

Danah Al Safat Foodstuff Co.

16-May-18

## Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(270,703)	(250,779)	7.4%
Earnings Per Share (fils)	(0.96)	(0.99)	(3.1%)
Total Operating Revenue (KWD)	1,914,972	1,769,790	(7.6%)
Gross Profit / (Loss) (KWD)	193,926	217,587	12.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
<b>Assets:</b>			
Current Assets	14,245,769	22,577,400	58.5%
Non-current Assets	39,293,191	8,819,298	(77.6%)
<b>Total Assets</b>	<b>53,538,960</b>	<b>31,396,698</b>	<b>(41.4%)</b>
<b>Shareholders' Equity*</b>	<b>34,477,751</b>	<b>13,749,221</b>	<b>(60.1%)</b>
<b>Liabilities:</b>			
Current Liabilities	11,272,751	16,873,309	49.7%
Non-current Liabilities	7,661,261	657,046	(91.4%)
<b>Total Liabilities</b>	<b>18,934,012</b>	<b>17,530,355</b>	<b>(7.4%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	36,190	P/E (x)	NM
Value (KWD '000)	2,075	P/BV (x)	0.54
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.096	YTD Share Turnover	24.33%
Current Market Capitalization (KWD Million)	7.4	Beta	0.51

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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