

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(69,842)	(481,152)	(588.9%)
Earnings Per Share (fils)	(0.93)	(5.34)	(474.2%)
Total Operating Revenue (KWD)	8,333,885	9,351,975	12.2%
Gross Profit / (Loss) (KWD)	123,368	(240,160)	NM
Return on Average Equity (ROAE)	0.39%	NM	
Return on Average Assets (ROAA)	0.25%	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	12,548,109	11,559,910	(7.9%)
Non-current Assets	10,237,254	10,420,367	1.8%
Total Assets	22,785,363	21,980,277	(3.5%)

Shareholders' Equity*	14,436,301	14,633,271	1.4%
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Liabilities:

Current Liabilities	5,570,453	5,284,987	(5.1%)
Non-current Liabilities	516,407	690,411	33.7%
Total Liabilities	6,086,860	5,975,398	(1.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	360.5	P/E (x)	NM
Value (KWD '000)	23.6	P/BV (x)	0.39
Closing Price (KWD)	0.069	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.196	YTD Share Turnover	0.44%
Current Market Capitalization (KWD Million)	5.7	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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