

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	6,710,206	7,394,140	10.2%
Earnings Per Share (fils)	19.49	21.53	10.5%
Total Operating Revenue (KWD)	12,035,185	13,897,916	15.5%
Gross Profit / (Loss) (KWD)	6,724,188	7,148,262	6.3%
Cash Dividends Per Share (fils)	12.00	12.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.01%	4.05%	
Return on Average Assets (ROAA)	2.52%	2.59%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	118,244,820	122,203,074	3.3%
Non-current Assets	158,364,395	171,238,063	8.1%
Total Assets	276,609,215	293,441,137	6.1%
Shareholders' Equity*	174,917,452	190,043,282	8.6%
Liabilities:			
Current Liabilities	90,866,085	92,485,828	1.8%
Non-current Liabilities	173,520	258,319	48.9%
Total Liabilities	91,039,605	92,744,147	1.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	393.8	P/E (x)	14.84
Value (KWD '000)	114.5	P/BV (x)	0.58
Closing Price (KWD)	0.318	Dividend Yield	3.76%
Book Value Per Share (KWD)	0.553	YTD Share Turnover	0.11%
Current Market Capitalization (KWD Million)	109.7	Beta	0.20

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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