

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	8,995,035	14,050,982	56.2%
Earnings Per Share (fils)	40.89	63.87	56.2%
Total Operating Revenue (KWD)	27,804,424	32,171,761	15.7%
Gross Profit / (Loss) (KWD)	9,791,225	14,774,931	50.9%

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	18,974,717	19,850,238	4.6%
Non-current Assets	68,646,238	73,573,782	7.2%
Total Assets	87,620,955	93,424,020	6.6%

Shareholders' Equity*	54,807,867	66,365,860	21.1%
Liabilities:			
Current Liabilities	18,325,698	21,786,945	18.9%
Non-current Liabilities	14,469,459	5,271,215	(63.57%)
Total Liabilities	32,795,157	27,058,160	(17.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	100,456.4	P/E (x)	10.35
Value (KWD '000)	89,278.6	P/BV (x)	2.86
Closing Price (KWD)	0.864	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.302	YTD Share Turnover	45.66%
Current Market Capitalization (KWD Million)	190.1	Beta	0.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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