

Kuwait Foundry Co.

8-Aug-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	5,873,048	964,873	(83.6%)
Earnings Per Share (fils)	38.17	6.27	(83.6%)
Total Operating Revenue (KWD)	813,250	1,182,422	45.4%
Gross Profit / (Loss) (KWD)	117,889	217,971	84.9%
Return on Average Equity (ROAE)	10.81%	0.41%	
Return on Average Assets (ROAA)	10.45%	0.39%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	11,770,205	5,718,317	(51.4%)
Non-current Assets	35,395,274	37,106,673	4.8%
<b>Total Assets</b>	<b>47,165,479</b>	<b>42,824,990</b>	<b>(9.2%)</b>
<b>Shareholders' Equity*</b>	<b>45,370,983</b>	<b>41,105,343</b>	<b>(9.4%)</b>
<b>Liabilities:</b>			
Current Liabilities	774,345	643,706	(16.9%)
Non-current Liabilities	1,020,151	1,075,941	5.5%
<b>Total Liabilities</b>	<b>1,794,496</b>	<b>1,719,647</b>	<b>(4.2%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,647.6	P/E (x)	NM
Value (KWD '000)	1,771.6	P/BV (x)	0.76
Closing Price (KWD)	0.203	Dividend Yield	14.78%
Book Value Per Share (KWD)	0.267	YTD Share Turnover	4.97%
Current Market Capitalization (KWD Million)	31.2	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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