

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	137,865,022	169,102,219	22.7%
Earnings Per Share (fils)	22.06	27.04	22.6%
Total Operating Revenue (KWD)	525,053,996	589,605,042	12.3%
Gross Profit / (Loss) (KWD)	311,749,057	367,470,999	17.9%
Return on Average Equity (ROAE)	10.07%	11.78%	
Return on Average Assets (ROAA)	1.08%	1.24%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	9,573,857,948	9,674,828,374	1.1%
Non-current Assets	7,827,395,176	7,633,479,681	(2.5%)
Total Assets	17,401,253,124	17,308,308,055	(0.5%)
Shareholders' Equity*	1,845,974,037	1,810,692,572	(1.9%)

Liabilities:

Current Liabilities	11,082,363,094	10,647,661,120	(3.9%)
Non-current Liabilities	4,235,423,806	4,683,641,141	10.6%
Total Liabilities	15,317,786,900	15,331,302,261	0.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	869,127.7	P/E (x)	15.62
Value (KWD '000)	505,415.6	P/BV (x)	2.05
Closing Price (KWD)	0.584	Dividend Yield	2.61%
Book Value Per Share (KWD)	0.289	YTD Share Turnover	13.70%
Current Market Capitalization (KWD Million)	3,703.9	Beta	1.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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