(0.3%)	(8.6%)	1.1%
Basic Resources	31,945	(0.1%)	2.7%	5.5%
Chemical	43,431	(0.4%)	10.1%	12.7%
Construction & Material	33,168	(0.1%)	5.5%	0.5%
Financial Services	36,298	0.5%	7.3%	16.3%
Food & Beverage	14,874	2.6%	12.1%	14.4%
Healthcare & Pharma.	7,304	0.0%	(3.1%)	(13.7%)
Ind. Goods, Services, Auto.	47,540	0.2%	1.8%	0.2%
Media	1,399	2.6%	12.5%	20.4%
Oil & Gas	5,364	0.2%	8.9%	(0.2%)
Personal & Household	45,542	(1.6%)	2.3%	6.2%
Real Estate	43,182	(0.0%)	5.9%	16.1%
Telecommunication	51,176	0.2%	4.7%	19.6%
Travel & Leisure	10,907	1.8%	(4.0%)	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	10.92	9.2%
Upper Egypt Contracting	0.70	3.6%
Juhayna Food Industries	13.16	2.8%
Egyptian Media Production City	7.38	2.6%
Orascom Hotels & Development	7.15	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank of Kuwait - Egypt - NBK	37.95	(2.5%)
EASTERN CO	17.01	(1.8%)
Aluminium Co. of Egypt	24.06	(1.4%)
Commercial International Bank (Egypt)	70.82	(1.2%)
GLOBAL TELECOM HOLDING	4.72	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.84	16,887
Upper Egypt Contracting	0.70	15,039
Citadel Capital	3.92	14,197
GLOBAL TELECOM HOLDING	4.72	12,240
Amer Group Holding	0.96	11,278

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,886.85	(59.50)	(0.4%)	5.4%	14.2%
Market Cap (EGP Bn)	519,474	(407)	(0.1%)	0.6%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	126	32.36	34.6%	128	137
Value Traded (EGP Mn)	731	84.7	13.1%	732	838
No. of Trades	19,989	3,604	22.0%	17,901	16,617

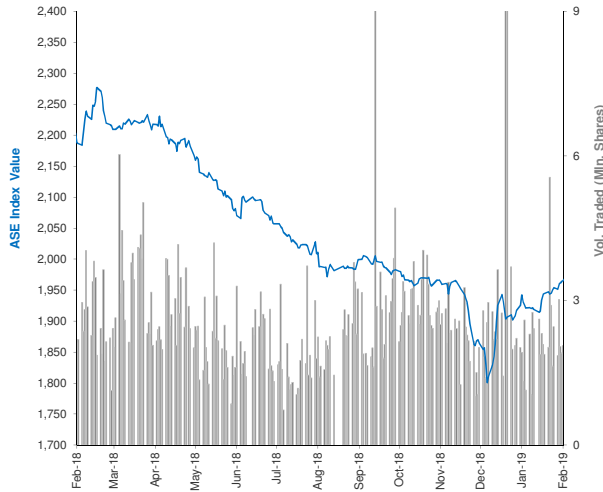
Market Breadth	▲	31	▼	20	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	70.82	(1.23%)	153.49
GLOBAL TELECOM HOLDING	4.72	(1.05%)	57.81
Citadel Capital	3.92	(0.51%)	55.64
PALM HILL DEV CO	2.84	0.35%	48.02
Orascom Hotels & Development	7.15	2.44%	40.76

Amman Stock Exchange Daily Report (1st Market)

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,369	0.4%	1.9%	3.0%
Banks	9,247	0.5%	2.3%	2.4%
Insurance	91	0.0%	2.0%	(2.2%)
Diversified Financial Services	164	1.0%	(1.0%)	8.9%
Real Estate	203	1.4%	(6.8%)	3.5%
Health Care Services	28	0.0%	(0.3%)	(7.8%)
Educational Services	234	0.2%	(0.3%)	(5.4%)
Hotels and Tourism	94	(0.7%)	(2.1%)	2.9%
Transportation	74	(0.5%)	(0.8%)	(0.3%)
Technology & Communications	354	(0.0%)	5.1%	12.2%
Media	4	0.0%	(7.3%)	(9.5%)
Utilities & Energy	382	1.4%	3.3%	9.2%
Commercial Services	66	(0.7%)	(0.5%)	(1.0%)
Pharmaceutical & Medical Ind.	45	1.7%	(1.4%)	7.3%
Chemical Industries	15	0.0%	3.0%	3.6%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	57	0.1%	(3.1%)	0.4%
Tobacco & Cigarettes	861	(0.1%)	2.5%	7.3%
Mining & Extraction Industries	312	(0.5%)	(1.1%)	5.8%
Engineering & Construction	31	(0.5%)	(1.7%)	(10.7%)
Electrical Industries	9	0.0%	(2.7%)	(1.9%)
Textiles, Leathers & Clothings	71	0.2%	0.8%	(6.2%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.16	6.7%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.83	6.4%
JORDAN ELECTRIC POWER	1.27	5.0%
THE JORDAN PIPES MANUFACTURING	1.29	4.9%
TRANSPORT& INVESTMENT BARTER COMPANY	0.22	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.16	(5.9%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.78	(4.9%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD	0.21	(4.5%)
ARABIAN STEEL PIPES MANUFACTURING	0.90	(4.3%)
SPECIALIZED INVESTMENT COMPOUNDS	0.93	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.83	1,124
SPECIALIZED INVESTMENT COMPOUNDS	0.93	403
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.45	242
ARAB BANK \$USD	6.42	173
UNION LAND DEVELOPMENT CORPORATION	1.83	155

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,994.44	8.89	0.4%	2.2%	4.5%
Market Cap (JD Mn)	12,369.47	50.42	0.4%	1.9%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,424	1,350	65.1%	2,242	2,340
Value Traded (JD '000)	5,030	2380	89.8%	3,395	3,811
No. of Trades	1,553	384	32.8%	1,311	1,410

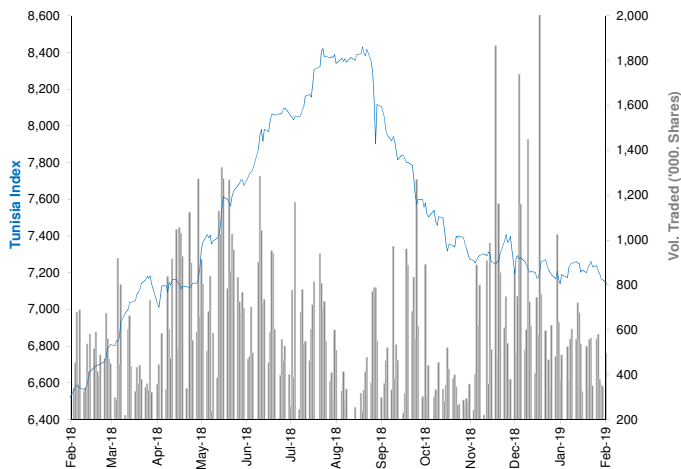
Market Breadth	▲ 27 ▼ 17 = 76
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARAB BANK \$USD	6.42	0.3%	1,107,826
AL-AMAL FINANCIAL INVESTMENTS CO.	0.83	6.4%	932,500
AL-EQBAL INVESTMENT COMPANY LTD	13.95	(0.1%)	510,951
SPECIALIZED INVESTMENT COMPOUNDS	0.93	(4.1%)	380,265
UNION LAND DEVELOPMENT CORPORATION	1.83	2.8%	275,453

Tunisia Stock Exchange Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,610	(0.4%)	(2.4%)	0.7%
Banking	8,467	(0.1%)	(2.0%)	(2.3%)
Insurance	682	0.2%	6.4%	1.8%
Leasing	547	(1.0%)	(6.5%)	(8.5%)
Financial Services	3,007	(2.0%)	(8.8%)	16.7%
Industrial	1,407	0.0%	2.1%	6.0%
Chemical Industry	635	0.9%	(0.6%)	(3.1%)
Food & Beverage	2,828	(1.1%)	(1.2%)	(3.1%)
Retailing	1,292	0.5%	(3.2%)	(5.2%)
Others	1,745	0.4%	0.7%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
TUNISAIR	0.88	6.0%
Manufacture de Panneaux Bois du Sud	4.59	6.0%
Societe de Production Agricole Teboulba	1.87	5.6%
Cie Assurance Et Reassurance Astree SA	40.05	5.3%
Société Indust. d'Appareillage et Matériel Electrique	2.74	4.6%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease	6.64	(8.5%)
Electrostar	1.05	(5.4%)
Tunisie Leasing	12.13	(3.0%)
Compagnie Internationale de Leasing	16.44	(3.0%)
Air Liquide Tunisie	84.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	0.88	569,063
Manufacture de Panneaux Bois du Sud	4.59	116,939
Unimed Laboratories	10.21	114,721
Société Moderne de Céramique	1.01	111,284
Société Indust. d'Appareillage et Matériel Electrique	2.74	70,272

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,163.25	(23.1)	(0.3%)	(1.4%)	(1.5%)
Market Cap (DT Mln)	20,610	(84.9)	(0.4%)	(2.4%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,368	194.4	16.6%	552	547
Value Traded ('000 DT)	6,550	(2,583)	(28.3%)	4,646	4,996
No. of Trades	2,518	557.0	28.4%	12,820	1,600

Market Breadth	▲	22	▼	24	■	20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Unimed Laboratories	10.21	2.1%	1,168
Industries Chimiques du Fluor	220.98	1.9%	630
Manufacture de Panneaux Bois du Sud	4.59	6.0%	535
Société Tunisienne d'Entreprises de Télécom.	7.34	(2.1%)	520
TUNISAIR	0.88	6.0%	491

Beirut Stock Exchange Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,273	(0.2%)	(1.1%)	(4.2%)
Banking	7,915	0.0%	(0.4%)	(2.8%)
Industrial	327	(2.0%)	2.6%	0.6%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	995	(1.1%)	(7.8%)	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
No Gainers		

Worst Return Performers	Price (USD)	Daily % Chg
Ciments Blancs N	2.75	(21.4%)
Solidere A	6.02	(1.5%)
Solidere B	6.05	(0.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	6.02	54,066
Ciments Blancs N	2.75	13,900
Solidere B	6.05	6,258

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	936.19	(1.82)	(0.2%)	(1.1%)	(4.2%)
Market Cap (USD Mn)	9,273.31	(17.70)	(0.2%)	(1.1%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	74.22	(134)	(64.4%)	4,671	190
Value Traded ('000s USD)	402.17	(1,421)	(77.9%)	21,606	2,221

Market Breadth	▲	0	▼	3	=	26
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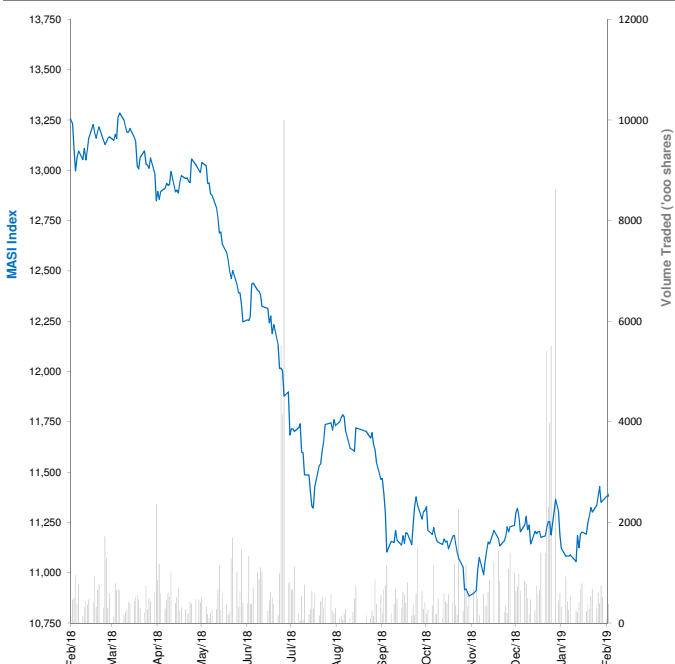
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.02	(1.5%)	325,963
Ciments Blancs N	2.75	(21.4%)	38,225
Solidere B	6.05	(0.5%)	37,986

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	566,321	0.5%	(0.2%)	(0.1%)
Banking	199,742	1.5%	0.9%	(0.2%)
Beverages	2,869.02	0.0%	0.0%	1.3%
Chemicals	1,850.50	0.5%	(2.7%)	4.7%
Construction & Bldg. Material	56,824.98	1.3%	(10.3%)	(15.9%)
Distributors	10,899.21	0.3%	6.9%	0.7%
Electrical & Electronic Equip.	300.63	0.0%	3.1%	0.8%
Electricity	22,432.70	(0.4%)	2.1%	6.9%
Food Producers & Processors	20,558.13	(1.1%)	1.9%	1.6%
Holding Companies	3,108.05	0.0%	8.2%	12.7%
Insurance	22,623.92	(1.6%)	(3.8%)	(3.1%)
Investment & other Finance	3,944.85	(0.4%)	1.2%	0.5%
Leisures & Hotel	2,320.97	(2.9%)	2.5%	(6.3%)
Materials, Software & Computer	2,287.01	0.0%	(2.8%)	(3.7%)
Mining	15,445.65	0.2%	2.4%	12.6%
Oil & Gas	13,345.78	2.4%	12.5%	12.8%
Real Estate	50,570.05	(0.1%)	(0.8%)	(3.0%)
Telecommunications	132,347.8	(0.3%)	1.3%	6.4%
Transport	1,111.96	0.0%	0.8%	3.0%
Utilities	3,680.00	(1.1%)	(3.7%)	(7.1%)
Forestry & Paper	58.11	1.1%	(1.1%)	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CDM	608.0	4.8%
ATTIJARIWAFABANK	458.0	2.7%
AFRIQUIA GAZ	3,440.0	2.7%
SONASID	371.5	2.6%
Lafarge Holcim Maroc	1,470.0	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
LESIEUR CRISTAL	147.3	(4.2%)
RISMA	162.0	(2.9%)
ATLANTA	58.5	(2.5%)
WAFAB ASSURANCES	3,870.0	(2.0%)
DOUJA PROM ADDOHA	12.8	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
COSUMAR	174.50	130,338
DOUJA PROM ADDOHA	12.80	128,426
BMCE BANK	178.00	28,762
ATTIJARIWAFABANK	458.00	27,073
LYDEC	460.00	25,543

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,314.83	65.2	0.6%	(0.3%)	(0.4%)
Market Cap (MAD Mn)	566,321	2.8	0.5%	(0.2%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	415.21	122.3	41.5%	407	516
Value Traded (MAD Mn)	39.93	22.69	115.7%	36	70

Market Breadth	▲ 12	▼ 13	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
COSUMAR	174.50	(0.3%)	11.37
ATTIJARIWAFABANK	458.00	2.7%	6.07
TAQA MOROCCO	951.00	(0.4%)	6.06
LYDEC	460.00	(1.1%)	5.87
BMCE BANK	178.00	(1.1%)	2.57

Damascus Securities Exchange Daily Report

February 27, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	929,814	(0.2%)	1.6%	(1.0%)
Banking	623,165	(0.4%)	4.0%	(0.0%)
Services	2,385	0.0%	0.0%	0.0%
Industrial	8,325	0.0%	(5.8%)	(5.8%)
Insurance	32,894	0.0%	0.9%	0.6%
Agricultural	539	0.0%	0.0%	2.0%
Communication	262,506	0.0%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
No Gainers		

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	649.88	(1.6%)
Qatar National Bank Syria	399.74	(1.2%)
Syria International Islamic Bank	879.86	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,203.68	(15.02)	(0.2%)	2.6%	0.2%
Market Cap (SRY Mn)	929,814	(2,251.11)	(0.2%)	1.6%	(1.0%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	28,425	(96,510.0)	(77.25%)	90,562	84,209
Value Traded ('000 SRY)	20,962	(103,328.7)	(83.13%)	78,893	1,124,630
No. of Trades	66	(62.0)	(48.4%)	70	1,833.0

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	649.88	12,602
Syria International Islamic Bank	879.86	6,629
Qatar National Bank Syria	399.74	4,010
Banque Bemo Saudi Fransi	1086.79	1,603
Al-Aqeelah Takaful Insurance	430.11	1,375

Source: KAMCO Research

Market Breadth	▲ 0	▼ 3	= 22
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Cham Bank	649.88	(1.6%)	8,189,762
Syria International Islamic Bank	879.86	(0.8%)	5,832,600
Banque Bemo Saudi Fransi	1,086.79	0.0%	1,602,977
Qatar National Bank Syria	399.74	(1.2%)	1,711,740
Al Baraka Bank - Syria	1,613.08	0.0%	587,875

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