

Soor Fuel Marketing Co.

15-May-19

## Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	1,200,916	1,159,816	(3.4%)
Earnings Per Share (fils)	2.99	2.89	(3.3%)
Total Operating Revenue (KWD)	38,247,462	38,921,309	1.8%
Gross Profit / (Loss) (KWD)	918,955	898,129	(2.3%)
Return on Average Equity (ROAE)	5.00%	4.98%	
Return on Average Assets (ROAA)	3.89%	3.72%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
<b>Assets:</b>			
Current Assets	28,235,708	28,795,791	2.0%
Non-current Assets	64,516,262	59,967,548	(7.1%)
Total Assets	92,751,970	88,763,339	(4.3%)
Shareholders' Equity*	69,865,787	65,612,734	(6.1%)
<b>Liabilities:</b>			
Current Liabilities	22,096,704	22,244,391	0.7%
Non-current Liabilities	789,479	906,214	14.8%
Total Liabilities	22,886,183	23,150,605	1.2%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,891	P/E (x)	13.91
Value (KWD '000)	930	P/BV (x)	0.72
Closing Price (KWD)	0.116	Dividend Yield	4.27%
Book Value Per Share (KWD)	0.164	YTD Share Turnover	1.95%
Current Market Capitalization (KWD Million)	46.9	Beta	0.40

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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