

## MENA Markets Daily Report

September 3, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,550.92	(0.3%)	24.4%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,779.31	(0.2%)	0.9%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,953.50	(0.3%)	17.2%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	7,971.14	0.7%	1.8%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,889.81	4.8%	14.2%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,277.28	1.5%	6.6%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,156.01	0.7%	4.9%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,274.15	0.2%	(0.2%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,540.75	0.5%	15.2%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,002.66	(0.1%)	(7.4%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	15,110.23	1.2%	15.9%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,817.39	(0.1%)	(4.8%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	=	796.76	0.0%	(18.4%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▼	7,234.63	(0.6%)	(0.5%)	15.8%
	Morocco	MASI	▲	11,728.67	0.2%	3.2%	(8.3%)
	Syria	DSE Weighted Index	▼	6,000.22	(0.7%)	(3.1%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,924.11	1.3%	17.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,309.22	1.2%	22.5%	(7.6%)
	India	SENSEX	▲	37,332.79	0.7%	2.2%	5.9%
	Brazil	BOVESPA Stock Index	▼	100,625.70	(0.5%)	14.5%	15.0%
	Mexico	BOLSA Index	▼	42,108.23	(1.2%)	1.1%	(15.6%)
	Korea	KOSPI Index	▲	1,969.19	0.1%	(3.7%)	(17.3%)
	Taiwan	TAIEX Index	▲	10,634.85	0.2%	8.5%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,136.58	(0.1%)	13.4%	(10.4%)
	Asia	MSCI Asia Pacific	▼	152.71	(0.3%)	4.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	380.69	0.3%	12.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,497.79	0.3%	12.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	983.76	(0.1%)	1.9%	(16.6%)
	U.S.A	S&P 500	▲	2,926.46	0.1%	16.7%	(6.2%)
	U.S.A	DJIA	▲	26,403.28	0.2%	13.2%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,962.88	(0.1%)	20.0%	(3.9%)
	UK	FTSE 100	▲	7,281.94	1.0%	8.2%	(12.5%)
	Germany	DAX	▲	11,953.78	0.1%	13.2%	(18.3%)
	Japan	NIKKEI 225	▼	20,620.19	(0.4%)	3.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	25,626.55	(0.4%)	(1.1%)	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	60.11	(0.2%)	16.6%	(20.0%)
	Oil	Brent	▼	58.66	(2.9%)	9.0%	(19.6%)
	Oil	Kuwait	▼	59.14	(3.8%)	11.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.29	(0.5%)	(15.8%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,529.29	0.6%	18.9%	(1.6%)

Source: Bloomberg & KAMCO Research

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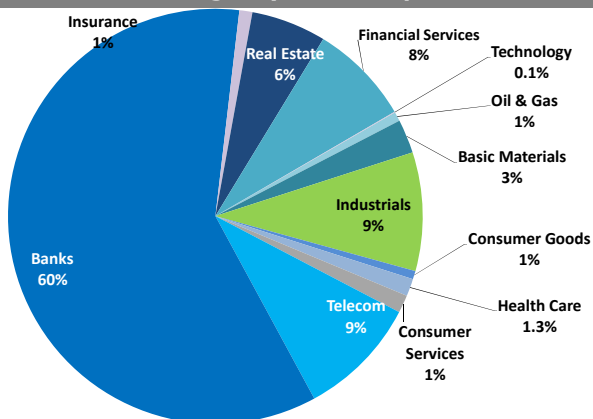
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

September 3, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,484.8	16.5	12.4%
2- Kuwait Finance House	5,197.5	21.7	12.7%
3- Ahli United Bank - Bahrain	2,500.7	11.5	18.5%
4- Zain	2,475.1	11.9	17.0%
5- Boubyan Bank	1,661.2	28.0	10.8%
6- Agility (PWC Logistics)	1,339.8	15.9	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	914.4	17.0	8.6%
9- Burgan Bank	905.6	11.8	10.3%
10- Mabanee Co.	804.8	14.5	12.5%
<b>Total</b>	<b>23,280</b>	<b>15.99</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.075	0.010	14.9%
Kuwait & M.E. Financial Inv. Co.	0.065	0.005	8.3%
Gulf Insurance Group	0.660	0.034	5.4%
Al-Deera Holding	0.013	0.000	3.2%
Ekttitab Holding Co.	0.017	0.000	2.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.043	(0.005)	(9.8%)
Dar Al Thuraya Real Estate Co.	0.162	(0.017)	(9.5%)
Manazel Holding Co.	0.026	(0.003)	(8.8%)
IFA Hotels & Resorts Co.	0.043	(0.004)	(8.1%)
National Shooting Co.	0.011	(0.001)	(7.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.057	(1.4%)	15,488,299
Ahli United Bank - Bahrain	0.285	(0.3%)	8,178,406
Abyaar Real Estate Development Co.	0.014	(3.4%)	6,051,001
AAN Digital Services Co.	0.017	0.6%	5,485,595
Kuwait Finance House	0.745	(0.7%)	4,057,974

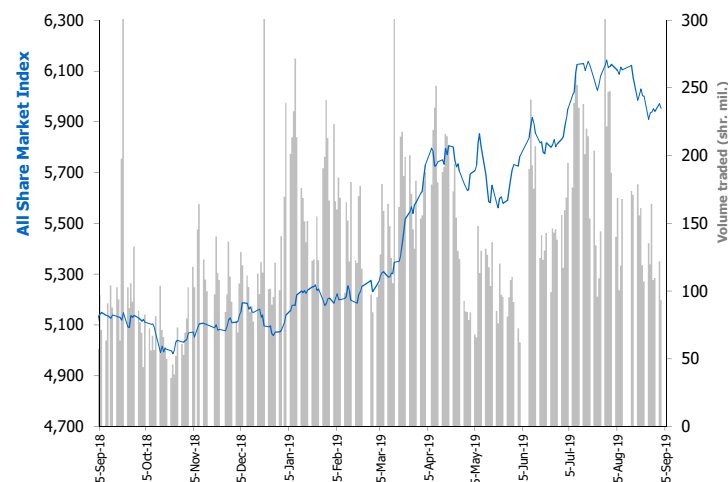
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,450.4</b>	<b>▼</b>	<b>(0.3%)</b>	<b>0.2%</b>	<b>18.7%</b>
Oil & Gas	243.3	▼	(0.6%)	(0.7%)	6.9%
Basic Materials	912.7	▼	(0.2%)	(0.1%)	(11.5%)
Industrials	3,180.4	▼	(0.2%)	0.2%	(6.6%)
Consumer Goods	226.9	▼	(0.5%)	(0.5%)	11.2%
Health Care	461.6	=	0.0%	0.0%	(1.7%)
Consumer Services	479.2	▼	(0.7%)	(1.8%)	(6.3%)
Telecommunications	3,247.3	▼	(0.1%)	0.8%	19.5%
Banks	20,593.8	▼	(0.4%)	0.2%	27.9%
Insurance	351.2	▲	1.9%	1.9%	(2.5%)
Real Estate	2,014.2	▼	(0.6%)	(0.2%)	8.1%
Financial Services	2,715.8	▼	(0.2%)	0.3%	29.5%
Technology	24.0	=	0.0%	0.0%	(11.9%)

Market Breadth		28		60		87
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,550.92	(21.1)	(0.3%)	0.4%	24.4%	
Main Market Index	4,779.31	(10.5)	(0.2%)	(0.21%)	0.9%	
All Share Market Index	5,953.50	(17.6)	(0.3%)	0.2%	17.2%	
Market Cap (KWD Mn)	34,450.43	(101.6)	(0.3%)	0.2%	18.7%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

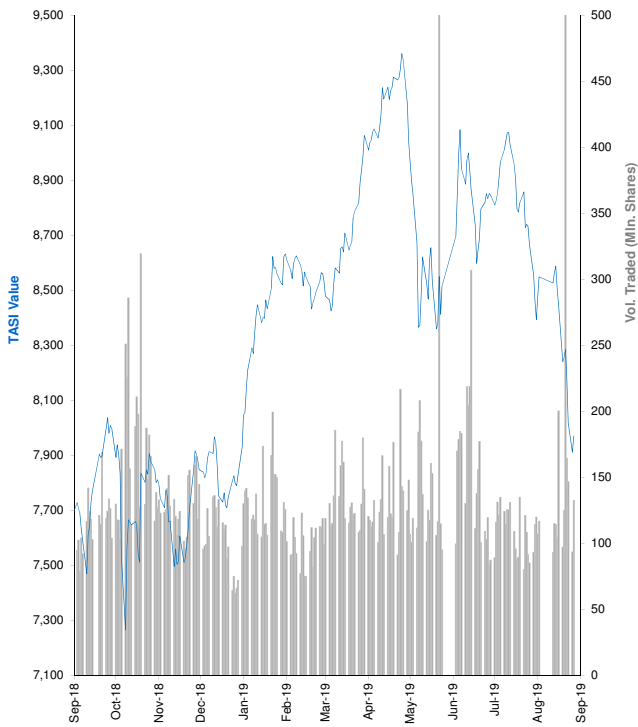
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	93.2	(28.5)	(23.4%)	159.4	83.5
Value Traded (KWD Mn)	18.7	(2.6)	(12.0%)	32.7	15.0
No. of Trades	4,298	(311)	(6.7%)	6,047	3,614

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	(0.7%)	3,024,692
Ahli United Bank - Bahrain	0.285	(0.3%)	2,339,590
National Bank of Kuwait	0.994	(0.1%)	1,687,921
Commercial Bank of Kuwait	0.500	0.0%	1,160,618
Gulf Bank	0.300	(0.7%)	931,636

## Saudi Tadawul Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,866,603</b>	<b>0.79%</b>	<b>(0.3%)</b>	<b>(0.0%)</b>
<b>Energy</b>	<b>29,239</b>	<b>0.7%</b>	<b>1.0%</b>	<b>(1.6%)</b>
<b>Materials</b>	<b>538,691</b>	<b>0.7%</b>	<b>0.4%</b>	<b>(8.6%)</b>
<b>Capital Goods</b>	<b>12,567</b>	<b>1.7%</b>	<b>1.6%</b>	<b>9.1%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,006</b>	<b>(0.1%)</b>	<b>0.4%</b>	<b>5.2%</b>
<b>Transportation</b>	<b>12,023</b>	<b>1.4%</b>	<b>1.9%</b>	<b>5.0%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,837</b>	<b>1.5%</b>	<b>1.2%</b>	<b>(0.4%)</b>
<b>Consumer Services</b>	<b>18,381</b>	<b>1.2%</b>	<b>0.3%</b>	<b>14.6%</b>
<b>Media</b>	<b>7,484</b>	<b>1.5%</b>	<b>0.1%</b>	<b>7.6%</b>
<b>Retailing</b>	<b>30,391</b>	<b>1.4%</b>	<b>1.1%</b>	<b>4.1%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,004</b>	<b>(0.1%)</b>	<b>(0.9%)</b>	<b>5.3%</b>
<b>Food &amp; Beverages</b>	<b>75,562</b>	<b>0.1%</b>	<b>(0.9%)</b>	<b>3.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,537</b>	<b>0.7%</b>	<b>(0.7%)</b>	<b>(0.2%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,090</b>	<b>(1.0%)</b>	<b>0.2%</b>	<b>(12.4%)</b>
<b>Banks</b>	<b>616,592</b>	<b>0.7%</b>	<b>(2.1%)</b>	<b>(0.4%)</b>
<b>Diversified Financials</b>	<b>30,907</b>	<b>1.0%</b>	<b>0.6%</b>	<b>(0.7%)</b>
<b>Insurance</b>	<b>37,109</b>	<b>0.7%</b>	<b>1.4%</b>	<b>2.4%</b>
<b>Telecommunication Services</b>	<b>226,566</b>	<b>1.1%</b>	<b>1.0%</b>	<b>12.5%</b>
<b>Utilities</b>	<b>88,287</b>	<b>0.9%</b>	<b>0.8%</b>	<b>35.4%</b>
<b>REITs</b>	<b>13,553</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>3.2%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>84,984</b>	<b>2.1%</b>	<b>1.6%</b>	<b>(4.2%)</b>
<b>Software &amp; Services</b>	<b>792</b>	<b>1.1%</b>	<b>(6.3%)</b>	<b>10.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Sorayai Trading and Industrial Group C</b>	<b>44.80</b>	<b>9.9%</b>	39,085
<b>Saudi Arabian Amintit Co.</b>	<b>7.55</b>	<b>8.0%</b>	189,446
<b>Fawaz Abdulaziz Al-Hokair Co.</b>	<b>23.10</b>	<b>6.5%</b>	34,317
<b>Saudi Public Transport Co.</b>	<b>15.32</b>	<b>6.2%</b>	39,272
<b>Saudi Ceramic Co.</b>	<b>23.28</b>	<b>3.8%</b>	7,346

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Aldrees Petroleum &amp; Transport Co.</b>	<b>45.35</b>	<b>(2.3%)</b>	41,041
<b>Arabia Insurance Cooperative Co.</b>	<b>17.40</b>	<b>(1.7%)</b>	3,425
<b>Saudi Company for Hardware</b>	<b>60.40</b>	<b>(1.5%)</b>	14,303
<b>Banque Saudi Fransi</b>	<b>33.30</b>	<b>(1.3%)</b>	31,690
<b>Saudi Pharmaceutical Indus Corp</b>	<b>25.75</b>	<b>(1.0%)</b>	436

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Arabian Amintit Co.</b>	<b>7.55</b>	<b>8.0%</b>	<b>25,885</b>
<b>Al-Rajhi Bank</b>	<b>59.80</b>	<b>1.5%</b>	<b>11,993</b>
<b>Alinma Bank</b>	<b>22.08</b>	<b>1.3%</b>	<b>11,642</b>
<b>Bank Al-Jazira</b>	<b>13.70</b>	<b>0.7%</b>	<b>5,942</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.62</b>	<b>1.9%</b>	<b>4,160</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>7,971.14</b>	<b>58.84</b>	<b>0.7%</b>	<b>(0.6%)</b>	<b>1.8%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,866,603</b>	<b>14,651</b>	<b>0.8%</b>	<b>(0.3%)</b>	<b>(0.0%)</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>133</b>	<b>39.0</b>	<b>41.6%</b>	<b>134</b>	<b>161</b>
<b>Value Traded (SAR Mn)</b>	<b>3,212</b>	<b>797.8</b>	<b>33.0%</b>	<b>3,566</b>	<b>3,668</b>
<b>No. of Trades</b>	<b>108,209</b>	<b>23,043</b>	<b>27.1%</b>	<b>108,018</b>	<b>97,615</b>

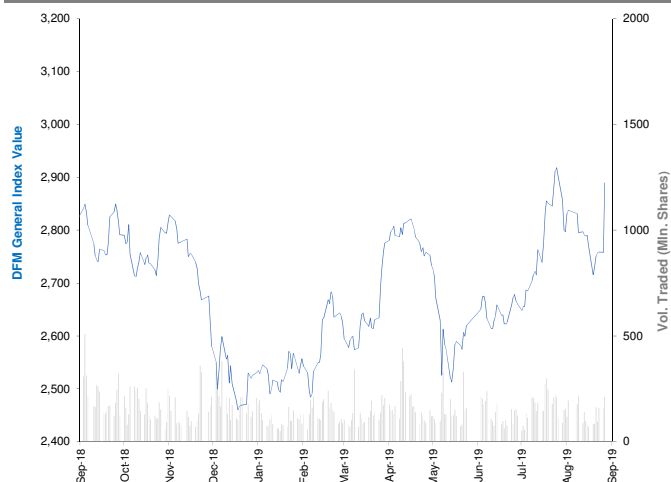
Market Breadth	▲	156	▼	25	=	12
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>59.80</b>	<b>1.5%</b>	<b>712.1</b>
<b>Alinma Bank</b>	<b>22.08</b>	<b>1.3%</b>	<b>256.2</b>
<b>Saudi Basic Industries Corp</b>	<b>100.20</b>	<b>0.5%</b>	<b>206.7</b>
<b>Saudi Arabian Amintit Co.</b>	<b>7.55</b>	<b>8.0%</b>	<b>189.4</b>
<b>Saudi Telecom</b>	<b>100.00</b>	<b>1.2%</b>	<b>116.3</b>

## Dubai Financial Market Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	370,821	3.9%	3.8%	9.1%
<b>Banking</b>	<b>194,390</b>	<b>5.7%</b>	<b>5.4%</b>	<b>14.1%</b>
<b>Consumer Staples</b>	<b>3,623</b>	<b>1.7%</b>	<b>1.9%</b>	<b>4.0%</b>
<b>Investment &amp; Financial</b>	<b>16,247</b>	<b>3.1%</b>	<b>3.6%</b>	<b>10.2%</b>
<b>Insurance</b>	<b>5,305</b>	<b>(0.0%)</b>	<b>(0.2%)</b>	<b>11.8%</b>
<b>Industrial</b>	<b>4,836</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>43.4%</b>
<b>Real Estate &amp; Construction</b>	<b>92,090</b>	<b>1.4%</b>	<b>2.1%</b>	<b>4.9%</b>
<b>Telecommunication</b>	<b>26,261</b>	<b>6.4%</b>	<b>5.5%</b>	<b>14.2%</b>
<b>Transportation</b>	<b>21,353</b>	<b>0.4%</b>	<b>0.1%</b>	<b>(14.2%)</b>
<b>Services</b>	<b>6,714</b>	<b>(1.6%)</b>	<b>(3.1%)</b>	<b>(11.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Emirates NBD</b>	<b>13.150</b>	<b>14.8%</b>	324,319,871
<b>Emirates Integrated Telecom. (DU)</b>	<b>5.750</b>	<b>6.5%</b>	13,538,766
<b>Dubai Financial Market</b>	<b>0.905</b>	<b>4.7%</b>	11,693,129
<b>DXB Entertainments</b>	<b>0.227</b>	<b>3.7%</b>	4,893,361
<b>Gulf Navigation Holding</b>	<b>0.799</b>	<b>3.6%</b>	1,071,500

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ektitab Holding Co.</b>	<b>0.207</b>	<b>(5.0%)</b>	464,227
<b>Dubai Islamic Ins. &amp; Reins Co. (AMAN)</b>	<b>0.441</b>	<b>(3.1%)</b>	81,622
<b>United Foods Company</b>	<b>5.000</b>	<b>(2.9%)</b>	2,500
<b>Amanat Holdings</b>	<b>0.873</b>	<b>(2.3%)</b>	3,845,983
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.220</b>	<b>(1.8%)</b>	129,297

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Dubai Islamic Bank</b>	<b>5.28</b>	3.13%	<b>26,606</b>
<b>Emirates NBD</b>	<b>13.150</b>	14.85%	<b>24,805</b>
<b>DXB Entertainments</b>	<b>0.227</b>	3.65%	<b>21,735</b>
<b>Gulf Finance House</b>	<b>0.932</b>	1.30%	<b>20,833</b>
<b>Union Properties</b>	<b>0.335</b>	0.60%	<b>20,689</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,889.81</b>	<b>131.47</b>	<b>4.8%</b>	<b>4.8%</b>	<b>14.2%</b>
<b>Market Cap (AED Mn)</b>	<b>370,821</b>	<b>13,825</b>	<b>3.9%</b>	<b>3.8%</b>	<b>9.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>211.9</b>	<b>53.9</b>	<b>34.1%</b>	<b>145</b>	<b>173</b>
<b>Value Traded (AED Mn)</b>	<b>634.3</b>	<b>524.0</b>	<b>474.7%</b>	<b>194</b>	<b>256</b>
<b>No. of Trades</b>	<b>4,438</b>	<b>2,701</b>	<b>155.5%</b>	<b>2,650</b>	<b>2,677</b>

Market Breadth	▲ 20	▼ 10	= 35
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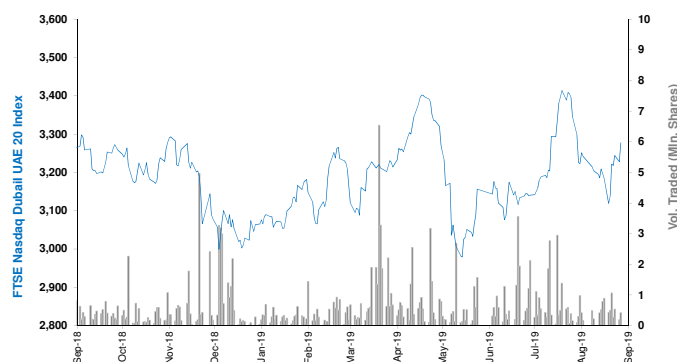
Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>13.150</b>	14.8%	<b>324.3</b>
<b>Dubai Islamic Bank</b>	<b>5.280</b>	3.1%	<b>139.1</b>
<b>EMAAR Properties</b>	<b>5.170</b>	3.4%	<b>47.2</b>
<b>Gulf Finance House</b>	<b>0.932</b>	1.3%	<b>19.3</b>
<b>Emaar Development</b>	<b>4.180</b>	0.7%	<b>17.8</b>



## Nasdaq Dubai Daily Report

September 3, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,854	0.07%	(0.3%)
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	11,869	0.0%	(16.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	666	3.6%	(12.3%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	205	1.0%	(26.6%)
DEPA Limited (AED)	133	0.0%	(13.5%)
ENBD REIT (CEIC) Limited	131	(0.7%)	(19.7%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.70	3.6%	21,219
Emirates REIT (CEIC) Limited	0.68	1.0%	73,569

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.54	(0.7%)	26,750

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	14.30	0.0%	255,971
Emirates REIT (CEIC) Limited	0.68	1.0%	108,000
ENBD REIT (CEIC) Limited	0.54	(0.7%)	50,000
Orascom Construction Limited	5.70	3.6%	3,740

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,277.28	49.45	1.5%	1.0%	6.6%
Market Cap (USD Mn)	34,854	24.5	0.1%	0.8%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.42	0.23	118.7%	0.67	0.68
Value Traded (USD Mn)	3.89	1.9	91.2%	7.54	5.19
No. of Trades	209	78	59.5%	177	106

### Market Breadth

▲ 2 ▼ 1 = 6

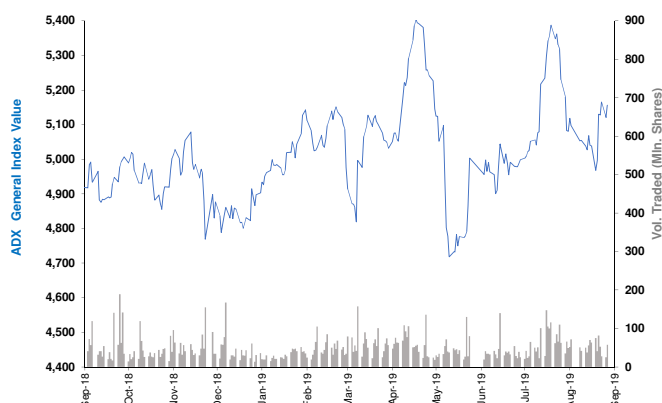
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	14.30	0.0%	3,763,742
Emirates REIT (CEIC) Limited	0.68	1.0%	73,569
ENBD REIT (CEIC) Limited	0.54	(0.7%)	26,750
Orascom Construction Limited	5.70	3.6%	21,219

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

September 3, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Group Co.	0.89	15.0%	730
Gulf Pharmaceutical Co.	1.25	11.6%	49,300
Abu Dhabi Commercial Bank	8.97	4.3%	56,077,245
Abu Dhabi Islamic Bank	5.13	2.0%	38,372,778
Emirates Telecom. Co.	17.12	1.9%	22,549,894

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
United Arab Bank	1.00	(9.9%)	40,000
Abu Dhabi Ship Building Co.	1.79	(9.6%)	36,007
Abu Dhabi Aviation Co.	2.68	(9.5%)	265
The National Bank of Ras Al-Khaimah	4.55	(3.0%)	455,000
International Holding Co	2.83	(2.7%)	9,859,698

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
ADNOIC Distribution	2.67	1.1%	11,914,796
AL DAR Properties Co.	2.25	0.4%	8,733,258
Abu Dhabi Islamic Bank	5.13	2.0%	7,564,451
DANA GAS	0.96	(0.8%)	7,000,984
Abu Dhabi Commercial Bank	8.97	4.3%	6,340,848

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	507,126	0.9%	0.2%	0.2%
Banks	262,175	0.6%	(0.5%)	7.2%
Inv. & Financial Services	1,943	1.0%	0.0%	(48.0%)
Real Estate	19,592	0.5%	0.5%	33.1%
Energy	44,590	0.8%	0.9%	5.2%
Consumer Staples	418	(1.0%)	(2.0%)	(1.2%)
Industrial	7,107	1.4%	2.1%	(12.4%)
Insurance	7,911	(0.0%)	(0.0%)	(11.9%)
Telecommunication	151,603	1.9%	1.3%	(11.2%)
Services	8,026	(1.5%)	(1.5%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,156.01	34.83	0.7%	(0.2%)	4.9%
Market Cap (AED Mn)	507,126	4,665	0.9%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	58	32.33	128.3%	50	52.2
Value Traded (AED Mn)	230	158.8	222.2%	190	124.6
No. of Trades	1,840	1111	152.4%	1,588	951

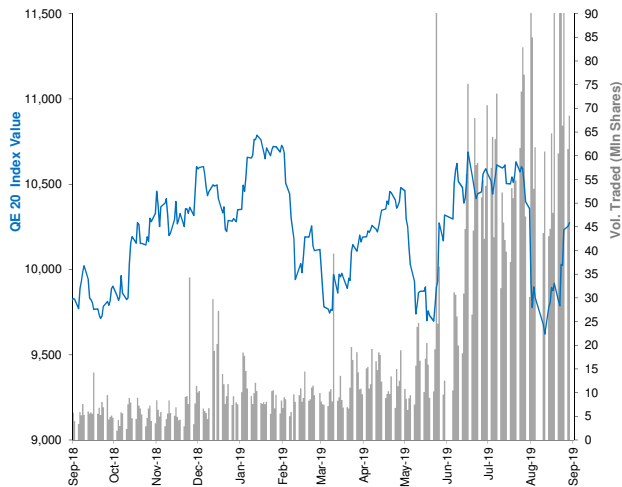
Market Breadth	▲ 15 ▼ 9 = 41
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	8.97	4.3%	56,077,245
Abu Dhabi Islamic Bank	5.13	2.0%	38,372,778
First Abu Dhabi Bank	15.02	(0.3%)	38,041,812
ADNOIC Distribution	2.67	1.1%	31,813,057
Emirates Telecom. Co.	17.12	1.9%	22,549,894

## Qatar Exchange Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>564,858</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>(4.1%)</b>
<b>Banking &amp; Finance</b>	<b>294,108</b>	<b>(0.0%)</b>	<b>0.3%</b>	<b>0.7%</b>
<b>Goods &amp; Consumer Services</b>	<b>30,362</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>23.0%</b>
<b>Industrial</b>	<b>140,704</b>	<b>(0.5%)</b>	<b>0.7%</b>	<b>(5.3%)</b>
<b>Insurance</b>	<b>15,261</b>	<b>1.8%</b>	<b>0.1%</b>	<b>(10.5%)</b>
<b>Real Estate</b>	<b>34,362</b>	<b>0.4%</b>	<b>(1.9%)</b>	<b>(38.7%)</b>
<b>Telecom</b>	<b>27,344</b>	<b>(0.3%)</b>	<b>(1.0%)</b>	<b>(10.7%)</b>
<b>Transport</b>	<b>22,717</b>	<b>0.1%</b>	<b>(0.9%)</b>	<b>15.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Doha Bank</b>	<b>2.71</b>	<b>4.6%</b>	4,982,933
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>3.79</b>	<b>4.1%</b>	307,407
<b>Salam International Investment</b>	<b>0.40</b>	<b>3.4%</b>	248,685
<b>Qatar International Islamic Bank</b>	<b>7.95</b>	<b>3.2%</b>	43,880,029
<b>Al Ahli Bank of Qatar</b>	<b>3.20</b>	<b>3.2%</b>	67,938

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatari Investors Group</b>	<b>1.89</b>	<b>(4.1%)</b>	1,177,697
<b>Qatar First Bank</b>	<b>0.28</b>	<b>(3.1%)</b>	1,397,244
<b>Mazaya Qatar R.E Development Co.</b>	<b>0.72</b>	<b>(2.2%)</b>	822,755
<b>National Leasing Holding</b>	<b>0.65</b>	<b>(1.5%)</b>	441,229
<b>Ezdan Holding Group Co.</b>	<b>0.58</b>	<b>(1.2%)</b>	10,259,036

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.58</b>	<b>(1.2%)</b>	<b>18,019,303</b>
<b>Qatar International Islamic Bank</b>	<b>7.95</b>	<b>3.2%</b>	<b>5,608,120</b>
<b>Qatar Insurance Co.</b>	<b>3.08</b>	<b>1.3%</b>	<b>5,370,942</b>
<b>Qatar First Bank</b>	<b>0.28</b>	<b>(3.1%)</b>	<b>4,887,347</b>
<b>Vodafone Qatar</b>	<b>1.24</b>	<b>0.8%</b>	<b>3,671,369</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,274.15</b>	<b>20.46</b>	<b>0.2%</b>	<b>0.4%</b>	<b>(0.2%)</b>
<b>Market Cap (QAR Mn)</b>	<b>564,858</b>	<b>(439)</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>(4.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>68,463</b>	<b>7,047</b>	<b>11.5%</b>	<b>28,114</b>	<b>10,011</b>
<b>Value Traded (QAR Mn)</b>	<b>216</b>	<b>58</b>	<b>37.1%</b>	<b>285</b>	<b>299</b>
<b>No. of Trades</b>	<b>5,180</b>	<b>193</b>	<b>3.9%</b>	<b>6,268</b>	<b>3,982</b>

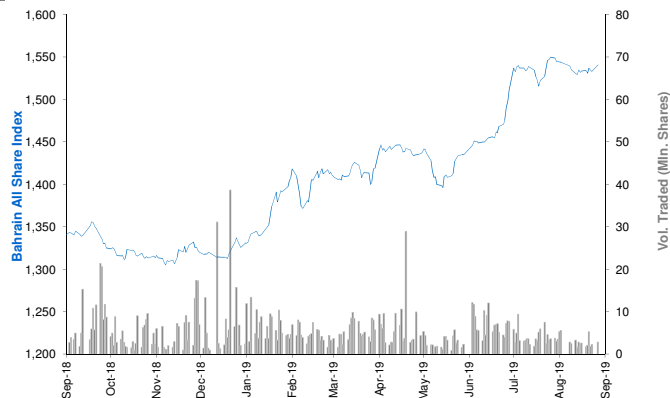
Market Breadth	▲ 21	▼ 21	= 4
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.10</b>	<b>(0.6%)</b>	<b>47.5</b>
<b>Qatar International Islamic Bank</b>	<b>7.95</b>	<b>3.2%</b>	<b>43.9</b>
<b>Qatar Insurance Co.</b>	<b>3.08</b>	<b>1.3%</b>	<b>16.5</b>
<b>Ezdan Holding Group Co.</b>	<b>0.58</b>	<b>(1.2%)</b>	<b>10.3</b>
<b>Masraf Al Rayan</b>	<b>3.65</b>	<b>0.8%</b>	<b>9.4</b>

## Bahrain Bourse Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,794</b>	<b>0.5%</b>	<b>0.5%</b>	<b>10.6%</b>
<b>Commercial Banks</b>	<b>4,545</b>	<b>0.9%</b>	<b>0.9%</b>	<b>23.2%</b>
<b>Investment</b>	<b>2,141</b>	<b>0.1%</b>	<b>0.1%</b>	<b>4.3%</b>
<b>Insurance</b>	<b>115</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(16.0%)</b>
<b>Service</b>	<b>1,168</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>18.8%</b>
<b>Hotel &amp; Tourism</b>	<b>185</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(12.4%)</b>
<b>Industrial</b>	<b>639</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(26.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain National Holding Co.</b>	<b>0.265</b>	<b>2.7%</b>	10,550
<b>Ahli United Bank (US\$)</b>	<b>0.932</b>	<b>1.5%</b>	543,971
<b>Gulf Finance House (US\$)</b>	<b>0.249</b>	<b>0.8%</b>	42,245
<b>Al Baraka Banking Group (US\$)</b>	<b>0.292</b>	<b>0.7%</b>	6,611
<b>National Bank of Bahrain</b>	<b>0.694</b>	<b>0.1%</b>	11,944

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Zain Bahrain B.S.C</b>	<b>0.105</b>	<b>(1.9%)</b>	11,162
<b>Al Salam Bank</b>	<b>0.089</b>	<b>(1.1%)</b>	28,302
<b>Bank of Bahrain and Kuwait</b>	<b>0.534</b>	<b>(0.2%)</b>	28,822

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.932</b>	1.5%	<b>1,542,393</b>
<b>Gulf Finance House (US\$)</b>	<b>0.249</b>	<b>(14.3%)</b>	<b>451,000</b>
<b>Al Salam Bank</b>	<b>0.089</b>	<b>(1.1%)</b>	<b>318,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.387</b>	0.0%	<b>120,573</b>
<b>Zain Bahrain B.S.C</b>	<b>0.105</b>	<b>(1.9%)</b>	<b>106,301</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,540.75</b>	<b>7.66</b>	<b>0.5%</b>	<b>0.5%</b>	<b>15.2%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,793.80</b>	<b>42.67</b>	<b>0.5%</b>	<b>0.5%</b>	<b>10.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,812</b>	<b>570</b>	<b>25.4%</b>	<b>5,057</b>	<b>5,643</b>
<b>Value Traded (BHD '000)</b>	<b>756</b>	<b>427</b>	<b>130.1%</b>	<b>1,296</b>	<b>1,094</b>
<b>No. of Trades</b>	<b>73</b>	<b>9.0</b>	<b>14.1%</b>	<b>90</b>	<b>80</b>

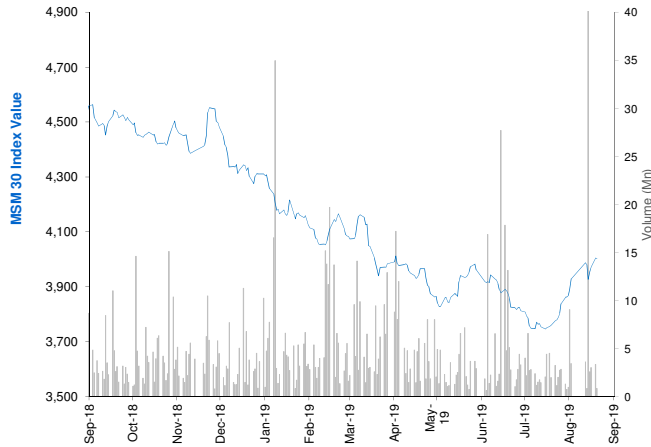
Market Breadth					
	▲	5	▼	3	■ 33

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.932</b>	1.5%	<b>543,971</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.387</b>	0.0%	<b>46,732</b>
<b>Gulf Finance House (US\$)</b>	<b>0.249</b>	0.8%	<b>42,245</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.534</b>	<b>(0.2%)</b>	<b>28,822</b>
<b>Al Salam Bank</b>	<b>0.089</b>	<b>(1.1%)</b>	<b>28,302</b>

## Muscat Securities Market Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,035	(0.2%)	(0.2%)	(4.3%)
Financial	1,918	(0.5%)	(0.5%)	(18.4%)
Industrial	159	0.6%	0.6%	(14.8%)
Services	830	0.2%	0.2%	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.360	2.9%	9890
National Gas	0.155	2.0%	1,550
Oman Cement Co.	0.217	1.4%	4,932
Al Sharqia Inv. Holding	0.076	1.3%	2,270
Sohar International Bank	0.113	0.9%	15,116

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.444	(0.9%)	179,438

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,002.66	(2.20)	(0.1%)	(0.1%)	(7.4%)
Market Cap (OMR Mn)	3,034.77	(6.88)	(0.2%)	(0.2%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	820	(2,526)	(75.5%)	7,039	7,174
Value Traded (OMR '000)	280	(901)	(76.3%)	1,897	1,890
No. of Trades	59	(169)	(74.1%)	201	302

Market Breadth		6		1	=	11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.444	(0.9%)	404,149
Sohar International Bank	0.113	0.9%	134,067
OMINVEST	0.340	0.0%	65,000
Al Anwar Holding*	0.089	0.0%	56,500
Oman Telecommunication Co.	0.596	0.0%	47,100

Source: KAMCO Research

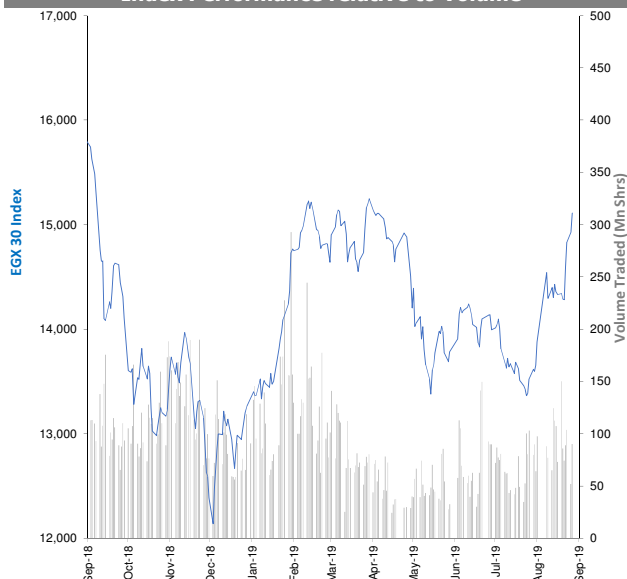
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.444	(0.9%)	179.4
Oman Telecommunication Co.	0.596	0.0%	28.1
OMINVEST	0.340	0.0%	22.1
Sohar International Bank	0.113	0.9%	15.1
Ooredoo	0.518	0.4%	12.1

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	568,965	0.5%	0.5%	16.7%
Banking & Finance	181,489	0.8%	0.8%	24.5%
Basic Resources	24,117	1.4%	1.4%	(20.4%)
Chemical	34,218	2.2%	2.2%	(11.2%)
Construction & Material	17,653	0.4%	0.4%	(20.2%)
Financial Services	31,880	0.5%	0.5%	2.2%
Food & Beverage	11,090	(1.6%)	(1.6%)	(14.7%)
Healthcare & Pharma.	7,461	0.0%	0.0%	(11.8%)
Ind. Goods, Services, Auto.	54,778	0.1%	0.1%	15.5%
Media	1,039	(0.2%)	(0.2%)	(10.6%)
Oil & Gas	5,747	0.7%	0.7%	7.0%
Personal & Household	41,252	0.1%	0.1%	(3.8%)
Real Estate	72,838	0.4%	0.4%	95.9%
Telecommunication	73,333	0.0%	0.0%	71.4%
Travel & Leisure	12,071	0.3%	0.3%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	8.37	8.3%
Tourah cement Co.	7.74	4.6%
Suez Cement Co.	8.54	3.4%
EGYPTIAN RESORTS	3.07	3.4%
Misr Cement Co.	8.25	3.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Cement	3.39	(5.3%)
Juhayna Food Industries	9.81	(1.9%)
Amer Group Holding	0.71	(1.7%)
Emaar Misr for Development SAE	3.15	(1.6%)
UNITED HOUSING	3.19	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.68	5,597
PALM HILL DEV CO	2.36	5,524
El Ezz Steel Rebars	11.06	4,671
Egyptian Iron & Steel Co.	3.05	3,677
TALAT MOSTAFA	11.66	2,856

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	15,110.23	178.57	1.2%	1.9%	15.9%
Market Cap (EGP Bn)	568,965	2,963	0.5%	0.5%	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	52	(51.53)	(49.8%)	85	144
Value Traded (EGP Mn)	428	(336.2)	(44.0%)	547	900
No. of Trades	13,326	(2,175)	(14.0%)	13,205	16,403

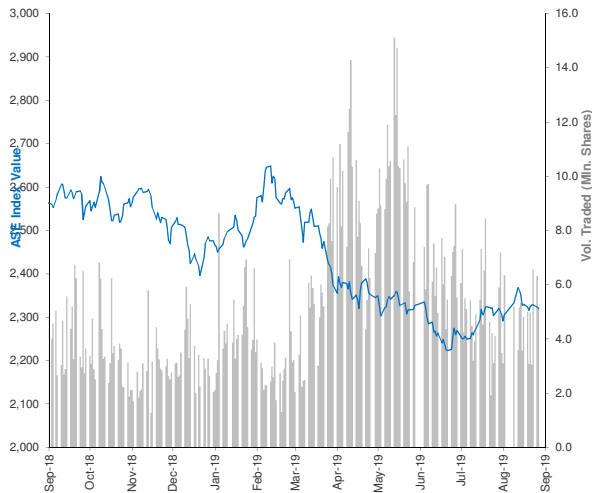
Market Breadth	▲	31	▼	14	=	15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.02	1.05%	68.34
El Ezz Steel Rebars	11.06	1.94%	51.66
TALAT MOSTAFA	11.66	0.78%	33.29
TELECOM EGYPT	13.49	0.15%	27.98
Elsweddy Cables	14.03	(0.92%)	21.43

## Amman Stock Exchange Daily Report (1st Market)

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,946</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(8.8%)</b>
<b>Banks</b>	<b>8,001</b>	<b>(0.3%)</b>	<b>(0.8%)</b>	<b>(11.4%)</b>
<b>Insurance</b>	<b>88</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>(5.4%)</b>
<b>Diversified Financial Services</b>	<b>158</b>	<b>0.4%</b>	<b>(0.2%)</b>	<b>4.7%</b>
<b>Real Estate</b>	<b>197</b>	<b>1.0%</b>	<b>0.3%</b>	<b>0.4%</b>
<b>Health Care Services</b>	<b>25</b>	<b>(0.9%)</b>	<b>(1.9%)</b>	<b>(16.0%)</b>
<b>Educational Services</b>	<b>215</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(12.9%)</b>
<b>Hotels and Tourism</b>	<b>89</b>	<b>0.0%</b>	<b>0.6%</b>	<b>(2.9%)</b>
<b>Transportation</b>	<b>75</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>1.3%</b>
<b>Technology &amp; Communications</b>	<b>325</b>	<b>0.1%</b>	<b>(1.2%)</b>	<b>3.2%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Utilities &amp; Energy</b>	<b>424</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>21.3%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.0%</b>	<b>0.1%</b>	<b>(3.0%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>41</b>	<b>0.5%</b>	<b>0.0%</b>	<b>(1.1%)</b>
<b>Chemical Industries</b>	<b>15</b>	<b>1.1%</b>	<b>1.4%</b>	<b>2.3%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>65</b>	<b>0.1%</b>	<b>(0.2%)</b>	<b>14.3%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>722</b>	<b>1.7%</b>	<b>1.8%</b>	<b>(9.9%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>304</b>	<b>(1.0%)</b>	<b>(0.6%)</b>	<b>3.1%</b>
<b>Engineering &amp; Construction</b>	<b>27</b>	<b>0.3%</b>	<b>0.8%</b>	<b>(23.5%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.7%</b>	<b>1.3%</b>	<b>(0.9%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>67</b>	<b>0.9%</b>	<b>1.2%</b>	<b>(11.6%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.13</b>	<b>8.3%</b>
<b>AL-FARIS NATIONAL COMPANY FOR INVESTMENT &amp; EXPC</b>	<b>1.30</b>	<b>4.8%</b>
<b>UNITED FINANCIAL INVESTMENTS</b>	<b>0.48</b>	<b>4.3%</b>
<b>CONTEMPO FOR HOUSING PROJECTS</b>	<b>0.75</b>	<b>4.2%</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>1.03</b>	<b>4.0%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI</b>	<b>0.20</b>	<b>(4.8%)</b>
<b>AL-AMIN FOR INVESTMENT</b>	<b>0.81</b>	<b>(2.4%)</b>
<b>JORDAN AHLI BANK</b>	<b>0.95</b>	<b>(2.1%)</b>
<b>JORDAN WOOD INDUSTRIES / JWICO</b>	<b>0.50</b>	<b>(2.0%)</b>
<b>MIDDLE EAST INSURANCE</b>	<b>1.33</b>	<b>(1.5%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>UNION INVESTMENT CORPORATION</b>	<b>1.15</b>	<b>745</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>2.01</b>	<b>737</b>
<b>INTERNATIONAL BROKERAGE &amp; FINANCIAL MARKETS</b>	<b>0.41</b>	<b>344</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.32</b>	<b>218</b>
<b>AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC</b>	<b>0.37</b>	<b>168</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,817.39</b>	<b>(1.89)</b>	<b>(0.1%)</b>	<b>(0.2%)</b>	<b>(4.8%)</b>
<b>Market Cap (JD Mn)</b>	<b>10,945.99</b>	<b>(10.88)</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(8.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,795</b>	<b>(587)</b>	<b>(13.4%)</b>	<b>2,734</b>	<b>2,368</b>
<b>Value Traded (JD '000)</b>	<b>5,204</b>	<b>888</b>	<b>20.6%</b>	<b>6,643</b>	<b>3,575</b>
<b>No. of Trades</b>	<b>1,583</b>	<b>300</b>	<b>23.4%</b>	<b>19,346</b>	<b>1,357</b>

Market Breadth	▲ 20 ▼ 16 = 84
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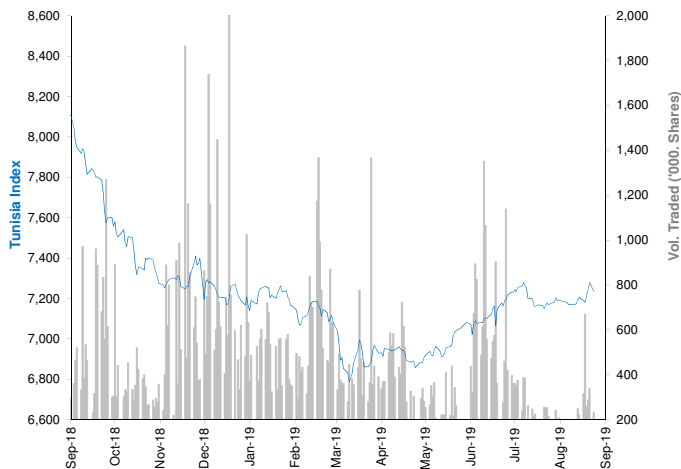
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>2.01</b>	<b>1.0%</b>	<b>1,463,199</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.15</b>	<b>0.9%</b>	<b>852,042</b>
<b>ARAB BANK \$USD</b>	<b>5.93</b>	<b>(0.2%)</b>	<b>521,718</b>
<b>AL-EQBAL INVESTMENT COMPANY LTD</b>	<b>11.70</b>	<b>1.7%</b>	<b>389,381</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.18</b>	<b>(0.6%)</b>	<b>252,958</b>



## Tunisia Stock Exchange Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,432	(0.4%)	(0.4%)	(5.1%)
Banking	8,539	(0.54%)	(0.5%)	(1.5%)
Insurance	645	(0.8%)	(0.8%)	(3.7%)
Leasing	487	0.3%	0.3%	(18.5%)
Financial Services	2,477	(0.4%)	(0.4%)	(3.9%)
Industrial	1,421	(0.7%)	(0.7%)	7.0%
Chemical Industry	623	0.0%	0.0%	(4.9%)
Food & Beverage	2,417	0.2%	0.2%	(17.2%)
Retailing	1,268	0.9%	0.9%	(6.9%)
Others	1,554	(1.0%)	(1.0%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Modern Leasing	1.74	5.5%
Société Essoukna	2.05	3.5%
Compagnie Internationale de Leasing	16.37	3.0%
Société Magasin Général	33.49	2.9%
Arab Tunisian Lease	1.69	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	2.65	(2.9%)
Arab Tunisian Bank	4.76	(2.9%)
Tunisie Leasing	8.55	(2.8%)
Automobile Réseau Tunisien et Services	5.53	(2.8%)
Société de Production Agricole Teboulba	1.92	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	6.95	49,122
L'Accumulateur Tunisien ASSAD	7.29	23,145
Société Moderne de Céramique	1.01	22,014
Société Tunisienne de Banque	4.07	14,600
TelNet Holding	8.77	13,269

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,234.63	(43.8)	(0.6%)	(0.6%)	(0.5%)
Market Cap (DT Mln)	19,432	(68.6)	(0.4%)	(0.4%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	232	(106.3)	(31.4%)	436	594
Value Traded ('000 DT)	1,792	(641.2)	(26.3%)	3,683	5,172
No. of Trades	1,046	27.0	2.6%	3,929	1,518

Market Breadth	▲	21	▼	22	■	23
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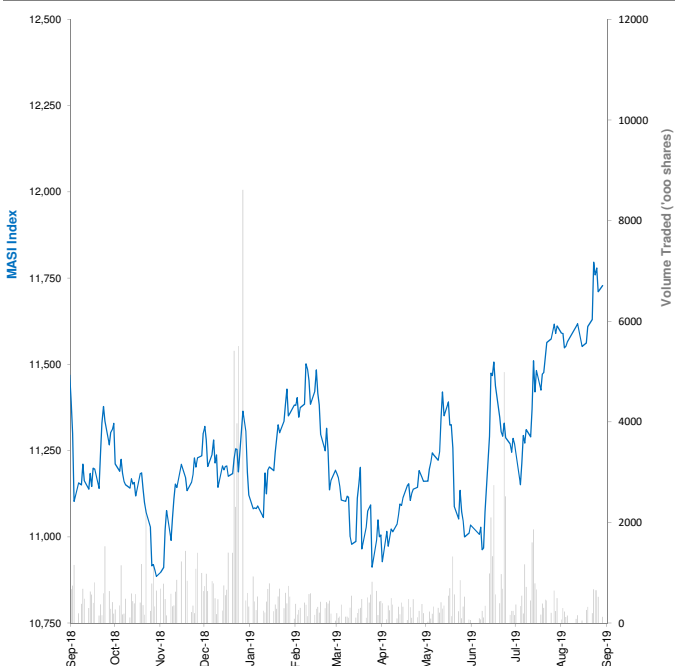
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
SOTIPAPIER	6.95	0.7%	348
Société Frigorifique et Brasserie de Tunis	19.65	0.3%	234
L'Accumulateur Tunisien ASSAD	7.29	2.1%	169
Banque Nationale Agricole	12.22	(0.6%)	156
TelNet Holding	8.77	(0.8%)	115

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,747	0.2%	0.2%	2.0%
Banking	203,978	0.2%	0.2%	1.9%
Beverages	2,752	0.0%	0.0%	(2.9%)
Chemicals	1,726	2.9%	2.9%	(2.3%)
Construction & Bldg. Material	65,709	(0.5%)	(0.5%)	(2.7%)
Distributors	12,067	0.4%	0.4%	11.5%
Electrical & Electronic Equip.	274	(6.0%)	(6.0%)	(8.0%)
Electricity	21,890	2.0%	2.0%	4.3%
Food Producers & Processors	25,171	0.1%	0.1%	24.4%
Holding Companies	2,891	2.6%	2.6%	4.8%
Insurance	22,480	(0.3%)	(0.3%)	(3.7%)
Investment & other Finance	4,120	0.0%	0.0%	5.0%
Leisures & Hotel	2,258	(0.3%)	(0.3%)	(8.8%)
Materials, Software & Computer	2,912	0.0%	0.0%	22.6%
Mining	12,658	(1.6%)	(1.6%)	(7.7%)
Oil & Gas	14,985	4.0%	4.0%	26.6%
Real Estate	49,596	0.0%	0.0%	(4.8%)
Telecommunications	127,469	(0.1%)	(0.1%)	2.5%
Transport	1,152	0.5%	0.5%	6.7%
Utilities	3,588	0.0%	0.0%	(9.4%)
Forestry & Paper	69	0.0%	0.0%	28.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SMI	1,850.0	9.0%
COLORADO	61.0	4.9%
AFRIQUIA GAZ	3,917.0	4.5%
DELTA HOLDING	33.0	2.6%
TAQA MOROCCO	928.0	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
NEXANS MAROC	122.3	(6.0%)
MANAGEM	735.1	(5.8%)
ATLANTA	66.0	(1.5%)
Lafarge Holcim Maroc	1,710.0	(0.8%)
MINIERE TOUISSIT	1,350.0	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	145.00	64,223
COSUMAR	215.50	17,324
DOUJA PROM ADDOHA	9.67	15,209
ALLIANCES	77.00	7,495
ATTIJARIWAFI BANK	482.00	5,749

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,728.67	17.7	0.2%	0.2%	3.2%
Market Cap (MAD Mn)	577,747	0.9	0.2%	0.2%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	123.65	(397.1)	(76.3%)	450	516
Value Traded (MAD Mn)	13.64	(13.83)	(50.3%)	50	70

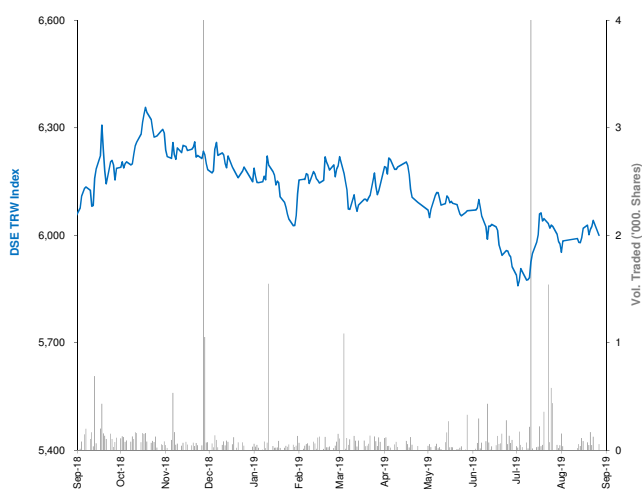
Market Breadth	▲ 11 ▼ 9 = 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	145.00	(0.1%)	4.66
LABEL VIE	2,700.00	0.0%	2.70
COSUMAR	215.50	0.1%	1.87
Lafarge Holcim Maroc	1,710.00	(0.8%)	1.58
ATTIJARIWAFI BANK	482.00	(0.1%)	1.39

## Damascus Securities Exchange Daily Report

September 3, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>808,078</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>(13.1%)</b>
<b>Banking</b>	<b>541,812</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(13.1%)</b>
<b>Services</b>	<b>2,499</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.8%</b>
<b>Industrial</b>	<b>6,000</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(32.1%)</b>
<b>Insurance</b>	<b>30,434</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(6.9%)</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>226,795</b>	<b>(2.0%)</b>	<b>(2.0%)</b>	<b>(13.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Syria Gulf Bank</b>	<b>338.00</b>	<b>5.0%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,000.22</b>	<b>(41.23)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(3.1%)</b>
<b>Market Cap (SRY Mn)</b>	<b>808,078</b>	<b>(4,761.38)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>(13.1%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syriatel Mobile Telecom S.A</b>	<b>6770.00</b>	<b>(2.0%)</b>
<b>The Int'l Bank For Trade &amp; Finance</b>	<b>436.49</b>	<b>(1.5%)</b>
<b>Qatar National Bank Syria</b>	<b>349.91</b>	<b>(1.4%)</b>
<b>Al Baraka Bank - Syria</b>	<b>850.42</b>	<b>(0.9%)</b>
<b>Cham Bank</b>	<b>599.55</b>	<b>(0.8%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>57,726</b>	<b>(69,128.0)</b>	<b>(54.5%)</b>	<b>263,439</b>	<b>79,074</b>
<b>Value Traded ('000 SRY)</b>	<b>36,444</b>	<b>(20,745.3)</b>	<b>(36.3%)</b>	<b>105,872</b>	<b>5,296,784</b>
<b>No. of Trades</b>	<b>86</b>	<b>18.0</b>	<b>26.5%</b>	<b>73</b>	<b>7,074.5</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Syria International Islamic Bank</b>	<b>708.05</b>	<b>21,047</b>
<b>Al Baraka Bank - Syria</b>	<b>850.42</b>	<b>14,175</b>
<b>Syria Gulf Bank</b>	<b>338.00</b>	<b>8,250</b>
<b>Cham Bank</b>	<b>599.55</b>	<b>5,529</b>
<b>Qatar National Bank Syria</b>	<b>349.91</b>	<b>4,797</b>

Market Breadth	▲ 1 ▼ 5 = 19
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syria International Islamic Bank</b>	<b>708.05</b>	<b>0.0%</b>	<b>14,902,279</b>
<b>Al Baraka Bank - Syria</b>	<b>850.42</b>	<b>(0.9%)</b>	<b>12,054,760</b>
<b>Cham Bank</b>	<b>599.55</b>	<b>(0.8%)</b>	<b>2,788,500</b>
<b>Syria Gulf Bank</b>	<b>338.00</b>	<b>5.0%</b>	<b>3,314,927</b>
<b>Qatar National Bank Syria</b>	<b>349.91</b>	<b>(1.4%)</b>	<b>1,678,523</b>

Source: KAMCO Research

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- \* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \* **Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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