

Qurain Petrochemical Industries Co.*

3-May-18

Kuwait Stock Exchange FY-2017/18 Financial Results Announcement

Profitability	FY-2016/17	FY-2017/18	Variance
Net Profit / (Loss) (KWD)	34,939,705	35,197,632	0.7%
Earnings Per Share (fils)	33.53	33.75	0.7%
Total Operating Revenue (KWD)	187,859,922	213,404,651	13.6%
Gross Profit / (Loss) (KWD)	34,939,705	35,197,632	0.7%
Return on Average Equity (ROAE)	10.44%	9.49%	
Return on Average Assets (ROAA)	6.12%	5.45%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	125,596,414	150,631,404	19.9%
Non-current Assets	494,165,570	521,037,141	5.4%
Total Assets	619,761,984	671,668,545	8.4%
Shareholders' Equity*	354,860,894	386,826,972	9.0%
Liabilities:			
Current Liabilities	62,233,918	58,081,667	(6.7%)
Non-current Liabilities	65,439,351	79,745,311	21.9%
Total Liabilities	127,673,269	137,826,978	8.0%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,258	P/E (x)	10.37
Value (KWD '000)	4,572	P/BV (x)	0.99
Closing Price (KWD)	0.350	Dividend Yield	2.98%
Book Value Per Share (KWD)	0.371	YTD Share Turnover	1.21%
Current Market Capitalization (KWD Million)	384.7	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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