

Kuwait National Cinema Co.

7-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	7,039,980	7,165,555	1.8%
Earnings Per Share (fils)	75.25	77.28	2.7%
Total Operating Revenue (KWD)	12,969,088	14,393,882	11.0%
Gross Profit / (Loss) (KWD)	2,362,379	2,005,662	(15.1%)
Return on Average Equity (ROAE)	11.33%	11.24%	
Return on Average Assets (ROAA)	7.78%	7.54%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	37,350,290	29,485,069	(21.1%)
Non-current Assets	73,030,469	84,848,425	16.2%
Total Assets	110,380,759	114,333,494	3.6%
Shareholders' Equity*	73,960,033	76,742,226	3.8%

Liabilities:

Current Liabilities	34,511,874	24,827,280	(28.1%)
Non-current Liabilities	1,873,833	12,723,580	579.0%
Total Liabilities	36,385,707	37,550,860	3.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	606	P/E (x)	9.65
Value (KWD '000)	495	P/BV (x)	1.06
Closing Price (KWD)	0.808	Dividend Yield	5.70%
Book Value Per Share (KWD)	0.824	YTD Share Turnover	0.60%
Current Market Capitalization (KWD Million)	81.7	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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