

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	112,262	(924,746)	NM
Earnings Per Share (fils)	1.10	(9.10)	NM
Total Operating Revenue (KWD)	20,761,158	18,228,280	(12.2%)
Gross Profit / (Loss) (KWD)	235,588	(807,398)	NM
Proposed Cash Dividends Per Share (fils)	0.00	0.00	
Proposed Bonus Shares (%)	20.0%	0.0%	
Return on Average Equity (ROAE)	0.76%	NM	
Return on Average Assets (ROAA)	0.50%	NM	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	12,065,115	13,123,279	8.8%
Non-current Assets	10,067,407	8,083,118	(19.7%)
Total Assets	22,132,522	21,206,397	(4.2%)
Shareholders' Equity*	14,891,476	13,966,730	(6.2%)
Liabilities:			
Current Liabilities	4,415,270	4,342,175	(1.7%)
Non-current Liabilities	1,783,889	1,825,305	2.3%
Total Liabilities	6,199,159	6,167,480	(0.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	83	P/E (x)	NM
Value (KWD '000)	9	P/BV (x)	0.70
Closing Price (KWD)	0.096	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.138	YTD Share Turnover	0.08%
Current Market Capitalization (KWD Million)	9.7	Beta	0.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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