

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	95,217,391	107,664,686	13.1%
Earnings Per Share (fils)	13.84	15.64	13.0%
Total Operating Revenue (KWD)	389,874,029	392,379,163	0.6%
Gross Profit / (Loss) (KWD)	235,802,808	240,719,671	2.1%
Return on Average Equity (ROAE)	12.72%	13.09%	
Return on Average Assets (ROAA)	1.31%	1.32%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	9,743,524,615	10,224,638,010	4.9%
Non-current Assets	7,878,292,493	8,522,462,927	8.2%
Total Assets	17,621,817,108	18,747,100,937	6.4%
Shareholders' Equity*	1,780,468,427	1,883,638,997	5.8%

Liabilities:

Current Liabilities	11,132,722,906	12,299,460,988	10.5%
Non-current Liabilities	4,517,779,552	4,387,694,206	(2.9%)
Total Liabilities	15,650,502,458	16,687,155,194	6.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	974,511	P/E (x)	22.98
Value (KWD '000)	657,460	P/BV (x)	2.93
Closing Price (KWD)	0.790	Dividend Yield	2.28%
Book Value Per Share (KWD)	0.273	YTD Share Turnover	13.97%
Current Market Capitalization (KWD Million)	5,511.4	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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