

Mabanee Co.

31-Oct-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	39,225,152	42,309,703	7.9%
Earnings Per Share (fils)	37.88	40.70	7.4%
Total Operating Revenue (KWD)	63,894,599	71,463,420	11.8%
Gross Profit / (Loss) (KWD)	43,987,749	48,867,181	11.1%
Return on Average Equity (ROAE)	13.40%	12.76%	
Return on Average Assets (ROAA)	6.54%	6.21%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	45,658,259	83,033,474	81.9%
Non-current Assets	801,405,236	859,962,562	7.3%
<b>Total Assets</b>	<b>847,063,495</b>	<b>942,996,036</b>	<b>11.3%</b>
<b>Shareholders' Equity*</b>	<b>412,805,423</b>	<b>458,837,032</b>	<b>11.2%</b>

### Liabilities:

Current Liabilities	69,036,477	89,241,624	29.3%
Non-current Liabilities	305,258,304	321,251,284	5.2%
<b>Total Liabilities</b>	<b>374,294,781</b>	<b>410,492,908</b>	<b>9.7%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	131,067	P/E (x)	14.47
Value (KWD '000)	90,284	P/BV (x)	1.75
Closing Price (KWD)	0.772	Dividend Yield	1.46%
Book Value Per Share (KWD)	0.441	YTD Share Turnover	12.57%
Current Market Capitalization (KWD Million)	804.8	Beta	1.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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