

**Qurain Petrochemical Industries Co.\***

**31-Jan-19**

## Kuwait Stock Exchange 9M-2018/19 Financial Results Announcement

Profitability	9M-2017/18	9M-2018/19	Variance
Net Profit / (Loss) (KWD)	16,032,027	15,615,765	(2.6%)
Earnings Per Share (fils)	15.39	15.03	(2.3%)
Total Operating Revenue (KWD)	150,019,069	158,578,165	5.7%
Gross Profit / (Loss) (KWD)	16,032,027	15,615,765	(2.6%)
Return on Average Equity (ROAE)	10.38%	9.35%	
Return on Average Assets (ROAA)	5.98%	5.35%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	128,469,713	140,434,085	9.3%
Non-current Assets	501,121,167	530,085,084	5.8%
<b>Total Assets</b>	<b>629,590,880</b>	<b>670,519,169</b>	<b>6.5%</b>
Shareholders' Equity*	356,873,035	387,506,223	8.6%
<b>Liabilities:</b>			
Current Liabilities	60,022,677	51,795,660	(13.7%)
Non-current Liabilities	78,830,932	82,509,929	4.7%
<b>Total Liabilities</b>	<b>138,853,609</b>	<b>134,305,589</b>	<b>(3.3%)</b>

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,110.2	P/E (x)	11.38
Value (KWD '000)	1,947.3	P/BV (x)	1.08
Closing Price (KWD)	0.380	Dividend Yield	3.49%
Book Value Per Share (KWD)	0.373	YTD Share Turnover	0.46%
Current Market Capitalization (KWD Million)	417.7	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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