

Umm Al-Qaiwain General Investments Co. (P.S.C.)

6-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	1,361,173	1,767,904	29.9%
Earnings Per Share (fils)	3.75	4.87	29.9%
Total Operating Revenue (KWD)	1,505,044	1,948,830	29.5%
Gross Profit / (Loss) (KWD)	1,361,173	1,767,904	29.9%
Return on Average Equity (ROAE)	2.41%	2.96%	
Return on Average Assets (ROAA)	2.25%	2.78%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	7,250,756	7,641,973	5.4%
Non-current Assets	55,243,924	52,673,072	(4.7%)
Total Assets	62,494,680	60,315,045	(3.5%)
Shareholders' Equity*	58,811,848	56,456,096	(4.0%)

Liabilities:

Current Liabilities	3,621,873	3,792,780	4.7%
Non-current Liabilities	60,959	66,169	8.5%
Total Liabilities	3,682,832	3,858,949	4.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,909	P/E (x)	15.10
Value (KWD '000)	135	P/BV (x)	0.46
Closing Price (KWD)	0.071	Dividend Yield	9.85%
Book Value Per Share (KWD)	0.156	YTD Share Turnover	0.53%
Current Market Capitalization (KWD Million)	25.8	Beta	0.22

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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