

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(1,924,499)	99,313	NM
Earnings Per Share (fils)	(9.20)	0.47	NM
Total Operating Revenue (KWD)	38,113,424	42,657,006	11.9%
Gross Profit / (Loss) (KWD)	(1,882,057)	175,852	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	26,199,535	27,851,546	6.3%
Non-current Assets	41,001,111	30,572,706	(25.4%)
Total Assets	67,200,646	58,424,252	(13.1%)
Shareholders' Equity*	40,506,014	38,996,009	(3.7%)

Liabilities:

Current Liabilities	4,917,857	8,707,309	77.1%
Non-current Liabilities	21,776,775	10,720,934	(50.8%)
Total Liabilities	26,694,632	19,428,243	(27.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,584	P/E (x)	NM
Value (KWD '000)	857	P/BV (x)	0.94
Closing Price (KWD)	0.170	Dividend Yield	2.84%
Book Value Per Share (KWD)	0.186	YTD Share Turnover	2.12%
Current Market Capitalization (KWD Million)	36.8	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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