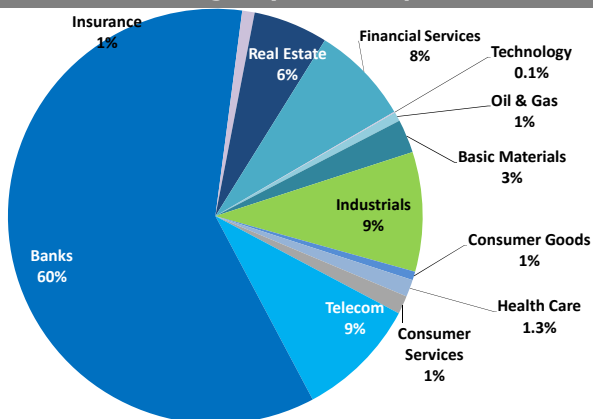


Boursa Kuwait Daily Report

August 7, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,543.6	17.0	12.5%
2- Kuwait Finance House	5,455.6	23.2	12.9%
3- Zain	2,574.6	12.7	17.3%
4- Ahli United Bank - Bahrain	2,535.8	11.6	19.3%
5- Boubyan Bank	1,718.9	29.6	14.3%
6- Agility (PWC Logistics)	1,398.0	16.9	8.0%
7- Commercial Bank of Kuwait	1,002.0	18.3	7.7%
8- Gulf Bank	954.1	16.5	9.4%
9- Burgan Bank	934.5	11.5	11.2%
10- Mabanee Co.	828.8	15.3	12.3%
Total	23,946	16.76	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
KAMCO Investment Co.	0.098	0.008	8.9%
Real Estate Trade Centers Co.	0.026	0.002	8.6%
IFA Hotels & Resorts Co.	0.063	0.005	8.6%
The Energy House Co.	0.021	0.001	7.0%
Osos Holding Group Co.	0.106	0.006	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.040	(0.005)	(11.1%)
Manazel Holding Co.	0.027	(0.003)	(8.8%)
Al Rai Media Group Co.	0.030	(0.002)	(6.3%)
International Resorts Co.	0.014	(0.001)	(6.0%)
Fujairah Cement Industries Co.	0.053	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.028	0.7%	12,985,178
National Industries Group	0.257	0.4%	6,671,498
A'ayan Leasing & Investment Co.	0.055	1.5%	6,434,806
Ahli United Bank - Bahrain	0.289	0.3%	6,231,525
Kuwait International Bank	0.279	0.0%	5,459,792

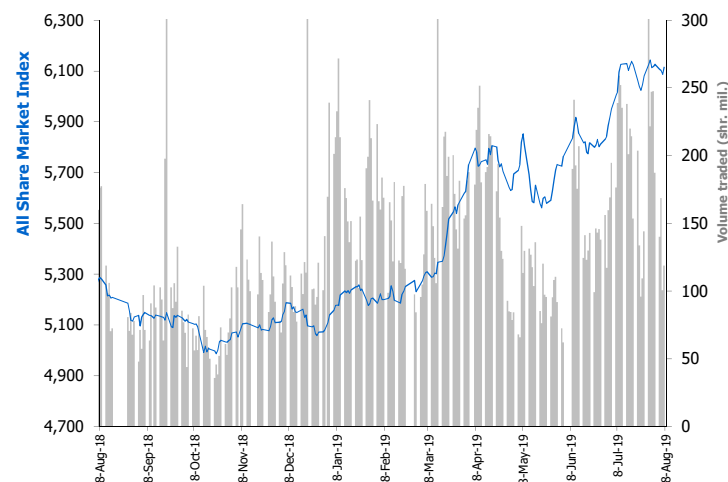
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	35,389.0	0.5%	(0.0%)	22.0%
Oil & Gas	253.4	0.4%	3.8%	11.3%
Basic Materials	921.4	0.4%	(5.9%)	(10.7%)
Industrials	3,298.8	1.0%	(1.9%)	(3.1%)
Consumer Goods	239.2	0.0%	(1.4%)	17.2%
Health Care	472.1	0.0%	0.0%	0.6%
Consumer Services	505.1	0.6%	0.2%	(1.3%)
Telecommunications	3,352.4	0.7%	1.9%	23.4%
Banks	21,181.2	0.4%	0.2%	31.6%
Insurance	345.3	0.2%	0.6%	(4.2%)
Real Estate	2,060.8	(0.1%)	0.1%	10.6%
Financial Services	2,733.6	0.6%	(0.1%)	30.4%
Technology	25.8	10.5%	20.2%	(5.5%)

Market Breadth		58		43		74
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,743.58	36.7	0.5%	(0.01%)	28.0%	
Main Market Index	4,876.74	10.9	0.2%	(0.1%)	2.9%	
All Share Market Index	6,114.75	28.2	0.5%	(0.03%)	20.4%	
Market Cap (KWD Mn)	35,389.02	165.3	0.5%	(0.03%)	22.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	118.9	18.2	18.1%	161.5	83.3
Value Traded (KWD Mn)	25.7	4.0	18.3%	33.4	14.8
No. of Trades	5,850	(28)	(0.5%)	6,081	3,524

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.782	0.4%	3,070,338
National Bank of Kuwait	1.003	0.5%	2,887,203
Zain	0.595	0.8%	1,876,876
Ahli United Bank - Bahrain	0.289	0.3%	1,800,703
National Industries Group	0.257	0.4%	1,718,296

Boursa Kuwait - Premier Market

Wednesday, August 7, 2019

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.003	0.005	0.5%	6,544	25.0%	18.5%	17.0	2.13	3.3%	1.33	12.5%	26.3%	766.13	715.15
▲	Gulf Bank	0.313	0.001	0.3%	954	3.6%	2.7%	16.5	1.55	3.0%	0.93	9.4%	24.2%	1,864.56	548.43
=	Kuwait International Bank	0.279	0.000	0.0%	301	1.1%	0.9%	15.5	1.12	3.4%	0.98	7.2%	9.9%	618.92	178.44
▲	Burgan Bank	0.356	0.005	1.4%	935	3.6%	2.6%	11.5	1.28	3.2%	0.99	11.2%	34.5%	429.90	142.69
▲	Kuwait Finance House	0.782	0.003	0.4%	5,456	20.8%	15.4%	23.2	3.00	2.3%	1.58	12.9%	40.8%	1,081.59	740.76
▼	Boubyan Bank	0.596	(0.002)	(0.3%)	1,719	6.6%	4.9%	29.6	4.23	1.1%	0.92	14.3%	28.5%	162.26	93.38
▲	Kuwait Projects Co. (Holding)	0.225	0.002	0.9%	450	1.7%	1.3%	15.4	1.65	4.0%	0.77	10.7%	8.2%	116.75	25.13
▼	Mabane Co.	0.795	(0.002)	(0.3%)	829	3.2%	2.3%	15.3	1.89	1.4%	1.03	12.3%	39.1%	103.48	69.29
▲	National Industries Group (Holding)	0.257	0.001	0.4%	367	1.4%	1.0%	13.0	0.97	4.4%	1.33	7.4%	70.8%	1,041.60	225.98
▲	Boubyan Petrochemical Co.	0.778	0.005	0.6%	416	1.6%	1.2%	39.4	1.43	6.3%	0.74	3.6%	(20.2%)	53.64	47.65
▲	Qurain Petrochemicals Industries Co.	0.347	0.001	0.3%	381	1.5%	1.1%	8.4	0.90	4.4%	0.68	10.7%	(3.6%)	65.15	24.38
▲	Agility Public Warehousing Co.	0.793	0.013	1.7%	1,398	5.3%	4.0%	16.9	1.35	1.6%	1.50	8.0%	13.7%	214.81	170.23
▲	Mobile Telecommunications Co.	0.595	0.005	0.8%	2,575	9.8%	7.3%	12.7	2.20	5.0%	1.65	17.3%	32.5%	635.39	322.33
▲	Human Soft Holding Co.	3.249	0.089	2.8%	397	1.5%	1.1%	12.3	5.24	5.7%	0.43	42.7%	(0.9%)	22.56	72.90
▲	GFH Financial Group (B.S.C)	0.072	0.001	1.8%	266	1.0%	0.8%	6.7	0.84	5.9%	1.14	12.4%	(5.9%)	247.91	18.65
▲	Ahli United Bank (B.S.C)	0.289	0.001	0.3%	2,536	9.7%	7.2%	11.6	2.24	4.0%	0.78	19.3%	57.4%	2,079.26	530.46
▲	Warba Bank	0.258	0.001	0.4%	387	1.5%	1.1%	28.4	1.93	0.0%	0.91	6.8%	22.9%	575.50	138.73
=	Mezzan Holding Co.	0.610	0.000	0.0%	190	0.7%	0.5%	24.5	1.71	2.6%	0.55	7.0%	22.0%	35.13	16.81
▲	Integrated Holding Co.	0.522	0.007	1.4%	115	0.4%	0.3%	7.5	1.65	7.7%	0.22	22.0%	(37.9%)	33.41	23.54
Subtotal- Premier Market Stocks		6,114.75	28.24	0.46%	26,214	100%	74%	16.2	2.04	3.14%		12.6%	20.4%	10,147.94	4,104.95
Remaining of the Market					9,175		26%	18.0	0.86	4.24%		4.8%		13,909.65	864.29

Source: KAMCO Research

Boursa Kuwait Daily Bulletin

Wednesday, August 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.27	0.00%	1.42	0.020	0.000	4.0	0.034	0.017	(35.7%)	0	0	6.5%	NM
= Independent Petroleum Group	IPGK.KW	14.6	1.00	4.70%	0.31	0.490	0.000	92.3	0.490	0.379	22.2%	0	0	2.9%	6.9%
= National Petroleum Services Co.	NAPS.KW	9.2	3.46	6.18%	0.19	1.099	0.000	109.9	1.170	0.800	19.5%	0	0	0.7%	37.5%
▲ The Energy House Co.	ENER.KW	NM	0.60	0.00%	0.89	0.021	0.001	16.1	0.051	0.018	(41.0%)	10,000	214	2.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.23	0.00%	1.21	0.021	0.000	9.6	0.033	0.020	(28.8%)	315,588	6,533	116.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	6.9	0.34	0.00%	NA	0.089	0.000	21.6	0.123	0.085	(6.2%)	4,300	383	0.5%	4.9%
Oil & Gas		16.0	0.93	4.39%				253.4			11.3%	329,888	7,130		5.8%
▼ Kuwait Foundry Co.	KFDC.KW	32.7	0.87	3.15%	0.44	0.254	(0.002)	39.1	0.289	0.175	33.0%	8,260	2,098	14.5%	2.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	39.4	1.43	6.25%	0.74	0.778	0.005	416.1	1.090	0.905	(20.2%)	1,778,509	1,391,134	10.0%	3.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.5	2.72	5.95%	0.05	0.840	0.000	84.8	0.840	0.336	0.0%	0	0	0.0%	20.2%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	8.4	0.90	4.36%	0.68	0.347	0.001	381.4	0.415	0.326	(3.6%)	409,852	142,170	5.9%	10.7%
Basic Materials		14.5	1.17	5.31%				921.4			(10.7%)	2,196,621	1,535,403		8.0%
▲ Specialities Group Holding Co.	SPEC.KW	7.5	0.40	0.00%	0.37	0.075	0.000	11.3	0.082	0.060	10.1%	1,618,960	121,797	21.5%	5.4%
= Kuwait Cement Co.	KCEM.KW	32.6	1.04	5.12%	0.44	0.285	0.000	209.0	0.399	0.327	(24.8%)	0	0	0.4%	3.2%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	8.8	0.59	5.88%	1.04	0.459	(0.007)	96.4	0.490	0.346	30.8%	174,251	80,396	18.0%	6.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	7.1	1.27	7.26%	0.48	0.413	(0.004)	74.4	0.538	0.370	(4.4%)	293,306	121,397	36.5%	17.7%
= Kuwait Portland Cement Co.	PCEM.KW	11.6	1.62	8.26%	0.49	1.210	0.000	121.3	1.459	0.149	6.3%	21,001	25,403	7.2%	14.0%
= Shuaiba Industrial Co.	PAPE.KW	20.0	0.87	6.16%	0.19	0.160	0.000	16.1	0.225	1.20%	(14.9%)	0	0	0.2%	4.3%
= Metal & Recycling Co.	MRCK.KW	NM	0.55	0.00%	0.11	0.069	0.000	6.9	0.089	1.20%	9.5%	0	0	0.1%	NM
▼ ACICO Industries Co.	ACIC.KW	46.9	0.44	3.56%	0.42	0.140	(0.001)	44.5	0.239	0.150	(16.2%)	40,000	5,600	7.3%	0.9%
▼ Hilal Cement Co.	HCCK.KW	13.8	0.67	15.46%	0.16	0.097	(0.002)	9.8	0.146	0.067	(13.4%)	70,000	6,730	0.9%	4.9%
▼ National Industries Co.	NIBM.KW	14.2	0.77	5.51%	0.18	0.175	(0.008)	63.0	0.202	0.160	(12.5%)	183	32	0.8%	5.5%
= Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	1.33	0.018	0.000	2.5	0.032	0.025	(32.6%)	143,996	2,694	25.0%	NM
= National Co. for Consumer Industries	NCCI.KW	50.1	0.61	0.00%	NA	0.055	0.000	5.0	0.065	0.044	25.0%	0	0	0.4%	1.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.48	0.00%	0.75	0.040	0.001	4.2	0.052	0.036	1.3%	284,650	11,268	36.9%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.9	1.35	1.55%	1.50	0.793	0.013	1,398.0	0.943	0.305	13.7%	1,871,171	1,477,059	12.2%	8.0%
▲ Educational Holding Group*	EDUK.KW	12.2	1.97	4.62%	0.16	0.325	0.005	79.7	0.340	0.054	4.8%	17,000	5,514	0.6%	16.2%
= National Cleaning Co.	CLEA.KW	9.3	0.40	8.37%	0.93	0.058	0.000	14.5	0.072	0.050	1.0%	0	0	5.9%	4.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	8.7	0.34	5.93%	0.92	0.080	(0.001)	22.3	0.113	0.090	(16.2%)	10,082	778	14.6%	3.9%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	5.1	0.83	9.34%	0.34	0.207	0.002	20.8	0.260	0.220	(10.0%)	10	2	2.3%	16.1%
▲ Humansoft Holding Co.	HUMN.KW	12.3	5.24	5.67%	0.43	3.249	0.089	397.1	3.520	2.996	(0.9%)	52,137	167,274	18.5%	42.7%
= Gulf Franchising Co.	GFCI.KW	NM	1.89	0.00%	NA	0.160	0.000	6.4	0.250	0.011	128.6%	0	0	0.0%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.16	0.00%	1.75	0.011	0.000	3.1	0.018	0.015	(31.3%)	24,321	268	14.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.6	0.84	7.98%	0.04	0.250	(0.005)	40.9	0.420	0.295	(21.9%)	1,865,832	470,669	71.4%	11.0%
= United Projects Group	UPAC.KW	7.6	1.00	3.68%	0.04	0.440	0.000	72.4	0.685	0.217	(30.7%)	3,000	1,320	0.6%	13.2%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	15.2	0.83	3.66%	0.38	0.273	0.002	259.9	0.372	0.054	(21.8%)	1,173,362	319,543	12.2%	5.4%
= Mubarrad Holding Co.	MBRD.KW	6.3	0.50	7.88%	0.85	0.062	0.000	10.2	0.080	0.038	(4.0%)	0	0	38.0%	8.0%
▼ KGL Logistics Co.	LOGK.KW	5.3	0.30	0.00%	0.79	0.040	(0.001)	29.6	0.046	0.040	(0.5%)	2,092,737	84,873	42.0%	5.6%
▲ Integrated holding Co.	INTEGRATED.KW	7.5	1.65	7.66%	0.22	0.522	0.007	114.8	0.948	0.720	(37.9%)	47,567	24,826	15.2%	22.0%
▼ Sharjah Cement Co.	SCEM.KW	27.5	0.35	11.87%	0.42	0.067	(0.000)	41.0	0.087	0.052	(22.4%)	19,000	1,281	0.4%	1.3%
= Gulf Cement Co.	GCEM.KW	NM	0.55	13.79%	0.41	0.058	0.000	47.6	0.079	0.058	(14.6%)	0	0	1.1%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.8	0.44	9.85%	0.22	0.071	0.000	25.8	0.091	0.044	6.9%	0	0	0.5%	2.8%
▼ Fujairah Cement Industries Co.	FCEM.KW	31.2	0.22	11.43%	0.54	0.053	(0.003)	18.7	0.066	0.055	(17.3%)	50,000	2,625	6.6%	0.7%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.8	0.51	7.89%	0.22	0.063	0.002	31.7	0.087	0.059	(15.4%)	300	19	0.4%	1.9%
Industrials		14.5	1.06	4.10%				3,298.8			(3.1%)	9,872,866	2,931,366		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.42	16.92%	0.28	0.059	0.000	3.1	0.080	0.047	(1.7%)	0	0	0.8%	NM
= Livestock Transport & Trading Co.	CATT.KW	NM	1.09	2.43%	0.38	0.199	0.000	43.1	0.220	0.025	5.9%	0	0	1.4%	NM
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.29	0.00%	0.53	0.026	0.000	3.1	0.053	0.036	(32.5%)	211,302	5,441	35.0%	NM
= Mezzan Holding Co.	MEZZ.KW	24.5	1.71	2.57%	0.55	0.610	0.000	189.9	0.720	0.431	22.0%	362,478	227,714	11.3%	7.0%
Consumer Goods		60.2	1.42	2.70%				239.2			17.2%	573,780	233,155		2.4%
= Advanced Technology Co.	ATCK.KW	28.5	2.52	1.50%	NA	1.000	0.000	150.0	1.000	0.067	0.0%	0	0	0.0%	8.8%
= Yiacco Medical Co.	YIAC.KW	NM	13.64	0.00%	0.60	0.067	0.000	12.1	0.136	0.080	(37.9%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	53.9	8.83	0.40%	0.01	1.240	0.000	310.0	1.260	1.080	3.3%	0	0	0.2%	16.4%
Health Care		NM	4.95	0.74%				472.1			0.6%	0	0		3.2%
= Kuwait National Cinema Co.	KCIN.KW	11.4	1.14	5.36%	0.16	0.860	0.000	86.9	1.090	0.830	(19.6%)	0	0	0.1%	10.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.15	0.00%	NA	0.100	0.000	5.8	0.130	0.045	(23.1%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	12.0	0.62	0.00%	0.69	0.047	(0.000)	27.0	0.065	0.013	(11.7%)	363,188	16,544	10.6%	5.1%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.75	0.00%	0.31	0.020	0.000	0.7	0.033	0.008	0.0%	0	0	2.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.09	0.00%	0.06	0.063	0.005	40.0	0.101	0.054	(29.3%)	290	18	0.4%	NM
= Oula Fuel Marketing Co.	OULA.KW	13.0	0.73	4.00%	0.45	0.123	0.000	49.8	0.132	0.050	4.2%	90,360	11,217	3.2%	5.6%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.40	9.03%	0.71	0.055	0.001	10.9	0.067	0.054	(1.6%)	70,000	3,878	42.3%	4.8%
= Jazeera Airways Co.	JAZK.KW	22.7	5.72	3.65%	0.28	0.959	0.000	191.8	0.965	0.114	31.4%	311,890	299,159	8.8%	25.2%
= Soor Fuel Marketing Co.	SOOR.KW	14.8	0.76	4.03%	0.39	0.123	0.000	49.8	0.129	0.110	7.0%	12,891	1,590	3.3%	5.1%
= Future Kid Entertainment and R.E Co.	KIDK.KW	11.8	0.56	11.95%	NA	0.099	0.000	11.5	0.135	0.088	4.2%	0	0	2.7%	4.7%
▼ Al Rai Media Group Co.	ALRA.KW	NM	0.51	NM	0.58	0.030	(0.002)	7.0	0.097	0.042	(50.8%)	30,121	904	3.9%	NM
▲ Jiyad Holding Co	JIYAD.KW	13.2	0.43	0.00%	0.68	0.047	0.001	16.4	0.100	0.064	(34.4%)	1,049,254	48,187	41.4%	3.2%
= Al Eid Food Co.	ALEID.KW	5.3	0.45	0.00%	0.01	0.075	0.000	7.6	0.081	0.055	14.2%	0	0	1.4%	8.5%
Consumer Services		NM	1.13	4.67%				505.1			(1.3%)	1,927,994	381,496		NM
▲ Zain	ZAIN.KW	12.7	2.20	5.04%	1.65	0.595	0.005	2,574.6	0.595	0.435	32.5%	3,162,082	1,876,876	14.7%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	12.3	0.68	6.91%	0.52	0.719	(0.001)	362.4	0.809	0.010	0.7%	323,846	230,765	1.6%	5.5%
▼ AAN digital services Co.	AAN.KW	NM	0.38	0.00%	1.62	0.013	(0.000)	10.9	0.020	0.016	(28.2%)	1,670,544	20,948	24.5%	NM
▲ Kuwait Telecommunication Co.	VIVA.KW	8.3	2.23	4.94%	0.73	0.810	0.005	404.5	0.899	0.707	1.3%	33,165	26,607	1.5%	26.7%
Telecommunications		12.0	1.75	5.22%				3,352.4			23.4%	5,189,637	2,155,196		14.6%
▲ National Bank of Kuwait	NBKK.KW	17.0	2.13	3.28%	1.33	1.003	0.005	6,543.6	1.024	0.270	26.3%	2,884,478	2,887,203	11.7%	12.5%
▲ Gulf Bank	GBKK.KW	16.5	1.55	3.04%	0.93	0.313	0.001	954.1	0.330	0.240	24.2%	3,520,593	1,101,099	61.2%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	18.3	1.40	3.59%	0.71	0.503	0.002	1,002.0	0.700	0.299	10.7%	22,379	11,216	1.7%	7.7%
▲ Ahli Bank of Kuwait	ABKK.KW	12.3	0.95	4.10%	0.62	0.339	0.006	548.9	0.350	0.284	14.9%	12,050	4,013	1.3%	7.7%
▼ Ahli United Bank - Kuwait	BKME.KW	14.1	1.74	3.62%	0.77	0.355	(0.001)	732.3	0.369	0.248	25.5%	347,429	123,525	5.2%	12.3%
= Kuwait International Bank	KIBK.KW	15.5	1.12	3.41%	0.98	0.279	0.000	301.0	0.343	0.228	9.9%	5,459,792	1,527,997	57.4%	7.2%
▲ Burgan Bank	BURG.KW	11.5	1.28	3.20%	0.99	0.356	0.005	934.5	0.405	0.248	34.5%	2,660,175	941,050	16.4%	11.2%
▲ Kuwait Finance House	KFH.KW	23.2	3.00	2.30%	1.58	0.782	0.003	5,455.6	0.800	0.534	40.8%	3,930,442	3,070,338	15.5%	12.9%
▼ Boubyan Bank	BOUK.KW	29.6	4.23	1.11%	0.92	0.596	(0.002)	1,718.9	0.630	0.215	28.5%	1,234,791	736,526	5.6%	14.3%
▲ Warba Bank	WARB.KW	28.4	1.93	0.00%	0.91	0.258	0.001	387.0	0.265	0.205	22.9%	1,934,012	499,443	38.4%	6.8%
▲ Ahli United Bank - Bahrain	AUBK.KW	11.6	2.24	4.02%	0.78	0.289	0.001	2,535.8	0.299	0.019	57.4%	6,231,525	1,800,703	23.7%	19.3%
= Ithmaar Bank	ITHMR.KW	NM	1.84	0.00%	1.47	0.022	0.000	67.6	0.034	0.024	(10.8%)	0	0	4.9%	NM
Banks		17.5	2.12	2.90%				21,181.2			31.6%	28,237,666	12,703,113		12.1%

Boursa Kuwait Daily Bulletin

Wednesday, August 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	6.7	0.75	7.00%	0.04	0.340	0.005	66.0	0.427	0.282	(5.6%)	8,500	2,855	2.0%	11.3%
▲ Gulf Insurance Group	GINS.KW	9.5	1.39	5.50%	0.05	0.626	0.001	117.1	0.730	0.401	(4.4%)	10,500	6,523	0.5%	14.6%
= Ahleiah Insurance Co.	AINS.KW	8.7	0.86	8.09%	0.20	0.425	0.000	85.0	0.450	0.056	(0.5%)	0	0	1.8%	9.8%
▼ Warba Insurance Co.	WINS.KW	10.5	0.30	0.00%	0.61	0.066	(0.002)	11.4	0.092	0.061	0.0%	152,500	10,089	2.1%	2.8%
= Kuwait Reinsurance Co.	KWRE.KW	7.5	0.59	2.97%	0.01	0.158	0.000	29.8	0.198	0.036	(14.1%)	0	0	0.3%	7.9%
= First Takaful Insurance Co.	FTIK.KW	5.9	0.45	0.00%	0.12	0.039	0.000	4.2	0.053	0.027	(11.6%)	0	0	1.5%	7.6%
= Wethaq Takaful Insurance Co.	WETH.KW	46.5	0.27	0.00%	0.69	0.029	0.000	3.2	0.045	0.024	3.9%	0	0	15.3%	0.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	12.2	1.03	12.50%	0.04	0.200	0.000	28.6	0.200	0.200	0.0%	0	0	0.0%	8.4%
Insurance		8.6	0.84	6.49%				345.3			(4.2%)	171,500	19,467		9.8%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.42	0.00%	1.42	0.034	(0.001)	20.2	0.052	0.038	(13.9%)	66,008	2,238	32.9%	NM
▲ Kuwait Real Estate Co.	KREK.KW	9.7	0.57	0.00%	1.33	0.083	0.001	78.5	0.090	0.044	59.8%	30,042	2,489	60.0%	5.9%
▲ United Real Estate Co.	UREK.KW	NM	0.39	0.00%	0.63	0.065	0.001	76.9	0.069	0.057	7.8%	877,747	56,732	1.5%	NM
▲ National Real Estate Co.	NREK.KW	11.2	0.45	0.00%	1.33	0.085	0.000	116.3	0.118	0.080	(6.2%)	1,468,706	124,879	11.1%	4.0%
= Salhia Real Estate Co.	SREK.KW	11.0	1.11	5.74%	0.31	0.336	0.000	172.3	0.350	0.324	1.8%	2,000	672	3.6%	10.1%
= Tamdeen Real Estate Co.	TAMK.KW	21.7	0.79	3.08%	0.25	0.315	0.000	136.1	0.400	0.124	(10.0%)	0	0	0.5%	3.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.19	3.89%	0.37	0.128	(0.006)	23.7	0.154	0.031	(5.2%)	3,499	448	3.0%	1.8%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.35	0.00%	0.44	0.033	(0.001)	7.8	0.049	0.027	(9.8%)	1,000	33	3.6%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.25	0.00%	1.36	0.028	0.000	14.5	0.035	0.027	(1.4%)	505,001	14,292	19.3%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.47	0.00%	0.78	0.046	0.002	20.9	0.048	0.030	41.9%	4,848,615	218,298	47.0%	NM
▼ Mabanee Co.	MABK.KW	15.3	1.89	1.42%	1.03	0.795	(0.002)	828.8	0.799	0.076	39.1%	590,632	469,953	9.9%	12.3%
= Injazzat Real Estate Development Co.	INJA.KW	6.8	0.47	8.31%	0.51	0.082	0.000	28.3	0.090	0.008	(4.7%)	0	0	2.5%	6.9%
▲ Investors Holding Group Co.	INVK.KW	NM	0.24	0.00%	1.58	0.009	0.000	5.7	0.015	0.012	(24.6%)	332,210	3,022	108.6%	NM
▼ International Resorts Co.	IRCK.KW	4.0	0.23	0.00%	1.41	0.014	(0.001)	2.2	0.030	0.018	(37.1%)	301,480	4,188	2.5%	5.8%
▼ The Commercial Real Estate Co.	TIJK.KW	11.8	0.56	5.40%	0.78	0.094	(0.001)	164.1	0.098	0.030	1.7%	580,146	54,193	7.3%	4.7%
▼ Sanam Real Estate Co.	SANK.KW	NM	0.50	0.00%	0.45	0.040	(0.005)	4.9	0.063	0.028	15.3%	422,433	16,338	3.2%	NM
= A'ayan Real Estate Co.	AYRE.KW	4.1	0.37	7.76%	0.87	0.064	0.000	26.4	0.068	0.055	10.2%	676,531	43,414	13.9%	8.9%
= Aqar Real Estate Investment Co.	AQAR.KW	14.9	0.69	5.59%	NA	0.081	0.000	19.0	0.082	0.023	32.4%	0	0	0.9%	4.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	38.7	0.47	0.00%	1.05	0.027	0.000	5.1	0.035	0.020	6.0%	5,091	122	2.2%	1.2%
▼ MAZAYA Holding Co.	MAZA.KW	7.7	0.40	14.89%	1.36	0.054	(0.001)	36.9	0.090	0.070	(23.5%)	1,295,230	69,949	40.8%	5.2%
= Tijara Real Estate & Investment Co.	TIJA.KW	13.7	0.36	5.29%	0.66	0.038	0.000	14.0	0.057	0.018	(22.9%)	0	0	2.2%	2.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	1.37	0.021	(0.000)	5.0	0.046	0.026	(25.0%)	96,740	1,971	129.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.0	0.58	9.82%	0.34	0.082	0.000	20.5	0.091	0.072	(2.4%)	0	0	2.6%	3.4%
= Al-Argan International Real Estate Co.	ARGK.KW	70.1	0.43	3.34%	0.41	0.144	0.000	38.2	0.176	0.012	5.9%	0	0	0.1%	0.6%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.18	0.00%	1.56	0.014	0.000	15.2	0.020	0.015	(9.9%)	1,611,217	21,815	77.0%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.61	0.00%	1.04	0.086	0.000	27.5	0.120	0.027	(14.5%)	0	0	4.1%	NM
= First Dubai For Real Estate Development	FIRST.KW	17.4	0.37	0.00%	1.55	0.028	0.000	27.6	0.043	0.035	(26.8%)	226,503	6,213	4.4%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	9.3	0.39	6.80%	1.34	0.042	0.000	26.3	0.053	0.044	(2.4%)	108,050	4,477	5.7%	4.2%
▲ Real Estate Asset Management Co.	REAM.KW	23.2	0.71	4.47%	0.03	0.106	0.004	11.6	1.415	0.033	(38.2%)	282,935	29,978	2.5%	3.1%
▲ MENA Real Estate Co. *	MENK.KW	2.6	0.46	0.00%	0.93	0.037	0.000	5.0	0.050	0.017	3.4%	410,162	14,839	206.4%	17.6%
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.13	0.00%	1.35	0.018	0.000	1.8	0.032	0.020	(37.2%)	100,500	1,734	21.4%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.48	0.026	0.002	3.6	0.037	0.019	20.0%	10,300	227	23.5%	0.0%
= Kuwait Remal Real Estate Co.	REMA.KW	NM	0.37	0.00%	1.01	0.028	0.000	8.6	0.050	0.029	(33.3%)	18,937	530	44.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.58	0.00%	0.28	0.070	0.000	12.6	0.088	0.015	(16.2%)	1,300,565	91,518	173.1%	NM
▼ Effect Real Estate Co.	EFFECT.KW	NM	0.34	0.00%	0.80	0.024	(0.001)	2.0	0.026	0.009	163.7%	100,100	2,002	16.3%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.23	0.00%	0.45	0.013	(0.000)	2.7	0.024	0.017	(29.7%)	125,450	1,600	70.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.77	0.00%	0.36	0.065	0.000	6.5	0.100	0.036	4.0%	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.76	0.00%	NA	0.350	0.000	17.5	0.350	0.179	0.0%	0	0	0.0%	2.2%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.1	1.74	0.00%	NA	0.179	0.000	26.2	0.220	0.220	(18.6%)	0	0	0.0%	6.7%
Real Estate		30.8	0.72	2.57%				2,060.8			10.6%	16,397,830	1,258,165		2.3%

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Wednesday, August 7, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	5.8	0.68	6.95%	0.61	0.143	0.001	78.8	0.147	0.117	10.0%	790,407	112,151	17.4%	11.7%
▼ Commercial Facilities Co.	FACI.KW	10.7	0.68	7.89%	0.57	0.204	(0.003)	109.5	0.211	0.016	16.6%	30,000	6,161	3.2%	6.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.53	0.00%	1.58	0.017	(0.000)	12.5	0.039	0.021	(38.1%)	2,845,132	49,636	29.9%	NM
▲ National Investment Co.	NINV.KW	12.9	0.67	4.55%	1.33	0.140	0.001	122.7	0.145	0.070	69.7%	1,177,098	163,077	25.8%	5.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	1.65	4.04%	0.77	0.225	0.002	450.0	0.235	0.033	8.2%	1,158,042	259,453	5.8%	10.7%
▼ Coast Invest. & Development Co.	COAS.KW	13.9	0.38	0.00%	1.92	0.034	(0.001)	21.3	0.045	0.028	2.4%	3,888,051	132,213	12.1%	2.8%
▼ The Securities House Co.	SECH.KW	NM	0.50	0.00%	1.28	0.047	(0.002)	21.0	0.062	0.046	(12.1%)	108,150	5,048	47.3%	0.2%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	5.6	0.22	0.00%	1.11	0.028	0.000	22.6	0.038	0.025	(5.4%)	12,985,178	364,633	97.9%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	12.0	0.53	4.76%	0.64	0.105	0.003	50.5	0.110	0.032	5.0%	2,957,024	306,843	11.3%	4.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	50.9	1.00	0.00%	0.75	0.059	0.003	15.5	0.060	0.019	84.1%	2,631,774	151,592	29.3%	2.0%
▲ Al-Aman Investment Co.	AMAN.KW	9.7	0.52	0.00%	0.78	0.059	0.000	8.8	0.081	0.034	20.5%	2,708	159	82.5%	5.4%
▼ First Investment Co.	OLAK.KW	11.2	0.24	0.00%	0.96	0.035	(0.000)	22.5	0.045	0.012	(12.6%)	978,155	33,875	104.4%	2.2%
▼ Al-Mal Investment Co.	MALK.KW	NM	0.46	0.00%	1.63	0.013	(0.000)	4.0	0.025	0.017	(32.5%)	623,380	8,057	24.3%	NM
▼ Gulf Investment House	GIHK.KW	1.7	0.64	0.00%	1.08	0.057	(0.001)	23.3	0.083	0.014	221.3%	50,010	2,601	9.9%	37.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.57	0.00%	1.41	0.055	0.001	44.7	0.061	0.031	47.2%	6,434,806	356,507	202.5%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.45	0.00%	1.59	0.043	0.000	16.8	0.052	0.034	(11.2%)	0	0	3.9%	NM
▲ Osoul Investment Co.	OSUL.KW	8.1	0.53	9.03%	0.46	0.062	0.003	11.6	0.064	0.052	1.7%	1	0	2.3%	6.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	41.1	0.35	0.00%	0.45	0.043	0.001	13.7	0.049	0.033	25.0%	1,290,318	53,355	27.0%	0.9%
▲ KAMCO Investment Co.	KAMC.KW	8.5	0.72	0.00%	0.16	0.098	0.008	25.8	0.106	0.062	42.0%	1,010	98	2.1%	8.4%
= National International Holding Co.	NIHK.KW	6.4	0.37	6.61%	0.99	0.070	0.000	15.2	0.081	0.045	12.7%	466,800	31,979	7.9%	5.8%
▼ UniCap Investment and Finance	UNICAP.KW	8.3	0.47	6.54%	0.70	0.046	(0.002)	10.9	0.085	0.055	(42.4%)	246,800	11,364	20.4%	5.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	1.4	0.99	0.00%	0.42	0.099	(0.004)	21.2	0.180	0.010	(40.7%)	563,127	56,542	50.5%	68.6%
= Al-Deera Holding	DEER.KW	2.7	0.39	0.00%	1.52	0.012	0.000	2.3	0.026	0.016	(36.2%)	10,487	123	8.2%	14.4%
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.33	0.00%	1.58	0.038	(0.001)	10.2	0.043	0.013	18.4%	793,490	30,042	135.8%	NM
= Ekttitab Holding Co.	EKTT.KW	NM	0.29	0.00%	1.25	0.015	0.000	4.6	0.026	0.019	(30.6%)	24,010	343	12.6%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.47	0.00%	1.26	0.016	0.000	6.6	0.028	0.020	(21.0%)	399,390	6,407	105.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	1.5	0.63	5.47%	0.75	0.091	0.003	37.7	0.100	0.050	18.7%	1,112,192	99,530	49.2%	41.3%
▼ Tamdeen Investment Co.	TAMI.KW	12.7	0.48	3.63%	0.13	0.329	(0.001)	113.5	0.349	0.232	17.5%	5,205	1,589	0.8%	3.8%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	14.6	0.61	0.00%	NA	0.086	0.000	4.0	N/A	N/A	0.0%	0	0	0.0%	4.2%
▲ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.40	6.90%	1.50	0.044	0.001	7.7	0.082	0.032	8.7%	1	0	50.5%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.39	0.00%	0.87	0.035	0.001	27.6	0.040	0.030	1.5%	187,092	6,392	4.1%	NM
▲ Gulf North Africa Holding Co.	GNAH.KW	NM	0.87	0.00%	1.62	0.060	0.000	9.0	0.063	0.046	23.1%	1,500	90	25.6%	NM
= Amwal International Investment Co.	AMWA.KW	13.9	0.57	0.00%	0.62	0.056	0.000	10.1	0.087	0.056	(9.7%)	0	0	0.1%	4.1%
▲ Alimtiaz Investment Group	ALIMK.KW	10.5	0.80	5.48%	0.82	0.140	0.003	158.7	0.147	0.122	4.5%	2,304,256	319,470	50.0%	7.6%
▲ Tamkeen Holding Co.	TAMKE.KW	NM	0.06	0.00%	NA	0.006	0.001	0.4	0.015	0.006	(39.4%)	105,200	505	11.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.66	0.00%	1.70	0.027	(0.003)	11.7	0.036	0.024	9.7%	180,001	4,896	15.8%	NM
▲ National Industries Group	NIND.KW	13.0	0.97	4.45%	1.33	0.257	0.001	367.0	0.258	0.151	70.8%	6,671,498	1,718,296	72.9%	7.4%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.69	0.00%	1.18	0.080	0.000	12.0	0.090	0.019	161.1%	0	0	12.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	0.52	0.00%	0.28	0.077	(0.001)	13.2	0.092	0.060	10.9%	87,000	6,693	4.0%	0.4%
▲ Privatization Holding Co.	KPPC.KW	NM	0.40	8.71%	1.27	0.057	0.000	35.0	0.065	0.013	9.3%	181,264	10,384	20.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.46	0.00%	0.02	0.015	0.000	2.5	0.024	0.018	(31.4%)	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	16.0	2.94	4.81%	0.35	0.416	0.000	426.2	0.475	0.063	28.0%	0	0	0.2%	18.4%
▲ GFH Financial Group	GFH.KW	6.7	0.84	5.93%	1.14	0.072	0.001	266.2	0.109	0.066	(5.9%)	2,528,795	181,230	6.7%	12.4%
▼ Inovent	INOV.KW	4.6	0.48	7.34%	0.96	0.068	(0.002)	19.5	0.092	0.080	(14.9%)	120	8	6.9%	10.5%
= Al Bareeq Holding	BAREEQ.KW	65.6	1.20	0.00%	0.05	0.108	0.000	47.2	0.110	0.025	8.0%	0	0	0.0%	1.8%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.32	0.00%	0.04	0.028	0.000	5.5	0.049	0.033	(32.7%)	0	0	0.6%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	20.2	0.37	0.00%	NA	0.039	(0.001)	12.2	0.075	0.000	(25.9%)	64,418	2,506	9.3%	1.8%
Financial Services		12.1	0.82	4.23%				2,733.6			30.4%	53,883,890	4,493,848		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.59	5.13%	NA	0.078	0.000	7.8	0.135	0.066	(27.8%)	0	0	0.7%	0.5%
▲ Osos Holding Group Co.	OSOS.KW	7.6	0.83	9.43%	0.43	0.106	0.006	10.6	0.118	0.085	3.9%	78,930	8,224	11.7%	10.9%
▲ Hayat Communications Co.	HAYK.KW	22.0	0.74	0.00%	1.64	0.080	0.020	7.4	0.100	0.025	17.6%	200	13	1.0%	3.3%
Technology		14.4	0.72	5.43%				25.8			(5.5%)	79,130	8,237		5.0%

Boursa Kuwait	16.6	1.51	3.42%			35,389.0					22.0%	118,860,802	25,726,576		9.1%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Gulf Investment House	0.057	221.3%
Warba Capital Holding Co.	0.080	161.1%
Kuwait & M.E. Financial Inv. Co.	0.059	84.1%
National Industries Group	0.257	70.8%
National Investment Co.	0.140	69.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.289	2,079,259,473
Gulf Bank	0.313	1,864,560,725
A'ayan Leasing & Investment Co.	0.055	1,648,393,287
Kuwait Finance House	0.782	1,081,592,993
National Industries Group	0.257	1,041,595,884

YTD Top % Losers	Close (KWD)	Percent Change
Al Rai Media Group Co.	0.030	(50.8%)
UniCap Investment and Finance	0.046	(42.4%)
The Energy House Co.	0.021	(41.0%)
Al Madar Finance & Investment Co.	0.099	(40.7%)
Real Estate Asset Management Co.	0.106	(38.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.782	740,755,655
National Bank of Kuwait	1.003	715,145,949
Gulf Bank	0.313	548,430,306
Ahli United Bank - Bahrain	0.289	530,460,770
Zain	0.595	322,333,391

* Different Fiscal Year Company