

Kuwait National Cinema Co.

1-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	2,579,890	1,874,436	(27.3%)
Earnings Per Share (fils)	27.43	20.21	(26.3%)
Total Operating Revenue (KWD)	4,186,807	3,921,835	(6.3%)
Gross Profit / (Loss) (KWD)	974,742	688,641	(29.4%)
Return on Average Equity (ROAE)	11.58%	10.46%	
Return on Average Assets (ROAA)	7.70%	6.40%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	40,854,130	42,898,687	5.0%
Non-current Assets	70,744,665	84,122,177	18.9%
Total Assets	111,598,795	127,020,864	13.8%
Shareholders' Equity*	69,847,794	76,206,915	9.1%
Liabilities:			
Current Liabilities	40,021,416	36,751,105	(8.2%)
Non-current Liabilities	1,697,148	14,025,516	726.4%
Total Liabilities	41,718,564	50,776,621	21.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	50	P/E (x)	12.05
Value (KWD '000)	47	P/BV (x)	1.21
Closing Price (KWD)	0.910	Dividend Yield	5.57%
Book Value Per Share (KWD)	0.819	YTD Share Turnover	0.05%
Current Market Capitalization (KWD Million)	92.0	Beta	0.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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