

Mubarrad Transportation Co.

4-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	335,349	394,732	17.7%
Earnings Per Share (fils)	2.05	2.47	20.5%
Total Operating Revenue (KWD)	1,549,164	1,461,648	(5.6%)
Gross Profit / (Loss) (KWD)	347,483	508,060	46.2%
Return on Average Equity (ROAE)	17.33%	8.81%	
Return on Average Assets (ROAA)	14.28%	7.24%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	8,515,262	4,434,351	(47.9%)
Non-current Assets	14,853,326	19,901,916	34.0%
Total Assets	23,368,588	24,336,267	4.1%
Shareholders' Equity*	19,249,895	19,984,824	3.8%

Liabilities:

Current Liabilities	2,947,138	3,567,822	21.1%
Non-current Liabilities	1,115,767	729,003	(34.7%)
Total Liabilities	4,062,905	4,296,825	5.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	61,177	P/E (x)	5.92
Value (KWD '000)	4,315	P/BV (x)	0.51
Closing Price (KWD)	0.063	Dividend Yield	7.87%
Book Value Per Share (KWD)	0.124	YTD Share Turnover	37.37%
Current Market Capitalization (KWD Million)	10.2	Beta	0.85

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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