

KGL Logistics Co.

5-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	3,921,988	3,114,130	(20.6%)
Earnings Per Share (fils)	5.15	4.09	(20.6%)
Total Operating Revenue (KWD)	20,033,778	15,886,455	(20.7%)
Gross Profit / (Loss) (KWD)	4,095,437	3,249,700	(20.7%)
Return on Average Equity (ROAE)	6.22%	5.19%	
Return on Average Assets (ROAA)	4.39%	3.78%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	33,687,092	28,110,702	(16.6%)
Non-current Assets	102,631,177	106,399,022	3.7%
Total Assets	136,318,269	134,509,724	(1.3%)
Shareholders' Equity*	96,087,047	101,050,254	5.2%

Liabilities:

Current Liabilities	32,075,775	26,460,621	(17.5%)
Non-current Liabilities	7,452,131	6,283,604	(15.7%)
Total Liabilities	39,527,906	32,744,225	(17.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	299,293	P/E (x)	5.96
Value (KWD '000)	12,574	P/BV (x)	0.30
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.139	YTD Share Turnover	40.71%
Current Market Capitalization (KWD Million)	30.5	Beta	0.79

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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