

MENA Markets Daily Report

July 31, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▼	6,734.58	(0.5%)	27.9%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,890.31	(0.5%)	3.2%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,113.05	(0.5%)	20.3%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,740.93	0.1%	11.7%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,911.68	1.1%	15.1%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,404.86	(0.1%)	10.8%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,331.14	(0.6%)	8.5%	11.7%
Bahrain 8	Qatar	QE 20 Index	▼	10,589.29	(0.1%)	2.8%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,546.22	0.7%	15.6%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	3,755.31	0.1%	(13.1%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	13,364.63	(0.4%)	2.5%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,879.21	0.1%	(1.6%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▲	828.86	0.2%	(15.1%)	(15.0%)
Syria 14	Tunisia	Tunisia Index	▼	7,149.70	(0.2%)	(1.7%)	15.8%
	Morocco	MASI	=	11,574.23	0.0%	1.8%	(8.3%)
	Syria	DSE Weighted Index	▼	6,019.96	(0.2%)	(2.7%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,952.34	0.4%	17.8%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,352.89	(0.1%)	26.6%	(7.6%)
	India	SENSEX	▼	37,397.24	(0.8%)	3.4%	5.9%
	Brazil	BOVESPA Stock Index	▼	102,932.80	(0.5%)	17.1%	15.0%
	Mexico	BOLSA Index	▼	41,159.27	(0.3%)	(1.2%)	(15.6%)
	Korea	KOSPI Index	▲	2,038.68	0.5%	(0.4%)	(17.3%)
	Taiwan	TAIEX Index	▼	10,830.90	(0.5%)	11.2%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,203.40	(0.4%)	17.0%	(10.4%)
	Asia	MSCI Asia Pacific	▲	159.48	0.2%	8.7%	(15.6%)
	Europe	DJ Stoxx 600	▼	385.11	(1.5%)	14.1%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,516.75	(1.4%)	13.9%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,043.14	(0.3%)	8.0%	(16.6%)
	U.S.A	S&P 500	▼	3,013.18	(0.3%)	20.2%	(6.2%)
	U.S.A	DJIA	▼	27,198.02	(0.1%)	16.6%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,273.61	(0.2%)	24.7%	(3.9%)
	UK	FTSE 100	▼	7,646.77	(0.5%)	13.7%	(12.5%)
	Germany	DAX	▼	12,147.24	(2.2%)	15.0%	(18.3%)
	Japan	NIKKEI 225	▲	21,709.31	0.4%	7.8%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,146.50	0.1%	7.7%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	63.79	(0.4%)	23.7%	(20.0%)
	Oil	Brent	▲	64.72	1.6%	21.3%	(19.6%)
	Oil	Kuwait	▲	64.74	1.7%	22.3%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.14	1.0%	(21.5%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,430.88	0.3%	11.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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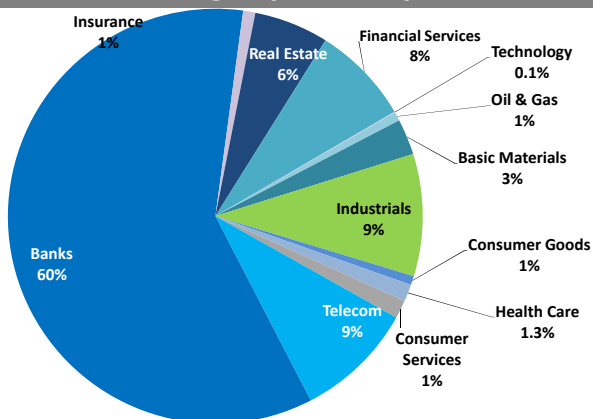
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 31, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,510.9	16.9	12.5%
2- Kuwait Finance House	5,413.8	23.0	12.9%
3- Ahli United Bank - Bahrain	2,500.7	11.5	19.3%
4- Zain	2,492.4	12.3	17.3%
5- Boubyan Bank	1,742.0	29.9	14.3%
6- Agility (PWC Logistics)	1,422.7	17.2	8.0%
7- Commercial Bank of Kuwait	1,023.9	18.7	7.7%
8- Gulf Bank	963.2	16.7	9.4%
9- Burgan Bank	937.1	11.5	11.2%
10- Mabanee Co.	823.6	15.2	12.3%
Total	23,830	16.67	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.030	0.004	15.4%
National International Holding Co.	0.071	0.006	9.8%
IFA Hotels & Resorts Co.	0.064	0.005	9.2%
Gulf Investment House	0.057	0.004	8.4%
Tijara Real Estate & Investment Co.	0.040	0.003	7.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senegy Holding Co.	0.018	(0.002)	(10.8%)
Real Estate Trade Centers Co.	0.025	(0.003)	(9.9%)
United Projects Group	0.387	(0.042)	(9.8%)
National Cleaning Co.	0.056	(0.006)	(9.7%)
Al-Argan International Real Estate Co.	0.159	(0.017)	(9.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.032	3.3%	73,467,745
National Industries Group	0.250	2.5%	17,319,481
GFH Financial Group	0.075	7.2%	14,552,872
Al Salam Group Holding Co.	0.039	2.1%	10,353,409
Warba Bank	0.259	(1.5%)	9,742,573

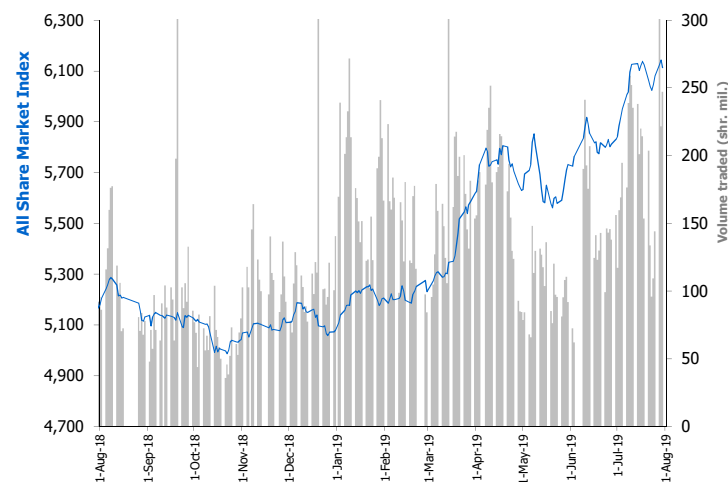
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,374.8	▼	(0.5%)	5.1%	21.9%
Oil & Gas	243.8	▼	(0.6%)	1.7%	7.1%
Basic Materials	984.9	▼	(0.8%)	0.1%	(4.5%)
Industrials	3,373.6	▼	(0.4%)	4.9%	(0.9%)
Consumer Goods	241.7	▲	1.5%	(0.5%)	18.4%
Health Care	472.1	=	0.0%	1.1%	0.6%
Consumer Services	505.3	▲	0.8%	3.0%	(1.3%)
Telecommunications	3,280.1	▼	(0.4%)	8.0%	20.7%
Banks	21,135.3	▼	(0.9%)	5.2%	31.3%
Insurance	340.5	▲	0.1%	0.2%	(5.5%)
Real Estate	2,053.8	▲	0.3%	3.3%	10.2%
Financial Services	2,722.5	▲	1.8%	7.3%	29.8%
Technology	21.5	▼	(10.9%)	(20.5%)	(21.4%)

Market Breadth		58		53		64
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,734.58	(32.3)	(0.5%)	5.6%	27.9%	
Main Market Index	4,890.31	(25.7)	(0.5%)	2.6%	3.2%	
All Share Market Index	6,113.05	(30.1)	(0.5%)	4.8%	20.3%	
Market Cap (KWD Mn)	35,374.81	(175.8)	(0.5%)	5.1%	21.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

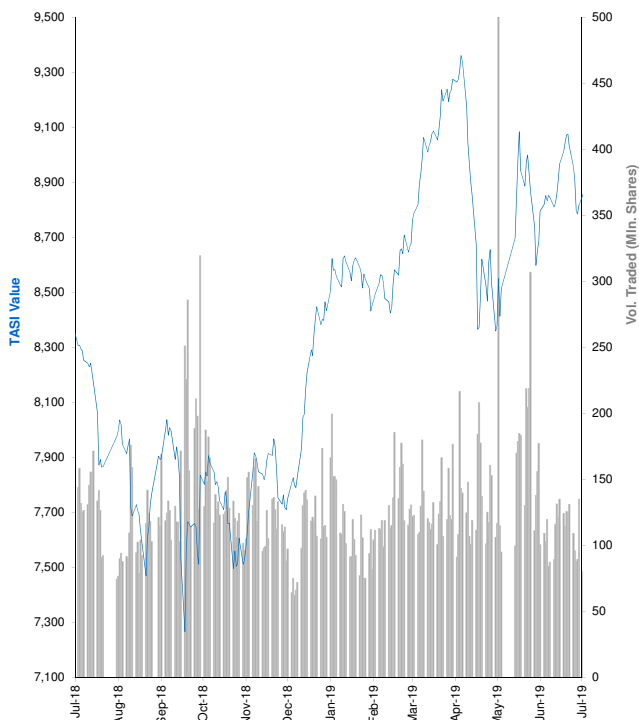
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	247.0	25.4	11.5%	161.5	81.6
Value Traded (KWD Mn)	38.5	1.2	3.2%	33.5	14.3
No. of Trades	8,924	1,530	20.7%	6,053	3,457

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.998	(0.9%)	7,033,960
National Industries Group	0.250	2.5%	4,302,838
Kuwait Finance House	0.776	(1.0%)	3,345,667
Gulf Bank	0.316	(1.3%)	2,651,962
Warba Bank	0.259	(1.5%)	2,536,033

Saudi Tadawul Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,027,362	0.04%	(1.0%)	8.7%
Energy	27,952	(5.3%)	(5.0%)	(5.9%)
Materials	580,681	0.2%	(3.5%)	(1.5%)
Capital Goods	12,485	0.1%	5.5%	8.3%
Commercial & Professional Svc	8,266	(0.2%)	5.3%	8.6%
Transportation	12,182	1.8%	4.6%	6.4%
Consumer Durables & Apparel	2,807	0.4%	1.3%	(1.5%)
Consumer Services	17,993	(2.7%)	1.7%	18.1%
Media	7,519	(0.4%)	(4.3%)	8.1%
Retailing	31,587	0.2%	0.9%	8.2%
Food & Staples Retailing	8,761	0.1%	8.5%	15.2%
Food & Beverages	77,165	0.3%	(4.7%)	5.7%
Health Care Equipment & Svc	22,530	(0.0%)	0.6%	4.4%
Pharma, Biotech & Life Science	3,108	(0.4%)	(2.4%)	(11.9%)
Banks	713,764	0.3%	(1.9%)	15.2%
Diversified Financials	30,953	(0.2%)	(0.2%)	(0.6%)
Insurance	37,915	(0.2%)	2.3%	4.6%
Telecommunication Services	245,557	0.4%	4.9%	21.9%
Utilities	83,567	(1.1%)	5.0%	28.2%
REITs	13,843	0.4%	2.6%	5.4%
Real Estate Mgmt & Dev't	87,822	(0.7%)	0.6%	(1.0%)
Software & Services	907	(0.9%)	7.4%	26.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
NCLE	27.60	7.0%	101,055
Yamamah Saudi Cement Co.	19.00	4.4%	50,052
Saudi Industrial Services Co.	16.50	3.4%	8,194
ALAHLI REIT 1	8.65	3.1%	7,143
Lazurde Company for Jewelry	16.48	3.0%	19,884

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Rabigh Refining and Petrochemical Co.	19.00	(8.8%)	119,672
Emaar The Economic City	10.30	(5.7%)	29,235
Al Sorayai Trading and Industrial Group C	9.05	(4.0%)	65,503
Gulf General Cooperative Insurance Co.	12.40	(3.6%)	5,242
Herfy Food Services Co	54.20	(3.6%)	16,488

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	24.84	0.4%	8,074
Al Sorayai Trading and Industrial Group C	9.05	(4.0%)	6,836
Dar Al Arkan Real Estate Development Cc	11.20	(3.5%)	6,827
Rabigh Refining and Petrochemical Co.	19.00	(8.8%)	6,204
Al-Rajhi Bank	68.70	1.0%	4,464

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,740.93	11.81	0.1%	(0.9%)	11.7%
Market Cap (SAR Mn)	2,027,362	883	0.04%	(1.0%)	8.7%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	109	(12.7)	(10.5%)	132	166
Value Traded (SAR Mn)	2,554	(456.9)	(15.2%)	3,415	3,736
No. of Trades	104,631	(40,633)	(28.0%)	105,430	99,034

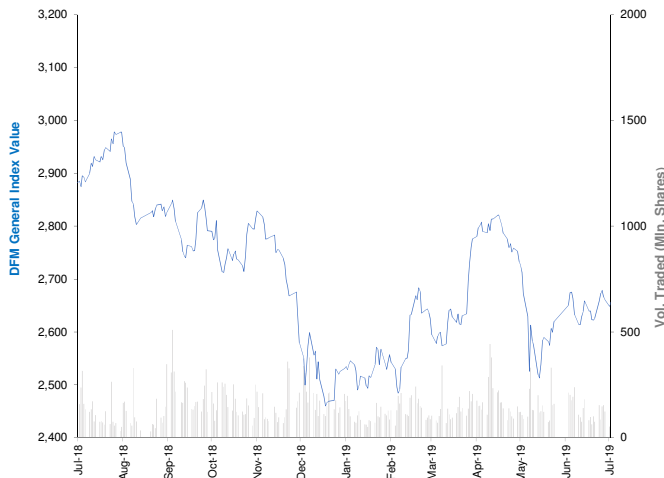
Market Breadth	▲	79	▼	99	=	14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	68.70	1.0%	306.7
Saudi Basic Industries Corp	108.60	0.2%	223.4
Alinma Bank	24.84	0.4%	201.1
Rabigh Refining and Petrochemical Co.	19.00	(8.8%)	119.7
NCLE	27.60	7.0%	101.1

Dubai Financial Market Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	371,006	0.8%	6.7%	9.1%
Banking	186,647	0.5%	2.5%	9.6%
Consumer Staples	3,528	0.7%	12.5%	1.3%
Investment & Financial	16,685	3.0%	19.4%	13.2%
Insurance	5,018	0.4%	5.1%	5.8%
Industrial	4,736	0.0%	23.2%	40.4%
Real Estate & Construction	100,254	1.7%	15.0%	14.2%
Telecommunication	25,358	(0.5%)	7.9%	10.3%
Transportation	21,396	0.5%	(3.0%)	(14.0%)
Services	7,384	0.2%	4.5%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai Financial Market	0.950	5.1%	16,777,982
Dubai National Insurance & Reinsurance	4.250	3.7%	8,500,000
Emaar Development	4.820	3.7%	18,962,973
Al Salam Group Holding	0.529	3.1%	2,089,299
Takaful Emarat	1.430	2.9%	4,290

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Sudan	1.060	(2.8%)	10,600
Gulf Navigation Holding	0.800	(1.2%)	1,343,841
Ajman Bank	0.952	(0.8%)	63,691
Islamic Arabic Insurance Co.	0.701	(0.6%)	8,553,705
Hits Telecom Holding Co.	0.179	(0.6%)	889,245

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.96	0.52%	44,939
Union Properties	0.373	1.36%	19,313
Dubai Financial Market	0.950	5.09%	18,037
Air Arabia Co.	1.140	1.79%	16,996
DAMAC Properties Dubai	1.030	0.00%	16,108

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,911.68	31.07	1.1%	9.5%	15.1%
Market Cap (AED Mn)	371,006	3,102	0.8%	6.7%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	225.8	14.7	6.9%	146	184
Value Traded (AED Mn)	306.6	10.6	3.6%	195	271
No. of Trades	3,532	(107)	(2.9%)	2,649	2,835

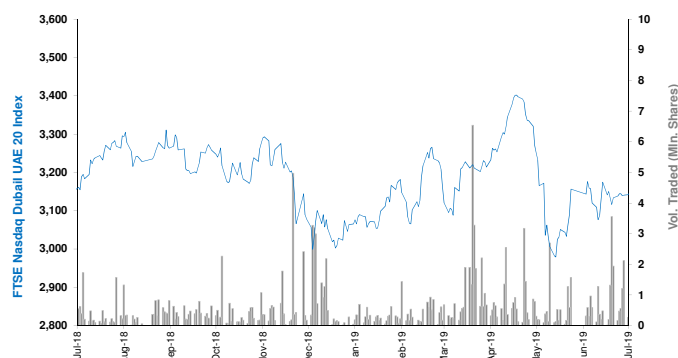
Market Breadth	▲	22	▼	8	=	35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	5.440	1.5%	56.4
Gulf Finance House	0.960	0.5%	43.2
Dubai Islamic Bank	5.340	0.9%	33.3
Dubai Investment	1.410	1.4%	20.0
Air Arabia Co.	1.140	1.8%	19.4

Nasdaq Dubai Daily Report

July 31, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,935	(0.35%)	1.6%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,031	(0.9%)	(8.2%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	584	0.0%	(23.1%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	213	(0.3%)	(23.4%)
DEPA Limited (AED)	131	0.0%	(76.6%)
ENBD REIT (CEIC) Limited	125	0.0%	(23.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	15.70	(0.9%)	1,035,221
Emirates REIT (CEIC) Limited	0.71	(0.3%)	3,381

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	15.70	(0.9%)	65,690
Emirates REIT (CEIC) Limited	0.71	(0.3%)	4,730

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,404.86	(4.11)	(0.1%)	8.5%	10.8%
Market Cap (USD Mn)	35,935	(125.1)	(0.3%)	(1.4%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.07	(0.53)	(88.2%)	0.70	0.71
Value Traded (USD Mn)	1.04	(8.0)	(88.6%)	8.05	5.28
No. of Trades	118	(167)	(58.6%)	168	110

Market Breadth

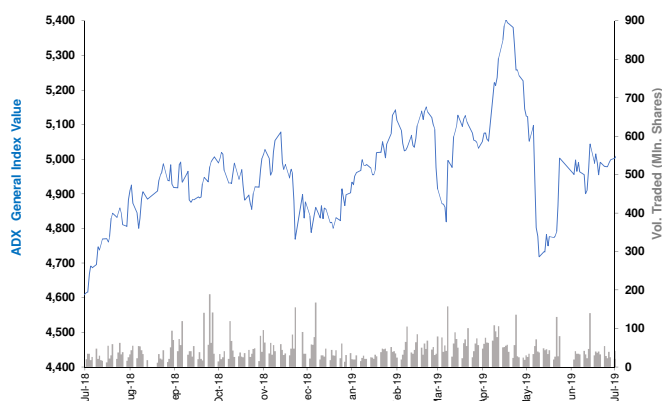
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	15.70	(0.9%)	1,035,221
Emirates REIT (CEIC) Limited	0.71	(0.3%)	3,381

Abu Dhabi Securities Exchange Daily Report

July 31, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Commercial Bank International	0.68	11.5%	13,810
Arkan Building Materials Co.	0.45	8.9%	7,021,318
Gulf Cement Co.	0.80	5.3%	80
Abu Dhabi Islamic Bank	4.97	1.4%	23,145,103
Sharjah Islamic Bank	1.16	0.9%	859,350

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
United Arab Bank	1.12	(9.7%)	1,331,132
Waha Capital Co.	1.05	(1.9%)	467,050
Emirates Telecom. Co.	17.52	(1.4%)	14,155,176
Abu Dhabi National Energy Co.	0.73	(1.4%)	116,477
AL DAR Properties Co.	2.30	(1.3%)	31,877,411

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Arkan Building Materials Co.	0.45	8.9%	16,302,144
AL DAR Properties Co.	2.30	(1.3%)	13,828,853
DANA GAS	1.04	0.0%	8,795,573
Eshraq Properties Co.	0.44	(0.5%)	5,048,236
Abu Dhabi Islamic Bank	4.97	1.4%	4,672,783

Source: KAMCO Research

Sector Returns


	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	521,612	(0.6%)	2.5%	3.1%
Banks	271,534	(0.3%)	6.9%	11.0%
Inv. & Financial Services	1,980	(1.8%)	11.0%	(47.0%)
Real Estate	20,126	(1.2%)	20.5%	36.7%
Energy	45,434	(0.7%)	2.0%	7.2%
Consumer Staples	387	0.2%	8.1%	(8.4%)
Industrial	7,614	1.3%	5.0%	(6.2%)
Insurance	7,936	0.0%	0.5%	(11.6%)
Telecommunication	154,918	(1.3%)	(6.0%)	(9.3%)
Services	8,196	0.0%	0.3%	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,331.14	(31.69)	(0.6%)	7.1%	8.5%
Market Cap (AED Mn)	521,612	(3,401)	(0.6%)	2.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	67	(21.10)	(24.0%)	49	54.7
Value Traded (AED Mn)	166	(79.3)	(32.3%)	186	124.9
No. of Trades	1,634	(697)	(29.9%)	1,561	960

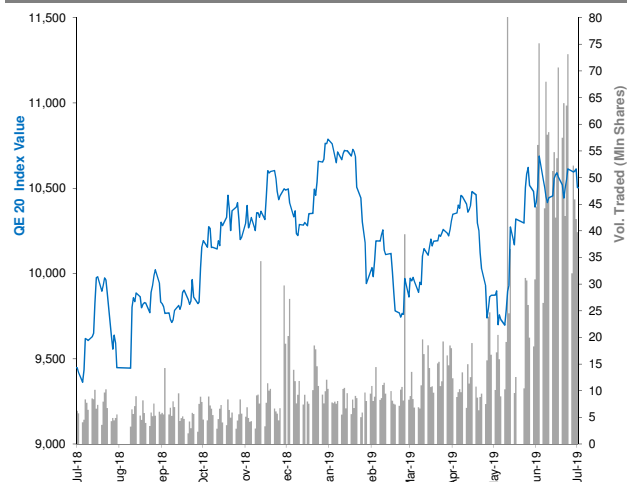
Market Breadth		8		12		45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	2.30	(1.3%)	31,877,411
Abu Dhabi Commercial Bank	8.98	(0.2%)	31,037,070
Abu Dhabi Islamic Bank	4.97	1.4%	23,145,103
First Abu Dhabi Bank	15.90	(0.5%)	15,629,135
Emirates Telecom. Co.	17.52	(1.4%)	14,155,176

Qatar Exchange Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,095	0.0%	2.0%	0.1%
Banking & Finance	301,754	0.2%	1.7%	3.3%
Goods & Consumer Services	29,870	(0.3%)	0.3%	21.0%
Industrial	143,358	(0.3%)	(1.9%)	(3.5%)
Insurance	16,798	0.4%	(1.2%)	(1.5%)
Real Estate	38,308	(0.8%)	0.9%	(31.7%)
Telecom	35,400	1.3%	31.6%	15.6%
Transport	23,608	(0.6%)	1.8%	19.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Zad Holding Co.	13.75	4.2%	930,848
Ooredoo	7.33	1.9%	10,135,819
The Commercial Bank of Qatar	4.78	1.7%	3,740,678
Gulf Warehousing Co.	5.13	1.6%	4,448,879
Qatar Insurance Co.	3.62	1.4%	3,090,873

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar First Bank	0.36	(7.0%)	6,491,588
Diala Brokerage & Inv. Hldg. Co.	0.83	(6.9%)	1,070,623
Islamic Holding Group	2.24	(5.1%)	1,119,957
National Leasing Holding	0.72	(4.4%)	938,670
Medicare Group	7.36	(4.0%)	4,018,022

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	0.36	(7.0%)	17,354,213
Ezdan Holding Group Co.	0.70	(1.4%)	13,302,173
Qatar Aluminium Limited Q.S.A (Qatalu)	0.87	(3.7%)	8,310,270
Vodafone Qatar	1.41	0.0%	6,473,058
Aamal Co.	0.80	1.0%	4,296,486

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,589.29	(13.63)	(0.1%)	1.3%	2.82%
Market Cap (QAR Mn)	589,095	34	0.01%	2.0%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	82,890	9,339	12.7%	22,208	10,473
Value Traded (QAR Mn)	192	8	4.5%	294	313
No. of Trades	5,155	(401)	(7.2%)	6,244	4,047

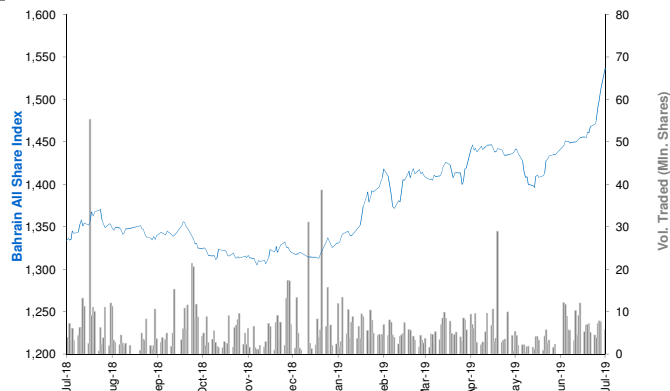
Market Breadth	▲ 13	▼ 25	= 8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	19.62	0.6%	61.7
Ooredoo	7.33	1.9%	10.1
Ezdan Holding Group Co.	0.70	(1.4%)	9.3
Vodafone Qatar	1.41	0.0%	9.2
Qatar Aluminium Limited Q.S.A (Qatalum)	0.87	(3.7%)	7.3

Bahrain Bourse Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,830	0.6%	5.1%	11.1%
Commercial Banks	4,565	1.0%	8.3%	23.7%
Investment	2,167	0.2%	1.8%	5.6%
Insurance	115	0.0%	(1.1%)	(16.4%)
Service	1,167	0.6%	3.6%	18.8%
Hotel & Tourism	184	0.4%	(3.1%)	(12.5%)
Industrial	632	0.0%	1.8%	(27.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Khaleeji Commercial Bank	0.050	8.7%	2,715
Bank of Bahrain and Kuwait	0.530	4.7%	177,978
Gulf Finance House (US\$)	0.259	1.6%	242,225
ITHMAR Bank (US\$)	0.072	1.4%	2,717
Bahrain Toursim Co.	0.740	1.4%	33,518

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Esterad Investment Company	0.160	(5.3%)	1,600

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,546.22	10.17	0.7%	5.1%	15.6%
Market Cap (BHD Mln)	8,830.47	57.01	0.6%	5.1%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,605	2,062	81.1%	5,318	5,819
Value Traded (BHD '000)	903	359	66.0%	1,378	1,101
No. of Trades	130	59.0	83.1%	92	80

Market Breadth	▲	9	▼	1	■	31
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (US\$)	0.259	1.6%	2,483,537
Ahli United Bank (US\$)	0.935	(14.3%)	572,812
Bank of Bahrain and Kuwait	0.530	4.7%	338,735
Bahrain Telecommunications Co.	0.385	1.0%	237,917
Al Salam Bank	0.089	0.0%	144,165

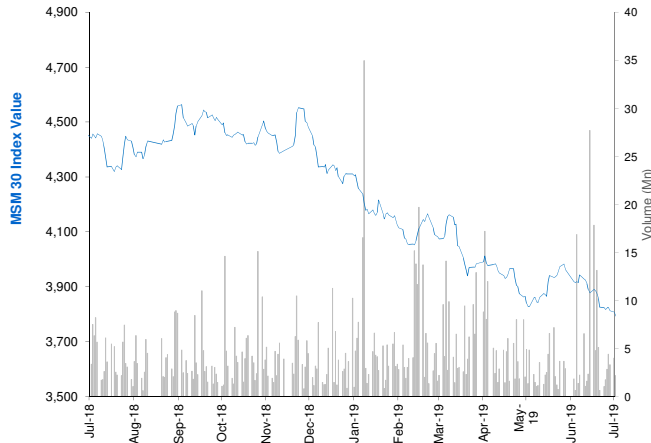
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (US\$)	0.259	1.6%	242,225
Ahli United Bank (US\$)	0.935	0.5%	201,719
Bank of Bahrain and Kuwait	0.530	4.7%	177,978
Bahrain Telecommunications Co.	0.385	1.0%	91,350
Bahrain Toursim Co.	0.740	(14.3%)	33,518

Muscat Securities Market Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,847	0.2%	(0.1%)	(10.1%)
Financial	1,813	0.3%	0.5%	(22.9%)
Industrial	156	0.0%	(3.8%)	(16.1%)
Services	754	(0.1%)	(0.9%)	(25.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding*	0.093	3.3%	276166
Muscat Finance	0.062	1.6%	925
National Gas	0.153	1.3%	5,237
Al Sharqia Inv. Holding	0.078	1.3%	24,990
Al Maha Ceramics	0.175	0.6%	3,304

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Ooredoo	0.466	(0.9%)	3,924

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,755.31	4.30	0.1%	(3.3%)	(13.1%)
Market Cap (OMR Mn)	2,847.35	5.39	0.2%	(0.1%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,516	127	2.9%	5,069	7,653
Value Traded (OMR '000)	748	(352)	(32.0%)	1,131	2,030
No. of Trades	193	(5)	(2.5%)	205	316

Market Breadth	 7  1 = 10
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding*	0.093	3.3%	2,960,650
Bank Muscat	0.414	0.5%	747,894
Al Sharqia Inv. Holding	0.078	1.3%	320,329
Sohar International Bank	0.107	0.0%	178,200
Oman Telecommunication Co.	0.540	0.4%	134,821

Source: KAMCO Research

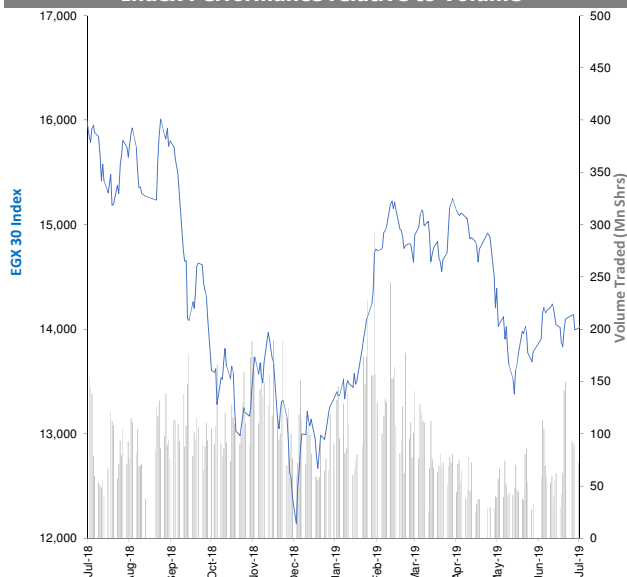
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.414	0.5%	309.1
Al Anwar Holding*	0.093	3.3%	276.2
Oman Telecommunication Co.	0.540	0.4%	72.8
Al Sharqia Inv. Holding	0.078	1.3%	25.0
OMINVEST	0.330	0.0%	23.2

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	522,353	(0.4%)	(5.6%)	7.2%
Banking & Finance	165,374	0.1%	(3.2%)	13.5%
Basic Resources	20,900	(1.8%)	(22.1%)	(31.0%)
Chemical	32,336	(1.4%)	(12.2%)	(16.1%)
Construction & Material	17,735	0.4%	(2.9%)	(19.9%)
Financial Services	29,343	(2.0%)	(7.5%)	(6.0%)
Food & Beverage	11,179	1.9%	(4.2%)	(14.0%)
Healthcare & Pharma.	7,734	(0.0%)	(1.3%)	(8.6%)
Ind. Goods, Services, Auto.	49,811	(3.4%)	(12.1%)	5.0%
Media	931	(2.6%)	(5.4%)	(19.9%)
Oil & Gas	4,843	(2.8%)	(16.7%)	(9.9%)
Personal & Household	41,603	2.1%	1.6%	(3.0%)
Real Estate	62,697	(0.4%)	(7.0%)	68.6%
Telecommunication	67,816	0.1%	1.1%	58.5%
Travel & Leisure	10,050	0.4%	(5.2%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EASTERN CO	15.82	2.5%
Juhayna Food Industries	10.02	2.2%
EGYPTIAN RESORTS	1.92	1.6%
Orascom Construction	89.94	1.2%
ORIENTAL WEAVERS	10.17	0.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	7.23	(6.2%)
Qalaa Holdings	3.33	(6.2%)
Pioneers Holding Co.	5.15	(6.0%)
ALX SPIN&WEAVNG	1.49	(5.9%)
Elsweddy Cables	12.20	(5.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	3.33	26,516
PALM HILL DEV CO	2.02	15,151
GLOBAL TELECOM HOLDING	4.95	13,484
Elsweddy Cables	12.20	5,107
EGYPTIAN RESORTS	1.92	4,603

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,364.63	(57.28)	(0.4%)	(5.2%)	2.5%
Market Cap (EGP Bn)	522,353	(2,203)	(0.4%)	(5.6%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	100	47.79	90.9%	84	152
Value Traded (EGP Mn)	575	288.4	100.6%	546	960
No. of Trades	13,987	5,424	63.3%	13,147	17,061

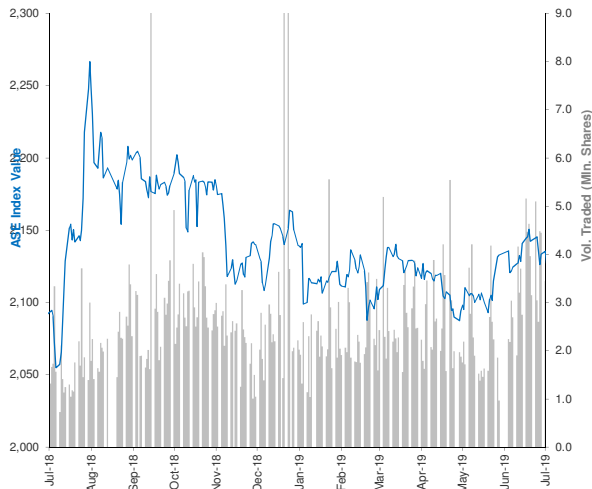
Market Breadth	▲	11	▼	39	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Qalaa Holdings	3.33	(6.20%)	88.39
GLOBAL TELECOM HOLDING	4.95	(0.20%)	66.71
Elsweddy Cables	12.20	(5.57%)	62.30
Commercial International Bank (Egypt)	71.22	0.21%	43.52
TELECOM EGYPT	14.02	0.36%	41.19

Amman Stock Exchange Daily Report (1st Market)

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,337	(0.1%)	(1.1%)	(5.6%)
Banks	8,270	(0.1%)	(2.5%)	(8.4%)
Insurance	88	(0.4%)	(0.2%)	(5.6%)
Diversified Financial Services	154	(0.4%)	(1.7%)	2.2%
Real Estate	196	0.5%	3.6%	0.2%
Health Care Services	27	0.0%	(1.8%)	(11.0%)
Educational Services	222	2.7%	0.7%	(10.3%)
Hotels and Tourism	92	0.0%	1.7%	0.4%
Transportation	77	1.0%	4.7%	4.5%
Technology & Communications	346	1.7%	7.8%	9.6%
Media	5	0.0%	0.0%	9.5%
Utilities & Energy	433	(0.2%)	3.8%	23.7%
Commercial Services	66	0.3%	4.9%	(1.7%)
Pharmaceutical & Medical Ind.	41	(2.4%)	(4.5%)	(0.5%)
Chemical Industries	15	(1.2%)	(2.0%)	2.7%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	1.3%	(0.8%)	9.2%
Tobacco & Cigarettes	734	(0.8%)	(3.2%)	(8.5%)
Mining & Extraction Industries	378	(0.7%)	17.4%	28.1%
Engineering & Construction	28	(2.3%)	(2.3%)	(21.4%)
Electrical Industries	10	(1.2%)	(6.8%)	7.0%
Textiles , Leathers & Clothings	65	(2.5%)	(1.2%)	(13.3%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPOUNDS	1.53	7.0%
PETRA EDUCATION COMPANY	4.99	6.9%
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPC	1.34	4.7%
JORDAN DUBAI PROPERTIES	0.50	4.2%
JORDAN INTERNATIONAL TRADING CENTER	1.27	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARABIAN STEEL PIPES MANUFACTURING	0.75	(5.1%)
ARAB ELECTRICAL INDUSTRIES	0.38	(5.0%)
THE JORDAN WORSTED MILLS	2.42	(4.3%)
JORDAN INTERNATIONAL INSURANCE	0.45	(4.3%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.24	3,876
SPECIALIZED INVESTMENT COMPOUNDS	1.53	938
UNION LAND DEVELOPMENT CORPORATION	1.51	280
UNION INVESTMENT CORPORATION	1.14	251
ARAB EAST INVESTMENT	0.47	191

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,879.21	1.23	0.1%	(0.0%)	(1.6%)
Market Cap (JD Mn)	11,337.29	(7.08)	(0.1%)	(1.1%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	7,057	4,528	179.0%	2,680	2,402
Value Traded (JD '000)	5,282	2152	68.8%	6,975	3,639
No. of Trades	1,432	49	3.5%	21,833	1,374

Market Breadth

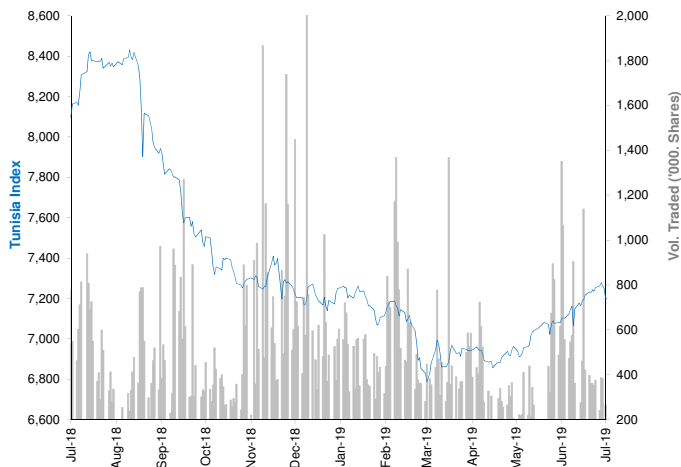
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.53	7.0%	1,374,300
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.24	(4.0%)	930,230
UNION LAND DEVELOPMENT CORPORATION	1.51	(0.7%)	423,295
ARAB BANK \$USD	5.99	(0.2%)	384,933
JORDAN PETROLEUM REFINERY	3.30	0.0%	356,422

Tunisia Stock Exchange Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,359	(0.2%)	(0.5%)	(5.4%)
Banking	8,154	(0.3%)	(0.1%)	(5.9%)
Insurance	704	(0.5%)	(5.6%)	5.0%
Leasing	490	0.1%	(1.1%)	(17.9%)
Financial Services	2,621	0.0%	(0.7%)	1.7%
Industrial	1,434	0.1%	4.2%	8.0%
Chemical Industry	646	1.3%	0.1%	(1.5%)
Food & Beverage	2,396	(0.4%)	(2.9%)	(17.9%)
Retailing	1,290	0.1%	(0.6%)	(5.3%)
Others	1,625	(0.4%)	(0.3%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Générale Industrielle de Filtration	0.66	3.1%
Union Bancaire pour le Commerce et l'Industrie	23.68	3.1%
Laboratoires Adwya	4.00	2.0%
Industries Chimiques du Fluor	204.00	2.0%
Societe de Production Agricole Teboulba	2.04	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne de Réassurance	7.52	(3.0%)
Société Moderne de Céramique	1.00	(2.0%)
Banque Internationale Arabe de Tunisie	112.11	(1.9%)
Delice Holding	11.00	(1.8%)
Euro-Cycles	15.50	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.00	67,036
TUNISAIR	0.65	43,643
Société Frigorifique et Brasserie de Tunis	19.40	29,521
Société Générale Industrielle de Filtration	0.66	21,714
Arab Tunisian Bank	4.20	12,860

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,149.70	(14.6)	(0.2%)	0.01%	(1.7%)
Market Cap (DT Mln)	19,359	(35.4)	(0.2%)	(0.5%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	255	56.9	28.7%	467	620
Value Traded ('000 DT)	1,671	408.4	32.3%	3,998	5,336
No. of Trades	705	(24.0)	(3.3%)	4,428	1,557

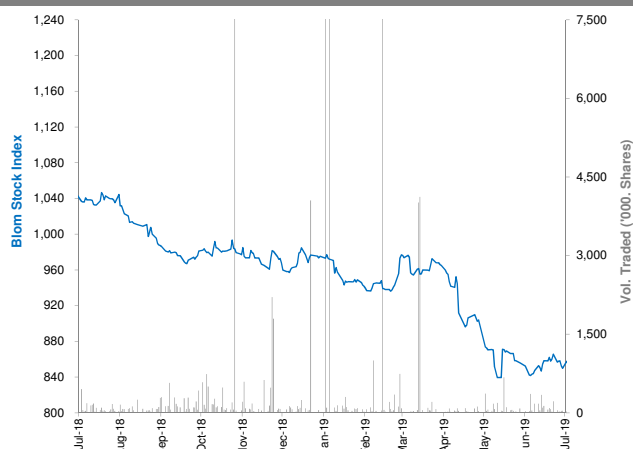
Market Breadth	▲	13	▼	16	=	37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	19.40	0.0%	573
Union Internationale de Banques	22.60	0.0%	277
Amen Bank	27.80	(0.4%)	100
Industries Chimiques du Fluor	204.00	2.0%	89
Delice Holding	11.00	(1.8%)	75

Beirut Stock Exchange Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,217	0.2%	(4.2%)	(15.1%)
Banking	6,870	(0.1%)	(3.8%)	(15.7%)
Industrial	251	0.0%	(12.6%)	(22.8%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,059	2.1%	(4.3%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	6.45	2.9%
Solidere A	6.40	1.6%
Bank Audi	3.90	1.3%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi GDR	3.75	(5.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	3.90	500,000
Bank Audi GDR	3.75	36,829
Solidere A	6.40	16,836
Solidere B	6.45	10,505
Byblos Bank	1.20	10,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	828.86	1.8	0.2%	(4.3%)	(15.1%)
Market Cap (USD Mn)	8,216.73	17.7	0.2%	(4.2%)	(15.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	574.17	528	1,136.6%	1,404	409
Value Traded ('000s USD)	2,274.56	2,115	1,327.6%	6,572	2,967

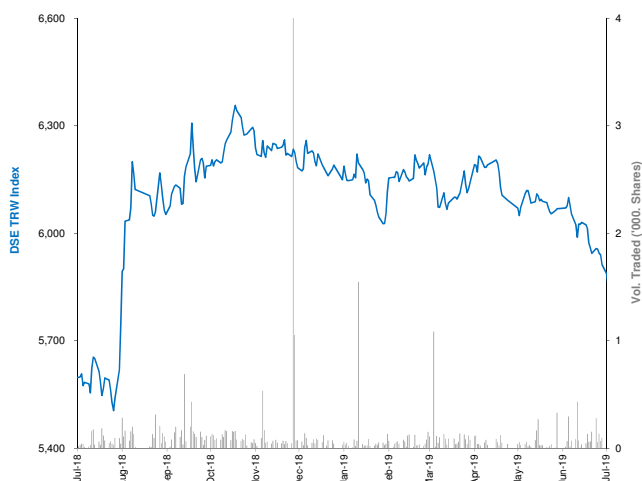
Market Breadth		3		1	=	25
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Bank Audi	3.90	1.3%	1,950,000
Bank Audi GDR	3.75	(5.1%)	138,195
Solidere A	6.40	1.6%	106,726
Solidere B	6.45	2.9%	67,643
Byblos Bank	1.20	0.0%	12,000

Damascus Securities Exchange Daily Report

July 31, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	829,944	(0.2%)	(5.7%)	(10.8%)
Banking	552,070	(0.2%)	(8.1%)	(11.4%)
Services	2,374	0.0%	2.5%	(0.5%)
Industrial	5,730	0.0%	(9.3%)	(35.2%)
Insurance	33,123	(2.1%)	(3.2%)	1.3%
Agricultural	539	0.0%	0.0%	2.0%
Communication	236,109	0.0%	0.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	738.18	1.2%

Worst Return Performers	Price (SRY)	Daily % Chg
National Insurance Company	454.33	(9.3%)
Al Baraka Bank - Syria	894.46	(1.9%)
Al-Aqeelah Takaful Insurance	416.43	(0.8%)
Syria International Islamic Bank	702.56	(0.8%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	894.46	28,173
Syria International Islamic Bank	702.56	24,425
Cham Bank	738.18	17,462
Al-Aqeelah Takaful Insurance	416.43	3,450
Syria Gulf Bank	154.50	1,350

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,019.96	(13.18)	(0.2%)	1.0%	(2.7%)
Market Cap (SRY Mn)	829,944	(1,900.94)	(0.2%)	(5.7%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	76,110	(1,465,932.0)	(95.1%)	282,281	73,872
Value Traded ('000 SRY)	57,383	(1,059,605.6)	(94.9%)	109,247	4,745,036
No. of Trades	73	7.0	10.6%	73	6,370.5

Market Breadth

▲ 1 ▼ 4 = 20

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	894.46	(1.9%)	25,199,588
Syria International Islamic Bank	702.56	(0.8%)	17,160,013
Cham Bank	738.18	1.2%	12,890,050
Al-Aqeelah Takaful Insurance	416.43	(0.8%)	1,436,700
Alalhiah Vegetable Oil Company E.S.A	382.00	0.0%	218,700

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- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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