

National Shooting Co.

22-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	7,550	(44,348)	NM
Earnings Per Share (fils)	0.03	(0.16)	NM
Total Operating Revenue (KWD)	365,065	361,077	(1.1%)
Gross Profit / (Loss) (KWD)	70,592	99,538	41.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	3,545,573	3,583,971	1.1%
Non-current Assets	73,026,038	72,412,913	(0.8%)
Total Assets	76,571,611	75,996,884	(0.8%)
Shareholders' Equity*	20,237,505	19,315,470	(4.6%)

Liabilities:

Current Liabilities	55,113,786	56,114,022	1.8%
Non-current Liabilities	1,220,320	567,392	(53.5%)
Total Liabilities	56,334,106	56,681,414	0.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	40,154	P/E (x)	NM
Value (KWD '000)	588	P/BV (x)	0.17
Closing Price (KWD)	0.011	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnover	14.33%
Current Market Capitalization (KWD Million)	3.2	Beta	1.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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