

## MENA Markets Daily Report

May 14, 2019

|                            | Country            | Benchmark                      |   | Index Value | DTD Change | YTD 2019 | FY 2018 |
|----------------------------|--------------------|--------------------------------|---|-------------|------------|----------|---------|
| <b>MENA Countries</b>      |                    |                                |   |             |            |          |         |
| <b>In this Report...</b>   | Kuwait             | Premier Market Index           | ▼ | 6,078.86    | (1.4%)     | 15.4%    | 9.9%    |
| Kuwait ..... 2             | Kuwait             | Main Market Index              | ▼ | 4,770.46    | (0.2%)     | 0.7%     | (1.9%)  |
| Saudi Arabia ..... 3       | Kuwait             | All Share Index                | ▼ | 5,632.49    | (1.0%)     | 10.9%    | 5.2%    |
| UAE - Dubai ..... 4        | Saudi Arabia       | TADAWUL All Share Index        | ▼ | 8,366.64    | (3.6%)     | 6.9%     | 8.3%    |
| UAE - Nasdaq Dubai ..... 5 | UAE - Dubai        | DFM General Index              | ▼ | 2,525.61    | (4.0%)     | (0.2%)   | (24.9%) |
| UAE - Abu Dhabi ..... 6    | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▼ | 3,036.14    | (4.3%)     | (1.2%)   | (6.5%)  |
| Qatar ..... 7              | UAE - Abu Dhabi    | ADX General Index              | ▼ | 4,929.22    | (3.3%)     | 0.3%     | 11.7%   |
| Bahrain ..... 8            | Qatar              | QE 20 Index                    | ▼ | 9,740.20    | (1.9%)     | (5.4%)   | 20.8%   |
| Oman ..... 9               | Bahrain            | Bahrain All Share              | ▼ | 1,416.15    | (0.8%)     | 5.9%     | 0.4%    |
| Egypt ..... 10             | Oman               | MSM 30 Index                   | ▼ | 3,840.18    | (0.7%)     | (11.2%)  | (15.2%) |
| Jordan ..... 11            | Egypt              | EGX 30                         | ▼ | 13,905.73   | (1.5%)     | 6.7%     | (13.2%) |
| Tunisia ..... 12           | Jordan             | ASE Index                      | ▲ | 1,829.78    | 0.5%       | (4.1%)   | (10.2%) |
| Lebanon ..... 13           | Lebanon            | Blom Stock Index               | ▲ | 870.83      | 0.0%       | (10.8%)  | (15.0%) |
| Morocco ..... 14           | Tunisia            | Tunisia Index                  | ▲ | 6,938.11    | 0.3%       | (4.6%)   | 15.8%   |
| Syria ..... 15             | Morocco            | MASI                           | ▼ | 11,222.47   | (0.1%)     | (1.2%)   | (8.3%)  |
|                            | Syria              | DSE Weighted Index             | ▲ | 6,119.27    | 0.1%       | (1.1%)   | 3.5%    |
| <b>Emerging Markets</b>    |                    |                                |   |             |            |          |         |
|                            | China              | SSE Composite Index            | ▼ | 2,903.71    | (1.2%)     | 16.3%    | (24.6%) |
|                            | Russia             | RUSSIAN RTS INDEX (\$)         | ▼ | 1,207.57    | (0.5%)     | 13.0%    | (7.6%)  |
|                            | India              | SENSEX                         | ▼ | 37,090.82   | (1.0%)     | 2.6%     | 5.9%    |
|                            | Brazil             | BOVESPA Stock Index            | ▼ | 91,726.54   | (2.7%)     | 4.4%     | 15.0%   |
|                            | Mexico             | BOLSA Index                    | ▼ | 43,142.46   | (0.6%)     | 3.6%     | (15.6%) |
|                            | Korea              | KOSPI Index                    | ▼ | 2,079.01    | (1.4%)     | 2.0%     | (17.3%) |
|                            | Taiwan             | TAIEX Index                    | ▼ | 10,558.29   | (1.4%)     | 8.1%     | (8.6%)  |
| <b>Global Markets</b>      |                    |                                |   |             |            |          |         |
|                            | World              | MSCI World Index               | ▼ | 2,086.46    | (1.9%)     | 10.8%    | (10.4%) |
|                            | Asia               | MSCI Asia Pacific              | ▼ | 155.76      | (0.8%)     | 6.2%     | (15.6%) |
|                            | Europe             | DJ Stoxx 600                   | ▼ | 372.57      | (1.2%)     | 10.3%    | (13.2%) |
|                            | Europe             | FTSEurofirst 300               | ▼ | 1,465.11    | (1.1%)     | 10.0%    | (13.0%) |
|                            | Emerging Markets   | MSCI EM Index                  | ▼ | 1,016.49    | (1.6%)     | 5.3%     | (16.6%) |
|                            | U.S.A              | S&P 500                        | ▼ | 2,811.87    | (2.4%)     | 12.2%    | (6.2%)  |
|                            | U.S.A              | DJIA                           | ▼ | 25,324.99   | (2.4%)     | 8.6%     | (5.6%)  |
|                            | U.S.A              | NASDAQ Composite               | ▼ | 7,647.02    | (3.4%)     | 15.2%    | (3.9%)  |
|                            | UK                 | FTSE 100                       | ▼ | 7,163.68    | (0.6%)     | 6.5%     | (12.5%) |
|                            | Germany            | DAX                            | ▼ | 11,876.65   | (1.5%)     | 12.5%    | (18.3%) |
|                            | Japan              | NIKKEI 225                     | ▼ | 21,191.28   | (0.7%)     | 5.3%     | (12.1%) |
|                            | Hong Kong          | HANG SENG INDEX                | ▲ | 28,550.24   | 0.8%       | 8.7%     | (13.6%) |
| <b>Commodities</b>         |                    |                                |   |             |            |          |         |
|                            | Oil                | OPEC Crude                     | ▲ | 70.66       | 1.4%       | 37.1%    | (20.0%) |
|                            | Oil                | Brent                          | ▼ | 70.23       | (0.6%)     | 31.1%    | (19.6%) |
|                            | Oil                | Kuwait                         | ▲ | 72.44       | 1.6%       | 36.9%    | (16.5%) |
|                            | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)  | ▲ | 2.62        | 0.1%       | (2.9%)   | (4.0%)  |
|                            | Gold               | Gold Spot \$/Oz                | ▲ | 1,299.91    | 1.1%       | 1.3%     | (1.6%)  |

Source: Bloomberg & KAMCO Research

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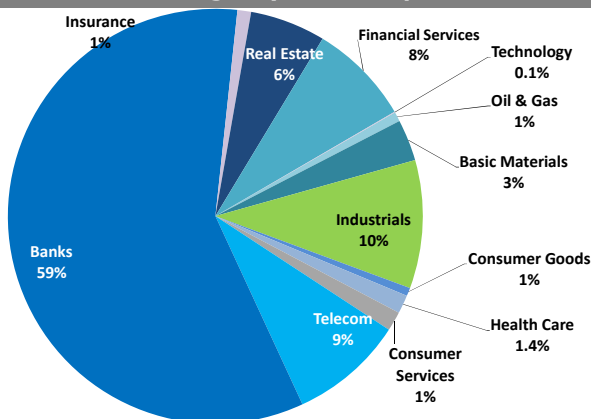
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 14, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait    | 6,073.8                 | 16.4         | 11.7%        |
| 2- Kuwait Finance House       | 4,562.6                 | 20.1         | 12.0%        |
| 3- Ahli United Bank - Bahrain | 2,158.5                 | 10.2         | 17.8%        |
| 4- Zain                       | 2,128.9                 | 10.8         | 15.4%        |
| 5- Boubyan Bank               | 1,667.0                 | 29.7         | 13.7%        |
| 6- Agility (PWC Logistics)    | 1,297.5                 | 16.0         | 8.0%         |
| 7- Commercial Bank of Kuwait  | 1,014.0                 | 15.9         | 8.7%         |
| 8- Gulf Bank                  | 914.4                   | 16.1         | 9.0%         |
| 9- Burgan Bank                | 853.1                   | 10.3         | 11.0%        |
| 10- Mabaneer Co.              | 684.9                   | 13.0         | 12.4%        |
| <b>Total</b>                  | <b>21,355</b>           | <b>15.26</b> | <b>12.2%</b> |

\*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

### Top Movers and Most Active Stocks

| Today's Top % Gainers                | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Senergy Holding Co.                  | 0.025          | 0.004           | 16.9%             |
| Livestock Transport & Trading Co.    | 0.198          | 0.018           | 10.0%             |
| Amwal International Investment Co.   | 0.051          | 0.005           | 10.0%             |
| National International Holding Co.   | 0.076          | 0.006           | 9.0%              |
| Al TAMEER Real Estate Investment Co. | 0.034          | 0.003           | 7.9%              |




| Today's Top % Losers                   | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Real Estate Trade Centers Co.          | 0.024          | (0.006)         | (19.6%)           |
| Al-Argan International Real Estate Co. | 0.120          | (0.013)         | (9.8%)            |
| Arabi Holding Group Co.                | 0.075          | (0.008)         | (9.6%)            |
| Gulf Petroleum Investment              | 0.023          | (0.002)         | (7.0%)            |
| Abyaar Real Estate Development Co.     | 0.012          | (0.001)         | (6.3%)            |

| Today's Most Active by Volume   | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|---------------------------------|----------------|-------------------|--------------------|
| Gulf Bank                       | 0.300          | (2.3%)            | 18,138,251         |
| Kuwait Finance House            | 0.654          | (2.2%)            | 15,677,895         |
| Kuwait Real Estate Co.          | 0.073          | 2.3%              | 13,005,978         |
| A'ayan Leasing & Investment Co. | 0.041          | (1.9%)            | 8,956,150          |
| Ahli United Bank - Bahrain      | 0.246          | (2.8%)            | 6,512,037          |

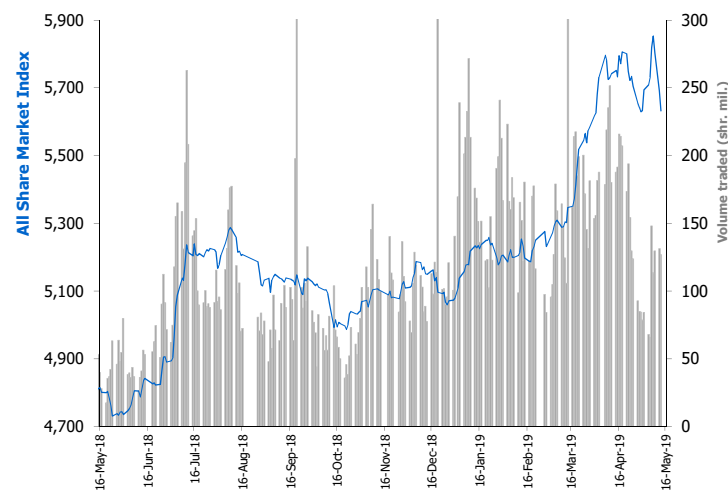
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

|                      | Market Cap.<br>(KWD Mn) | DTD<br>% | DTD<br>% Chg  | MTD<br>% Chg | YTD<br>% Chg |
|----------------------|-------------------------|----------|---------------|--------------|--------------|
| <b>Boursa Kuwait</b> | <b>32,529.1</b>         | <b>▼</b> | <b>(1.1%)</b> | <b>0.5%</b>  | <b>12.1%</b> |
| Oil & Gas            | 237.7                   | ▼        | (0.2%)        | 2.0%         | 4.5%         |
| Basic Materials      | 1,052.9                 | ▼        | (0.1%)        | 0.8%         | 2.1%         |
| Industrials          | 3,248.6                 | ▼        | (1.1%)        | (0.5%)       | (4.6%)       |
| Consumer Goods       | 208.5                   | ▲        | 0.4%          | 0.1%         | 2.1%         |
| Health Care          | 467.1                   | =        | 0.0%          | (2.1%)       | (0.5%)       |
| Consumer Services    | 496.9                   | ▲        | 1.2%          | (0.6%)       | (2.9%)       |
| Telecommunications   | 2,886.1                 | ▲        | 0.1%          | 4.6%         | 6.2%         |
| Banks                | 19,066.3                | ▼        | (1.4%)        | (0.8%)       | 18.4%        |
| Insurance            | 347.5                   | =        | 0.0%          | 0.7%         | (3.6%)       |
| Real Estate          | 1,915.1                 | ▼        | (0.9%)        | 2.6%         | 2.8%         |
| Financial Services   | 2,581.3                 | ▼        | (0.8%)        | 6.0%         | 23.1%        |
| Technology           | 21.1                    | =        | 0.0%          | (5.4%)       | (22.7%)      |

|                        |   |          |   |        |   |    |
|------------------------|---|----------|---|--------|---|----|
| Market Breadth         |  | 34       |  | 64     |  | 77 |
| Benchmark Return       | Closing   | DTD      | DTD   | MTD    | YTD   |    |
|                        | Value   | Chg      | % Chg   | % Chg  | % Chg   |    |
| Premier Market Index   | 6,078.86  | (84.33)  | (1.4%)  | 0.5%   | 15.4%   |    |
| Main Market Index      | 4,770.46  | (8.29)   | (0.2%)  | (1.2%) | 0.7%  |    |
| All Share Market Index | 5,632.49  | (59.50)  | (1.0%)  | 0.0%   | 10.9%   |    |
| Market Cap (KWD Mn)    | 32,529.11   | (345.21) | (1.1%)  | 0.5%   | 12.1%   |    |

### Index Performance relative to Volume



### Market Trading Data and Volatility

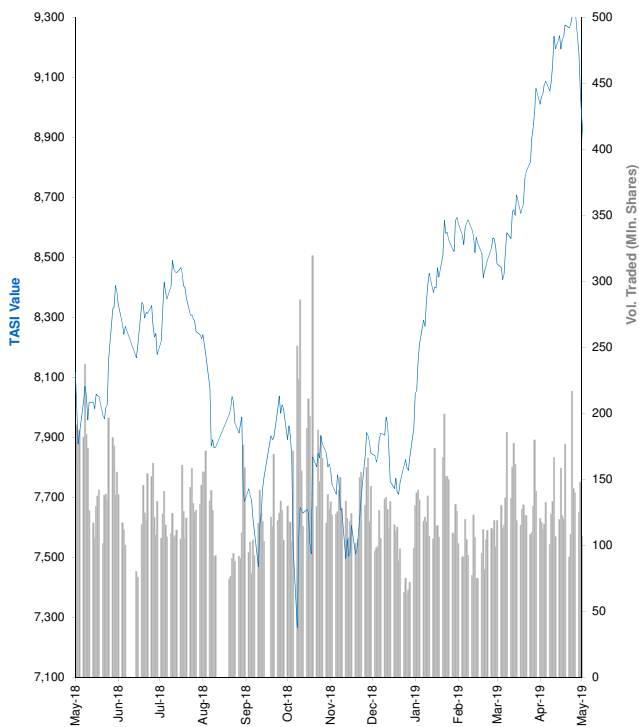
| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2019 | Average Daily YTD 2018 |
|-----------------------|---------------|---------|-----------|------------------------|------------------------|
| Volume (Shrs Mn)      | 126.9         | (4.4)   | (3.4%)    | 163.4                  | 79.6                   |
| Value Traded (KWD Mn) | 33.3          | (0.8)   | (2.2%)    | 31.3                   | 11.9                   |
| No. of Trades         | 5,830         | 203     | 3.6%      | 5,788                  | 3,272                  |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.654          | (2.2%)            | 10,312,730     |
| Gulf Bank                    | 0.300          | (2.3%)            | 5,464,048      |
| National Bank of Kuwait      | 0.931          | (0.9%)            | 2,447,930      |
| Zain                         | 0.492          | 0.2%              | 2,330,944      |
| Ahli United Bank - Bahrain   | 0.246          | (2.8%)            | 1,625,507      |

## Saudi Tadawul Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|   | Market Cap.<br>(SAR Mn) | DTD<br>% Chg   | MTD<br>% Chg   | YTD<br>% Chg   |
|---|-------------------------|----------------|----------------|----------------|
| <b>Saudi Stock Exchange</b>               | <b>1,957,727</b>        | <b>(3.77%)</b> | <b>(10.3%)</b> | <b>5.4%</b>    |
| <b>Energy</b>                             | <b>27,388</b>           | <b>(1.4%)</b>  | <b>(4.1%)</b>  | <b>(7.8%)</b>  |
| <b>Materials</b>                          | <b>589,590</b>          | <b>(4.3%)</b>  | <b>(9.8%)</b>  | <b>(1.1%)</b>  |
| <b>Capital Goods</b>                      | <b>7,895</b>            | <b>(3.9%)</b>  | <b>(10.6%)</b> | <b>(11.6%)</b> |
| <b>Commercial &amp; Professional Svc</b>  | <b>7,538</b>            | <b>(1.7%)</b>  | <b>(3.4%)</b>  | <b>(1.0%)</b>  |
| <b>Transportation</b>                     | <b>11,002</b>           | <b>(4.3%)</b>  | <b>(7.2%)</b>  | <b>(3.9%)</b>  |
| <b>Consumer Durables &amp; Apparel</b>    | <b>2,649</b>            | <b>(3.4%)</b>  | <b>(9.7%)</b>  | <b>(7.0%)</b>  |
| <b>Consumer Services</b>                  | <b>16,361</b>           | <b>(3.3%)</b>  | <b>(10.8%)</b> | <b>9.9%</b>    |
| <b>Media</b>                              | <b>7,154</b>            | <b>(2.2%)</b>  | <b>15.6%</b>   | <b>2.8%</b>    |
| <b>Retailing</b>                          | <b>30,906</b>           | <b>(1.1%)</b>  | <b>(8.4%)</b>  | <b>5.9%</b>    |
| <b>Food &amp; Staples Retailing</b>       | <b>7,863</b>            | <b>(2.2%)</b>  | <b>(6.1%)</b>  | <b>3.4%</b>    |
| <b>Food &amp; Beverages</b>               | <b>81,935</b>           | <b>(2.2%)</b>  | <b>(7.9%)</b>  | <b>12.2%</b>   |
| <b>Health Care Equipment &amp; Svc</b>    | <b>21,018</b>           | <b>(3.5%)</b>  | <b>(6.3%)</b>  | <b>(2.6%)</b>  |
| <b>Pharma, Biotech &amp; Life Science</b> | <b>3,030</b>            | <b>(1.2%)</b>  | <b>(7.2%)</b>  | <b>(14.1%)</b> |
| <b>Banks</b>                              | <b>707,955</b>          | <b>(3.7%)</b>  | <b>(11.4%)</b> | <b>14.3%</b>   |
| <b>Diversified Financials</b>             | <b>29,840</b>           | <b>(1.9%)</b>  | <b>(2.9%)</b>  | <b>(4.2%)</b>  |
| <b>Insurance</b>                          | <b>35,344</b>           | <b>(5.2%)</b>  | <b>(9.3%)</b>  | <b>(2.5%)</b>  |
| <b>Telecommunication Services</b>         | <b>220,503</b>          | <b>(5.5%)</b>  | <b>(13.2%)</b> | <b>9.5%</b>    |
| <b>Utilities</b>                          | <b>68,507</b>           | <b>0.3%</b>    | <b>(6.2%)</b>  | <b>5.1%</b>    |
| <b>REITs</b>                              | <b>12,834</b>           | <b>(1.2%)</b>  | <b>(2.0%)</b>  | <b>(2.3%)</b>  |
| <b>Real Estate Mgmt &amp; Dev't</b>       | <b>67,645</b>           | <b>(3.1%)</b>  | <b>(13.1%)</b> | <b>(11.4%)</b> |
| <b>Software &amp; Services</b>            | <b>770</b>              | <b>(1.5%)</b>  | <b>(8.9%)</b>  | <b>6.9%</b>    |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers               | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR 000's) |
|--------------------------------------|----------------|----------------|----------------------|
| <b>Saudi Paper Manufacturing Co.</b> | <b>10.18</b>   | <b>9.9%</b>    | 17,183               |
| <b>Qassim Agriculture Co.</b>        | <b>10.50</b>   | <b>2.5%</b>    | 4,909                |
| <b>United Electronics Co.</b>        | <b>64.20</b>   | <b>1.7%</b>    | 14,215               |
| <b>Saudi Company for Hardware</b>    | <b>67.30</b>   | <b>0.8%</b>    | 13,751               |
| <b>Nama Chemicals Co.</b>            | <b>22.70</b>   | <b>0.4%</b>    | 2,949                |

| Worst Return Performers                         | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR 000's) |
|---|----------------|----------------|----------------------|
| <b>ACE Arabia Cooperative Insurance Co.</b>     | <b>21.96</b>   | <b>(10.0%)</b> | 15,224               |
| <b>Gulf Union Cooperative Insurance Co.</b>     | <b>10.98</b>   | <b>(10.0%)</b> | 9,210                |
| <b>Middle East Specialised Cables</b>           | <b>8.76</b>    | <b>(10.0%)</b> | 2,173                |
| <b>SALAMA Cooperative Insurance Company</b>     | <b>12.48</b>   | <b>(10.0%)</b> | 7,545                |
| <b>Al-Baha Investment &amp; Development Co.</b> | <b>17.02</b>   | <b>(10.0%)</b> | 4,850                |

| Most Active Stocks By Volume                   | Price<br>(SAR) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|--|----------------|----------------|-----------------------|
| <b>Dar Al Arkan Real Estate Development Co</b> | <b>9.32</b>    | <b>(1.5%)</b>  | <b>21,961</b>         |
| <b>Al-Rajhi Bank</b>                           | <b>66.00</b>   | <b>(4.6%)</b>  | <b>15,289</b>         |
| <b>Alinma Bank</b>                             | <b>24.38</b>   | <b>(3.8%)</b>  | <b>13,309</b>         |
| <b>Saudi Kayan</b>                             | <b>12.02</b>   | <b>(2.6%)</b>  | <b>7,333</b>          |
| <b>National Industrialization Co</b>           | <b>16.06</b>   | <b>(4.3%)</b>  | <b>6,851</b>          |

Source: KAMCO Research

### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg        | DTD<br>% Chg  | MTD<br>% Chg   | YTD-19<br>% Chg |
|--------------------------------|------------------|-------------------|---------------|----------------|-----------------|
| <b>Tadawul All Share Index</b> | <b>8,366.64</b>  | <b>(308.02)</b>   | <b>(3.6%)</b> | <b>(10.1%)</b> | <b>6.9%</b>     |
| <b>Market Cap (SAR Mn)</b>     | <b>1,957,727</b> | <b>(76,689.1)</b> | <b>(3.8%)</b> | <b>(10.3%)</b> | <b>5.4%</b>     |

| Trading Indicators           | Today          | DTD<br>Chg     | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18         |
|------------------------------|----------------|----------------|--------------|-------------------------|----------------|
| <b>Volume (Mn Shares)</b>    | <b>184</b>     | <b>72.8</b>    | <b>65.2%</b> | <b>123</b>              | <b>184</b>     |
| <b>Value Traded (SAR Mn)</b> | <b>5,341</b>   | <b>2,601.9</b> | <b>95.0%</b> | <b>3,017</b>            | <b>4,028</b>   |
| <b>No. of Trades</b>         | <b>122,240</b> | <b>30,285</b>  | <b>32.9%</b> | <b>104,260</b>          | <b>106,108</b> |

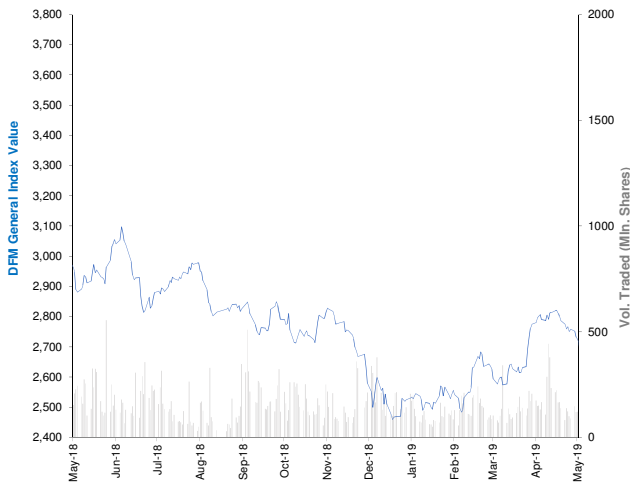
| Market Breadth | ▲ | 8 | ▼ | 173 | = | 10 |
|----------------|---|---|---|-----|---|----|
|----------------|---|---|---|-----|---|----|

| Most Active Stocks By Value                     | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|---|----------------|----------------|-------------------|
| <b>Al-Rajhi Bank</b>                            | <b>66.00</b>   | <b>(4.6%)</b>  | <b>1,037.3</b>    |
| <b>Saudi Basic Industries Corp</b>              | <b>109.00</b>  | <b>(5.1%)</b>  | <b>755.4</b>      |
| <b>Alinma Bank</b>                              | <b>24.38</b>   | <b>(3.8%)</b>  | <b>331.4</b>      |
| <b>National Commercial Bank</b>                 | <b>54.50</b>   | <b>(4.2%)</b>  | <b>223.8</b>      |
| <b>Dar Al Arkan Real Estate Development Co.</b> | <b>9.32</b>    | <b>(1.5%)</b>  | <b>212.0</b>      |

## Dubai Financial Market Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                                       | Market Cap.<br>(AED Mn) | DTD<br>% Chg  | MTD<br>% Chg   | YTD<br>% Chg   |
|---------------------------------------|-------------------------|---------------|----------------|----------------|
|                                       | 332,538                 | (3.1%)        | (7.5%)         | (2.2%)         |
| <b>Banking</b>                        | <b>178,258</b>          | <b>(2.6%)</b> | <b>(5.1%)</b>  | <b>4.6%</b>    |
| <b>Consumer Staples</b>               | <b>3,064</b>            | <b>(4.5%)</b> | <b>(11.5%)</b> | <b>(12.0%)</b> |
| <b>Investment &amp; Financial</b>     | <b>13,457</b>           | <b>(5.2%)</b> | <b>(10.5%)</b> | <b>(8.7%)</b>  |
| <b>Insurance</b>                      | <b>4,602</b>            | <b>(1.2%)</b> | <b>(0.2%)</b>  | <b>(3.0%)</b>  |
| <b>Industrial</b>                     | <b>3,828</b>            | <b>(8.0%)</b> | <b>(8.0%)</b>  | <b>13.5%</b>   |
| <b>Real Estate &amp; Construction</b> | <b>77,613</b>           | <b>(4.7%)</b> | <b>(12.4%)</b> | <b>(11.6%)</b> |
| <b>Telecommunication</b>              | <b>23,068</b>           | <b>(1.0%)</b> | <b>(0.9%)</b>  | <b>0.3%</b>    |
| <b>Transportation</b>                 | <b>22,108</b>           | <b>(1.6%)</b> | <b>(13.5%)</b> | <b>(11.1%)</b> |
| <b>Services</b>                       | <b>6,541</b>            | <b>(1.6%)</b> | <b>(5.8%)</b>  | <b>(13.6%)</b> |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(AED) | Daily<br>% Chg | Value Traded<br>(AED) |
|-------------------------------|----------------|----------------|-----------------------|
| <b>Al Salam Group Holding</b> | <b>0.439</b>   | <b>2.1%</b>    | 202,267               |
| <b>Ithmaar Holding</b>        | <b>0.234</b>   | <b>1.7%</b>    | 1,581,839             |

| Worst Return Performers                       | Price<br>(AED) | Daily<br>% Chg | Value Traded<br>(AED) |
|---|----------------|----------------|-----------------------|
| <b>Union Properties</b>                       | <b>0.306</b>   | <b>(10.0%)</b> | 13,792,986            |
| <b>National Industries Group Holdings</b>     | <b>2.250</b>   | <b>(10.0%)</b> | 213,750               |
| <b>Al-Madina for Finance &amp; Investment</b> | <b>0.208</b>   | <b>(10.0%)</b> | 153,343               |
| <b>DAMAC Properties Dubai</b>                 | <b>0.950</b>   | <b>(9.5%)</b>  | 8,778,452             |
| <b>Ektitab Holding Co.</b>                    | <b>0.188</b>   | <b>(9.2%)</b>  | 126,143               |

| Most Active Stocks by Volume        | Price<br>(AED) | Daily<br>% Chg  | Volume<br>('000 Shrs) |
|-------------------------------------|----------------|-----------------|-----------------------|
| <b>Union Properties</b>             | <b>0.306</b>   | <b>(10.00%)</b> | <b>42,985</b>         |
| <b>Gulf Finance House</b>           | <b>0.880</b>   | <b>(7.85%)</b>  | <b>22,144</b>         |
| <b>Islamic Arabic Insurance Co.</b> | <b>0.459</b>   | <b>(6.52%)</b>  | <b>20,664</b>         |
| <b>Dubai Islamic Bank</b>           | <b>4.940</b>   | <b>(3.33%)</b>  | <b>15,210</b>         |
| <b>Deyaar Development</b>           | <b>0.305</b>   | <b>(8.96%)</b>  | <b>14,892</b>         |

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

| Market Return              | Closing<br>Value | DTD<br>Chg      | DTD<br>% Chg  | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|-----------------|---------------|---------------|-----------------|
| <b>DFM General Index</b>   | <b>2,525.61</b>  | <b>(104.29)</b> | <b>(4.0%)</b> | <b>(8.7%)</b> | <b>(0.2%)</b>   |
| <b>Market Cap (AED Mn)</b> | <b>332,538</b>   | <b>(10,629)</b> | <b>(3.1%)</b> | <b>(7.5%)</b> | <b>(2.2%)</b>   |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg   | DTD<br>% Chg  | Average Daily<br>YTD-19 | YTD-18       |
|------------------------------|------------------|--------------|---------------|-------------------------|--------------|
| <b>Volume (Mn Shares)</b>    | <b>231.1</b>     | <b>131.9</b> | <b>133.0%</b> | <b>141</b>              | <b>185</b>   |
| <b>Value Traded (AED Mn)</b> | <b>300.1</b>     | <b>178.2</b> | <b>146.1%</b> | <b>196</b>              | <b>286</b>   |
| <b>No. of Trades</b>         | <b>4,597</b>     | <b>2,788</b> | <b>154.1%</b> | <b>2,537</b>            | <b>2,918</b> |

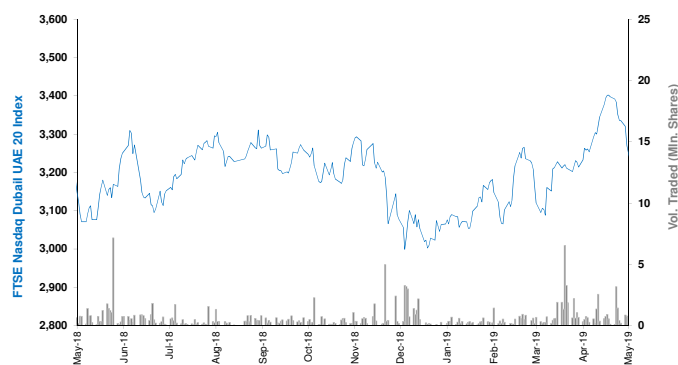
| Market Breadth | ▲ | 2 | ▼ | 32 | = | 31 |
|----------------|---|---|---|----|---|----|
|----------------|---|---|---|----|---|----|

| Most Active Stocks by Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| <b>Dubai Islamic Bank</b>   | <b>4.940</b>   | <b>(3.3%)</b>  | <b>76</b>         |
| <b>EMAAR Properties</b>     | <b>4.160</b>   | <b>(5.9%)</b>  | <b>59</b>         |
| <b>Emirates NBD</b>         | <b>10.700</b>  | <b>(3.6%)</b>  | <b>23</b>         |
| <b>Gulf Finance House</b>   | <b>0.880</b>   | <b>(7.9%)</b>  | <b>20</b>         |
| <b>Dubai Investment</b>     | <b>1.220</b>   | <b>(4.7%)</b>  | <b>15</b>         |

## Nasdaq Dubai Daily Report

May 14, 2019

### Index Performance relative to Volume



### Stock Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|
| Nasdaq Dubai                 | 36,063                  | (2.98%)      | 2.0%         |
| Nasdaq, Inc.                 | 15,168                  | 0.0%         | 8.0%         |
| DP World                     | 13,678                  | (7.5%)       | (3.6%)       |
| Hikma Pharmaceuticals GDR    | 5,506                   | 0.0%         | 13.3%        |
| Orascom Construction Limited | 671                     | (0.1%)       | (11.6%)      |
| Al Baraka Banking Group      | 427                     | 0.0%         | 11.8%        |
| Emirates REIT (CEIC) Limited | 216                     | (1.6%)       | (22.4%)      |
| DEPA Limited (AED)           | 156                     | 0.0%         | (72.3%)      |
| ENBD REIT (CEIC) Limited     | 123                     | 0.0%         | (25.0%)      |
| BLME Holdings plc            | 117                     | 0.0%         | 0.0%         |

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------|----------------|----------------|----------------|
|                        |                |                |                |
|                        |                |                |                |

| Worst Return Performers      | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------------|----------------|----------------|----------------|
| DP World                     | 16.48          | (7.5%)         | 5,493,349      |
| Emirates REIT (CEIC) Limited | 0.72           | (1.6%)         | 41,487         |
| Orascom Construction Limited | 5.75           | (0.1%)         | 170            |

| Most Active Stocks by Volume | Price<br>(USD) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|------------------------------|----------------|----------------|-----------------------|
| DP World                     | 16.48          | (7.5%)         | 326,078               |
| Emirates REIT (CEIC) Limited | 0.72           | (1.6%)         | 57,358                |
| Orascom Construction Limited | 5.75           | (0.1%)         | 30                    |

### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,036.14         | (135.96)   | (4.3%)       | (9.4%)       | (1.2%)          |
| Market Cap (USD Mn)      | 36,063           | (1,108.1)  | (3.0%)       | (6.0%)       | 2.0%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.38             | 0.29       | 312.5%       | 0.65                    | 0.72   |
| Value Traded (USD Mn) | 5.54             | 3.9        | 229.1%       | 6.78                    | 4.63   |
| No. of Trades         | 343              | 242        | 239.6%       | 151                     | 112    |

### Market Breadth

▲ 0 ▼ 3 = 6

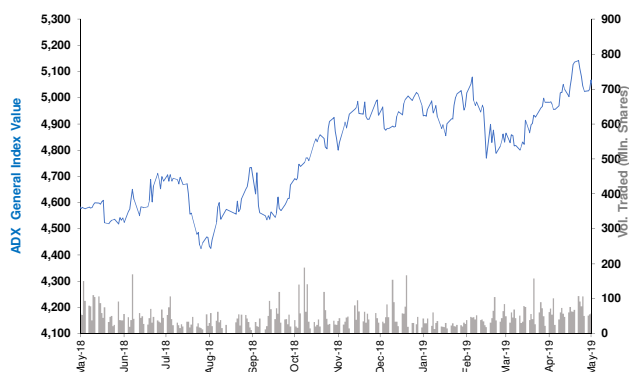
| Most Active Stocks by Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|------------------------------|----------------|----------------|----------------|
| DP World                     | 16.48          | (7.5%)         | 5,493,349      |
| Emirates REIT (CEIC) Limited | 0.72           | (1.6%)         | 41,487         |
| Orascom Construction Limited | 5.75           | (0.1%)         | 170            |

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                           | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| ADX                       | 499,155                 | (3.3%)       | (6.1%)       | (1.4%)       |
| Banks                     | 258,719                 | (3.0%)       | (6.3%)       | 5.8%         |
| Inv. & Financial Services | 1,881                   | 1.0%         | (8.9%)       | (49.7%)      |
| Real Estate               | 14,933                  | (1.0%)       | (7.2%)       | 1.4%         |
| Energy                    | 44,263                  | (2.0%)       | (0.7%)       | 4.5%         |
| Consumer Staples          | 332                     | (1.1%)       | (7.6%)       | (21.5%)      |
| Industrial                | 7,444                   | (0.8%)       | (1.8%)       | (8.3%)       |
| Insurance                 | 8,380                   | (0.4%)       | (0.6%)       | (6.7%)       |
| Telecommunication         | 151,843                 | (5.0%)       | (7.9%)       | (11.1%)      |
| Services                  | 8,372                   | 2.6%         | 3.8%         | (3.1%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED) |
|------------------------------------|----------------|----------------|----------------|
| Emirates Driving Co.               | 7.64           | 14.9%          | 3,820          |
| International Holding Co           | 1.10           | 14.8%          | 1,220,694      |
| National Corp for Tourism & Hotels | 1.60           | 11.1%          | 9,637          |
| Ras Al Khaimah Cement Co.          | 0.65           | 3.0%           | 37,463         |
| Waha Capital Co.                   | 0.99           | 1.0%           | 1,174,944      |

| Worst Return Performers               | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED) |
|---------------------------------------|----------------|----------------|----------------|
| Abu Dhabi National Takaful Co.        | 2.70           | (10.0%)        | 6,197          |
| Eshraq Properties Co.                 | 0.40           | (5.9%)         | 3,567,364      |
| Emirates Telecom. Co.                 | 15.20          | (5.7%)         | 32,347,502     |
| DANA GAS                              | 0.87           | (5.3%)         | 12,002,107     |
| Emirates Food Stuff & Mineral Water C | 3.37           | (5.1%)         | 516,719        |

| Most Active Stocks by Volume | Price<br>(AED) | Daily<br>% Chg | Volume<br>('000 Shrs) |
|------------------------------|----------------|----------------|-----------------------|
| DANA GAS                     | 0.87           | (5.3%)         | 13,442,070            |
| AL DAR Properties Co.        | 1.67           | (0.6%)         | 9,391,679             |
| Eshraq Properties Co.        | 0.40           | (5.9%)         | 8,881,882             |
| First Abu Dhabi Bank         | 15.40          | (3.1%)         | 4,608,644             |
| Ras Al Khaimah Properties    | 0.40           | (1.5%)         | 3,960,913             |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 4,929.22         | (169.08)   | (3.3%)       | (6.3%)       | 0.3%            |
| Market Cap (AED Mn) | 499,155          | (16,978)   | (3.3%)       | (6.1%)       | (3.8%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 54               | 21.0       | 62.9%        | 49                      | 62.4   |
| Value Traded (AED Mn) | 185              | 91.3       | 97.6%        | 190                     | 132.8  |
| No. of Trades         | 2,338            | 1144       | 95.8%        | 1,551                   | 1,006  |

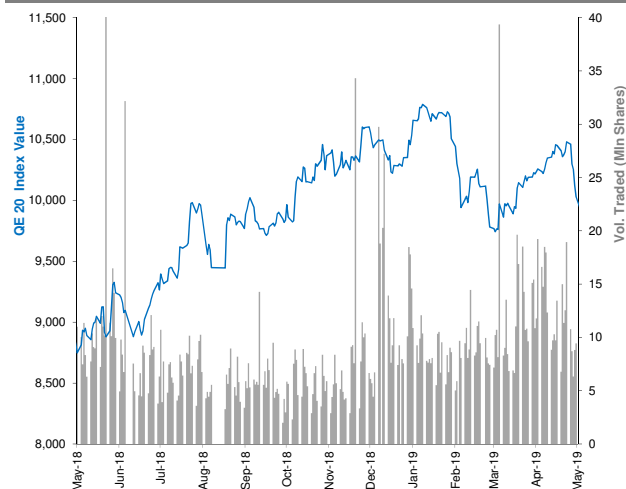
| Market Breadth | ▲ | 5 | ▼ | 17 | = | 43 |
|----------------|---|---|---|----|---|----|
|----------------|---|---|---|----|---|----|

| Most Active Stocks by Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED) |
|-----------------------------|----------------|----------------|----------------|
| First Abu Dhabi Bank        | 15.40          | (3.1%)         | 71,165,949     |
| Emirates Telecom. Co.       | 15.20          | (5.7%)         | 32,347,502     |
| Abu Dhabi Commercial Bank   | 8.25           | (4.6%)         | 28,651,989     |
| AL DAR Properties Co.       | 1.67           | (0.6%)         | 15,735,011     |
| Abu Dhabi Islamic Bank      | 4.29           | (2.9%)         | 12,477,245     |

## Qatar Exchange Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg  | MTD<br>% Chg   | YTD<br>% Chg   |
|--------------------------------------|-------------------------|---------------|----------------|----------------|
| <b>Qatar Exchange</b>                | <b>542,136</b>          | <b>(2.0%)</b> | <b>(7.2%)</b>  | <b>(7.9%)</b>  |
| <b>Banking &amp; Finance</b>         | <b>272,246</b>          | <b>(2.5%)</b> | <b>(8.8%)</b>  | <b>(6.8%)</b>  |
| <b>Goods &amp; Consumer Services</b> | <b>28,654</b>           | <b>(0.1%)</b> | <b>1.7%</b>    | <b>16.1%</b>   |
| <b>Industrial</b>                    | <b>136,313</b>          | <b>(0.0%)</b> | <b>(4.4%)</b>  | <b>(8.2%)</b>  |
| <b>Insurance</b>                     | <b>16,891</b>           | <b>(2.1%)</b> | <b>(5.1%)</b>  | <b>(1.0%)</b>  |
| <b>Real Estate</b>                   | <b>41,274</b>           | <b>(4.8%)</b> | <b>(13.3%)</b> | <b>(26.4%)</b> |
| <b>Telecom</b>                       | <b>25,852</b>           | <b>(2.2%)</b> | <b>(5.5%)</b>  | <b>(15.6%)</b> |
| <b>Transport</b>                     | <b>20,906</b>           | <b>(3.6%)</b> | <b>(6.2%)</b>  | <b>5.9%</b>    |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR) |
|------------------------------------|----------------|----------------|----------------|
| Mesaieed Petrochemical Holding Co. | 20.89          | 4.0%           | 10,817,660     |
| Al Khaleej Takaful Group           | 14.40          | 1.8%           | 1,091,020      |
| Qatar Fuel Co. (Woqod)             | 210.00         | 0.5%           | 24,187,450     |
| Doha Insurance Co.                 | 11.10          | 0.4%           | 22,200         |
| Zad Holding Co.                    | 120.10         | 0.1%           | 504,340        |

| Worst Return Performers      | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR) |
|------------------------------|----------------|----------------|----------------|
| Qatar First Bank             | 4.23           | (9.4%)         | 19,070,100     |
| Ezdan Holding Group Co.      | 8.70           | (6.0%)         | 13,252,760     |
| Aamal Co.                    | 8.06           | (5.8%)         | 3,637,820      |
| Medicare Group               | 54.50          | (5.3%)         | 1,704,280      |
| The Commercial Bank of Qatar | 45.00          | (4.3%)         | 12,262,560     |

| Most Active Stocks by Volume           | Price<br>(QAR) | Daily<br>% Chg | Volume<br>(Shares) |
|--|----------------|----------------|--------------------|
| Qatar First Bank                       | 4.23           | (9.4%)         | 4,333,965          |
| Ezdan Holding Group Co.                | 8.70           | (6.0%)         | 1,502,116          |
| Qatar Aluminium Limited Q.S.A (Qatalu) | 8.88           | (3.6%)         | 1,428,250          |
| Vodafone Qatar                         | 7.05           | (4.2%)         | 1,259,320          |
| Investment Holding Group               | 5.68           | (2.4%)         | 711,956            |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 9,740.20         | (188.02)   | (1.9%)       | (6.1%)       | (5.4%)          |
| Market Cap (QAR Mn) | 542,136          | (10,925)   | (2.0%)       | (7.2%)       | (7.9%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 15,715           | 8,202      | 109.2%       | 10,897                  | 10,993 |
| Value Traded (QAR Mn) | 329              | 209.7      | 175.8%       | 277                     | 265    |
| No. of Trades         | 8,353            | 4,645      | 125.3%       | 5,808                   | 3,973  |

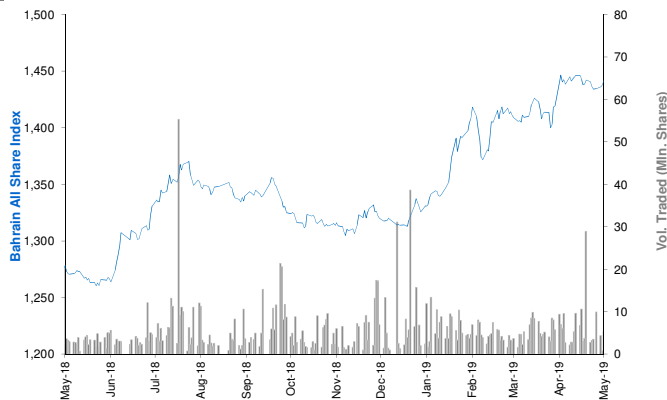
| Market Breadth | ▲ | 5 | ▼ | 37 | = | 4 |
|----------------|---|---|---|----|---|---|
|----------------|---|---|---|----|---|---|

| Most Active Stocks by Value | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar National Bank         | 176.00         | (2.8%)         | 57.5              |
| Qatar Fuel Co. (Woqod)      | 210.00         | 0.5%           | 24.2              |
| Qatar First Bank            | 4.23           | (9.4%)         | 19.1              |
| Qatar Islamic Bank          | 154.00         | (1.3%)         | 19.0              |
| Industries Qatar            | 112.95         | (0.1%)         | 18.2              |

## Bahrain Bourse Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                            | Market Cap.<br>(BHD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|----------------------------|-------------------------|---------------|---------------|----------------|
| <b>Bahrain Bourse</b>      | <b>8,079</b>            | <b>(0.7%)</b> | <b>(1.1%)</b> | <b>1.6%</b>    |
| <b>Commercial Banks</b>    | <b>3,994</b>            | <b>(0.8%)</b> | <b>(1.5%)</b> | <b>8.2%</b>    |
| <b>Investment</b>          | <b>2,099</b>            | <b>(0.8%)</b> | <b>0.2%</b>   | <b>2.3%</b>    |
| <b>Insurance</b>           | <b>118</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>(14.3%)</b> |
| <b>Service</b>             | <b>94,981</b>           | <b>(0.3%)</b> | <b>1.2%</b>   | <b>7.6%</b>    |
| <b>Hotel &amp; Tourism</b> | <b>19,515</b>           | <b>0.0%</b>   | <b>(6.2%)</b> | <b>(9.9%)</b>  |
| <b>Industrial</b>          | <b>64,968</b>           | <b>(0.9%)</b> | <b>(4.8%)</b> | <b>(29.0%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers      | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|-----------------------------|----------------|----------------|----------------|
| <b>Zain Bahrain B.S.C</b>   | <b>0.069</b>   | <b>1.5%</b>    | 8,970          |
| <b>APM Terminal Bahrain</b> | <b>0.895</b>   | <b>0.6%</b>    | 92,507         |

| Worst Return Performers               | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|---------------------------------------|----------------|----------------|----------------|
| <b>Gulf Finance House (US\$)</b>      | <b>0.240</b>   | <b>(7.7%)</b>  | 46,895         |
| <b>Al Salam Bank</b>                  | <b>0.081</b>   | <b>(1.2%)</b>  | 26,037         |
| <b>Ahli United Bank (US\$)</b>        | <b>0.810</b>   | <b>(1.2%)</b>  | 280,326        |
| <b>Aluminum Bahrain</b>               | <b>0.422</b>   | <b>(0.9%)</b>  | 9,736          |
| <b>Bahrain Telecommunications Co.</b> | <b>0.328</b>   | <b>(0.6%)</b>  | 4,891          |

| Most Active Stocks by Volume          | Price<br>(BHD) | Daily<br>% Chg | Volume<br>(Shares) |
|---------------------------------------|----------------|----------------|--------------------|
| <b>Ahli United Bank (US\$)</b>        | <b>0.810</b>   | <b>(1.2%)</b>  | 917,000            |
| <b>Gulf Finance House (US\$)</b>      | <b>0.240</b>   | <b>(14.3%)</b> | 492,052            |
| <b>Al Salam Bank</b>                  | <b>0.081</b>   | <b>(1.2%)</b>  | 323,931            |
| <b>Zain Bahrain B.S.C</b>             | <b>0.069</b>   | <b>1.5%</b>    | 130,000            |
| <b>Al Baraka Banking Group (US\$)</b> | <b>0.330</b>   | <b>0.0%</b>    | 123,500            |

Source: KAMCO Research

### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg     | DTD<br>% Chg  | MTD<br>% Chg  | YTD-19<br>% Chg |
|--------------------------------|------------------|----------------|---------------|---------------|-----------------|
| <b>Bahrain All Share Index</b> | <b>1,416.15</b>  | <b>(11.56)</b> | <b>(0.8%)</b> | <b>(1.2%)</b> | <b>5.9%</b>     |
| <b>Market Cap (BHD Mln)</b>    | <b>8,078.53</b>  | <b>(57.75)</b> | <b>(0.7%)</b> | <b>(1.1%)</b> | <b>1.6%</b>     |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg  | DTD<br>% Chg  | Average Daily<br>YTD-19 | Average Daily<br>YTD-18 |
|--------------------------------|------------------|-------------|---------------|-------------------------|-------------------------|
| <b>Volume ('000 Shares)</b>    | <b>2,176</b>     | <b>49</b>   | <b>2.3%</b>   | <b>5,560</b>            | <b>6,067</b>            |
| <b>Value Traded (BHD '000)</b> | <b>411</b>       | <b>(27)</b> | <b>(6.1%)</b> | <b>1,414</b>            | <b>1,265</b>            |
| <b>No. of Trades</b>           | <b>63</b>        | <b>13.0</b> | <b>26.0%</b>  | <b>92</b>               | <b>81</b>               |

| Market Breadth |   |   |   |   |      |
|----------------|---|---|---|---|------|
|                | ▲ | 2 | ▼ | 5 | ■ 34 |

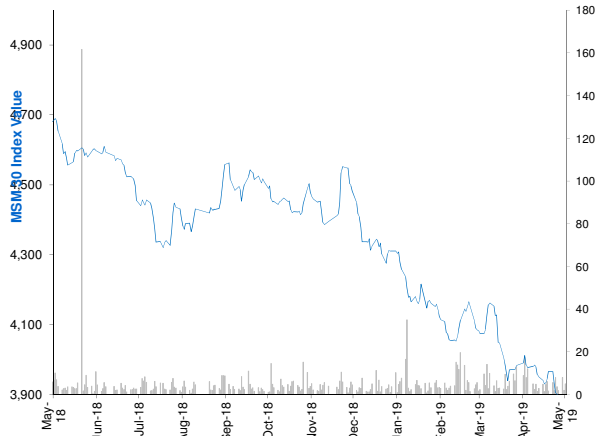
| Most Active Stocks by Value           | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD) |
|---------------------------------------|----------------|----------------|----------------|
| <b>Ahli United Bank (US\$)</b>        | <b>0.810</b>   | <b>(1.2%)</b>  | 280,326        |
| <b>APM Terminal Bahrain</b>           | <b>0.895</b>   | <b>0.6%</b>    | 92,507         |
| <b>Gulf Finance House (US\$)</b>      | <b>0.240</b>   | <b>(7.7%)</b>  | 46,895         |
| <b>Al Salam Bank</b>                  | <b>0.081</b>   | <b>(1.2%)</b>  | 26,037         |
| <b>Al Baraka Banking Group (US\$)</b> | <b>0.330</b>   | <b>(14.3%)</b> | 15,285         |



## Muscat Securities Market Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                       | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-----------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Mkt | 2,766                   | (0.4%)       | (4.1%)       | (12.2%)      |
| Financial             | 1,756                   | (0.1%)       | (1.1%)       | (4.2%)       |
| Industrial            | 164                     | 0.0%         | (3.1%)       | (11.9%)      |
| Services              | 730                     | (1.2%)       | (10.9%)      | (28.0%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |
|------------------------|----------------|----------------|----------------|
|                        |                |                |                |
|                        |                |                |                |
|                        |                |                |                |

| Worst Return Performers    | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR) |
|----------------------------|----------------|----------------|----------------|
| Raysut Cement              | 0.302          | (2.6%)         | 26,006         |
| Al Anwar Holding*          | 0.096          | (2.0%)         | 45,517         |
| Oman Telecommunication Co. | 0.520          | (1.9%)         | 221,309        |
| Bank Sohar                 | 0.109          | (0.9%)         | 52,010         |
| Ooredoo                    | 0.448          | (0.4%)         | 36,901         |

| Most Active Stocks by Volume | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(Shares) |
|------------------------------|----------------|----------------|--------------------|
| Muscat Finance               | 0.063          | 0.0%           | 2,306,468          |
| Bank Muscat                  | 0.402          | 0.0%           | 1,001,513          |
| Bank Sohar                   | 0.109          | (0.9%)         | 477,159            |
| Al Anwar Holding*            | 0.096          | (2.0%)         | 472,985            |
| Oman Telecommunication Co.   | 0.520          | (1.9%)         | 425,203            |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 3,840.18         | (25.33)    | (0.7%)       | (2.7%)       | (11.2%)         |
| Market Cap (OMR Mn) | 2,766.17         | (11.18)    | (0.4%)       | (3.9%)       | (12.2%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)    | 5,329            | 3,309      | 163.8%       | 5,691                   | 8,053  |
| Value Traded (OMR '000) | 1,071            | 695        | 184.7%       | 1,117                   | 1,952  |
| No. of Trades           | 268              | 182        | 211.6%       | 237                     | 380    |

| Market Breadth |  | 0 |  | 5 | = | 18 |
|----------------|--|---|---|---|---|----|
|----------------|--|---|---|---|---|----|

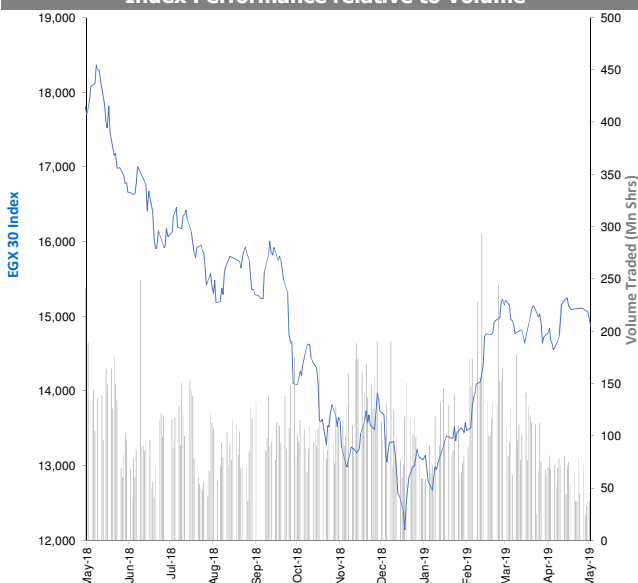
| Most Active Stocks by Value | Price<br>(OMR) | Daily<br>% Chg | Volume<br>(OMR'000) |
|-----------------------------|----------------|----------------|---------------------|
| Bank Muscat                 | 0.402          | 0.0%           | 403.3               |
| Oman Telecommunication Co.  | 0.520          | (1.9%)         | 221.3               |
| Muscat Finance              | 0.063          | 0.0%           | 145.4               |
| OMINVEST                    | 0.308          | 0.0%           | 124.1               |
| Bank Sohar                  | 0.109          | (0.9%)         | 52.0                |

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                             | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-----------------------------|-------------------------|--------------|--------------|--------------|
| The Egyptian Exchange       | 517,019                 | (1.0%)       | (6.2%)       | 6.1%         |
| Banking & Finance           | 168,112                 | (1.6%)       | (4.1%)       | 15.4%        |
| Basic Resources             | 28,485                  | (1.7%)       | (12.2%)      | (5.9%)       |
| Chemical                    | 39,994                  | (1.1%)       | (8.1%)       | 3.8%         |
| Construction & Material     | 9,021                   | (0.9%)       | (6.8%)       | 8.0%         |
| Financial Services          | 30,104                  | (0.4%)       | (4.6%)       | (3.5%)       |
| Food & Beverage             | 14,134                  | (0.4%)       | (3.8%)       | 8.7%         |
| Healthcare & Pharma.        | 7,241                   | (3.9%)       | (2.8%)       | (14.4%)      |
| Ind. Goods, Services, Auto. | 37,325                  | (2.2%)       | (10.1%)      | (21.3%)      |
| Media                       | 848                     | (2.0%)       | (18.4%)      | (27.1%)      |
| Oil & Gas                   | 5,760                   | (3.0%)       | (19.8%)      | 7.2%         |
| Personal & Household        | 42,339                  | 0.1%         | (9.6%)       | (1.2%)       |
| Real Estate                 | 54,165                  | (1.5%)       | (6.7%)       | 45.7%        |
| Telecommunication           | 69,534                  | 1.0%         | (2.4%)       | 62.6%        |
| Travel & Leisure            | 9,957                   | (1.1%)       | (5.9%)       | (4.8%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(EGP) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| GLOBAL TELECOM HOLDING             | 4.59           | 3.8%           |
| ARAB POLAVARA                      | 2.57           | 3.6%           |
| El Ahli Investment and Development | 6.30           | 1.78%          |
| Extracted Oils                     | 1.22           | 1.58%          |
| Credit Agricole Egypt              | 42.50          | 1.12%          |

| Worst Return Performers               | Price<br>(EGP) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| Sidi Kerir Petrochemicals             | 14.57          | (9.3%)         |
| Asec Company for Mining - Ascom       | 6.53           | (4.7%)         |
| Egyptian International Pharmaceutical | 73.02          | (3.9%)         |
| El Ezz Steel Rebars                   | 12.96          | (3.8%)         |
| Canal Shipping Agencies Co.           | 10.56          | (3.7%)         |

| Most Active Stocks By Volume   | Price<br>(EGP) | Volume<br>( '000 Shrs) |
|--------------------------------|----------------|------------------------|
| GLOBAL TELECOM HOLDING         | 4.59           | 24,630                 |
| Citadel Capital                | 3.35           | 12,340                 |
| PALM HILL DEV CO               | 2.38           | 6,456                  |
| Emaar Misr for Development SAE | 3.12           | 3,663                  |
| EGYPTIAN RESORTS               | 1.90           | 2,548                  |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 13,905.73        | (216.37)   | (1.5%)       | (6.8%)       | 6.7%            |
| Market Cap (EGP Bn) | 517,019          | (5,464)    | (1.0%)       | (6.2%)       | 6.1%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 74               | 35.02      | 89.2%        | 95                      | 185    |
| Value Traded (EGP Mn) | 479              | 293.9      | 158.8%       | 605                     | 1,126  |
| No. of Trades         | 11,353           | 4,464      | 64.8%        | 14,489                  | 19,492 |

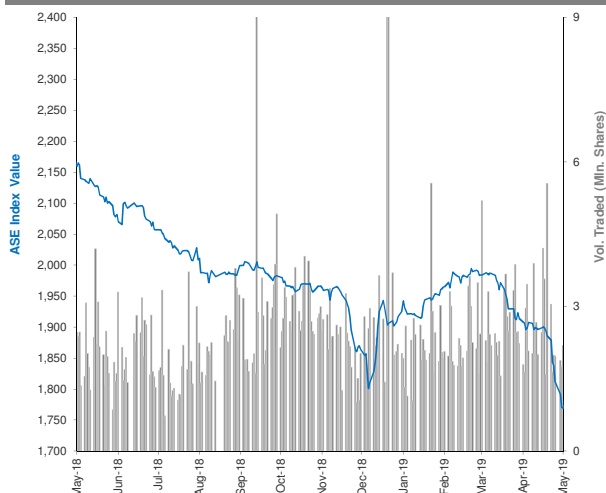
| Market Breadth | ▲ | 10 | ▼ | 40 | = | 11 |
|----------------|---|----|---|----|---|----|
|----------------|---|----|---|----|---|----|

| Most Active Stocks By Value                 | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| GLOBAL TELECOM HOLDING                      | 4.59           | 3.85%          | 113.05            |
| Commercial International Bank (Egypt)       | 71.44          | (2.67%)        | 106.17            |
| Citadel Capital                             | 3.35           | (0.59%)        | 41.38             |
| Egyptian Financial Group-Hermes Holding Co. | 15.62          | (0.26%)        | 21.99             |
| Sidi Kerir Petrochemicals                   | 14.57          | (9.28%)        | 16.77             |

## Amman Stock Exchange Daily Report (1st Market)

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|  | Market Cap.<br>(JD Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|--|------------------------|---------------|---------------|----------------|
| <b>Amman Stock Exchange</b>                | <b>11,466</b>          | <b>1.0%</b>   | <b>2.9%</b>   | <b>(4.5%)</b>  |
| <b>Banks</b>                               | <b>8,559</b>           | <b>1.4%</b>   | <b>3.3%</b>   | <b>(5.2%)</b>  |
| <b>Insurance</b>                           | <b>86</b>              | <b>0.4%</b>   | <b>0.2%</b>   | <b>(6.7%)</b>  |
| <b>Diversified Financial Services</b>      | <b>159</b>             | <b>(0.1%)</b> | <b>1.4%</b>   | <b>5.4%</b>    |
| <b>Real Estate</b>                         | <b>200</b>             | <b>0.3%</b>   | <b>2.5%</b>   | <b>1.8%</b>    |
| <b>Health Care Services</b>                | <b>27</b>              | <b>0.0%</b>   | <b>0.7%</b>   | <b>(9.7%)</b>  |
| <b>Educational Services</b>                | <b>220</b>             | <b>0.5%</b>   | <b>(0.6%)</b> | <b>(11.1%)</b> |
| <b>Hotels and Tourism</b>                  | <b>89</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>(2.5%)</b>  |
| <b>Transportation</b>                      | <b>68</b>              | <b>(1.3%)</b> | <b>0.7%</b>   | <b>(7.6%)</b>  |
| <b>Technology &amp; Communications</b>     | <b>311</b>             | <b>(0.6%)</b> | <b>1.2%</b>   | <b>(1.5%)</b>  |
| <b>Media</b>                               | <b>4</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>(14.3%)</b> |
| <b>Utilities &amp; Energy</b>              | <b>359</b>             | <b>(0.4%)</b> | <b>1.9%</b>   | <b>2.7%</b>    |
| <b>Commercial Services</b>                 | <b>63</b>              | <b>0.0%</b>   | <b>(3.3%)</b> | <b>(5.7%)</b>  |
| <b>Pharmaceutical &amp; Medical Ind.</b>   | <b>45</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>9.2%</b>    |
| <b>Chemical Industries</b>                 | <b>15</b>              | <b>(0.6%)</b> | <b>0.1%</b>   | <b>1.6%</b>    |
| <b>Paper &amp; Cardboard Industries</b>    | <b>8</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>    |
| <b>Printing &amp; Packaging</b>            | <b>15</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>10.0%</b>   |
| <b>Food &amp; Beverages</b>                | <b>57</b>              | <b>(0.2%)</b> | <b>(1.7%)</b> | <b>0.6%</b>    |
| <b>Tobacco &amp; Cigarettes</b>            | <b>771</b>             | <b>(0.0%)</b> | <b>4.1%</b>   | <b>(3.9%)</b>  |
| <b>Mining &amp; Extraction Industries</b>  | <b>301</b>             | <b>0.9%</b>   | <b>3.0%</b>   | <b>2.0%</b>    |
| <b>Engineering &amp; Construction</b>      | <b>28</b>              | <b>(0.1%)</b> | <b>(3.0%)</b> | <b>(20.5%)</b> |
| <b>Electrical Industries</b>               | <b>9</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>(4.0%)</b>  |
| <b>Textiles , Leathers &amp; Clothings</b> | <b>66</b>              | <b>0.0%</b>   | <b>(1.3%)</b> | <b>(12.9%)</b> |
| <b>Glass &amp; Ceramic Industries</b>      | <b>6</b>               | <b>0.0%</b>   | <b>0.0%</b>   | <b>0.0%</b>    |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                     | Price<br>(JD) | Daily<br>% Chg |
|--|---------------|----------------|
| HOUSING BANK FOR TRADING & FINANCE         | 7.15          | 7.4%           |
| IHDATHIAT CO-ORDINATES                     | 0.19          | 5.6%           |
| THE JORDAN PIPES MANUFACTURING             | 0.84          | 5.0%           |
| EMMAR INVESTMENTS & REALESTATE DEVELOPMENT | 0.22          | 4.8%           |
| THE JORDAN CEMENT FACTORIES                | 0.48          | 4.3%           |

| Worst Return Performers                      | Price<br>(JD) | Daily<br>% Chg |
|--|---------------|----------------|
| JORDAN DUBAI PROPERTIES                      | 0.38          | (5.0%)         |
| JORDAN NATIONAL SHIPPING LINES               | 1.46          | (3.9%)         |
| JORDAN COMMERCIAL BANK                       | 0.79          | (3.7%)         |
| AL-AMAL FINANCIAL INVESTMENTS CO.            | 0.63          | (3.1%)         |
| JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT | 0.33          | (2.9%)         |

| Most Active Stocks By Volume       | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------------|---------------|-----------------------|
| UNION LAND DEVELOPMENT CORPORATION | 1.82          | 699                   |
| SPECIALIZED INVESTMENT COMPOUNDS   | 1.15          | 440                   |
| UNION INVESTMENT CORPORATION       | 1.22          | 256                   |
| JORDAN STEEL                       | 0.34          | 203                   |
| ARAB EAST INVESTMENT               | 0.53          | 182                   |

Source: KAMCO Research

### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 1,829.78         | 9.89       | 0.5%         | 1.0%         | (4.1%)          |
| Market Cap (JD Mn) | 11,465.67        | 116.16     | 1.0%         | 2.9%         | (4.5%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)   | 2,770            | (953)      | (25.6%)      | 2,482                   | 2,669  |
| Value Traded (JD '000) | 3,443            | (1418)     | (29.2%)      | 8,767                   | 4,132  |
| No. of Trades          | 1,405            | 190        | 15.6%        | 33,282                  | 1,569  |

### Market Breadth

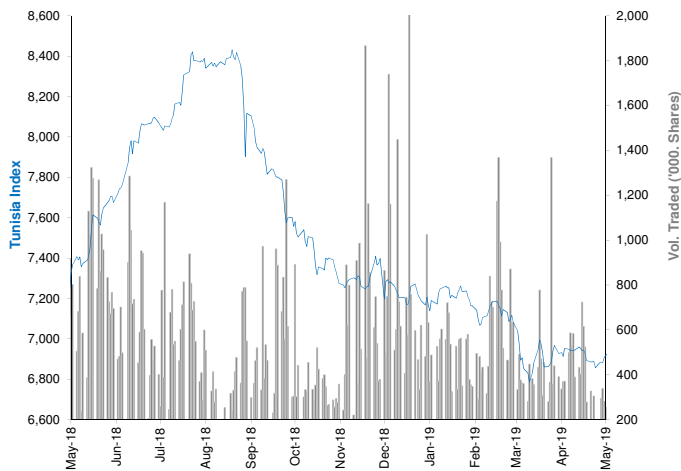
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|----------------|

| Most Active Stocks By Value        | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD) |
|------------------------------------|---------------|----------------|---------------|
| UNION LAND DEVELOPMENT CORPORATION | 1.82          | 1.7%           | 1,260,097     |
| SPECIALIZED INVESTMENT COMPOUNDS   | 1.15          | 0.9%           | 501,027       |
| UNION INVESTMENT CORPORATION       | 1.22          | 0.8%           | 317,903       |
| ARAB BANK \$USD                    | 5.97          | 0.0%           | 206,937       |
| JORDAN PETROLEUM REFINERY          | 2.45          | (0.8%)         | 159,043       |

## Tunisia Stock Exchange Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                             | Market Cap.<br>(DT Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|-----------------------------|------------------------|---------------|---------------|----------------|
| <b>Tunis Stock Exchange</b> | <b>18,688</b>          | <b>0.2%</b>   | <b>(3.7%)</b> | <b>(8.7%)</b>  |
| <b>Banking</b>              | <b>7,783</b>           | <b>0.2%</b>   | <b>(4.9%)</b> | <b>(10.2%)</b> |
| <b>Insurance</b>            | <b>636</b>             | <b>(1.1%)</b> | <b>(3.2%)</b> | <b>(5.1%)</b>  |
| <b>Leasing</b>              | <b>481</b>             | <b>0.2%</b>   | <b>(1.8%)</b> | <b>(19.5%)</b> |
| <b>Financial Services</b>   | <b>2,464</b>           | <b>0.1%</b>   | <b>1.8%</b>   | <b>(4.4%)</b>  |
| <b>Industrial</b>           | <b>1,345</b>           | <b>0.2%</b>   | <b>(1.7%)</b> | <b>1.3%</b>    |
| <b>Chemical Industry</b>    | <b>552</b>             | <b>(1.5%)</b> | <b>(4.2%)</b> | <b>(15.8%)</b> |
| <b>Food &amp; Beverage</b>  | <b>2,476</b>           | <b>1.5%</b>   | <b>(9.0%)</b> | <b>(15.2%)</b> |
| <b>Retailing</b>            | <b>1,302</b>           | <b>(0.1%)</b> | <b>(0.9%)</b> | <b>(4.4%)</b>  |
| <b>Others</b>               | <b>1,649</b>           | <b>0.2%</b>   | <b>(1.2%)</b> | <b>(2.8%)</b>  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers                            | Price<br>(DT) | Daily<br>% Chg |
|---|---------------|----------------|
| <b>Compagnie Internationale de Leasing</b>        | <b>14.90</b>  | <b>3.0%</b>    |
| <b>Banque de l'Habitat</b>                        | <b>13.65</b>  | <b>2.6%</b>    |
| <b>Société Frigorifique et Brasserie de Tunis</b> | <b>20.15</b>  | <b>2.1%</b>    |
| <b>Banque Attijari De Tunisie</b>                 | <b>36.25</b>  | <b>1.8%</b>    |
| <b>Société El Wifack Leasing</b>                  | <b>5.99</b>   | <b>1.5%</b>    |

| Worst Return Performers                                   | Price<br>(DT) | Daily<br>% Chg |
|---|---------------|----------------|
| <b>Attijari Leasing Co.</b>                               | <b>12.47</b>  | <b>(3.0%)</b>  |
| <b>Tunisie Leasing</b>                                    | <b>9.70</b>   | <b>(2.8%)</b>  |
| <b>Société Tunisienne d'Assurances et de Réassurances</b> | <b>132.00</b> | <b>(2.2%)</b>  |
| <b>Société Générale Industrielle de Filtration</b>        | <b>0.89</b>   | <b>(2.2%)</b>  |
| <b>Industries Chimiques du Fluor</b>                      | <b>188.00</b> | <b>(2.0%)</b>  |

| Most Active Stocks By Volume                        | Price<br>(DT) | Volume<br>(Shares) |
|---|---------------|--------------------|
| <b>Banque de Tunisie</b>                            | <b>7.60</b>   | <b>84,581</b>      |
| <b>Société Moderne de Céramique</b>                 | <b>1.03</b>   | <b>63,526</b>      |
| <b>Société Nouvelle Maison de la Ville de Tunis</b> | <b>8.85</b>   | <b>13,686</b>      |
| <b>Arab Tunisian Bank</b>                           | <b>2.80</b>   | <b>13,262</b>      |
| <b>TUNISAIR</b>                                     | <b>0.63</b>   | <b>11,978</b>      |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg  | DTD<br>% Chg | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|-------------|--------------|---------------|-----------------|
| <b>Tunisia Index</b>       | <b>6,938.11</b>  | <b>20.3</b> | <b>0.3%</b>  | <b>0.8%</b>   | <b>(4.6%)</b>   |
| <b>Market Cap (DT Mln)</b> | <b>18,688</b>    | <b>45.2</b> | <b>0.2%</b>  | <b>(3.7%)</b> | <b>(8.7%)</b>   |

| Trading Indicators            | Today's<br>Value | DTD<br>Chg     | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18       |
|-------------------------------|------------------|----------------|----------------|-------------------------|--------------|
| <b>Volume ('000 Shares)</b>   | <b>264</b>       | <b>10.0</b>    | <b>3.9%</b>    | <b>499</b>              | <b>567</b>   |
| <b>Value Traded ('000 DT)</b> | <b>1,929</b>     | <b>(214.8)</b> | <b>(10.0%)</b> | <b>4,066</b>            | <b>5,141</b> |
| <b>No. of Trades</b>          | <b>716</b>       | <b>(414.0)</b> | <b>(36.6%)</b> | <b>6,333</b>            | <b>1,500</b> |

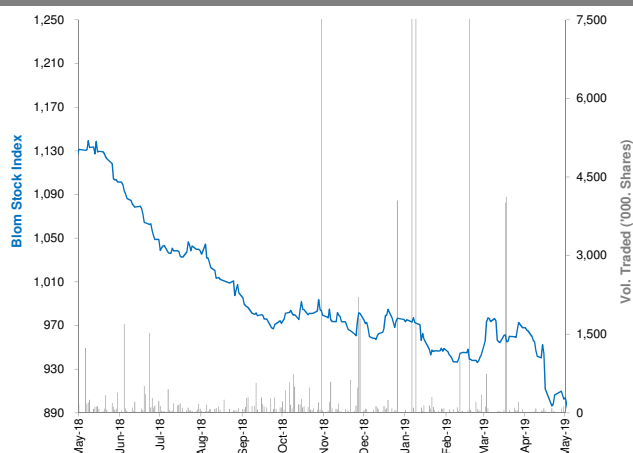
| Market Breadth | ▲ | 13 | ▼ | 23 | = | 30 |
|----------------|---|----|---|----|---|----|
|----------------|---|----|---|----|---|----|

| Most Active Stocks By Value                         | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT '000) |
|---|---------------|----------------|--------------------|
| <b>Banque de Tunisie</b>                            | <b>7.60</b>   | <b>(0.1%)</b>  | <b>643</b>         |
| <b>Banque Attijari De Tunisie</b>                   | <b>36.25</b>  | <b>1.8%</b>    | <b>189</b>         |
| <b>Société Frigorifique et Brasserie de Tunis</b>   | <b>20.15</b>  | <b>2.1%</b>    | <b>146</b>         |
| <b>Société Nouvelle Maison de la Ville de Tunis</b> | <b>8.85</b>   | <b>0.0%</b>    | <b>121</b>         |
| <b>City Cars</b>                                    | <b>10.89</b>  | <b>(0.1%)</b>  | <b>107</b>         |

## Beirut Stock Exchange Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                                       | Market Cap.<br>(USD Mn) | DTD<br>% Chg  | MTD<br>% Chg   | YTD<br>% Chg   |
|---------------------------------------|-------------------------|---------------|----------------|----------------|
| <b>Beirut Stock Exchange</b>          | <b>8,636</b>            | <b>0.0%</b>   | <b>(4.2%)</b>  | <b>(10.7%)</b> |
| <b>Banking</b>                        | <b>7,448</b>            | <b>(0.3%)</b> | <b>(3.2%)</b>  | <b>(8.6%)</b>  |
| <b>Industrial</b>                     | <b>306</b>              | <b>0.0%</b>   | <b>(6.0%)</b>  | <b>(5.8%)</b>  |
| <b>Trading</b>                        | <b>36</b>               | <b>0.0%</b>   | <b>0.0%</b>    | <b>0.0%</b>    |
| <b>Real Estate &amp; Construction</b> | <b>846</b>              | <b>2.8%</b>   | <b>(12.1%)</b> | <b>(27.6%)</b> |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| <b>Solidere A</b>      | <b>5.18</b>    | <b>3.6%</b>    |
| <b>Solidere B</b>      | <b>5.04</b>    | <b>1.6%</b>    |
| <b>Bank Audi GDR</b>   | <b>4.35</b>    | <b>1.2%</b>    |

| Worst Return Performers  | Price<br>(USD) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| <b>Bank Audi Pref. H</b> | <b>84.80</b>   | <b>(10.7%)</b> |
| <b>Byblos Bank</b>       | <b>1.23</b>    | <b>(2.4%)</b>  |
| <b>BLOM Bank GDR</b>     | <b>7.99</b>    | <b>(0.1%)</b>  |

| Most Active Stocks by Volume | Price<br>(USD) | Volume<br>(Shares) |
|------------------------------|----------------|--------------------|
| <b>Solidere A</b>            | <b>5.18</b>    | <b>15,476</b>      |
| <b>Solidere B</b>            | <b>5.04</b>    | <b>8,510</b>       |
| <b>Bank Audi GDR</b>         | <b>4.35</b>    | <b>6,343</b>       |
| <b>Byblos Bank</b>           | <b>1.23</b>    | <b>3,000</b>       |
| <b>Bank Audi Pref. H</b>     | <b>84.80</b>   | <b>1,300</b>       |

Source: KAMCO Research

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg  | DTD<br>% Chg | MTD<br>% Chg  | YTD-19<br>% Chg |
|----------------------------|------------------|-------------|--------------|---------------|-----------------|
| <b>Blom Stock Index</b>    | <b>870.83</b>    | <b>0.40</b> | <b>0.0%</b>  | <b>(4.3%)</b> | <b>(10.8%)</b>  |
| <b>Market Cap (USD Mn)</b> | <b>8,636.23</b>  | <b>3.84</b> | <b>0.0%</b>  | <b>(4.2%)</b> | <b>(10.7%)</b>  |

| Trading Indicators              | Today's<br>Value | DTD<br>Chg  | DTD<br>% Chg   | Average Daily<br>YTD-19 | YTD-18       |
|---------------------------------|------------------|-------------|----------------|-------------------------|--------------|
| <b>Volume ('000s shares)</b>    | <b>35.28</b>     | <b>(26)</b> | <b>(42.7%)</b> | <b>2,221</b>            | <b>559</b>   |
| <b>Value Traded ('000s USD)</b> | <b>269.70</b>    | <b>(42)</b> | <b>(13.5%)</b> | <b>10,394</b>           | <b>3,972</b> |

| Market Breadth | ▲ | 3 | ▼ | 3 | = | 23 |
|----------------|---|---|---|---|---|----|
|----------------|---|---|---|---|---|----|

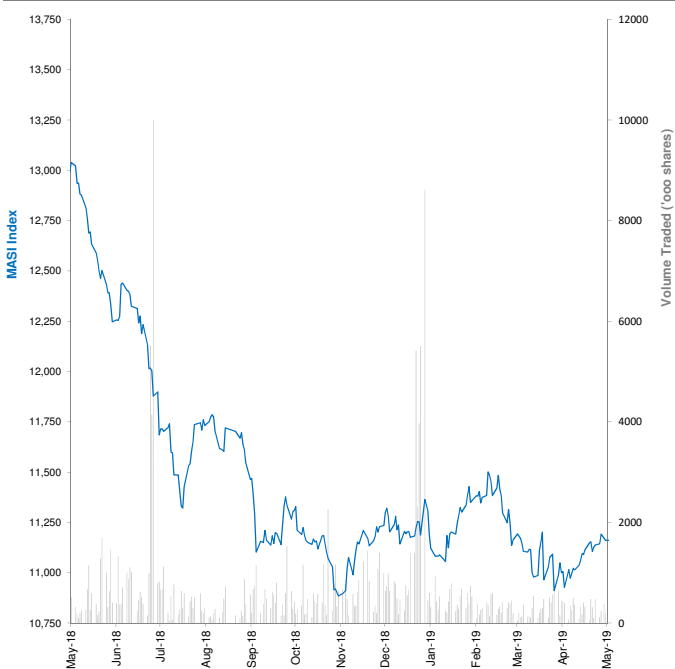
| Most Active Stocks by Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD) |
|-----------------------------|----------------|----------------|----------------|
| <b>Bank Audi Pref. H</b>    | <b>84.80</b>   | <b>(10.7%)</b> | <b>110,240</b> |
| <b>Solidere A</b>           | <b>5.18</b>    | <b>3.6%</b>    | <b>79,510</b>  |
| <b>Solidere B</b>           | <b>5.04</b>    | <b>1.6%</b>    | <b>43,459</b>  |
| <b>Bank Audi GDR</b>        | <b>4.35</b>    | <b>1.2%</b>    | <b>27,592</b>  |
| <b>BLOM Bank GDR</b>        | <b>7.99</b>    | <b>(0.1%)</b>  | <b>5,194</b>   |

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                                | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange      | 558,012                 | 0.0%         | 0.4%         | (1.5%)       |
| Banking                        | 196,017                 | (0.0%)       | (0.2%)       | (2.0%)       |
| Beverages                      | 2,871.00                | 0.0%         | 0.0%         | 1.3%         |
| Chemicals                      | 1,513.82                | 1.1%         | 1.4%         | (14.3%)      |
| Construction & Bldg. Material  | 60,452.82               | 0.2%         | 2.8%         | (10.5%)      |
| Distributors                   | 10,807.49               | 0.4%         | (0.7%)       | (0.1%)       |
| Electrical & Electronic Equip. | 280.44                  | 0.0%         | 4.2%         | (6.0%)       |
| Electricity                    | 20,875.86               | 1.4%         | 1.7%         | (0.6%)       |
| Food Producers & Processors    | 22,248.46               | (2.0%)       | 1.6%         | 10.0%        |
| Holding Companies              | 2,842.62                | (0.1%)       | 2.0%         | 3.0%         |
| Insurance                      | 20,003.51               | 0.3%         | 2.5%         | (14.3%)      |
| Investment & other Finance     | 4,065.81                | 1.2%         | 1.2%         | 3.6%         |
| Leisures & Hotel               | 2,405.49                | 0.0%         | 0.5%         | (2.9%)       |
| Materials, Software & Computer | 2,826.83                | 0.0%         | (0.6%)       | 19.1%        |
| Mining                         | 13,797.56               | 0.0%         | (2.2%)       | 0.6%         |
| Oil & Gas                      | 12,589.53               | 0.0%         | (5.2%)       | 6.4%         |
| Real Estate                    | 50,273.00               | 0.0%         | (0.1%)       | (3.5%)       |
| Telecommunications             | 129,402.8               | 0.0%         | 0.5%         | 4.0%         |
| Transport                      | 1,083.76                | (1.8%)       | (1.8%)       | 0.3%         |
| Utilities                      | 3,600.00                | 0.0%         | 0.0%         | (9.1%)       |
| Forestry & Paper               | 54.34                   | 0.0%         | (7.7%)       | 0.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| EQDOM                  | 1,144.0        | 5.9%           |
| SNEP                   | 321.0          | 2.6%           |
| ATLANTA                | 57.0           | 1.8%           |
| BMCI                   | 675.0          | 1.5%           |
| TAQA MOROCCO           | 885.0          | 1.4%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| LESIEUR CRISTAL         | 155.3          | (5.9%)         |
| SALAFIN                 | 900.0          | (2.7%)         |
| CTM                     | 884.0          | (1.8%)         |
| COSUMAR                 | 190.1          | (1.0%)         |
| CIH                     | 294.0          | (1.0%)         |

| Most Active Stocks By Volume | Price<br>(MAD) | Volume<br>(Shrs) |
|------------------------------|----------------|------------------|
| DOUJA PROM ADDOHA            | 11.40          | 126,169          |
| ITISSALAT AL-MAGHRIB         | 147.20         | 105,422          |
| BCP                          | 266.00         | 32,154           |
| ATTIJARIWAFABANK             | 442.65         | 21,196           |
| COSUMAR                      | 190.05         | 11,432           |

Source: KAMCO Research

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-19<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 11,222.47        | (15.0)     | (0.1%)       | 0.3%         | (1.2%)          |
| Market Cap (MAD Mn) | 558,012          | 0.1        | 0.01%        | 0.4%         | (1.5%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-19 | YTD-18 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 303.15           | (24.2)     | (7.4%)       | 339                     | 516    |
| Value Traded (MAD Mn) | 21.64            | (7.93)     | (26.8%)      | 32                      | 70     |

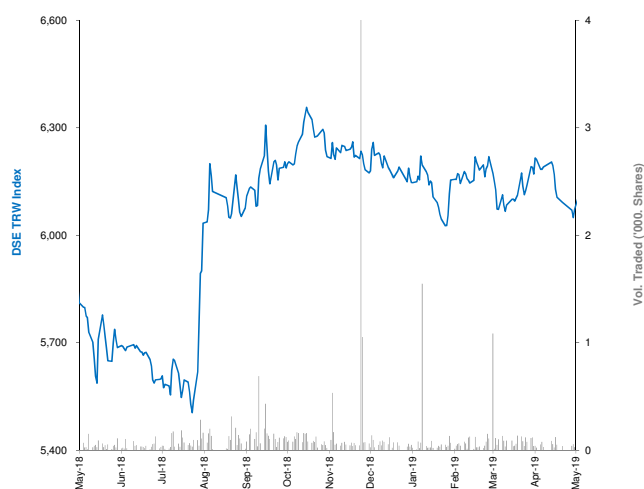
| Market Breadth | ▲ 8 | ▼ 9 | = 26 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| ITISSALAT AL-MAGHRIB        | 147.20         | 0.0%           | 7.75              |
| ATTIJARIWAFABANK            | 442.65         | (0.1%)         | 4.69              |
| BCP                         | 266.00         | 0.0%           | 4.27              |
| Lafarge Holcim Maroc        | 1,600.00       | 0.3%           | 1.73              |
| COSUMAR                     | 190.05         | (1.0%)         | 1.09              |

## Damascus Securities Exchange Daily Report

May 14, 2019

### Index Performance relative to Volume



### Sector Returns

|                      | Market Cap.<br>(SRY Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg   |
|----------------------|-------------------------|---------------|---------------|----------------|
| <b>Damascus SE</b>   | <b>916,543</b>          | <b>0.1%</b>   | <b>0.4%</b>   | <b>(1.5%)</b>  |
| <b>Banking</b>       | <b>621,516</b>          | <b>0.2%</b>   | <b>0.7%</b>   | <b>(0.3%)</b>  |
| <b>Services</b>      | <b>2,315</b>            | <b>0.0%</b>   | <b>0.0%</b>   | <b>(2.9%)</b>  |
| <b>Industrial</b>    | <b>7,103</b>            | <b>(2.0%)</b> | <b>(5.9%)</b> | <b>(19.6%)</b> |
| <b>Insurance</b>     | <b>34,201</b>           | <b>0.0%</b>   | <b>0.0%</b>   | <b>4.6%</b>    |
| <b>Agricultural</b>  | <b>539</b>              | <b>0.0%</b>   | <b>0.0%</b>   | <b>2.0%</b>    |
| <b>Communication</b> | <b>250,869</b>          | <b>0.0%</b>   | <b>0.0%</b>   | <b>(4.4%)</b>  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(SRY) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| <b>Syria Gulf Bank</b>        | <b>157.43</b>  | <b>4.2%</b>    |
| <b>Al Baraka Bank - Syria</b> | <b>2005.29</b> | <b>3.5%</b>    |

### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg.     | DTD<br>% Chg. | MTD<br>% Chg. | YTD-19<br>% Chg. |
|----------------------------|------------------|-----------------|---------------|---------------|------------------|
| <b>DSE Weighted Index</b>  | <b>6,119.27</b>  | <b>8.05</b>     | <b>0.1%</b>   | <b>0.4%</b>   | <b>(1.1%)</b>    |
| <b>Market Cap (SRY Mn)</b> | <b>916,543</b>   | <b>1,206.22</b> | <b>0.1%</b>   | <b>0.4%</b>   | <b>(1.5%)</b>    |

| Worst Return Performers                     | Price<br>(SRY) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Alahliah Vegetable Oil Company E.S.A</b> | <b>473.50</b>  | <b>(2.0%)</b>  |
| <b>Syria International Islamic Bank</b>     | <b>791.05</b>  | <b>(2.0%)</b>  |
| <b>Qatar National Bank Syria</b>            | <b>383.74</b>  | <b>(0.9%)</b>  |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg.     | DTD<br>% Chg. | Average Daily<br>YTD-19 | YTD-18           |
|--------------------------------|------------------|-----------------|---------------|-------------------------|------------------|
| <b>Volume (Shrs)</b>           | <b>60,840</b>    | <b>21,631.0</b> | <b>55.2%</b>  | <b>91,313</b>           | <b>86,747</b>    |
| <b>Value Traded ('000 SRY)</b> | <b>38,813</b>    | <b>3,196.4</b>  | <b>9.0%</b>   | <b>85,744</b>           | <b>3,132,065</b> |
| <b>No. of Trades</b>           | <b>60</b>        | <b>(1.0)</b>    | <b>(1.6%)</b> | <b>82</b>               | <b>4,352.0</b>   |

| Most Active Stocks by Volume                | Price<br>(SRY) | Volume<br>(Shrs) |
|---|----------------|------------------|
| <b>Alahliah Vegetable Oil Company E.S.A</b> | <b>473.50</b>  | <b>30,012</b>    |
| <b>Syria International Islamic Bank</b>     | <b>791.05</b>  | <b>11,231</b>    |
| <b>Qatar National Bank Syria</b>            | <b>383.74</b>  | <b>7,221</b>     |
| <b>Syria Gulf Bank</b>                      | <b>157.43</b>  | <b>6,758</b>     |
| <b>Al Baraka Bank - Syria</b>               | <b>2005.29</b> | <b>5,231</b>     |

| Market Breadth | ▲ | 2 | ▼ | 3 | = | 20 |
|----------------|---|---|---|---|---|----|
|----------------|---|---|---|---|---|----|

| Most Active Stocks by Value                 | Price<br>(SRY)  | Daily<br>% Chg | Value<br>(SRY)    |
|---|-----------------|----------------|-------------------|
| <b>Alahliah Vegetable Oil Company E.S.A</b> | <b>473.50</b>   | <b>(2.0%)</b>  | <b>14,210,682</b> |
| <b>Al Baraka Bank - Syria</b>               | <b>2,005.29</b> | <b>3.5%</b>    | <b>8,884,299</b>  |
| <b>Syria International Islamic Bank</b>     | <b>791.05</b>   | <b>(2.0%)</b>  | <b>2,770,980</b>  |
| <b>Qatar National Bank Syria</b>            | <b>383.74</b>   | <b>(0.9%)</b>  | <b>1,063,893</b>  |
| <b>Syriatel Mobile Telecom S.A</b>          | <b>7,488.63</b> | <b>0.0%</b>    | <b>10,489,680</b> |

Source: KAMCO Research

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