

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	689,442	796,753	15.6%
Earnings Per Share (fils)	1.60	1.70	6.2%
Total Operating Revenue (KWD)	4,371,485	5,395,281	23.4%
Gross Profit / (Loss) (KWD)	846,805	940,575	11.1%
Return on Average Equity (ROAE)	1.69%	1.90%	
Return on Average Assets (ROAA)	1.14%	1.35%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	20,844,122	19,849,902	(4.8%)
Non-current Assets	69,305,961	64,583,417	(6.8%)
Total Assets	90,150,083	84,433,319	(6.3%)
Shareholders' Equity*	61,676,421	62,499,437	1.3%
Liabilities:			
Current Liabilities	15,070,991	12,138,900	(19.5%)
Non-current Liabilities	13,402,671	9,794,983	(26.9%)
Total Liabilities	28,473,662	21,933,883	(23.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	665	P/E (x)	27.50
Value (KWD '000)	47	P/BV (x)	0.52
Closing Price (KWD)	0.065	Dividend Yield	7.69%
Book Value Per Share (KWD)	0.125	YTD Share Turnover	0.13%
Current Market Capitalization (KWD Million)	32.5	Beta	0.18

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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