

ACICO Industries Co.

13-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	4,619,681	2,961,747	(35.89%)
Earnings Per Share (fils)	14.61	9.37	(35.87%)
Total Operating Revenue (KWD)	55,437,841	56,146,961	1.3%
Gross Profit / (Loss) (KWD)	17,520,861	14,727,032	(15.9%)
Return on Average Equity (ROAE)	4.89%	3.28%	
Return on Average Assets (ROAA)	1.28%	0.85%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	94,947,513	82,023,494	(13.6%)
Non-current Assets	316,694,732	325,420,385	2.8%
Total Assets	411,642,245	407,443,879	(1.0%)
Shareholders' Equity*	106,326,581	105,568,056	(0.7%)
Liabilities:			
Current Liabilities	77,047,966	70,421,396	(8.6%)
Non-current Liabilities	219,823,572	221,387,634	0.7%
Total Liabilities	296,871,538	291,809,030	(1.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,823.0	P/E (x)	20.17
Value (KWD '000)	435.0	P/BV (x)	0.72
Closing Price (KWD)	0.238	Dividend Yield	3.99%
Book Value Per Share (KWD)	0.334	YTD Share Turnover	0.57%
Current Market Capitalization (KWD Million)	75.6	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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