

Kuwait National Cinema Co.

31-Oct-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	8,938,486	7,039,980	(21.2%)
Earnings Per Share (fils)	94.87	75.25	(20.7%)
Total Operating Revenue (KWD)	13,872,403	12,969,088	(6.5%)
Gross Profit / (Loss) (KWD)	3,009,120	2,362,379	(21.5%)
Return on Average Equity (ROAE)	14.52%	11.24%	
Return on Average Assets (ROAA)	10.11%	7.71%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	28,705,867	37,350,290	30.1%
Non-current Assets	75,392,668	73,030,469	(3.1%)
Total Assets	104,098,535	110,380,759	6.0%

Shareholders' Equity*	73,226,360	73,960,033	1.0%
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Liabilities:

Current Liabilities	29,255,938	34,511,874	18.0%
Non-current Liabilities	1,583,806	1,873,833	18.3%
Total Liabilities	30,839,744	36,385,707	18.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,718.3	P/E (x)	10.76
Value (KWD '000)	1,772.5	P/BV (x)	1.30
Closing Price (KWD)	0.950	Dividend Yield	5.40%
Book Value Per Share (KWD)	0.784	YTD Share Turnover	1.70%
Current Market Capitalization (KWD Million)	96.0	Beta	0.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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