

Senergy Holding Co.

13-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(480,243)	(320,264)	33.31%
Earnings Per Share (fils)	(2.40)	(1.60)	33.33%
Total Operating Revenue (KWD)	1,583,236	1,515,060	(4.3%)
Gross Profit / (Loss) (KWD)	(765,606)	(629,025)	17.8%
Return on Average Equity (ROAE)	0.42%	1.54%	
Return on Average Assets (ROAA)	0.23%	0.89%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	14,784,186	10,967,337	(25.8%)
Non-current Assets	14,164,955	12,009,731	(15.2%)
Total Assets	28,949,141	22,977,068	(20.6%)

Shareholders' Equity*	14,926,552	15,157,060	1.5%
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Liabilities:

Current Liabilities	6,420,644	4,652,677	(27.5%)
Non-current Liabilities	743,719	776,849	4.5%
Total Liabilities	7,164,363	5,429,526	(24.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,895.5	P/E (x)	25.34
Value (KWD '000)	520.3	P/BV (x)	0.39
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	8.95%
Current Market Capitalization (KWD Million)	5.9	Beta	1.55

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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