

Egypt Kuwait Holding Co.

16-May-18

## Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	6,650,671	6,692,950	0.6%
Earnings Per Share (fils)	6.65	6.66	0.2%
Total Operating Revenue (KWD)	29,531,636	33,863,154	14.7%
Gross Profit / (Loss) (KWD)	9,619,277	8,818,334	(8.3%)
Return on Average Equity (ROAE)	24.06%	25.69%	
Return on Average Assets (ROAA)	8.95%	9.63%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
<b>Assets:</b>			
Current Assets	145,339,904	199,003,189	36.9%
Non-current Assets	183,366,434	147,308,587	(19.7%)
Total Assets	328,706,338	346,311,776	5.4%
Shareholders' Equity*	122,124,049	130,976,186	7.2%
<b>Liabilities:</b>			
Current Liabilities	98,670,341	131,092,085	32.9%
Non-current Liabilities	39,460,866	19,181,577	(51.4%)
Total Liabilities	138,131,207	150,273,662	8.8%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,346	P/E (x)	10.40
Value (KWD '000)	3,310	P/BV (x)	2.58
Closing Price (KWD)	0.330	Dividend Yield	3.79%
Book Value Per Share (KWD)	0.128	YTD Share Turnover	1.11%
Current Market Capitalization (KWD Million)	338.1	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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